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Casting the Future

07th August, 2025

To
The Manager
The Department of Corporate Services
BSE Limited
Floor 25, P. J. Towers,
Dalai Street, Mumbai — 400 001

Scrip Code: 531147

To
The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai — 400 051

Scrip Symbol: ALICON

Dear Sir,

Sub: Outcome of the Board Meeting

As required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company in its Meeting held today, the 07th August, 2025 has inter-alia transacted the following business :

Financial Results:

1. Considered and approved the unaudited financial results (both on standalone and consolidated) for the first quarter ended on 30th June, 2025. A copy of the Standalone and Consolidated audited financial results alongwith Auditors' Limited Review Report with unmodified opinion.

Final Dividend:

2. Recommended final dividend of Rs.3 /- per Equity Share of Rs. 5/- each (60%) for the Financial Year 2024-2025.

Book closure:

3. For the purpose of determining the entitlement, share transfer register and Register of Members will be closed from 15th September, 2025 to 19th September, 2025 (both days inclusive)

Annual General Meeting:

3. Convening of 35th Annual General Meeting of the shareholders of the Company on 19th September, 2025 through video conferencing/other audio visual means.

Appointment of Secretarial Auditor:

4. As recommended by the Audit Committee, the Board of Directors has appointed M/s. DDB & Co., Practicing Company Secretary as Secretarial Auditor of the Company for the 3 consecutive financial years 2025-26 to 2027-28.

The meeting of the Board of Directors had commenced at 12 noon and concluded at 05:00 p.m.

Please take the above information on your record.

Thanking you,

Yours faithfully,

For Alicon Castalloy Ltd
VIMAL KUMAR GUPTA
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Date: 2025.09.16 13:42:08 +05'30'
VIMAL GUPTA
CHIEF FINANCIAL OFFICER

Encl: as above

INDEPENDENT AUDITOR'S REVIEW REPORT ON THE QUARTERLY UNAUDITED STANDALONE FINANCIAL RESULTS

To the Board of Directors of
Alicon Castalloy Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Alicon Castalloy Limited** (the "Company") for the quarter ended June 30, 2025, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This statement, which is the responsibility of the Company's Management and approved by the Company`s Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act. 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review of interim financial information consists of making enquiries, primarily of persons responsible for financials and accounting matters, and applying analytical and other review procedures. A

KIRTANE & PANDIT LLP * FRN 105215W/W100057 * Chartered Accountants

review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in aforesaid Indian accounting standards ('Ind AS') specified under section 133 of Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Kirtane & Pandit LLP
Chartered Accountants
Firm Registration No.105215W/W100057

MILIND YASHWANT LIMAYE

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Date: 2025.08.07 15:21:23 +05'30'



Milind Limaye
Partner
Membership No.: 105366
UDIN: 25105366BMOLVQ8614

Pune, August 7, 2025

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ALICON CASTALLOY LIMITED
CIN : L99999PN1990PLC059487
Reg Office & Works-Gat No 1426,Shikrapur
Tal-Shirur,District-Pune-412208

Statement of Standalone Unaudited Financial Results for the Quarter Ended 30th June 2025

(₹ In lakhs)

Sr. No.	Particulars	Quarter ended June 30 2025 Unaudited	Quarter ended March 31 2025 Audited	Quarter ended June 30 2024 Unaudited	Year ended March 31 2025 Audited
1	Revenue from Operations	38,832.37	38,073.89	37,813.13	1,52,588.26
2	Other Income	74.12	124.03	67.31	347.51
3	**Total income (1+2)**	**38,906.49**	**38,197.92**	**37,880.44**	**1,52,935.77**
4	**Expenses**				
	(a) Cost of Materials consumed	20,704.97	19,507.60	18,624.05	78,118.44
	(b) Purchase of stock-in-trade	644.81	101.70	1,243.38	3,867.43
	(c) Changes in inventories of finished goods, Stock-in -Trade and work-in-progress	21.42	868.95	(256.69)	299.69
	(d) Employee benefits expense	4,281.35	4,040.40	4,200.17	16,253.32
	(e) Finance costs	938.49	1,145.04	970.18	4,168.90
	(f) Depreciation and amortisation expense	2,370.68	2,185.23	2,118.39	8,644.58
	(g) Other expenses	8,474.65	9,068.15	8,972.18	36,488.24
	Total Expenses	**37,436.37**	**36,917.07**	**35,871.66**	**1,47,840.60**
5	**Profit /(Loss) before exceptional items and tax (3-4)**	**1,470.12**	**1,280.85**	**2,008.78**	**5,095.17**
6	Exceptional Items*	(256.63)	-	-	-
7	**Profit /(Loss) before tax (5 + 6)**	**1,213.49**	**1,280.85**	**2,008.78**	**5,095.17**
8	**Tax expense**				
	(a) Current tax	455.25	319.79	645.54	1,756.66
	(b) Deferred tax	(138.97)	1.38	(152.90)	(485.76)
	(c) MAT credit entitlement	-	-	-	-
	(c) Short/ (Excess) of earlier years (including MAT Credit)	-	20.16	-	30.07
	Total Tax expense	**316.28**	**341.33**	**492.64**	**1,300.97**
9	**Profit /(Loss) for the period from continuing operations (7 - 8)**	**897.21**	**939.52**	**1,516.14**	**3,794.20**
10	Profit /(Loss) from discontinued operations Tax expenses of discontinued operations Profit /(Loss) from discontinued operations (after tax)	-	-	-	-
11	**Net Profit /(Loss) for the period (9 + 10)**	**897.21**	**939.52**	**1,516.14**	**3,794.20**
12	**Other Comprehensive Income**				
A	Items that will not be reclassified to profit or loss	(66.71)	(23.45)	(18.08)	(123.68)
	Income tax relating to items that will not be reclassified to profit or	16.82	5.89	4.56	31.09
B	Items that will be reclassified to profit or loss	-	-	-	-
	Income tax relating to items that will be reclassified to profit or loss	-	-	-	-
	Total Other Comprehensive Income	**(49.89)**	**(17.56)**	**(13.52)**	**(92.59)**
13	**Total Comprehensive income [Comprising Profit /(Loss) for the period (after tax) and Other Comprehensive Income (after tax)] (11+12)**	**847.32**	**921.96**	**1,502.62**	**3,701.61**
14	**Paid-up equity share capital (Face value of Rs. 5 each)**	**816.84**	**813.09**	**813.09**	**813.09**
15	**Other Equity**	-	-	-	**54056.25**
16	**(i) Earnings Per Share**				
	(a) Basic	5.50	5.78	9.37	23.36
	(b) Diluted	5.48	5.73	9.31	23.17
	(EPS is not annualised)				

