

22-1-2015

To,
The Manager, Listing Department,
National Stock Exchange of India Limited
"Exchange Plaza"
Bandra-Kurla Complex,
Bandra – East,
Mumbai

Sub: Unaudited Financial Results for the quarter ended 31st December, 2014

With reference to the captioned matter, the exchange is hereby informed that the Board of Directors of Alembic Ltd. at its meeting held today has inter alia approved the Unaudited Financial Results for the quarter ended 31st December, 2014.

The Unaudited Financial Results of the Company for the quarter ended 31st December, 2014 and Limited Review Report, are enclosed herewith.

Kindly take the same on your record.

Thanking you,
For Alembic Limited



Chirag K. Shukla
Company Secretary

Encl.: A/a

ALEMBIC LIMITED

REGD. OFFICE : ALEMBIC ROAD, VADODARA-390 003. • TEL. : (0265) 2280550, 2280880 • FAX : (0265) 2282506
www.alembic-india.com • E-mail : alembic@alembic.co.in

An ISO 9002 & ISO 14001 Company

CIN:
L26100GJ1907PLC000033

22-1-2015

To,
The Manager,
Department of Corporate Services,
Bombay Stock Exchange Limited
P. J. Towers, Dalal Street,
Fort, Mumbai

Sub: Unaudited Financial Results for the quarter ended 31st December, 2014

With reference to the captioned matter, the exchange is hereby informed that the Board of Directors of Alembic Ltd. at its meeting held today has inter alia approved the Unaudited Financial Results for the quarter ended 31st December, 2014.

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Thanking you,
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		Quarter Ended			Nine Months Ended		Rs. in lacs
Particulars		Dec-14	Sep-14	Dec-13	Dec-14	Dec-13	Year Ended
PART- I		(UnAudited)	(UnAudited)	(UnAudited)	(UnAudited)	(UnAudited)	(Audited)
1	(a) Net Sales / Income from Operations						
	Domestic	2,882	3,420	2,856	8,892	10,706	13,836
	Exports	845	355	532	1,753	1,038	1,230
	Total	3,727	3,775	3,388	10,646	11,744	15,066
	Less : Excise Duty	147	140	122	425	593	731
	Net Sales / Income from Operations	3,580	3,635	3,266	10,221	11,151	14,335
	(b) Other Operating Income	238	313	285	817	690	1,025
	Total Income from Operations	3,818	3,948	3,551	11,037	11,841	15,360
2	Expenses						
	(a) Decrease/(increase) in stock in trade and work in progress	945	299	(586)	1,484	(732)	(996)
	(b) Consumption of Raw Materials & Packing Materials	349	405	777	1,305	2,322	2,976
	(c) Cost of Construction	1,003	1,415	1,046	3,089	2,936	4,033
	(d) Employees' Cost	715	713	762	2,099	2,005	2,725
	(e) Excise Duty	(58)	19	29	(147)	163	227
	(f) Power & Fuel	447	376	569	1,415	1,665	2,044
	(g) Other Expenditure	548	279	560	898	1,039	1,565
	Total Expenses	3,949	3,506	3,156	10,142	9,398	12,573
3	Profit from Operations before Other Income, Interest and Depreciation	(131)	442	395	895	2,443	2,787
4	Dividend Income	1	1,713	0	1,713	1,456	1,456
5	Other Income	20	18	62	78	81	127
6	Profit/(Loss) from Ordinary Activities before Interest and Depreciation	(110)	2,173	458	2,687	3,981	4,370
7	Depreciation	186	178	197	559	595	790
8	Interest (Net)	(1)	1	38	40	184	233
9	Net Profit / (Loss) from Ordinary Activities before Tax	(295)	1,994	223	2,088	3,202	3,347
10	Tax Expense						
	Less : Provision for Current Tax	(69)	57	(130)	68	166	230
	Add : Excess Tax Provision written back	-	4	-	24	-	180
	Less/(Add) : Provision for Deferred Tax Liability/(Assets)	24	16	63	55	210	343
11	Net Profit / (Loss) from Ordinary Activities after Tax	(250)	1,925	290	1,989	2,826	2,953
12	Paid up Equity Share Capital	5,341	5,341	5,341	5,341	5,341	5,341
13	(Face value of share ` 2/-)	-	-	-	-	-	-
13	Reserves excluding Revaluation Reserve	-	-	-	-	-	8,773
14	Basic & Diluted EPS (Not Annualised)	(0.09)	0.72	0.11	0.74	1.06	1.11
PART- II							
A	Particulars of Shareholding						
1	Public Shareholding						
	- Number of Shares	96183824	96183824	96183824	96183824	96183824	96183824
	- Percentage of Shareholding	36.02	36.02	36.02	36.02	36.02	36.02
2	Promoters and Promoter Group Shareholding						
	- Fully Non - Encumbered						
	- Number of Shares	170848004	170848004	170848004	170848004	170848004	170848004
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total share capital of the Company)	63.98	63.98	63.98	63.98	63.98	63.98
B	INVESTOR COMPLAINTS	Quarter ended on 31st December, 2014					
	Pending at the beginning of the quarter	NIL					
	Received during the quarter	4					
	Disposed of during the quarter	4					
	Remaining unresolved at the end of the quarter	NIL					



