Alicon
Casting The Future

ALICON CASTALLOY LIMITED
(Formerly known as Enkei Castalloy Limited)
Reg Office & Works-Gat No 1426,Shikrapur
Tal-Shirur,District-Pune-412208

Audited Financial Results for the Year ended 31st March 2012 on Consolidated basis

(Rupees in Lakhs)

Sr No	Particulars	Qtr. Ended 31.03.2012 (Audited)	Qtr. Ended 31.12.2011 (Un-Audited)	Qtr. Ended 31.03.2011 Audited	Year Ended 31.03.2012 (Audited)	Year Ended 31.03.2011 (Audited)
1	**Income from Operations**					
	a) Net Sales / Income from operations (Net of Excise Duty)	12835.16	11645.72	8805.79	46871.90	31,866.83
	b) Other Operating Income	116.88	79.50	-71.52		
	Total Income from operations (Net)	**12952.04**	**11725.22**	**8734.27**	**46871.90**	**31866.83**
2	**Expenses**					
	a) Cost of Material Consumed	5515.25	5595.48	2407.53	21439.18	15,919.23
	b) Purchases of Stock in trade	0.00	-	-	-	(2,142.27)
	c) Changes in Inventories of finished goods, work in progress and stock in trade	-979.36	390.12	2625.71	(266.88)	(853.95)
	d) Employee benefits Expense	2715.23	1945.58	1253.09	8112.18	5,727.80
	e) Depreciation and Amortisation Expense	480.88	449.74	354.62	1707.64	1,446.17
	f) Other Expenses	4455.92	2726.66	1450.09	13013.50	9,218.72
	Total Expenses	**12,187.92**	**11,107.58**	**8,091.04**	**44,005.63**	**29,315.70**
3	Profit/(Loss) from Operations before Other Income, finance costs & Exceptional Items (1-2)	**764.12**	**617.64**	**643.23**	**2,866.28**	**2,551.13**
4	Other Income	309.96	58.56	130.13	452.12	316.54
5	Profit/(Loss) from ordinary activities before financial costs and Exceptional Items (3+4)	**1,074.08**	**676.20**	**773.36**	**3,318.39**	**2,867.67**
6	Finance Costs	469.06	314.52	197.94	1289.07	890.15
7	**Profit/(Loss) from Ordinary activities after finance costs but before exceptional items (5+6)**	**605.02**	**361.68**	**575.42**	**2,029.32**	**1,977.52**
8	Exceptional items - Expenditure / (Income)	-	-	0.00	0.00	-
9	**Profit (+) /Loss (-) from ordinary Activities before tax (7 + 8)**	**605.02**	**361.68**	**575.42**	**2,029.32**	**1,977.52**
10	Tax Expense	262.56	75.86	124.21	587.74	430.95
11	**Net Profit (+) / Loss (-) from ordinary activities after tax (9+10)**	**342.46**	**285.82**	**451.21**	**1,441.58**	**1,546.57**
12	Extraordinary Items (Net of Tax Expenses Rs. Nil)	-	-	-	-	-
13	**Net Profit (+)/ Loss(-) for the period (11+12)**	**342.46**	**285.82**	**451.21**	**1441.58**	**1546.57**
14	Paid up Equity Share Capital (Face Value Rs. 5/-)	550.00	550.00	550.00	550.00	550.00
15	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	7343.07	6948.00	5980.84	7343.07	5980.84
16 (i)	Earning Per Share (before extra ordinary items)					
	Of Rs. 5/- not annualised:					
	a) Basic					
	b) Diluted	**3.11**	**2.60**	**4.10**	**13.11**	**14.06**
16 (i)	Earning Per Share (after extra ordinary items)					
	Of Rs. 5/- not annualised:					
	a) Basic					
	b) Diluted	**3.11**	**2.60**	**4.10**	**13.11**	**14.06**
	See accompanying note to the financial results					
	PARTICULARS OF SHAREHOLDING					
17	**Public Share holding**					
	- Number of shares	4109120	6809120	6859120	4109120	6859120
	-Percentage of shareholding	37.36%	61.90%	62.36%	37.36%	62.36%
18	**Promoter and promotor group Shareholding**					
	a) Pledged / Encumbered					
	- Number of Shares	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promotor group)	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company	NIL	NIL	NIL	NIL	NIL
	b) Non - encumbered					
	- Number of Shares	6890880	4190880	4140880	6890880	4140880
	- Percentage of Shares (as a % of total shareholding of promoter and promoters group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of total share capital of the company)	62.64%	38.10%	37.64%	62.64%	37.64%
	INVESTOR COMPLAINTS					
	Pending at the beginning of the quarter	NIL	NIL	NIL	NIL	NIL
	Received during the quarter	2	NIL	1	2	1
	Disposed of during the quarter	NIL	NIL	1	NIL	1
	Remaining unresolved at the end of the quarter	2	NIL	NIL	2	NIL

