Talicon

Casting The Future

ALICON CASTALLOY LIMITED
(Formerly Known as Enkei Castalloy Limited)
Reg Office & Works-Gat No 1426,Shikrapur
Tal-Shirur,District-Pune-412208

Un-audited Financial Results for the Quarter ended 31st December, 2011 on Consolidated basis

(Rupees in Lakhs)

Sr No	Particulars	Qtr. Ended 31.12.2011 (Un-audited)	Qtr. Ended 30.09.2011 (Un-audited)	Qtr. Ended 31.12.2010 (Un-Audited)	Nine Month Ended 31.12.2011 (Un-audited)	Nine Month Ended 31.12.2010 (Un-Audited)	Year Ended 31.03.2011 (Audited)
1	a) Net Sales / Income from operations	11645.72	11814.89	7693.08	33653.76	22883.30	31,843.84
	b) Other Operating Income	79.50	121.07	85.27	266.09	512.90	290.62
	Total Income (a + b)	**11725.22**	**11935.96**	**7778.35**	**33919.85**	**23396.20**	**32134.46**
2	**Expenditure**						
	a) (Increase)/Decrease in stock- in trade and work in process	390.12	(110.46)	(498.20)	285.41	93.50	1,325.23
	b) Consumption of Raw Material	5595.48	6132.16	3551.08	16297.47	9303.49	12,783.94
	c) Purchase of traded goods	-	-	-	-	-	-
	d) Employee Cost	1945.58	1969.24	1483.78	5962.27	4018.22	5,015.23
	e) Depreciation/Amortisation	449.74	353.46	363.47	1226.76	1091.55	1,446.16
	f) Other Expenditure	2726.66	2867.47	2249.33	8045.78	7151.21	9,026.41
	g) Total	**11,107.58**	**11,211.87**	**7,149.46**	**31,817.69**	**21,657.97**	**29,596.97**
3	Profit from Operations before Other Income,Interest & Exceptional Items (1-2)	**617.64**	**724.09**	**628.89**	**2,102.16**	**1,738.23**	**2,537.49**
4	Other Income	58.56	54.00	57.76	142.15	257.43	231.54
5	Profit before Interest & Exceptional Items (3+4)	**676.20**	**778.09**	**686.65**	**2,244.31**	**1,995.66**	**2,769.03**
6	Interest	314.52	267.54	194.29	820.02	593.57	791.51
7	**Profit after Interest but before Exceptional Items (5-6)**	**361.68**	**510.55**	**492.36**	**1,424.29**	**1,402.09**	**1,977.52**
8	Exceptional items - Expenditure / (Income)	0.00	0.00	0.00	0.00	0	-
9	**Profit (+) /Loss (-) from ordinary Activities before tax (7 + 8)**	**361.68**	**510.55**	**492.36**	**1,424.29**	**1,402.09**	**1,977.52**
10	Tax Expense	75.86	95.56	93.56	323.33	337.01	443.96
11	**10)**	**285.82**	**414.99**	**398.80**	**1,100.96**	**1065.08**	**1533.56**
12	Extraordinary Items (Net of Tax Expenses Rs. Nil)	-	-	-	-	-	-
13	**Net Profit (+)/ Loss(-) for the period (11-12)**	**285.82**	**414.99**	**398.80**	**1100.96**	**1065.08**	**1533.56**
14	Paid up Equity Share Capital (Face Value Rs. 5/-)	550.00	550.00	550.00	550.00	550.00	550.00
15	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year		6764.44				5970.36
16	Earning Per Share (EPS)						
	(a) Basic and Diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (Not to be annualized)	**2.60**	**3.77**	**3.63**	**10.01**	**9.68**	**13.94**
	(b) Basic and Diluted EPS after Extraordinary items for the period,for the year to date and for the previous year (Not to be annualized)	**2.60**	**3.77**	**3.63**	**10.01**	**9.68**	**13.94**
17	**Public Share holding**	6809120	6809120	6859120	6809120	6859120	6859120
	- Number of shares	61.90%	61.90%	62.36%	61.90%	62.36%	62.36%
	-Percentage of shareholding						
18	**Promoter and promotor group Shareholding**						
	a) Pledged / Encumbered	NIL	NIL	NIL	NIL	NIL	NIL
	- Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shareholding						
	b) Non - Pledged / Encumbered						
	- Number of Shares	4190880	4190880	4140880	4190880	4140880	4140880
	- Percentage of Shares (as a % of total shareholding of promoter and promoters group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of total share capital of the company)	38.10%	38.10%	37.64%	38.10%	37.64%	37.64%

1 The above Statement of "Un-Audited Financial Results" was reviewed by the Audit Committee and taken on record by the Board of Directors, in its Meeting held on 31st January, 2012.

2 The company has single business segment viz. castings. Accordingly disclosure requirement as per accounting standard (AS-17) segment reporting specified in the Companies (Accounting Standard) Rule 2006 are not strictly applicable to the company.

3 Tax expense for the current quarter ended December 31st, 2011 has been computed on estimated basis.

4 The limited review by the statutory auditors of the company as required under clause 41 of the listing agreement with stock exchanges has been completed. However, the results of the companies outside India which have been consolidated with the results of the company have not been reviewed by the statutory auditors.

5 Details of shareholders' grievances in the Quarter ended 31st December 2011.

Pending at the beginning of the Quarter NIL Received during the Quarter NIL

Pending at the end of the Quarter NIL Redressed during the Quarter NIL

Place-Shikrapur, Pune
Date- 31st January 2012

For Alicon Castalloy Ltd.

(S. Rai)
Managing Director