



# ALKALI METALS LIMITED

Plot B-5, Block III, IDA, Uppal, Hyderabad – 500 039, India  
CIN: L27109TG1968PLC001196.

+91-40-2344 5961/2344 5962  
+91-40-2756 2932/2720 1179  
secretarial@alkalimetals.com  
www.alkalimetals.com

ANISO9001&14001

COMPANY



Manufacturers of : Sodium Amide, Sodium Alkoxides, Sodium Hydride, Sodium Azide, Tetrazoles, Amino Pyridines, Pyridine Derivatives,  
Cyclic Compounds, Fine Chemicals, Intermediates for pharmaceuticals and Active Pharmaceutical Ingredients

AML/BM Outcome/20251107

Date: 7<sup>th</sup> November 2025

To  
The Vice President,  
Listing Department,  
National Stock Exchange of India Ltd.,  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Mumbai-400051  
**Symbol: ALKALI, Series: EQ**

To  
The General Manager  
Department of Corporate Services,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai-400001  
**Scrip Code: 533029**

Dear Sirs,

Sub: Outcome of the Board Meeting

The Board of Directors at their 269<sup>th</sup> Meeting held on 7<sup>th</sup> November 2025 have resolved as follows-

- i. Approved the Un-Audited Financial Results for the Quarter and Half Year ended 30<sup>th</sup> September 2025 and to publish the same.

A copy of the Un-Audited Financial Results with Audit Report submitted by the Independent Auditor are enclosed.

The Board Meeting commenced at 12:45 PM IST and concluded at 1:45 PM IST.

This is for your information and record.

Thanking You

Yours faithfully,  
For Alkali Metals Limited

Siddharth Dubey  
Company Secretary & Compliance Officer

**ALKALI METALS LTD., (An ISO 9001-14001 accredited company)**  
**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30-09-2025**

(₹ In Lakhs)

Particulars	For the Quarter Ended			Half Year Ended		Year Ended
	3 Months ended 30-09-2025	3 Months ended 30-06-2025	3 Months ended 30-09-2024	Year to date figures for half year ended 30-09-2025	Year to date figures for half year ended 30-09-2024	Year to date figures for the year ended 31-03-2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Revenue from operations	1,877.36	2,061.13	2,045.71	3,938.49	3,512.45	8,233.00
2. Other Income	5.31	3.85	9.82	9.16	17.78	156.70
<b>Total Income</b>	<b>1,882.67</b>	<b>2,064.98</b>	<b>2,055.53</b>	<b>3,947.65</b>	<b>3,530.23</b>	<b>8,389.70</b>
3. Expenses						
a. Cost of Material Consumed	987.77	1,097.34	869.34	2,085.11	1,639.69	3,989.64
b. Change in Inventories of Finished goods, Work in Progress & Stock in trade	-67.07	-124.57	268.17	-191.64	152.67	373.15
c. Employees benefit expense	330.86	336.31	305.46	667.17	671.31	1,381.58
d. Finance cost	42.47	44.41	80.05	86.88	138.09	240.12
e. Depreciation	72.15	82.34	108.06	154.49	217.13	414.51
f. Power & Fuel	239.55	138.61	190.21	378.16	394.02	811.37
g. Repairs & Maintenance	47.79	21.46	33.84	69.25	86.70	207.90
h. Manufacturing Expenses	79.94	129.49	153.58	209.43	293.49	593.29
i. R & D Expenditure	25.30	32.50	33.02	57.80	67.45	129.31
j. Administrative Expenses	37.53	38.41	41.44	75.94	77.56	183.03
k. Marketing Expenses	116.86	113.86	133.06	230.72	237.32	429.19
l. Other Expenditure	60.86	122.67	40.23	183.53	88.19	209.29
<b>Total Expenses</b>	<b>1,974.01</b>	<b>2,032.83</b>	<b>2,256.46</b>	<b>4,006.84</b>	<b>4,063.62</b>	<b>8,962.38</b>
4. Profit/(Loss) from Operations before Exceptional Items and Tax {(1 + 2) - 3}	-91.34	32.15	-200.93	-59.19	-533.39	-572.67
5. Exceptional items	0.00	0.00	0.00	0.00	0.00	230.83
6. Profit/(Loss) from Continuing Operations before tax (4 - 5)	-91.34	32.15	-200.93	-59.19	-533.39	-803.50
7. Tax expense - Current Tax (MAT)	-	-	-	-	-	-
- Earlier years	-	137.56	-	137.56	-	-
- Deferred Tax	-	9.90	-11.43	9.90	-11.43	-223.52
8. Net Profit (+)/ Loss (-) from the Continuing Operations after tax (6 - 7)	-91.34	-115.31	-189.50	-206.65	-521.96	-579.98
9. Other Comprehensive Income Net of Taxes	0.00	0.00	0.00	0.00	0.00	-0.28
10. Total Comprehensive Income (8 + 9)	-91.34	-115.31	-189.50	-206.65	-521.96	-580.26
11. Paid-up equity share capital (Face Value of the Share ₹ 10/- each)	1,018.25	1,018.25	1,018.25	1,018.25	1,018.25	1,018.25
12. Reserves excluding Revaluation Reserves	-	-	-	-	-	-
13. i) Earnings per Share (before extraordinary items) (of ₹ 10/- each(not annualised))						
a) Basic	-0.90	-1.13	-1.86	-2.03	-5.13	-5.70
b) Diluted	-0.90	-1.13	-1.86	-2.03	-5.13	-5.70
14. ii) Earnings per Share (after extraordinary items) (of ₹ 10/-each (not annualised))						
a) Basic	-0.90	-1.13	-1.86	-2.03	-5.13	-5.70
b) Diluted	-0.90	-1.13	-1.86	-2.03	-5.13	-5.70

