



ALKALI METALS LTD.,

Plot B-5, Block III, IDA, UPPAL, Hyderabad - 500 039, India

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Email: alkalimetals@alkalimetals.com ; Website : www.alkalimetals.com

AN ISO 9001 & 14001 COMPANY



Manufacturers of Sodium Amide, Sodium Alkoxides, Sodium Hydride, Sodium Azide, Teravolts,
Amino Pyridines, Pyridine Derivatives, Cyclic Compounds, Fine Chemicals, Oleo Chemicals & Oleoresins

AML/ STOCK EXCHANGES/BM/NSE/20121105

Dt.05-11-2012

To
The Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East)
Mumbai – 400 051
Ph: 022-26598235/36
Fax: 022-26598237/238/347/348

Dear Sir,

Sub: Out come of Board Meeting held on 05-11-2012 – Reg.,
Ref: Alkali Metals Ltd., Symbol: ALKALI, Series: EQ

In the 215th Meeting of the Board of Directors of the Company held on Monday the 05th November 2012 at 12.00 Noon at #3, Prembagh Apts., 3-4-490/A, Barkatpura, Hyderabad - 500 027, the Board considered and approved the Un-Audited Financial Results of the Company Pursuant to Clause 41 of the Listing Agreement for the Second quarter ended 30th September 2012 and to publish the same. A copy of the same along with Limited Review Report is enclosed for your kind information and record.

Thanking you,

Yours faithfully
For ALKALI METALS LTD.

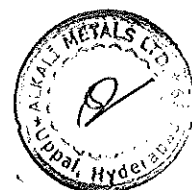
Y.S.R.Venkata Rao
Managing Director

Encl: As above.

ALKALI METALS LTD., (An ISO 9001-14001 accredited company)
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 30/09/2012

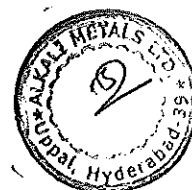
(Amount Rupees in Lakhs)

	For the Quarter Ended			For the Year Ended		
Particulars	3 months ended 30-09-2012	3 months ended 30-06-2012	3 months ended 30-09-2011	Year to Date figures for the half year ended 30/09/2012	Year to Date figures for the half year ended 30/09/2011	Year to Date figures for the year ended 31/03/2012
	Un Audited	Un Audited	Un Audited	Un Audited	Un Audited	Audited
1. (a) Net Sales/Income from operations (Net of Excise Duty)	1,474.45	1,746.80	1,356.26	3,221.25	2,661.52	5,925.42
(b) Other Operating Income	0.00	0	840.28	0.00	840.28	0.00
Total Income from Operations (Net)	1,474.45	1,746.80	2,196.54	3,221.25	3,501.80	5,925.42
2. Expenses						
a. Cost of material consumed	739.76	857.46	826.35	1,597.22	1,431.41	2,773.90
b. Purchases of stock in trade	0.00	0.00	1,110.40	0.00	1,110.40	0.00
c. Change in inventories of finished goods, work in progress & stock in trade	-47.51	158.46	-216.52	110.95	-251.87	1,156.54
d. Employees benefit expense	160.53	148.46	178.34	309.00	299.15	724.30
e. Depreciation	87.44	87.42	76.02	174.86	139.26	312.65
f. Power & Fuel	239.19	239.06	278.58	478.25	476.18	933.60
g. Repairs & Maintenance	25.81	17.93	48.26	43.74	86.70	151.10
h. Manufacturing Expenses	50.32	52.11	90.19	102.43	162.09	264.33
i. R & D Expenditure	24.88	19.61	34.60	44.49	109.71	201.61
j. Administrative Expenses	20.25	14.77	25.32	35.01	54.35	97.70
k. Marketing Expenses	43.82	46.46	56.00	90.29	120.93	276.34
l. Foreign Exchange Fluctuation	45.81	0.00	2.55	45.81	-0.52	13.01
m. Amortisation of Expenses	16.50	16.50	16.50	33.00	33.00	65.99
n. Other expenditure (any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	11.14	20.56	0.64	31.71	1.23	63.04
Total Expenses	1,417.95	1,678.80	2,527.23	3,096.76	3,772.01	7,034.10
3. Profit/(Loss) from Operations before Other income, Finance costs and Exceptional Items (1- 2)	56.50	68.00	-330.69	124.49	-270.12	-1,108.68
4. Other Income	34.50	87.93	0.51	122.43	76.62	184.44
5. Profit/(Loss) from ordinary activities before Finance costs and Exceptional Items (3+/-4)	91.00	155.93	-330.18	246.93	-193.59	-924.24
6. Finance Costs	72.78	82.86	97.46	155.64	198.75	385.50
7. Profit/(Loss) from ordinary activities after finance costs but before Exceptional Items (5+/-6)	18.22	73.07	-427.64	91.29	-392.34	-1,309.74
8. Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9. Profit/(Loss) from ordinary activities before tax (7+/-8)	18.22	73.07	-427.64	91.29	-392.34	-1,309.74
10. tax expense - Current year	4.38	13.88	0.00	18.26	0.00	0.00
- Earlier years	-0.13	3.50	0.00	3.37	0.00	82.47
Deferred tax - Current year	0.00	0.00		0.00	0.00	242.34
- Earlier years	0.00	0.00	0.00	0.00	0.00	0.00
11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	13.97	55.68	-427.64	69.65	-392.34	-1,634.56



