Casting the Future

13th August,2026

To	To
The Manager	The Manager
The Department of Corporate Services	The Listing Department
BSE Limited	National Stock Exchange of India Limited
Floor 25, P. J. Towers,	Exchange Plaza, Bandra Kurla Complex,
Dalai Street, Mumbai — 400 001	Bandra (East), Mumbai — 400 051
Scrip Code: 531147	**Scrip Symbol: ALICON**

Dear Sir/ Madam,

Sub: Earnings Presentation on Q1 F.Y. 2026-27

Pursuant to the SEBI (listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached a copy of the presentation on the financials for the quarter ended 30th June, 2026.

This is for your information and records.

Thanking you,

Yours faithfully,

For ALICON CASTALLOY LIMITED

VIMAL KUMAR GUPTA

Digitally signed by VIMAL KUMAR GUPTA
Date: 2026.08.13 19:18:17 +05'30'

VIMAL GUPTA

CHIEF FINANCIAL OFFICER

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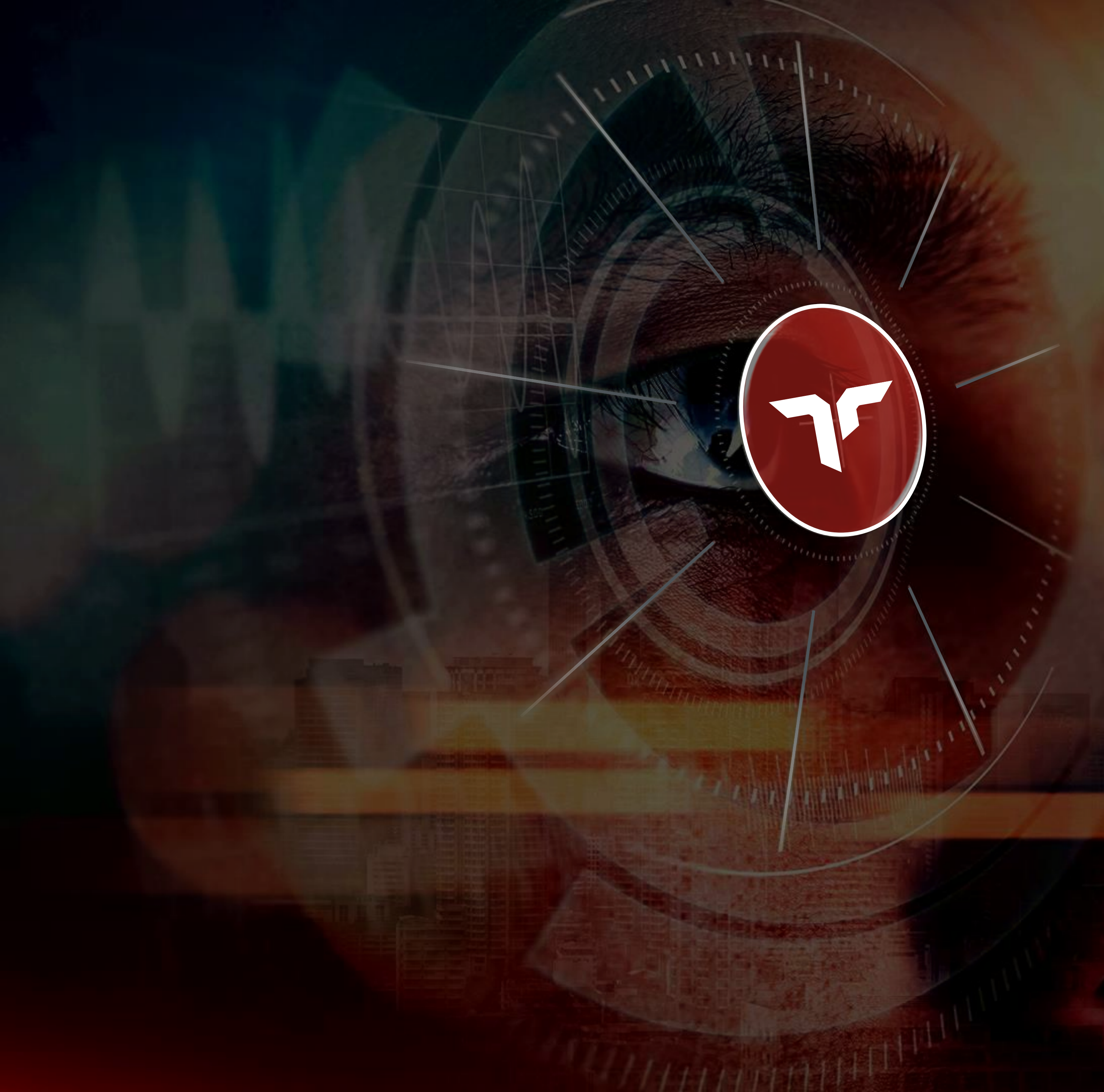