Notes :

1 The Company operates only in one segment, namely Aluminum castings.

2 This statement has been prepared in accordance with Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of

3 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at meeting held on 7th August 2025 .

4 The Board of Directors has recommended a final dividend of Rs. 3 per equity share of the face value of Rs. 5 each (60%) for the financial year 2024-25.

5 *An amount of ₹256.63 Lakh has been recognised as an exceptional item during the quarter, pertaining to the settlement of a past legal claim related to sales commission. This is a one-time expense and does not have an ongoing impact on the Company's operations.

6 The results for the quarter ended March 31, 2025 are the balancing figures between the audited figures in respect of the full financial year ended March 31, 2025 and the published unaudited year-to-date figures up to the end of the third quarter of the previous financial year, which was subjected to a limited review, as required under Listing regulations .

7 Figures have been regrouped wherever necessary to make them comparable.

ALICON CASTALLOY LTD.

KIRTANE & PANDIT LLP * Chartered Accountants * FRN 105215W/W100057

Place: Pune
Date : 7th August 2025

For Alicon Castalloy Ltd.

S. Rai
Managing Director
DIN : 00050950

INDEPENDENT AUDITOR'S REVIEW REPORT ON THE QUARTERLY UNAUDITED CONSOLIDATED FINANCIAL RESULTS

To the Board of Directors of
Alicon Castalloy Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of **Alicon Castalloy Limited** ("the Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), for the quarter ended June 30, 2025, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, ("Ind AS 34") "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review of interim financial information consists of making enquiries, primarily of persons responsible for financials and accounting matters, and applying analytical and other review procedures. A

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review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Master Circulars issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

Sr. No.	Name of Entity	Relationship
1	Alicon Castalloy Ltd.	Holding Company
1	Alicon Holding GmbH	Subsidiaries
2	Illichman Castalloy GmbH	Step-down Subsidiary
3	Illichman Castalloy SRO	Step-down Subsidiary

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ('IND AS') specified under section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Listing Regulation, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The unaudited consolidated financial results include unaudited interim financial results/information in respect of one subsidiary and two step-down subsidiaries, whose interim financial results and other financial information reflect total income of Rs. 2,964.31

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lakhs, total net profit after tax of Rs. 34.15 lakhs, total other comprehensive Income of Rs. 416.19 lakhs for the quarter ended June 30, 2025.

These unaudited interim financial results and other unaudited financial information have not been reviewed by their auditors and have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of these subsidiaries, is based solely on such unaudited interim financial results and other unaudited financial information. According to the information and explanations given to us by the Management, these interim financial results/information are not material to the Group.

Our conclusion on the Statement in respect of the matters stated in para 6 is not modified with respect to our reliance on the work done and the financial results certified by Management.

