ALKALI METALS LIMITED
Plot B-5, Block III, IDA, Uppal, Hyderabad - 500 039, India
CIN: L27109TG1968PLC001196.
+91-40-2344 5961/2344 5962
+91-40-2756 2932/2720 1179
secretarial@alkalimetals.com
www.alkalimetals.com

ANISO9001&14001
COMPANY
BUREAU VERITAS Certification

Manufacturers of : Sodium Amide, Sodium Alkoxides, Sodium Hydride, Sodium Azide, Tetrazoles,Amino Pyridines, Pyridine Derivatives, Cyclic Compounds, Fine Chemicals, Intermediates for pharmaceuticals and Active Pharmaceutical Ingredients

AML/BM Quick Results/20260214 Date: 14th February 2026

To
The Vice President,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Mumbai-400051
Symbol: ALKALI, Series: EQ

To
The General Manager
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001
Scrip Code: 533029

Dear Sirs,

Sub: Quick Results of the Board Meeting

The Board of Directors at their 270th Meeting held on 14th February 2026 have resolved as follows-

i. Approved the Un-Audited Financial Results for the Quarter ended 31st December 2025 and to publish the same.

A copy of the Un-Audited Financial Results with Audit Report submitted by the Independent Auditor are enclosed.

The Board Meeting commenced at 11:02 A.M IST and concluded at 11:45 A.M. IST.

This is for your information and record.

Thanking You

Yours faithfully,
For Alkali Metals Limited

Siddharth Dubey
Company Secretary & Compliance Officer

Siddharth Dubey

Digitally signed by Siddharth Dubey
DN: c=IN, o=Personal, postalCode=500012, l=Hyderabad, st=Telangana, street=156158/159 begum bazar, Nampally, Nampally Telangana India 500012 behind osmania hospital, title=7908, 2.5.4.20=c7d2d0fdc57d8a176d1f369aafba50cc3c59be58f11aea760488df3cc965b61b, serialNumber=72bd0bec28733de2f1dffcdd28fa1340cd3614227e8403b78c2ccb787dfe41ea, email=dubey.sidhu@gmail.com, cn=Siddharth Dubey
Date: 2026.02.14 12:25:19 +05'30'

ALKALI METALS LTD., (An ISO 9001-14001 accredited company)
UNAUDITED FINANICAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31-12-2025

(₹ In Lakhs)

Particulars	For the Quarter Ended			Nine Months Ended		Year Ended
	31-12-2025	30-09-2025	31-12-2024	31-12-2025	31-12-2024	31-03-2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Revenue from operations	2,491.12	1,877.36	2,233.76	6,429.61	5,746.21	8,233.00
2. Other Income	24.05	5.31	115.28	33.21	133.05	156.70
Total Income	**2,515.17**	**1,882.67**	**2,349.04**	**6,462.82**	**5,879.26**	**8,389.70**
3. Expenses						
a. Cost of Material Consumed	1,167.23	987.77	999.32	3,252.34	2,639.02	3,989.64
b. Change in Inventories of Finished goods, Work in Progress & Stock in trade	327.67	-67.07	417.02	136.03	569.70	373.15
c. Employees benefit expense	324.72	324.21	308.62	979.34	970.83	1,359.93
d. Finance cost	69.17	42.47	49.79	156.06	187.88	240.12
e. Depreciation	67.97	72.15	107.54	222.46	324.68	414.51
f. Power & Fuel	219.73	239.55	214.53	597.90	608.55	811.37
g. Repairs & Maintenance	61.49	47.79	62.06	130.75	148.76	207.90
h. Manufacturing Expenses	124.47	79.94	137.21	333.89	430.69	593.29
i. R & D Expenditure	30.63	25.30	33.12	88.44	100.57	129.31
j.Administrative Expenses	37.74	37.53	49.28	113.68	126.85	183.03
k. Marketing Expenses	193.74	148.31	160.11	466.10	425.47	516.80
l. Other Expenditure	29.87	36.05	48.56	184.30	117.80	143.33
Total Expenses	**2,654.43**	**1,974.00**	**2,587.16**	**6,661.29**	**6,650.80**	**8,962.38**
4. Profit/(Loss) from Operations before Exceptional Items and Tax {(1 + 2) - 3}	**-139.26**	**-91.33**	**-238.12**	**-198.47**	**-771.54**	**-572.68**
5. Exceptional items	0.00	0.00	235.51	0.00	235.51	230.83
6. Profit/(Loss) from Continuing Operations before tax (4 - 5)	**-139.26**	**-91.33**	**-473.63**	**-198.47**	**-1,007.05**	**-803.51**
7. Tax expense - Current Tax (MAT)	-	-	-	-	-	-
- Earlier years	-	-	-	137.56	-	-
- Deferred Tax	-	-	19.85	9.90	8.42	-223.52
8. Net Profit (+)/ Loss (-) from the Continuing Operations after tax (6 - 7)	**-139.26**	**-91.33**	**-493.48**	**-345.93**	**-1,015.47**	**-579.99**
9. Other Comprehensive Income Net of Taxes	0.91	-	-	0.91	0.00	-0.28
10. Total Comprehensive Income (8 + 9)	**-138.35**	**-91.33**	**-493.48**	**-345.02**	**-1,015.47**	**-580.27**
11. Paid-up equity share capital (Face Value of the Share ₹ 10/- each)	**1,018.25**	**1,018.25**	**1,018.25**	**1,018.25**	**1,018.25**	**1,018.25**
12. Reserves excluding Revaluation Reserves	-	-	-	-	-	**3,350.86**
13. i) Earnings per Share (before extraordinary items) (of ₹ 10/- each(not annualised)						
a) Basic	**-1.37**	**-0.90**	**-4.85**	**-3.40**	**-9.97**	**-5.70**
b) Diluted	**-1.37**	**-0.90**	**-4.85**	**-3.40**	**-9.97**	**-5.70**
13. ii) Earnings per Share (after extraordinary items) (of ₹ 10/-each (not annualised)						
a) Basic	**-1.37**	**-0.90**	**-4.85**	**-3.40**	**-9.97**	**-5.70**
b) Diluted	**-1.37**	**-0.90**	**-4.85**	**-3.40**	**-9.97**	**-5.70**