12. Extraordinary Items (net of tax expense Rs. _____)	0.00	0.00	0.00	0.00	0.00	0.00
13. Net Profit(+) / Loss(-) for the period (11 +/-12)	13.97	55.68	-427.64	69.65	-392.34	-1,634.56
14. Share of profit/(loss) of associates	0.00	0.00		0.00	0.00	0.00
15. Minority interest	0.00	0.00		0.00	0.00	0.00
16. Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13+/-14+/-15)	13.97	55.68		69.65	-392.34	-1,634.56
17. Paid-up equity share capital (Face Value of the Share Rs.10/- each)	1,018.25	1,018.25	1,018.25	1,018.25	1,018.25	1,018.25
18. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year			0.00			3,810.25
19. i) Earnings per Share (before extraordinary items) (of Rs. _____ each(not annualised))						
a) Basic	0.14	0.55	-4.20	0.68	-3.85	-16.05
b) Diluted	0.14	0.55	-4.20	0.68	-3.85	-16.05
19. ii) Earnings per Share (after extraordinary items) (of Rs. _____ each(not annualised))						
a) Basic	0.14	0.55	-4.20	0.68	-3.85	-16.05
b) Diluted	0.14	0.55	-4.20	0.68	-3.85	-16.05

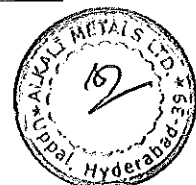
PART II	(Amount Rupees in Lakhs)					
	For the Period ended					
Particulars	3 months ended 30-09-2012	3 months ended 30-06-2012	3 months ended 30-09-2011	Year to Date figures for the half year ended 30/09/2012	Year to Date figures for the half year ended 30/09/2011	Year to Date figures for the year ended 31/03/2012
	Un Audited	Un Audited	Un Audited	Un Audited	Un Audited	Audited
A. PARTICULARS OF SHARE HOLDING						
1. Public Share Holding						
No. of Shares (Nos.)	3,081,664	3,081,664	3,081,664	3,081,664	3,081,664	3,081,664
Percentage of shareholding (%)	30.26%	30.26%	30.26%	30.26%	30.26%	30.26%
2. Promoters and promoter group Shareholdings						
a. Pledge/Encumbered						
Number of Shares	0.00	0.00	0.00	0.00	0.00	0.00
Percentage of shares (as a % of total share holding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00
Percentage of shares (as a % of total share capital of the company)						
b. Non-Encumbered						
Number of Shares	7100842	7100842	7100842	7100842	7100842	7100842
Percentage of shares (as a % of total share holding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
Percentage of shares (as a % of total share capital of the company)	69.74%	69.74%	69.74%	69.74%	69.74%	69.74%



Summary of Assets & Liabilities as on 30/09/2012

(All figures in Rs)