ALEMBIC LIMITED
SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

	Particulars	Quarter Ended			Nine Months Ended		Rs. in lacs
		December-14	September-14	December-13	December-14	December-13	Year Ended
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	March-14
1	Segment Revenue						
	Net Sales and Income from Operations						
	- API	2,262	1,974	1,818	6,253	6,947	8,661
	- Real Estate Business	1,556	1,974	1,733	4,785	4,894	6,699
	Total Income from Operations (Net)	3,818	3,948	3,551	11,037	11,841	15,360
2	Segment Results (Profit before Exceptional Items and Taxes)						
	a. API	(667)	(122)	(305)	(863)	230	(177)
	b. Real Estate Business	371	403	528	1,238	1,516	2,069
	c. Dividend Income	1	1,713	0	1,713	1,456	1,456
	Profit before Tax	(295)	1,994	223	2,088	3,202	3,347
3	Segment Capital Employed						
	- API	16,191	16,906	13,830	16,191	13,830	14,070
	- Real Estate Business	8,020	6,507	7,614	8,020	7,614	6,977
	Total	24,211	23,413	21,444	24,211	21,444	21,047

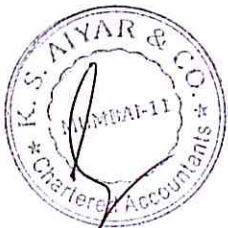
Notes :

- 1 The above results have been duly reviewed by Statutory Auditors, recommended by the Audit Committee and approved by the Board of Directors.
- 2 The previous quarter's / year's figures have been regrouped / rearranged wherever necessary to make it comparable with the current quarter / year.

Place : Vadodara
Date : 22nd January, 2015

For Alembic Limited

Chirayn Amin
Chairman



F-7 Laxmi Mills
Shakti Mills Lane (Off Dr E Moses Rd)
Mahalaxmi Mumbai 400 011 India
Tel : 91 22 2493 2502 / 6655 1770
Fax : 91 22 6655 1774
Grams : VERIFY
www.KSAiyar.com
Mail@KSAiyar.com

The Board of Directors,
Alembic Limited,
Alembic Road,
Vadodara 390003

RE: **LIMITED REVIEW OF THE STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE
QUARTER ENDED 31st DECEMBER, 2014 PREPARED BY THE COMPANY.**

1. INTRODUCTION

We have reviewed the accompanying statement of unaudited standalone financial results of **Alembic Limited** for the quarter ended on 31st December, 2014 except for the disclosures regarding public shareholding and Promoter and Promoter Group shareholding which have been traced from disclosures made by the management but have neither been reviewed nor been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Management is responsible for the preparation and fair presentation of this interim financial information in accordance with Indian Generally Accepted Accounting Principles. Our responsibility is to issue a report on this Statement based on our review.

2. SCOPE OF REVIEW

We conducted our review in accordance with Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether this statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly we do not express an audit opinion.



3. CONCLUSION

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with applicable accounting standards notified under Section 133 of the Companies Act, 2013 read with Rule 7 of Companies (Accounts) Rules, 2014 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement with the Stock Exchanges including the manner in which it is to be disclosed, or that it contains any material misstatement.

For K. S. AIYAR & Co.
Chartered Accountants
FRN:100186W


Rajesh S. Joshi

Partner
M.No. 38526

Place: Vadodara
Date: 22nd January, 2015