alicon

Casting the Future

13th August, 2026

To	To
The Manager	The Manager
The Department of Corporate Services	The Listing Department
BSE Limited	National Stock Exchange of India Limited
Floor 25, P. J. Towers,	Exchange Plaza, Bandra Kurla Complex,
Dalai Street, Mumbai — 400 001	Bandra (East), Mumbai — 400 051
Scrip Code: 531147	**Scrip Symbol: ALICON**

Dear Sir/ Madam,

Sub: Earnings Release on Q1 F.Y. 2026-27 Results

Pursuant to the SEBI (listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached a copy of the Press Release on the financials for the quarter ended 30th June, 2026.

This is for your information and records.

Thanking you,

Yours faithfully,

For ALICON CASTALLOY LIMITED

VIMAL KUMAR GUPTA

Digitally signed by VIMAL KUMAR GUPTA
DN: c=IN, o=PERSONAL, title=8945, 2.5.4.20=5e10f85c3fd1b274c32732354402b39a1b8555ca0580d6d67c0d22af20b64db7, postalCode=122101, st=Haryana, serialNumber=df23386c1769b3ed782fe86f749858de77c21027c748ced87f7af50fae4f299e, cn=VIMAL KUMAR GUPTA
Date: 2026.08.13 19:19:10 +05'30'

VIMAL GUPTA

CHIEF FINANCIAL OFFICER

Alicon Castalloy Limited, Gat No. 1426, Shikrapur,
Tal. Shirur, Dist: Pune – 412 208, Maharashtra – India
CIN: L99999PN1990PLC059487

T: +91 21 3767 7100
F: +91 21 3767 7130

www.alicongroup.co.in

Alicon Castalloy Ltd

Gate No. 1426, Shikrapur, Tal.Shirur, District Pune - 412208. Maharashtra, INDIA

Alicon Castalloy announces Q1 FY27 Earnings

Reports highest ever quarterly revenue, crosses Rs. 500 cr milestone

Revenue of Rs. 578 Cr in Q1, higher by 38% YoY

PAT higher by 44% QoQ to Rs. 11 Crore

Pune, August 13, 2026: Alicon Castalloy Ltd (Alicon), one of the leading integrated manufacturers of aluminum castings in India, announced its financial results for the quarter ended June 30, 2026.

Financial Performance Highlights

Performance Review for Q1 FY27 vs. Q1 FY26

- Total Income at Rs 579.1 crore compared to Rs. 421.2 crore, higher by 37%
- EBITDA at Rs. 55.3 crore compared to Rs. 51.0 crore, an increase of 8%
- PBT (pre-exceptional) at Rs. 18.3 crore as compared to Rs. 15.2 crore, higher by 20%
- Profit after Tax at Rs 11.4 crore compared to Rs. 9.3 crore, higher by 23%

Performance Review for Q1 FY27 vs. Q4 FY26

- Total Income at Rs. 579.1 crore compared to Rs 495.4 crore, higher by 17% QoQ, aided by strong momentum in the domestic business. Escalation in prices of aluminum has also contributed to higher topline.
- EBITDA at Rs. 55.3 crore compared to Rs. 46.2 crore, an increase of 20% QoQ, due to increase in input and alloy prices as well as shifts in product mix.
- PBT at Rs. 18.3 crore as compared to Rs. 9.9 crore, higher by 84% QoQ.
- Profit after Tax at Rs. 11.4 crore compared to Rs. 7.9 crore, higher by 44% QoQ.

Commenting on the performance, Mr. Sumit Bhatnagar, Group CEO, Alicon Castalloy said,

"Q1 FY27 marks an important milestone for Alicon, as we crossed ₹500 crore in quarterly revenue for the first time. More importantly, we are seeing encouraging progress against the priorities we had set for the year. Customer engagement has strengthened, existing programmes are ramping up and we are seeing new opportunities across both existing and new customer relationships.

The domestic automotive market has started the year on a healthy footing, with positive demand across two-wheelers, passenger vehicles and commercial vehicles. At the same time, OEMs continue to focus on lightweighting, localisation and higher technology content. These trends play well to Alicon's capabilities in aluminium casting, machining and engineering, and we see opportunities to deepen our participation across customer programmes.

During the quarter, we announced the establishment of a new manufacturing facility proximate to our existing facility at Shikrapur, near Pune. We continue to witness healthy order visibility across our key businesses, and this investment is a strategic step towards supporting our future growth. This facility will enhance our manufacturing capabilities, expand capacity for value-added products and strengthen our ability to address larger and more technologically advanced customer programmes across domestic and global markets.

Looking ahead, we remain focused on translating these opportunities into sustainable growth through disciplined execution and ongoing investments in capacity, technology and operational excellence. We will continue to strengthen our customer partnerships, enhance our manufacturing capabilities and build a scalable organisation that is well positioned to capture the next phase of growth. With a healthy order pipeline and a clear strategic roadmap, we remain confident of creating long-term value for all our stakeholders."

-ENDS-

About Alicon Castalloy Ltd

Alicon Castalloy Limited (Alicon) [BSE: 531147, NSE: ALICON] is one of India's largest integrated manufacturers of aluminum castings. Headquartered at Pune, the Company amalgamates the best of European Engineering, Japanese Quality and Indian Ingenuity & frugality to serve a diversified marquee customer base across sectors such as automobiles, infrastructure, aerospace, energy, agriculture, defence and healthcare. It operates one of the largest aluminum foundries in India and has developed a robust and innovative product pipeline, spanning 16 segments. Alicon enjoys a global presence encompassing facilities at Shikrapur, Chinchwad, Binola in India, and Slovakia in Europe.

For more information about us, please visit www.alicongroup.co.in or contact:

Ranjit Jadhav
Alicon Castalloy Ltd
Tel: +91 90964 68317
Email: ranjit.jadhav@alicongroup.co.in

Mayank Vaswani / Mit Shah
CDR India
Tel: +91 98209 40953 / 99201 68314
Email: mayank@cdr-india.com
mit@cdr-india.com

DISCLAIMER:

Certain statements that may be made or discussed at the conference call may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. Alicon Castalloy will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.