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Alicon Castalloy Ltd

Q1 FY27 Results Presentation

August 13, 2026

Disclaimer

Except for the historical information contained herein, statements in this presentation and the subsequent discussions, which include words or phrases such as "will", "aim", "will likely result", "would", "believe", "may", "expect", "will continue", "anticipate", "estimate", "intend", "plan", "contemplate", seek to", "future", "objective", "goal", "likely", "project", "should", "potential", "will pursue", and similar expressions of such expressions may constitute "forward-looking statements“. These forward-looking statements involve a number of risks, uncertainties and other factors that could cause actual results to differ materially from those suggested by the forward-looking statements. These risks and uncertainties include but are not limited to our ability to successfully implement our strategy, our growth and expansion plans, obtain regulatory approvals, our provisioning policies, technological changes, investment and business income, cash flow projections, our exposure to market risks as well as other risks. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.

Contents

Alicon Castalloy - Overview

Offers end-to-end solutions spanning the entire spectrum of aluminum casting needs across multiple user industries

- Pioneer in India for processes of Low Pressure Die Casting (LPDC) and Gravity Die Casting (GDC)
- Operates one of the largest Aluminum foundries in India
- Offers - Design, Engineering, Casting, Machining and Assembly, Painting and Surface Treatment of Aluminum Components
- Leaders in the development of Pro-Cast and Magma space in India
- Diversified marquee Customer base across core sectors in India coupled with steady rise in International presence
- Robust track record of 56 years, further enriched by 89 year legacy of Illichmann Castalloy

Alicon Castalloy - At a Glance

1,784 cr
Total Income in FY26

203 cr
EBITDA in FY26

92
customers with **809** Live Parts

4
Manufacturing Units

36
No. of product innovations FY26

18
countries of presence

941
No. of permanent Employees – Q1 FY27

Alicon Castalloy – Blending the best attributes

A blend of European engineering skills, Japanese quality and inherent Indian ingenuity and frugality

Enkei Corporation

Leading Japanese motorcycle and passenger car wheel manufacturer

70+ years of experience

Alicon Castalloy

Largest Foundry in India – offering frugal engineering solutions

56 years of track record

Illichmann Castalloy

European subsidiary - improving Alicon's presence in US and European markets

89+ years of proven global track record

Atlas Castalloy

Support in Engineering, Tool Design and manufacturing

20+ years of experience

235+

Years of Cumulative Experience

One-stop shop for all engineering solutions related to aluminum alloy castings

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- Prototype Design & Manufacturing
- Tool Design & Simulation
- Tool Manufacturing
- Fixture Design & Manufacturing
- Casting Manufacturing
- VA/VE Suggestions
- Machining & Sub-Assembly
- Painting

Catering to key sectors of the Indian economy

Automobile	Energy
Infrastructure	Agriculture
Defense	Aerospace
Medical	Carbon Neutral

Global Presence : Close-to-Demand

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Strategic locations enable shorter time-to-market and enhanced cost optimization

- 4 modern plants (1 international)
- High-end machines
- Advanced Technology Centre
- Globally competent Tool Rooms (20 tools/month)
- Full-edged Machine Shop (including assembly facility)

Austria
- International Marketing Office

Slovakia
- Manufacturing Plant
- Tool Room
- Product Validation Lab

Chinchwad, Pune Maharashtra, India
- Manufacturing Plant
- Tool Room & Technology Centre
- Product Validation Lab
- Machine Shop