For and on behalf of  
Alkali Metals Limited



Y.S.R. Venkata Rao  
DIN: 00345524  
Managing Director

## Statement of Assets and Liabilities

(All Figures ₹ in Lakhs)

Particulars	As at 30.09.2025 (Un-Audited)	As at 31.03.2025 (Audited)
<b>I. ASSETS</b>		
<b>1. NON-CURRENT ASSETS</b>		
a. Property, Plant and Equipment	3,980.18	4,102.96
b. Other Financial Assets	63.31	63.31
c. Deferred Tax Assets	384.94	522.50
d. Other Non Current Assets	-	5.14
	<b>4,428.43</b>	<b>4,693.91</b>
<b>2. CURRENT ASSETS</b>		
a. Inventories	2,827.40	2,669.45
b. Financial Assets		
i. Trade Receivables	882.90	1,433.61
ii. Cash and Cash Equivalents	6.43	4.15
iii. Other Bank Balances	34.33	57.34
iv. Other Financial Asset	0.16	0.39
c. Other Current Assets	169.43	434.78
	<b>3,920.65</b>	<b>4,599.72</b>
<b>TOTAL ASSETS</b>	<b>8,349.08</b>	<b>9,293.63</b>
<b>II EQUITY AND LIABILITIES</b>		
<b>1. EQUITY</b>		
a. Equity Share Capital	1,018.25	1,018.25
b. Other Equity	3,176.71	3,434.22
	<b>4,194.96</b>	<b>4,452.47</b>
<b>2. LIABILITIES</b>		
<b>- NON-CURRENT LIABILITIES</b>		
a. Financial Liabilities		
i. Borrowings	20.50	22.80
b. Provisions	91.12	90.16
c. Deffered Tax Liability	194.64	184.74
d. Other Non Current Liabilities	14.33	19.11
	<b>320.59</b>	<b>316.81</b>
<b>- CURRENT LIABILITIES</b>		
a. Financial Liabilities		
i. Borrowings	1,789.25	1,768.78
ii. Trade Payables	1,742.49	1,925.32
iii. Other Financial Liabilities	35.44	31.58
b. Other Current Liabilities	197.00	729.32
c. Provisions	69.35	69.35
	<b>3,833.53</b>	<b>4,524.35</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>8,349.08</b>	<b>9,293.63</b>

For and on behalf of  
Alkali Metals Limited

*Y.S.R. Venkata Rao*  
Y.S.R. Venkata Rao  
DIN: 00345524  
Managing Director





Particulars	As at September 30, 2025 ( Un-Audited )		As at September 30, 2024 ( Un-Audited )	
<b>A. CASH FLOWS FROM OPERATING ACTIVITIES</b>				
Net Profit/(Loss) before tax and exceptional items		(59.18)		(533.39)
<b>Total comprehensive income before tax</b>		(59.18)		(533.39)
Adjustments for				
Depreciation	154.49		165.68	
Amortisation of Right to Use Assets	-		51.45	
Interest income	(0.91)		(2.01)	
Interest expense	86.87		138.09	
Deferred Grant Written Back			(4.78)	
		240.45		348.44
<b>Operating profit before working capital changes</b>		181.27		(184.95)
(Increase)/decrease in Trade Receivables	550.71		480.83	
(Increase)/decrease in inventories	(157.95)		281.93	
(Increase)/decrease in loans & advances	293.73		(158.70)	
Increase/(decrease) in current liabilities	(690.81)		(93.50)	
Increase/(decrease) in Provision	0.94		-	
(Increase)/decrease in Other Financial Assets	-		11.07	
		(3.36)		521.63
<b>Cash generated from operations</b>		177.91		336.67
<b>Net cash flow from operating activities (A)</b>		177.91		336.67
<b>B. CASH FLOW FROM INVESTING ACTIVITIES</b>				
Purchase of Property, Plant and Equipment	(31.71)		(17.80)	
Interest received	0.91		2.01	
<b>Net cash flow from investing activities (B)</b>		(30.80)		(15.79)
<b>C. CASH FLOW FROM FINANCING ACTIVITIES</b>				
Repayment/proceeds of long-term borrowings	(2.30)		3.36	
Repayment of loans	(4.78)		(48.76)	
Repayment of Lease Rent	-		(57.59)	
Dividend payment	(50.87)		(100.99)	
Interest paid	(86.87)		(113.21)	
<b>Net cash flow used in financing activities ( C)</b>		(144.82)		(317.19)
<b>NET INCREASE IN CASH AND CASH EQUIVALENTS (A+B+C)</b>		2.29		3.71
Cash and cash equivalents as at the beginning of the period		4.14		3.83
<b>Cash and cash equivalents at end of the period</b>		6.43		7.54
<b>Cash and cash equivalents</b>				
Cash on hand		6.19		5.94
Balances with banks in current account		0.24		1.60
<b>Total</b>		6.43	-	7.54