	As At (current year end) 30.09.2012	As At (previous year end) 30.09.2011
I EQUITY AND LIABILITIES		
1. SHAREHOLDERS' FUNDS		
a. Share Capital	101,825,060	101,825,060
b. Reserves and Surplus	396,327,380	525,418,488
Sub-total – Shareholders' funds	498,152,440	627,243,548
2. NON-CURRENT LIABILITIES		
a. Long Term Borrowings	136,899,291	84,364,864
b. Deferred Tax Liabilities (Net)	56,077,709	31,843,456
c. Long Term Provisions	9,734,645	44,52,785
Sub-total – Non-current liabilities	202,711,645	120,661,105
3. CURRENT LIABILITIES		
a. Short Term Borrowings	171,105,805	231,720,301
b. Trade Payables	92,791,675	91,163,944
c. Other Current Liabilities	4,956,574	4,020,465
d. Short Term Provisions	27,232,582	9,162,784
Sub-total – Current liabilities	296,086,636	336,067,494
TOTAL – EQUITY AND LIABILITIES	996,950,721	1,083,972,147
II. ASSETS		
1. NON-CURRENT ASSETS		
a. Fixed Assets		
i. Tangible Assets	586,800,444	472,770,274
ii. Capital Work-in-progress	10,807,509	135,885,208
iii. Intangible Assets Under Development	5,800,317	4,356,461
b. Long Term Loans and Advances	33,389,868	32,480,323
c. Other Non-Current Assets	19,141,665	16,498,237
Sub-total – Non-current assets	655,939,803	661,990,503
2. CURRENT ASSETS		
a. Inventories	102,785,946	164,555,982
b. Trade Receivables	137,959,385	102,485,917
c. Cash and Cash Equivalents	2,110,803	12,690,241
d. Short Term Loans and Advances	89,612,178	137,806,387
e. Other Current Assets	8,542,606	4,443,117
Sub-total – current assets	341,010,918	421,981,644
TOTAL-ASSETS	996,950,721	1,083,972,147



Notes:-

1. The above audited financial results as reviewed by the Audit Committee have been approved by the Board of Directors at their meeting held on 5th November, 2012.
2. Previous year and previous quarter figures have been re-grouped or re-classified wherever necessary.
3. EPS for the quarter and year-to-date was calculated as per AS 20.

4. SEGMENT REPORTING

(Rs. Lakhs)

The Company is predominantly engaged in the manufacture and sale of chemicals where the risks and returns associated with the products are uniform. The Company has identified the geographic location of customers as its primary segments for

Particulars	3 Months Ended 30 Sep 2012	3 Months Ended 30 June 2012	3 Months Ended 30 Sep 2011	Year to Date figures for the half year ended 30/09/2012	Year to Date figures for the half year ended 30/09/2011	Year to Date figures for the year ended 31/03/2012
Segment Revenue (Sales and other income)						
Domestic	910.82	671.64	1,820.49	1,582.46	2,664.77	4,200.74
Exports	598.13	1,163.09	376.56	1,761.22	913.65	1,909.13
		-			-	-
Total Segment Revenue	1,508.95	1,834.73	2,197.05	3,343.68	3,578.42	6,109.86
Segment Results : Profit / (Loss) before Interest and Tax						
Domestic	50.65	43.87	(191.46)	94.52	(121.85)	(539.54)
Exports	40.35	112.06	(138.72)	152.41	(71.74)	(384.70)
		-			-	-
Total Segment Results	91.00	155.93	(330.18)	246.93	(193.59)	(924.24)
Less: Interest (Expense) / Income	72.78	82.86	97.46	155.64	198.75	385.50
Add / (Less) : Unallocable Income / (Expense) - Net	-	-	-		-	-
Add / (Less) : Exceptional Items - Net	-	-	-		-	-
Total Profit / (Loss) Before Tax and After Excep	18.22	73.06	(427.64)	91.29	(392.34)	(1,309.74)
Capital Employed (Segment Assets less Segment Liabilities)						
Domestic	742.61	576.09	755.65	742.61	755.65	509.64
Exports	636.99	884.05	269.21	636.99	269.21	625.66
		-			-	-
Total Assets of Segments	1,379.59	1,460.14	1,024.86	1,379.59	1,024.86	1,135.30
Add : Unallocable Assets less Liabilities	3,502.94	3,391.92	4,039.12	3,502.94	4,039.12	3,644.59
Total Capital Employed in the Company	4,882.54	4,852.06	5,063.98	4,882.54	5,063.98	4,779.89

5. Status of Investor Complaints for the quarter ended 30th September, 2012

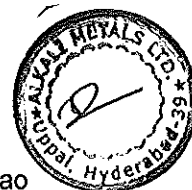
Complaints Pending at the beginning of the quarter	Nil
Complaints Received during the quarter	2
Complaints disposed off during the quarter	2
Complaints unresolved at the end of the quarter	Nil

6. Company has spent Rs.298.09 Millions against IPO proceeds raised of Rs.262.65 Millions.

Date: 05-11-2012

Place: Hyderabad

Y.S.R.Venkata Rao
Managing Director





LIMITED REVIEW REPORT

We have reviewed the accompanying statement of unaudited financial results of ALKALI METALS LIMITED for the Quarter ended September 2012. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For C K S ASSOCIATES
Chartered Accountants



J. RAM SESH CHOUDARY
Partner
(M.No. 202150)



Place: Hyderabad

Date: November 05, 2012