Shikrapur, Pune Maharashtra, India
- Manufacturing Plant
- Product Validation Lab
- Machine Shop

Binola, Haryana, India
- Manufacturing Plant
- Product Validation Lab
- Machine Shop

Diversified base of marquee customers

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Diversity across markets and industries provides a natural hedge

Not reliant on a single ‘anchor’ customer

TWO & THREE-WHEELER OEMs

AIKE, BMW, BAJAJ MOTORCYCLES, Husqvarna MOTORCYCLES, HONDA, Hero, KTM, TRIUMPH, Mahindra 2 Wheelers, ROYAL ENFIELD, SUZUKI, ATUL Uplifting Lives

FOUR-WHEELER OEMs

Audi, Ashok Leyland, SCANIA, DAIMLER TRUCK, JLR, MARUTI SUZUKI Way of Life!, HONDA, MAN, Mahindra, mahindra, VOLVO, RIMAC AUTOMOBILI, RENAULT NISSAN, LAMBORGHINI, STELLANTIS, TATA, TOYOTA, VW

TIER 1 & NON-AUTO

BorgWarner BERU Systems, BOSCH, TITANX, Doppelmayr, Danfoss, BOCK, DANA, EATON, EM motive, beml NEW FRONTIERS. NEW DREAMS, TBK, GE, Danfoss, Garrett ADVANCING MOTION, JCB, JOHN DEERE, KION GROUP KION India, KNORR-BREMSE, Kirloskar, LIEBHERR, MAHLE Driven by performance, TAFE, MARELLI, MANN+HUMMEL, MODINE, NEW HOLLAND, SOLAER GROUP, ZF, ROTAX, SAMSUNG SDI, SIEMENS, TEXTRON, AVTEC CKA Birla Group Our Ability Your Mobility

Contents

Q1 FY27 – Operational Resilience

Sustainable Cost-optimisation

- Lower fixed expenses
- Lean and Agile manufacturing processes
- Focus on reducing overheads
- Program to reduce interest cost
- Plan to diversify energy mix

New Business Wins

- In Q1 FY27, the Company has booked 8 new parts from 5 customers
- This includes 2 parts in the 2W segment, 2 parts in the CV segment, 3 parts in Non-Auto, and 1 part in PV, through Illichman Castalloy
- 6 parts are for domestic business while 2 parts are towards export.

Manufacturing processes

- Manufacturing facilities operated at utilization levels of around 80%
- After witnessing weakness in Q3FY25, the Company has delivered an improved performance in the last five successive quarters. This is despite the challenging macro-economic environment and cautious outlook of international customers owing to tariff uncertainty and supply chain disruption.

Future Ready

Alicon, as an organization is Future Ready to tap opportunities arising from:

- Preference for Carbon Neutral tech such as hybrid, EV, fuel cells and hydrogen cells
- Staggered introduction of vehicle scrappage policy
- Thrust on higher fuel efficiency
- Cost-optimisation & light-weighting of products

Q1 FY27: Overview of Operating Environment

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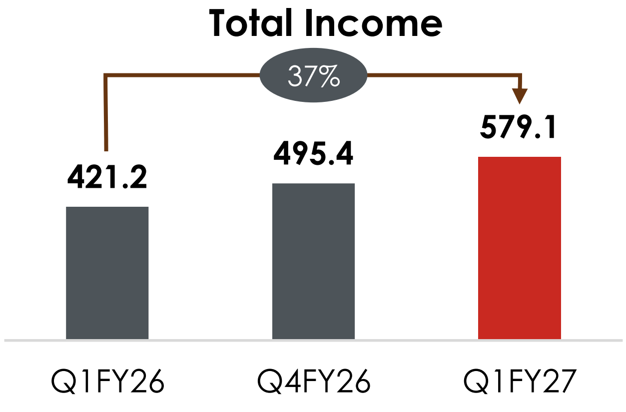
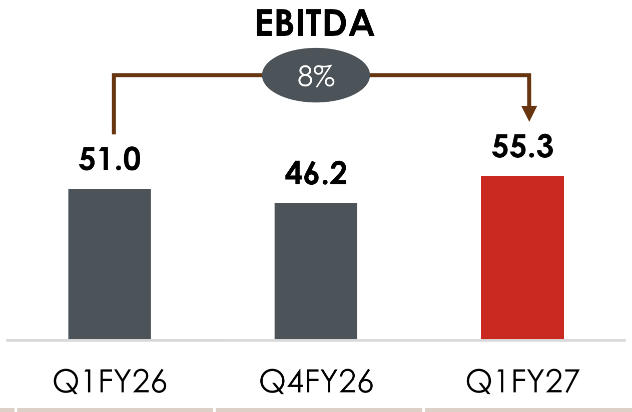
Business & Macro-demand Highlights:

- In Q1 FY27, the Global Auto Industry witnessed X% degrowth in production volumes on a YoY basis.
- The Indian automobile industry entered FY27 on a strong footing, with broad-based growth across key vehicle segments supported by healthy domestic demand, easing financing costs, new model launches and continued consumer preference for premium vehicles. The quarter also witnessed record domestic sales across Passenger Vehicles, Commercial Vehicles and Three-Wheelers, while exports across major vehicle categories reached all-time highs for a first quarter, reflecting improving demand across international markets.
- During Q1 FY27, the Indian automobile industry reported strong production growth of 19.4% year-on-year across key vehicle segments:
    - **21.0%** growth in Two-Wheeler (2W) segment
    - **19.5%** growth in Commercial Vehicle (CV) segment
    - **11.3%** growth in Passenger Vehicle (PV) segment
- The Two-Wheeler (2W) segment delivered its strongest-ever first-quarter performance, driven by sustained demand for scooters, improving affordability, better financing availability and continued recovery in both urban and rural demand. Export demand also remained robust during the quarter.
- The Commercial Vehicle (CV) segment registered its highest-ever first-quarter sales, supported by replacement demand, increased infrastructure activity, improving freight movement and healthy demand from the construction and mining sectors. Exports also witnessed healthy growth during the quarter.
- The Passenger Vehicle (PV) segment recorded its highest-ever first-quarter sales, supported by sustained demand for Utility Vehicles, continued premiumisation, new model launches and favourable financing conditions. The segment also benefited from record exports, reflecting improving demand across key international markets.
- Overall, the automotive industry maintained strong momentum, supported by healthy domestic demand, improving exports and favourable financing conditions. While the outlook remains encouraging, commodity prices, geopolitical developments and inventory levels will continue to be monitored.

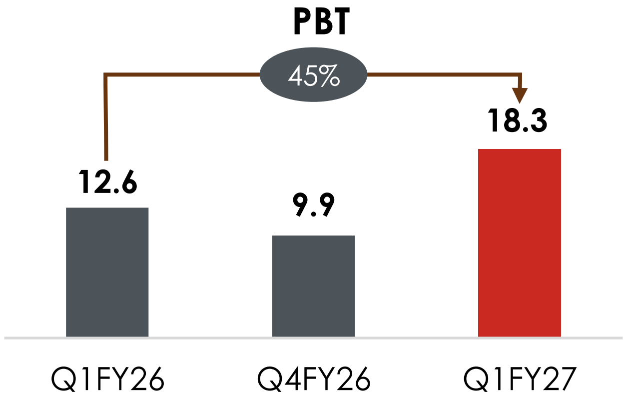
Q1 FY27 Highlights – Consolidated (In Rs. Crore)