1 The above results have been reviewed by Audit Committee and approved by the Board of Directors at their meetings held on May 30, 2012

2 Pursuant to the Revised Schedule VI of the Companies Act becoming effective from 1 April, 2011, the figures of the corresponding previous periods have been restated/regrouped, wherever necessary to make them comparable. The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the year to date published figures for first three quarters of the financial year.

3 The Company has single business segment, that of castings. Accordingly, disclosure requirements as per Accounting Standard (AS) 17-'Segment Reporting ' are not applicable to the Company.

4 The Board of Directors has recommended a dividend of 27.5% amounting to Rs. 1.38 per equity share of Rs. 5/- each.

Place-Shikrapur, Pune
Date- 30th May, 2012

For Alicon Castalloy Ltd.

(S. Rai)
Managing Director

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Annexure-IX of Clause 41 shall be substituted with the following, viz.,
Clause 41 of the Listing Agreement For Companies (Other than Banks)

Consolidated Statement of Assets and Liabilities

S.No.	EQUITY AND LIABILITIES	As at March 31, 2012	As at March 31, 2011
1	**Shareholders' funds**		
	(a) Share capital	550	550
	(b) Reserves and surplus	7343	5981
	(c) Money received against share warrants	0	0
	Sub-total - Shareholders' funds	**7893**	**6531**
2	**Share application money pending allotment**		
3	**Minority interest ***		
4	**Non-current liabilities**		
	(a) Long-term borrowings	2686	3627
	(b) Deferred tax liabilities (net)	287	264
	(c) Other long-term liabilities	1570	1850
	(d) Long-term provisions	150	129
	Sub-total - Non-current liabilities	**4693**	**5871**
5	**Current liabilities**		
	(a) Short-term borrowings	6817	3053
	(b) Trade payables	6368	2224
	(c) Other current liabilities	6053	4772
	(d) Short-term provisions	266	306
	Sub-total - Current liabilities	**19504**	**10355**
	TOTAL - EQUITY AND LIABILITIES	**32090**	**22757**
B	**ASSETS**		
1	**Non-current assets**		
	(a) Fixed assets	13847	12097
	(b) Goodwill on consolidation *	0	0
	(c) Non-current investments	1	1
	(d) Deferred tax assets (net)	0	0
	(e) Long-term loans and advances	317	126
	(f) Other non-current assets		
	Sub-total - Non-current assets	**14164**	**12224**
2	**Current assets**		
	(a) Current investments	0	0
	(b) Inventories	3369	2635
	(c) Trade receivables	10694	5516
	(d) Cash and cash equivalents	1288	849
	(e) Short-term loans and advances	2550	1533
	(f) Other current assets	25	1
	Sub-total - Current assets	**17926**	**10534**
	TOTAL - ASSETS	**32090**	**22757**
	* Applicable in the case of consolidated statement of assets and liabilities		

Place-Shikrapur, Pune
Date- 30th May, 2012

For Alicon Castalloy Ltd.

(S. Rai)
Managing Director