

**NIRAYU PRIVATE LIMITED**

ALEMBIC ROAD, VADODARA-390 003.
INDIA. Phone: 0091-265-2281262/ 2284032.
2284731 Fax: 0091-265-2281508
E-mail: nirayu@alembic.co.in
URL : www.nirayu.com

Date: 28th November, 2012

To, The Manager The Bombay Stock Exchange Limited 1st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	To, The Manager, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051
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Dear Sir / Madam,

Sub.: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Disclosures under Regulations 13(4A) of SEBI (Prohibition of Insider Trading) Regulations, 1992

With reference to above captioned matter, we enclosed herewith disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and disclosure under Regulations 13(4A) of SEBI (Prohibition of Insider Trading) Regulations, 1992 for acquisition of equity shares of Alembic Limited carrying voting rights from open market.

Please take the note of the above.

Thanking You.

Yours faithfully,
For Nirayu Private Limited

Authorised Signatory

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Alembic Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Nirayu Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Ltd and National Stock Exchange of India Ltd.		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	16213755	12.14	12.14
b) ~~Voting rights (VR) otherwise than by shares~~	-	-	-
c) ~~Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T.C (specify holding in each category)~~	-	-	-
Total (a+b+c)	16213755	12.14	12.14
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights <u>acquired/sold</u>	34450	0.03	0.03
b) ~~VRs acquired /sold otherwise than by shares~~			
c) ~~Warrants/convertible securities/any other instrument~~			



~~that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold~~			
Total (a+b+c)	34450	0.03	0.03
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	16248205	12.17	12.17
b) ~~VRs otherwise than by shares~~			
c) ~~Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.~~			
Total (a+b+c)	16248205	12.17	12.17
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of Intimation of allotment of shares, whichever is applicable	20-11-2012 to 27-11-2012		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	133515914 Equity Shares		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	133515914 Equity Shares		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	133515914 Equity Shares		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Nirayu Private Limited

Devi

Authorised Signatory

Place: Vadodara

Date: 28-11-2012



FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulations 13(4A)]

Details of change in shareholding or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of a listed company

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer.	No. & % of shares/ voting-rights held by the Promoter/Person who is part of Promoter Group/ Director/ Officer	Date of receipt of allotment advice/ acquisition / sale of shares/ voting-rights	Date of intimation to company	Mode of acquisition (market purchase/ public/right s/preferential offer, etc.) /sale	No. & % of shares/ voting rights post acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registrati on No. of the TM	Exch-ange on which the trade was execu-ted	Buy quantity	Buy value	Sell quantity	Sell value
Nirayu Private Ltd. PAN: AAACN7427K Add.: Main Road, Nr. Railway Station, Whitefield, Bangalore, Karnataka - 560066	16213755 Equity Shares 12.14%	20-11-2012	28-11-2012	Market Purchase	16223243 Shares 12.15%	Progressi ve Share Brokers Pvt. Ltd.	BSE: NSE:	650 8838	10318 140014	- -	- -
		& 22-11-2012			16233755 Shares 12.16%	SEBI Regn. No. INB01085 6137 (BSE)	NSE:	10512	167584	-	-
		& 23-11-2012			16238205 Shares 12.16%	INB23085 6132 (NSE)	NSE:	4450	70087	-	-
		& 27-11-2012			16248205 Shares 12.17%		NSE:	10000	159946	-	-

For Nirayu Private Limited

Devi
 Authorised Signatory



Date: 28-11-2012

Place: Vadodara