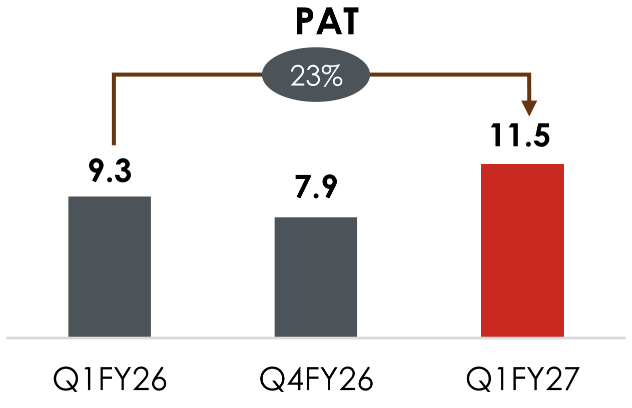
- In Q1, Alicon reported its highest ever quarterly topline. Total Income was higher by 37% YoY and 17% QoQ driven by strong trends in the domestic business. Higher prices of inputs and alloys have partially contributed to the upside.
- Gross profit was ₹227 crore with a 39.2% margin, lower by 648 bps YoY and lower by 580 bps QoQ. Change in margin profile in percentage terms is largely due to impact of higher prices of aluminum which have increased denominator with some impact from change in sales mix.
- Reported EBITDA of ₹55 Cr in Q1FY27 an increase of 8% YoY. In percentage terms, EBITDA Margin decreased on YoY basis, but has remained resilient on a QoQ basis.
- On a YoY basis, PBT was higher by 45% and PAT increased by 23%, reflecting the growth trends in the business. On a QoQ basis, PBT and PAT were higher by 84% and 44% respectively aided by **cost optimisation efforts and lower finance costs**.





