

6-5-2014

To,
The Manager, Listing Department,
National Stock Exchange of India Limited
"Exchange Plaza"
Bandra-Kurla Complex,
Bandra – East,
Mumbai

Sub: Audited Financial Results for the Financial Year ended on 31st March, 2014

Dear Sir,

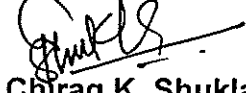
With reference to the captioned matter, we enclose herewith the Audited Financial Results for the Financial Year ended 31st March, 2014 which were approved by Board of Directors of the Company at its meeting held today.

The Exchange is further informed that the Board has recommended a dividend of Re. 0.15/- (7.5%) per Equity Share of Rs. 2 each, subject to approval of Shareholders at the Annual General Meeting.

Please take the same on your record.

Thanking you,

For Alembic Limited



Chirag K. Shukla
Company Secretary

ALEMBIC LIMITED

CIN:

L26100GJ1907PLC000033

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An ISO 9002 & ISO 14001 Company

	Particulars	Quarter Ended			Year Ended	
		March-14	December-13	March-13	March-14	March-13
		(Audited)	(Reviewed)	(Audited)	(Audited)	(Audited)
PART- I						
1	(a) Net Sales / Income from Operations					
	Domestic	3,130	2,856	4,187	13,836	17,486
	Exports	193	532	213	1,230	828
	Total	3,323	3,388	4,400	15,066	18,314
	Less : Excise Duty	138	122	181	731	1,079
	Net Sales / Income from Operations	3,185	3,266	4,219	14,335	17,235
	(b) Other Operating Income	335	285	156	1,025	687
	Total Income from Operations	3,520	3,551	4,375	15,360	17,922
2	Expenses					
	(a) Decrease/(increase) in stock in trade and work in progress	(263)	(586)	18	(996)	1,450
	(b) Consumption of Raw Materials & Packing Materials	654	777	968	2,976	4,088
	(c) Cost of Construction	1,097	1,046	1,621	4,033	4,592
	(d) Employees' Cost	720	762	527	2,725	2,447
	(e) Excise Duty	64	29	(95)	227	(104)
	(f) Other Expenditure	904	1,128	651	3,608	3,881
	Total Expenses	3,176	3,156	3,690	12,573	16,354
3	Profit from Operations before Other Income, Interest and Depreciation	344	395	685	2,787	1,568
4	Dividend Income	-	-	-	1,456	920
5	Other Income	46	62	85	127	112
6	Profit/(Loss) from Ordinary Activities before Interest and Depreciation	389	458	770	4,370	2,600
7	Depreciation	195	197	245	790	985
8	Interest (Net)	49	38	96	233	514
9	Net Profit / (Loss) from Ordinary Activities before Tax	144	223	429	3,347	1,101
10	Tax Expense					
	Less : Provision for Current Tax	64	(130)	27	230	27
	Add : Excess Tax Provision written back	180	-	-	180	-
	Less/(Add) : Provision for Deferred Tax Liability/(Assets)	133	63	6	343	(75)
11	Net Profit / (Loss) from Ordinary Activities after Tax	127	290	396	2,953	1,149
12	Paid up Equity Share Capital	5,341	5,341	2,670	5,341	2,670
13	(Face value of share ₹ 2/-)	-	-	-	8,773	8,959
14	Reserves excluding Revaluation Reserve	-	-	-	1.11	0.43
14	Basic & Diluted EPS (Not Annualised)	0.05	0.11	0.15	1.11	0.43
PART- II						
A	Particulars of Shareholding					
1	Public Shareholding					
	- Number of Shares	96183824	96183824	48391736	96183824	48391736
	- Percentage of Shareholding	36.02	36.02	36.24	36.02	36.24
2	Promoters and Promoter Group Shareholding					
	- Fully Non - Encumbered					
	- Number of Shares	170848004	170848004	85124178	170848004	85124178
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total share capital of the Company)	63.98	63.98	63.76	63.98	63.76
B	INVESTOR COMPLAINTS	Quarter ended on 31st March, 2014				
	Pending at the beginning of the quarter	NIL				
	Received during the quarter	6				
	Disposed of during the quarter	6				
	Remaining unresolved at the end of the quarter	NIL				

Statement of Assets and Liabilities

Particulars	As at 31st March, 2014	As at 31st March, 2013
A EQUITY AND LIABILITIES		
1 Shareholders' funds		
(a) Share capital	5,341	2,670
(b) Reserves and surplus	17,727	17,913
Sub-total - Shareholders' funds	23,068	20,583
2 Non-current liabilities		
(a) Other long-term liabilities	3,314	3,018
(b) Deferred Tax Liability (net)	70	-
(b) Long-term provisions	94	93
Sub-total - Non-current liabilities	3,478	3,111
3 Current liabilities		
(a) Short-term borrowings	2,157	2,509
(b) Trade payables	3,920	4,795
(c) Other current liabilities	2,035	2,093
(d) Short-term provisions	959	1,306
Sub-total - Current liabilities	9,070	10,703
TOTAL - EQUITY AND LIABILITIES	35,616	34,398
B ASSETS		
1 Non-current assets		
(a) Fixed assets	17,999	18,839
(b) Non-current investments	2,141	2,343
(c) Deferred Tax Assets (net)	-	273
(d) Long-term loans and advances	43	41
Sub-total - Non-current assets	20,183	21,496
2 Current assets		
(a) Inventories	10,435	9,734
(b) Trade receivables	2,763	1,829
(c) Cash and Bank Balances	96	127
(d) Short-term loans and advances	2,139	1,212
Sub-total - Current assets	15,432	12,902
TOTAL - ASSETS	35,616	34,398

For Alembic Limited


 Chirayu Amin
 Chairman

Place : Vadodara

Date : 6th May, 2014

ALEMBIC LIMITED
SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Rs. in lacs

	Particulars	Quarter Ended			Year Ended	
		March-14	December-13	March-13	March-14	March-13
1	Segment Revenue					
	Net Sales and Income from Operations					
	- API	1,714	1,818	2,215	8,661	10,939
	- Real Estate Business	1,805	1,733	2,160	6,699	6,983
	Total Income from Operations (Net)	3,520	3,551	4,375	15,360	17,922
2	Segment Results (Profit before Exceptional Items and Taxes)					
	a. API	(408)	(305)	(122)	(177)	(1,909)
	b. Real Estate Business	552	528	551	2,069	2,090
	c. Dividend Income	-	-	-	1,456	920
	Profit before Tax	144	223	429	3,347	1,101
3	Segment Capital Employed					
	- API	14,070	13,830	11,684	14,070	11,684
	- Real Estate Business	6,977	7,614	6,528	6,977	6,528
	Total	21,048	21,444	18,212	21,048	18,212

Notes :

- 1 The above results have been duly audited by Statutory Auditors, recommended by the Audit Committee and approved by the Board of Directors.
- 2 The Company on 1st October, 2013 allotted 13,35,15,914 bonus shares of Rs. 2/- each in the ratio of one bonus equity share for every one equity share held. As required by AS-20, the basic and diluted earnings per share have been calculated for all the reported periods considering enhanced capital.
- 3 The Board has recommended dividend on Equity Shares at Rs. 0.15 per share i.e. 7.50% for the year ended on 31.03.2014 on enhanced capital (PY Rs. 0.20 per share i.e. 10%)
- 4 The previous quarter's / year's figures have been regrouped / rearranged wherever necessary to make it comparable with the current quarter / year.

Place : Vadodara
Date : 6th May, 2014

For Alembic Limited

Chirayu Amin
Chairman