ALKALI METALS LTD., * Hyderabad *

Notes to the results :

1. The above Unaudited financial results for the quarter and nine months ended December 31, 2025 have been reviewed and recommended by the Audit Committee in its meeting held on February 13, 2026 and approved by the Board in its meeting held on February 14, 2026.

2. Unaudited financial results for the quarter and nine months ended December 31, 2025 were subjected to "Limited Review" by the statutory auditors of the company. An unmodified report was issued by them thereon.

3. Unaudited financial results have been prepared in accordance with the Indian Accounting Standards (IND AS) prescribed under section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder and other accounting principles generally accepted in India and the guidelines issued by the Securities and Exchange Board of India ("SEBI") in this regard.

4. Comparative financial information appearing in the statement, of corresponding quarter ended December 31, 2024 and nine months ended December 31, 2024 have been reviewed by the previous auditor and year to date financial results for the year ended March 31, 2025 have been audited by the previous auditor. The previous year auditor has given unmodified conclusion on the nine months ended results and unmodified opinion on the audited financial results for the year ended March 31, 2025.

5. Previous period figures have been regrouped/rearranged wherever necessary to make it comparable with the current period.

6. Pursuant to the implementation of the new labour code effective from 21st November, 2025 by the Government of India, the Company has reassessed the impact of the changes based on actuarial valuation does not have material impact on the company financial statements.The Company will continue to monitor the finalization of central and state rules, clarifications from the government on other aspects of the labour code and will provide appropriate impact as needed.

7. Segment Reporting
   As the company is predominantly engaged in the manufacture and sale of chemicals where the risks and returns associated with the products are uniform , the company has identified Geographical segments based on location of customers as reportable segments in accordance with Ind AS-108

Geographical Location	Quarter Ended			Nine Months Ended		Year ended
	31 Dec 25 (Unaudited)	30 Sep 25 (Unaudited)	31 Dec 24 (Unaudited)	31 Dec 25 (Unaudited)	31 Dec 24 (Unaudited)	31 Mar 25 (Audited)
Revenue						
Domestic	1,609.09	1,111.58	630.46	3,662.58	2,095.83	3,144.39
Export	882.03	765.78	1,603.30	2,767.03	3,650.38	5,088.61
Total	**2,491.12**	**1,877.36**	**2,233.76**	**6,429.61**	**5,746.21**	**8,233.00**
Trade Receivables						
Domestic	606.43	516.33	255.14	606.43	255.14	472.46
Export	287.20	366.56	813.31	287.20	813.31	961.15
Total	**893.63**	**882.89**	**1,068.45**	**893.63**	**1,068.45**	**1,433.61**



For Alkali Metals Limited

Y.S.R. Venkata Rao
Managing Director
DIN: 00345524

J V S L & ASSOCIATES
CHARTERED ACCOUNTANTS

Plot No : 443-A-22,
Road No. 86, Jubilee Hills,
Hyderabad - 500 096.
Phone : 040-23552336
Email : jv9009@gmail.com

Independent Auditor's Review Report on Unaudited Quarterly and year to date Financial Results under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To the Board of Directors of ALKALI METALS LIMITED

1. We have reviewed the accompanying statement of unaudited financial results ('the Statement') of M/s ALKALI METALS LIMITED ('the Company'), for the quarter ended 31 December 2025 and the year to date results for the period 01 April 2025 to 31 December 2025, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) including relevant circulars issued by the SEBI from time to time.

2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. We draw attention to Note 4 in the Financial Result statement on the review of comparative financial information appearing in the statement, of the corresponding quarter ended December 31, 2024 and nine months ended December 31, 2024 have been reviewed and audit of year to date financial results for the year April 01, 2024 to March 31, 2025 by the previous auditor. The previous auditor has expressed an unmodified conclusion on the unaudited financial result of quarterly and nine months period ended December 31, 2024 and unmodified opinion on the audited financial results for the year ended March 31, 2025.

   Our conclusion is not modified in respect of this matter.

For J V S L & Associates.
Chartered Accountants
(Firm Regn.No.0015002S)

Place: Hyderabad
Date: 14-02-2026

J. Venkateswarlu
Partner
ICAI Ms. No.022481
UDIN: 26022481VXFCPH4309