For Kirtane & Pandit LLP
Chartered Accountants
Firm Registration No.105215W/W100057

MILIND YASHWANT LIMAYE

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KIRTANE & PANDIT LLP ★ FRN 105215W/W100057 ★ Chartered Accountants

Milind Limaye
Partner
Membership No.: 105366
UDIN: 25105366BMOLVR7031

Pune, August 7, 2025

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ALICON CASTALLOY LIMITED
CIN : L99999PN1990PLC059487
Reg Office & Works-Gat No 1426,Shikrapur
Tal-Shirur,District-Pune-412208

Statement of Consolidated Unaudited Financial Results for the Quarter Ended 30th June 2025

(₹ In lakhs)

Sr. No.	Particulars	Quarter ended Jun-30 2025 Unaudited	Quarter ended Mar-31 2025 Audited	Quarter ended Jun-30 2024 Unaudited	Year ended Mar-31 2025 Audited
1	Revenue from Operations	41,794.58	42,452.87	43,998.48	1,72,036.23
2	Other Income	76.22	108.02	74.43	342.61
3	**Total income (1+2)**	**41,870.80**	**42,560.89**	**44,072.91**	**1,72,378.84**
4	Expenses				
	(a) Cost of Materials consumed	22,135.32	20,053.11	21,991.69	86,467.45
	(b) Purchase of stock-in-trade	465.42	101.70	1,243.38	3,867.43
	(c) Changes in inventories of finished goods, Stock-in -Trade and work-in-progress	21.42	2,124.06	(1,309.08)	(558.47)
	(d) Employee benefits expense	5,036.58	4,846.07	5,406.73	20,315.86
	(e) Finance costs	981.59	1,233.61	1,034.57	4,451.50
	(f) Depreciation and amortisation expense	2,487.79	2,233.71	2,243.72	9,127.10
	(g) Other expenses	9,226.99	10,661.77	10,913.95	42,496.68
	Total Expenses	**40,355.11**	**41,254.03**	**41,524.96**	**1,66,167.55**
5	**Profit /(Loss) before exceptional items and tax (3-4)**	**1,515.69**	**1,306.86**	**2,547.95**	**6,211.29**
6	Exceptional Items	(256.63)	-	-	-
7	**Profit /(Loss) before tax (5 + 6)**	**1,259.06**	**1,306.86**	**2,547.95**	**6,211.29**
8	**Tax expense**				
	(a) Current tax	466.67	341.89	797.23	2,060.90
	(b) Deferred tax	(138.97)	1.38	(152.90)	(485.76)
	(c) Short/ (Excess) of earlier years (including MAT Credit)	-	20.16	-	30.07
	Total Tax expense	**327.70**	**363.43**	**644.33**	**1,605.21**
9	**Profit /(Loss) for the period from continuing operations (7 - 8)**	**931.36**	**943.43**	**1,903.62**	**4,606.08**
10	Profit /(Loss) from discontinued operations				
	Tax expenses of discontinued operations	-	-	-	-
	Profit /(Loss) from discontinued operations (after tax)				
11	**Net Profit /(Loss) for the period (9 + 10)**	**931.36**	**943.43**	**1,903.62**	**4,606.08**
12	**Other Comprehensive Income**				
A	Items that will not be reclassified to profit or loss	(66.71)	(23.45)	(18.08)	(123.68)
	Income tax relating to items that will not be reclassified to profit or loss	16.82	5.89	4.56	31.09
B	Items that will be reclassified to profit or loss	416.19	116.96	(21.57)	60.94
	Income tax relating to items that will be reclassified to profit or loss	-	-	-	-
	Total Other Comprehensive Income	**366.30**	**99.40**	**(35.09)**	**(31.65)**
13	**Total Comprehensive income [Comprising Profit /(Loss) for the period (after tax) and Other Comprehensive Income (after tax)] (11+12)**	**1,297.66**	**1,042.83**	**1,868.53**	**4,574.43**
14	**Paid-up equity share capital (Face value of Rs. 5 each)**	**816.84**	**813.09**	**813.09**	**813.09**
15	**Other Equity**	-	-	-	**58514.3**
16	**(i) Earnings Per Share**				
	(a) Basic	5.71	5.80	11.76	28.36
	(b) Diluted	5.69	5.76	11.69	28.12
	(EPS is not annualised)				

Notes :

1 The Company operates only in one segment, namely Aluminum castings.

2 This statement has been prepared in accordance with Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act 2013 and other recognised accounting practices and policies to the extent applicable.

3 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at meeting held on 7th August 2025 .

4 The Board of Directors has recommended a final dividend of Rs. 3 per equity share of the face value of Rs. 5 each (60%) for the financial year 2024-25.

5 *An amount of ₹256.63 Lakh has been recognised as an exceptional item during the quarter, pertaining to the settlement of a past legal claim related to sales commission. This is a one-time expense and does not have an ongoing impact on the Company's operations.

6 The results for the quarter ended March 31, 2025 are the balancing figures between the audited figures in respect of the full financial year ended March 31, 2025 and the published unaudited year-to-date figures up to the end of the third quarter of the previous financial year, which was subjected to a limited review, as required under Listing regulations .

7 Figures have been regrouped wherever necessary to make them comparable.

KIRTANE & PANDIT LLP * Chartered Accountants * W100057

ALICON CASTALLOY LTD.

For Alicon Castalloy Ltd.

S. Rai
Managing Director
DIN : 00050950

Place: Pune
Date : 7th August 2025