EBITDA %	12.1%	9.3%	9.5%



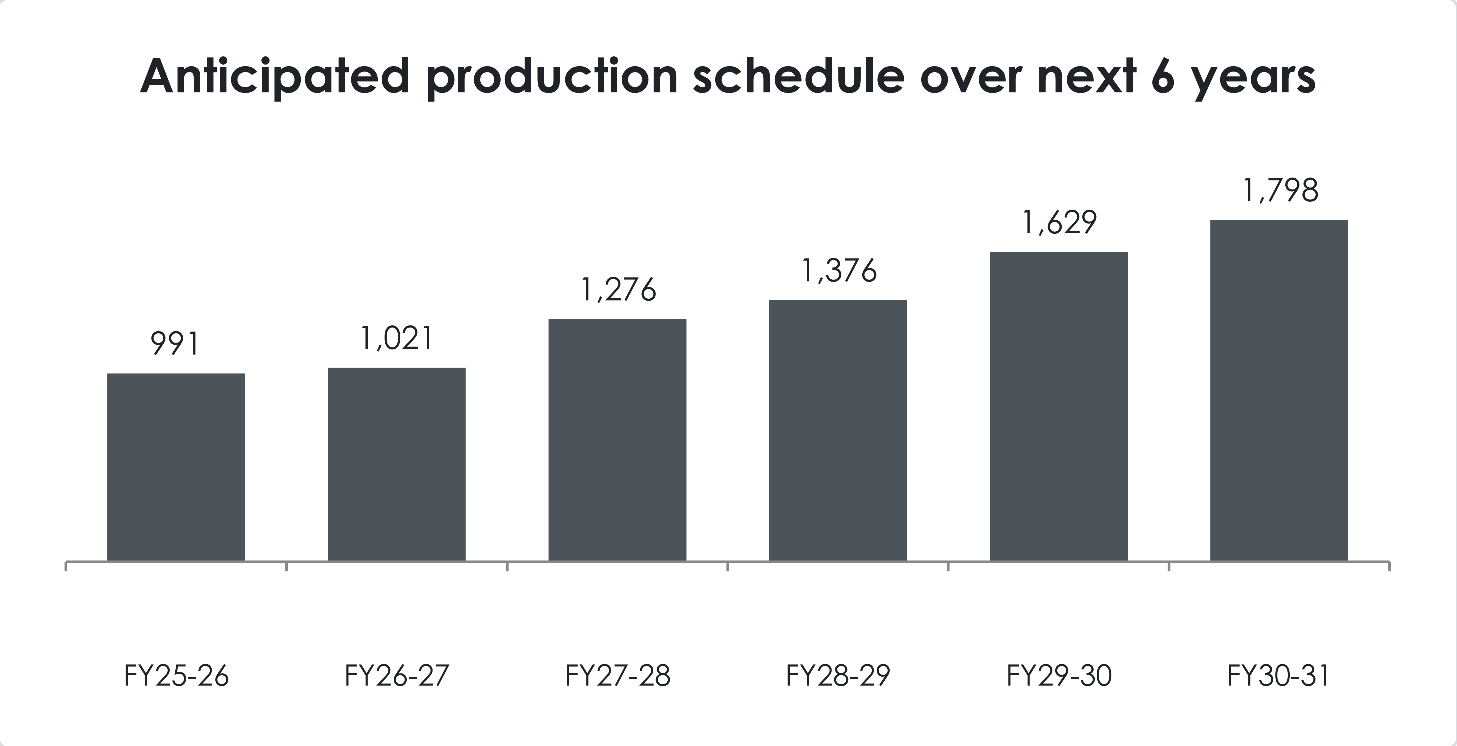


PAT %	2.2%	1.6%	2.0%

Orderbook Status

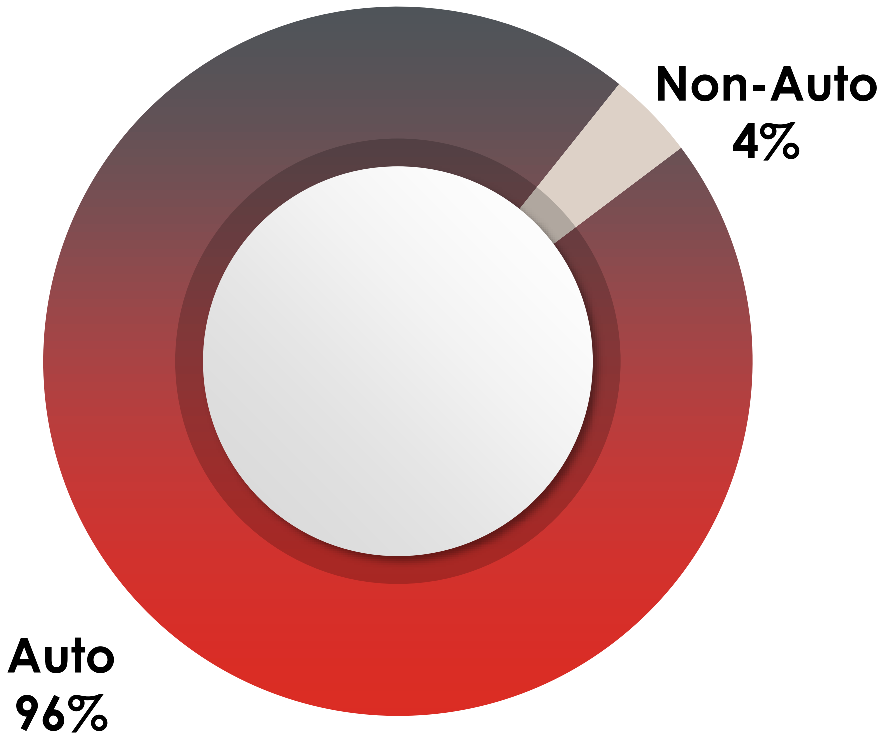
ORDERS BOOKED
(Rs. Crore)