For and on behalf of  
Alkali Metals Limited

Y.S.R. Venkata Rao  
DIN: 00345524  
Managing Director



**Notes to the results :**

1. The above Unaudited financial results for the quarter and half year ended September 30, 2025 have been reviewed and recommended by the Audit Committee and approved by the Board in its meeting held on November 07, 2025.
2. The results for the quarter and half year ended September 30, 2025 were subjected to "Limited Review" by the statutory auditors of the company. An unmodified report was issued by them thereon.
3. These Unaudited financial results have been prepared in accordance with the Indian Accounting Standards (IND AS) prescribed under section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder and other accounting principles generally accepted in India and the guidelines issued by the Securities and Exchange Board of India ("SEBI") in this regard.
4. The comparative financial information appearing in the statement, of the corresponding Quarter ended June 2025 and September 2024, Half year ended September 30, 2024 have been reviewed by the previous auditor and year to date financial results for the year ended March 31, 2025 have been audited by the previous auditor. The previous year auditor has given unmodified conclusion on the quarterly/half yearly results and unmodified opinion on the audited financial results for the year ended March 31, 2025.
5. The previous period figures have been regrouped/rearranged wherever necessary to make it comparable with the current period.
6. Segment Reporting  
As the company is predominantly engaged in the manufacture and sale of chemicals where the risks and returns associated with the products are uniform, the company has identified Geographical segments based on location of customers as reportable segments in accordance with Ind AS-108

Geographical Location	Quarter Ended			Half Year Ended		Year ended
	30 Sep 25 (Unaudited)	30 Jun 25 (Unaudited)	30 Sep 24 (Unaudited)	30 Sep 25 (Unaudited)	30 Sep 24 (Unaudited)	31 Mar 25 (Audited)
<b>Revenue</b>						
Domestic	1,111.58	941.91	909.74	2,053.49	1,465.38	3,144.39
Export	765.78	1,119.22	1,135.97	1,885.00	2,047.07	5,088.61
<b>Total</b>	<b>1,877.36</b>	<b>2,061.13</b>	<b>2,045.71</b>	<b>3,938.49</b>	<b>3,512.45</b>	<b>8,233.00</b>
<b>Trade Receivables</b>						
Domestic	516.33	280.97	608.71	516.33	608.71	472.46
Export	366.57	705.36	707.90	366.57	707.90	961.15
<b>Total</b>	<b>882.90</b>	<b>986.33</b>	<b>1,316.61</b>	<b>882.90</b>	<b>1,316.61</b>	<b>1,433.61</b>

For and on behalf of  
Alkali Metals Limited

  
Y.S.R. Venkata Rao  
DIN: 00345524  
Managing Director



Date: 7th November 2025  
Place: Hyderabad



**Independent Auditor's Review Report on Unaudited Quarterly and year to date Financial Results under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015****To the Board of Directors of ALKALI METALS LIMITED**

1. We have reviewed the accompanying statement of unaudited financial results ('the Statement') of M/s ALKALI METALS LIMITED ('the Company'), for the quarter ended 30 September 2025 and the year to date results for the period 01 April 2025 to 30 September 2025, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) including relevant circulars issued by the SEBI from time to time.
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly we do not express an audit opinion.



4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. We draw attention to Note 4 in the Result statement on the review of comparative financial information appearing in the statement, of the corresponding quarter ended June 2025, quarter and half year ended September 30 2024 and audit of year to date financial results for the period April 01, 2024 to March 31, 2025 by the previous auditor. The previous auditors have expressed an unmodified conclusion on the unaudited quarterly and half-year results and unmodified opinion on the audited financial results for the year ended March 31, 2025.

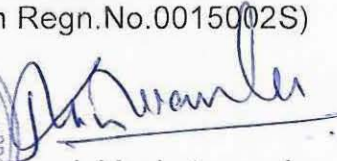
Our conclusion is not modified in respect of this matter.

Place: Hyderabad

Date: 07/11/2025

For J V S L & Associates.  
Chartered Accountants  
(Firm Regn.No.0015002S)



  
J. Venkateswarlu  
Partner  
ICAI Ms. No.022481

UDIN: 25092481BMLNZA8067