

02.05.2012

To,
The Manager, Listing Department,
National Stock Exchange of India Limited
"Exchange Plaza"
Bandra-Kurla Complex,
Bandra – East,
Mumbai

Sub: Audited Financial Results for the Financial Year ended on 31st March, 2012

Dear Sir,

With reference to the captioned matter, we enclose herewith the Audited Financial Results for the Financial Year ended 31st March, 2012 which were approved by Board of Directors of the Company at its meeting held today.

Please take the results on your record.

Thanking you,
For **Alembic Limited**

Chirag K. Shukla
Company Secretary



ALEMBIC LIMITED

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An ISO 9002 & ISO 14001 company



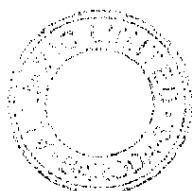
ALEMBIC LIMITED

Regd. Office: Alembic Road, Vadodara 390 003

AUDITED FINANCIAL RESULTS

FOR THE YEAR ENDED 31ST MARCH, 2012

		₹ in lacs				
	Particulars	Quarter Ended on 31 st March 2012	Quarter Ended on 31 st December 2011	Quarter Ended on 31 st March 2011	Year Ended on 31 st March 2012	Year Ended on 31 st March 2011
	PART- I	(Audited)	(Reviewed)	(Audited)	(Audited)	(Audited)
1	(a) Net Sales / Income from Operations					
	Domestic	2,334	2,766	4,593	11,704	19,443
	Exports	122	255	774	940	2,248
	Total	2,456	3,021	5,367	12,645	21,691
	Less : Excise Duty	243	239	387	1,042	1,613
	Net Sales / Income from Operations	2,213	2,782	4,980	11,603	20,078
	(b) Other Operating Income	1	28	71	84	115
	Total Income from Operations	2,214	2,810	5,051	11,687	20,193
2	Expenses					
	(a) Decrease/(increase) in stock in trade and work in progress	(337)	(77)	538	(2,445)	369
	(b) Consumption of Raw Materials & Packing Materials	1,161	1,320	2,637	7,774	12,680
	(c) Purchase of traded goods	-	-	-	-	70
	(d) Employees' Cost	379	695	623	2,551	2,968
	(e) Excise Duty	52	(97)	(40)	151	(21)
	(f) Other Expenditure	1,026	1,142	871	4,192	3,827
	Total Expenses	2,282	2,983	4,628	12,223	19,892
3	Profit from Operations before Other Income, Interest, Depreciation & Exceptional Items	(68)	(173)	423	(536)	301
4	Dividend Income	-	1	2	565	15
5	Other Income	113	105	59	471	248
6	Profit/(Loss) from Ordinary Activities before Interest, Depreciation, & Exceptional Items	45	(67)	483	500	563
7	Depreciation	257	256	(215)	1,093	1,007
8	Interest (Net)	133	143	97	520	240
9	Net Profit / (Loss) from Ordinary Activities before Exceptional Items	(345)	(466)	601	(1,113)	(684)
10	Exceptional Items - Voluntary Retirement Scheme	-	-	54	248	422
11	Net Profit / (Loss) from Ordinary Activities before Tax	(345)	(466)	547	(1,361)	(1,106)
12	Tax Expense					
	Less : Provision for Current / Wealth Tax	-	-	3	-	13
	Less/(Add) : Provision for Deferred Tax Liability/(Assets)	(36)	(22)	125	(142)	(105)
	Less/(Add) : Provision of Income Tax of earlier years written back (Net)			277		276
13	Net Profit / (Loss) from Ordinary Activities after Tax	(309)	(444)	142	(1,219)	(1,290)
14	Paid up Equity Share Capital (Face value of share ₹ 2/-)	2,670	2,670	2,670	2,670	2,670
15	Reserves excluding Revaluation Reserve	-	-	-	5,014	6,234
16	Basic & Diluted EPS (Not Annualised)	(0.23)	(0.33)	0.11	(0.91)	(0.97)
	PART- II					
A	Particulars of Shareholding					
1	Public Shareholding					
	- Number of Shares	48777294	48763089	48763089	48777294	48763089
	- Percentage of Shareholding	36.53	36.52	36.52	36.53	36.52
2	Promoters and Promoter Group Shareholding					
	- Fully Non - Encumbered					
	- Number of Shares	84738620	84752825	84752825	84738620	84752825
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total share capital of the Company)	63.47	63.48	63.48	63.47	63.48
B	INVESTOR COMPLAINTS	Quarter ended on 31st March, 2012				
	Pending at the beginning of the quarter	NIL				
	Received during the quarter	5				
	Disposed of during the quarter	5				
	Remaining unresolved at the end of the quarter	NIL				



Notes :

- 1 The above results have been duly audited by Statutory Auditors, were recommended by the Audit Committee and were approved by the Board of Directors.
- 2 The Company has started a real estate project for residential use. The project is in initial stage and no revenue / profit is recognised in the current quarter / period and therefore, the Company has reported only pharmaceutical segment in accordance with the Accounting Standard on Segment Reporting (AS-17).
- 3 The previous quarter's / year's figures have been regrouped / rearranged wherever necessary to make it comparable with the current quarter / year.
- 4 There was lack of Government support for levying anti-dumping duty despite efforts of the company. Hence, the company has suspended the production of "Penicillin - G" as imports from China have resulted in unviable prices. The company is in process of exploring other alternative options to utilize its manufacturing capacity.

Place : Vadodara

Date : 2nd May, 2012



For Alembic Limited

Chirayu Amin

Chairman

A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	2,670.40	2,670.40
	(b) Reserves and surplus	17,046.45	18,266.20
	Sub-total - Shareholders' funds	19,716.85	20,936.60
2	Non-current liabilities		
	(a) Other long-term liabilities	3,028.52	75.74
	(b) Long-term provisions	98.25	134.60
	Sub-total - Non-current liabilities	3,126.77	210.34
3	Current liabilities		
	(a) Short-term borrowings	10,332.77	6,799.54
	(b) Trade payables	2,568.02	4,794.28
	(c) Other current liabilities	2,780.54	679.14
	(d) Short-term provisions	624.88	614.03
	Sub-total - Current liabilities	16,306.20	12,886.99
	TOTAL - EQUITY AND LIABILITIES	39,149.82	34,033.93