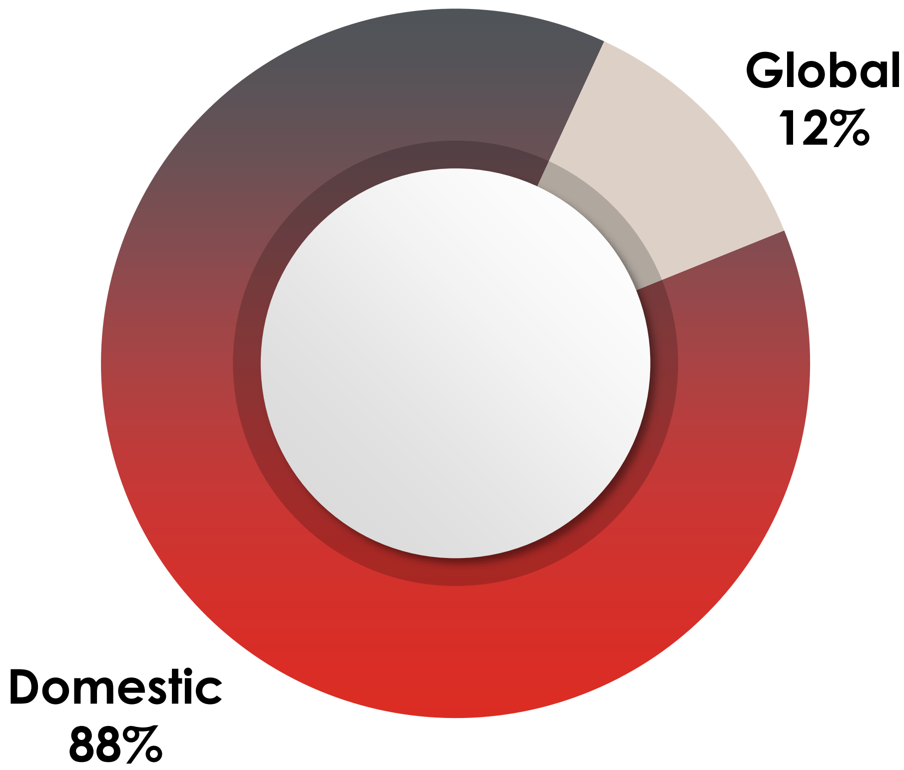
8,094



REPRESENTS INCREMENTAL TOPLINE AND START OF PRODUCTION OF NEW PARTS

Revenue Mix – Q1 FY27





Abridged P&L – Consolidated

Particulars (Rs. crore)	Q1FY27	Q1FY26	*Y-o-Y Shift*
Net Revenue from Operations	578.01	419.11	38%
Other Income	1.06	2.08	-49%
Total Income	**579.06**	**421.20**	**37%**
Total Expenditure	**523.77**	**370.18**	**41%**
Raw Material expenses	351.24	227.54	54%
Employee benefits expense	54.57	50.37	8%
Other expenses	117.96	92.27	28%
EBITDA	**55.30**	**51.02**	**8%**
EBITDA margin (%)	***9.5%***	***12.1%***	***-256Bps***
Finance Costs	10.20	10.98	-7%
Depreciation and Amortization	26.84	24.88	8%
Profit before tax & Exceptional Item	**18.26**	**15.16**	**20%**
Exceptional Item	0.00	2.57	**NA**
PBT	**18.26**	**12.59**	45%
Tax Expenses	6.82	**3.28**	108%
PAT	**11.45**	**9.31**	**23%**
PAT Margin (%)	***2.0%***	***2.2%***	***-23 Bps***

Management Message

Commenting on the performance, Mr. Sumit Bhatnagar, CEO, Alicon Castalloy said,

"Q1 FY27 marks an important milestone for Alicon, as we crossed ₹500 crore in quarterly revenue for the first time. More importantly, we are seeing encouraging progress against the priorities we had set for the year. Customer engagement has strengthened, existing programmes are ramping up and we are seeing new opportunities across both existing and new customer relationships.

The domestic automotive market has started the year on a healthy footing, with positive demand across two-wheelers, passenger vehicles and commercial vehicles. At the same time, OEMs continue to focus on lightweighting, localisation and higher technology content. These trends play well to Alicon's capabilities in aluminium casting, machining and engineering, and we see opportunities to deepen our participation across customer programmes.

During the quarter, we announced the establishment of a new manufacturing facility proximate to our existing facility at Shikrapur, near Pune. We continue to witness healthy order visibility across our key businesses, and this investment is a strategic step towards supporting our future growth. This facility will enhance our manufacturing capabilities, expand capacity for value-added products and strengthen our ability to address larger and more technologically advanced customer programmes across domestic and global markets.

Looking ahead, we remain focused on translating these opportunities into sustainable growth through disciplined execution and ongoing investments in capacity, technology and operational excellence. We will continue to strengthen our customer partnerships, enhance our manufacturing capabilities and build a scalable organisation that is well positioned to capture the next phase of growth. With a healthy order pipeline and a clear strategic roadmap, we remain confident of creating long-term value for all our stakeholders."

Contents

Conference Call Details

Alicon Castalloy's Q1 FY27 Earnings Conference Call

Time & Date	• 11:00 am IST on Friday, August 14, 2026.
Local dial-in numbers	• +91 22 6280 1141
International Toll-Free Number	• Hong Kong: 800 964 448 • Singapore: 800 101 2045 • UK: 0 808 101 1573 • USA: 1 866 746 2133
Pre-registration Link	• Diamond pass

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