

May 13, 2026

To

The Manager

The Department of Corporate Services

BSE Limited

Floor 25, P. J. Towers,

Dalai Street, Mumbai — 400 001

**Scrip Code: 531147**

To

The Manager

The Listing Department

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,

Bandra (East), Mumbai — 400 051

**Scrip Symbol: ALICON**

Dear Sir/ Madam,

**Sub: Earnings Release on Q4 FY2026 Results**

Pursuant to the SEBI (listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached a copy of the Press Release on the financials for the quarter and financial year ended March 31, 2026.

This is for your information and records.

Thanking you,

Yours faithfully,

For ALICON CASTALLOY LIMITED

VIMAL GUPTA

CHIEF FINANCIAL OFFICER

# Alicon Castalloy Ltd

Gate No. 1426, Shikrapur, Tal.Shirur, District Pune - 412208. Maharashtra, INDIA

## Alicon Castalloy announces Q4 & FY26 Earnings

Revenue up by 15% QoQ and by 16% YoY in Q4

PAT higher by 140% QoQ to Rs. 8 Crore

Board declares Interim Dividend of 40% or Rs. 2 per share

**Pune, May 13, 2026:** Alicon Castalloy Ltd (Alicon), one of the leading integrated manufacturers of aluminum castings in India, announced its financial results for the quarter and financial year ended March 31, 2026.

## Financial Performance Highlights

### Performance Review for Q4 FY26 vs. Q3 FY26

- Total Income at Rs. 495.4 crore compared to Rs 430.8 crore, **higher by 15% QoQ**, aided by strong momentum in the domestic business. Escalation in prices of aluminum has also contributed to higher topline.
- EBITDA at Rs. 46.2 crore compared to Rs. 47.2 crore, a decrease of 2% QoQ, due to increase in input and alloy prices as well as shifts in product mix.
- PBT (post exceptional items) at Rs. 9.9 crore as compared to Rs. 10.6 crore, lower by 7% QoQ.
- Profit after Tax at Rs. 7.9 crore compared to Rs. 3.3 crore, **higher by 141% QoQ**.

### Performance Review for Q4 FY26 vs. Q4 FY25

- Total Income at Rs 495.4 crore compared to Rs. 425.6 crore, higher by 16%
- EBITDA at Rs. 46.2 crore compared to Rs. 47.7 crore, a decrease of 3%
- PBT (pre-exceptional) at Rs. 9.9 crore as compared to Rs. 13.1 crore, lower by 24%
- Profit after Tax at Rs 7.9 crore compared to Rs. 9.4 crore, lower by 16%

### **Performance Review for FY26 vs. FY25**

- Total Income at Rs. 1,784.5 crore compared to Rs 1,723.8 crore, higher by 4% YoY. The strong performance in the domestic business in the second half of the year has driven the growth offsetting challenges in international business.
- EBITDA at Rs. 203.3 crore compared to Rs. 197.9 crore, an increase of 3% YoY.
- PBT (pre-exceptional) at Rs. 54.7 crore as compared to Rs. 62.1 crore, lower by 12%
- Profit after Tax at Rs. 34.4 crore compared to Rs. 46.1 crore, down by 25%. Exceptional Item of Rs. 8 crore on account of provision for Labour Code and higher depreciation have impacted profitability for the year.

### **Commenting on the performance, Mr. Sumit Bhatnagar, Group CEO, Alicon Castalloy said,**

*“We are pleased to report a resilient performance in the fourth quarter, with revenues of ₹495 crore, representing growth of 16% year-on-year and a healthy sequential increase of 15%. This performance has enabled us to conclude FY26 on a strong note, reflecting the strength of our business model, disciplined execution, and sustained confidence of our customers.*

*Our performance during the quarter was driven by volume growth in the domestic business, while our international operations remained resilient despite a challenging external environment marked by geopolitical uncertainties, supply chain disruptions, volatility in fuel prices, and currency fluctuation.*

*Sharp increase in prices of aluminum and related alloys as well as a shift in the product mix have impacted the margin profile. Further, persistent inflationary pressures across ancillary cost components such as packaging, logistics, and freight as well as overheads, combined with higher depreciation on account of our growth investments have impacted overall profitability.*

*In recognition of the Company's steady performance and strong financial position, the Board of Directors has recommended a dividend of ₹2 per share on equity shares of face value ₹5 each, reaffirming our commitment to delivering consistent value to shareholders.*

Looking ahead to FY27, we remain confident of building on the momentum achieved this year. Our strategic priorities remain anchored around value addition, product diversification, technology enhancement, and increasing our share of wallet across key customers. At the same time, the sustained strength of the domestic automotive market, coupled with evolving trade and economic partnerships such as the India–EU trade discussions and the India–US framework arrangements, provide a constructive long-term outlook for the sector and reinforce demand visibility over the medium term. We remain committed to strengthening our competitive position and driving sustainable, profitable growth in the years ahead.”

**-ENDS-**

### **About Alicon Castalloy Ltd**

**Alicon Castalloy Limited (Alicon) [BSE: 531147, NSE: ALICON]** is one of India’s largest integrated manufacturers of aluminum castings. Headquartered at Pune, the Company amalgamates the best of European Engineering, Japanese Quality and Indian Ingenuity & frugality to serve a diversified marquee customer base across sectors such as automobiles, infrastructure, aerospace, energy, agriculture, defence and healthcare. It operates one of the largest aluminum foundries in India and has developed a robust and innovative product pipeline, spanning 16 segments. Alicon enjoys a global presence encompassing facilities at Shikrapur, Chinchwad, Binola in India, and Slovakia in Europe.

**For more information about us, please visit [www.alicongroup.co.in](http://www.alicongroup.co.in) or contact:**

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### **DISCLAIMER:**

*Certain statements that may be made or discussed at the conference call may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. Alicon Castalloy will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.*