

9-8-2013

To,
The Manager,
Department of Corporate Services,
Bombay Stock Exchange Limited
P. J. Towers, Dalal Street,
Fort, Mumbai

Sub: Outcome of Board Meeting: a) Unaudited Financial Results for the quarter ended on 30th June, 2013, b) Bonus Issue.

Dear Sir,

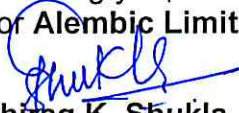
With reference to the captioned matter, we enclose herewith the Unaudited Financial Results for the Quarter ended 30th June, 2013 which were approved by Board of Directors of the Company at its meeting held today.

Further, following decisions have been taken at the Board Meeting:

1. The Board has approved, subject to approval of shareholders, increase in authorized capital from present Rs. 30 Crores divided into 15,00,00,000 Equity Shares of Rs. 2 each to Rs. 60 Crores divided into 30,00,00,000 Equity Shares of Rs. 2 each.
2. The Board has recommended issue of Bonus Shares in the ratio of 1 (One) Equity Share for every 1 (One) Equity Shares of the Company, subject to approval of Stock Exchanges and shareholders at the ensuing AGM.
3. The Board has approved addendum to the notice convening 106th Annual General Meeting to be circulated to the members for the above purpose.

Please take the same on your record.

Thanking you,
For Alembic Limited


Chirag K. Shukla
Company Secretary

ALEMBIC LIMITED

9-8-2013

To,
The Manager, Listing Department,
National Stock Exchange of India Limited
"Exchange Plaza"
Bandra-Kurla Complex,
Bandra – East,
Mumbai

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For Alembic Limited

Chirag K. Shukla
Company Secretary

ALEMBIC LIMITED

Rs. in lacs

		Quarter Ended			Year Ended
Particulars		June-13	March-13	June-12	March-13
PART- I		(UnAudited)	(UnAudited)	(UnAudited)	(Audited)
1	(a) Net Sales / Income from Operations				
	Domestic	3,456	4,187	2,613	17,486
	Exports	310	213	188	828
	Total	3,767	4,400	2,801	18,314
	Less : Excise Duty	186	181	267	1,079
	Net Sales / Income from Operations	3,581	4,219	2,534	17,235
	(b) Other Operating Income	191	156	195	687
	Total Income from Operations	3,772	4,375	2,729	17,922
2	Expenses				
	(a) Decrease/(Increase) in stock in trade and work in progress	(27)	18	375	1,450
	(b) Cost of Construction	859	1,621		4,592
	(c) Consumption of Raw Materials & Packing Materials	776	968	995	4,088
	(d) Employees' Cost	503	527	577	2,447
	(e) Excise Duty	34	(95)	(80)	(104)
	(f) Other Expenditure	580	651	999	3,881
	Total Expenses	2,725	3,690	2,866	16,354
3	Profit from Operations before Other Income, Interest, Depreciation & Exceptional Items	1,047	685	(137)	1,568
4	Dividend Income	-	-	-	920
5	Other Income	16	85	44	112
6	Profit/(Loss) from Ordinary Activities before Interest, Depreciation, & Exceptional Items	1,063	770	(93)	2,600
7	Depreciation	199	245	248	985
8	Interest (Net)	97	96	89	514
9	Net Profit / (Loss) from Ordinary Activities before Tax	767	429	(430)	1,101
10	Tax Expense				
	Less : Provision for Current Tax	158	27	-	27
	Less/(Add) : Provision for Deferred Tax Liability/(Assets)	4	6	(37)	(75)
11	Net Profit / (Loss) from Ordinary Activities after Tax	605	396	(393)	1,149
12	Paid up Equity Share Capital (Face value of share ₹ 2/-)	2,670	2,670	2,670	2,670
13	Reserves excluding Revaluation Reserve	-	-	-	8,959
14	Basic & Diluted EPS (Not Annualised)	0.45	0.30	(0.29)	0.86
PART- II					
A	Particulars of Shareholding				
1	Public Shareholding				
	- Number of Shares	48254752	48391736	48777294	48391736
	- Percentage of Shareholding	36.14	36.24	36.53	36.24
2	Promoters and Promoter Group Shareholding				
	- Fully Non - Encumbered				
	- Number of Shares	85261162	85124178	84738620	85124178
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total share capital of the Company)	63.86	63.76	63.47	63.76
B	INVESTOR COMPLAINTS	Quarter ended on 30th June, 2013			
	Pending at the beginning of the quarter	NIL			
	Received during the quarter	NIL			
	Disposed of during the quarter	NIL			
	Remaining unresolved at the end of the quarter	NIL			



ALEMBIC LIMITED
SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Rs. in lacs

	Particulars	Quarter Ended			Year Ended
		June-13	March-13	June-12	March-13
1	Segment Revenue				
	Net Sales and Income from Operations				
	- API	2,350	2,215	2,612	10,939
	- Real Estate Business	1,422	2,160	117	6,983
	Total Income from Operations (Net)	3,772	4,375	2,729	17,922
2	Segment Results (Profit before Exceptional Items and Taxes)				
	a. API	326	(122)	(547)	(1,909)
	b. Real Estate Business	441	551	117	2,090
	c. Dividend Income	-	-	-	920
	Profit before Tax	767	429	(430)	1,101
3	Segment Capital Employed				
	- API	12,505	11,684	13,157	11,684
	- Real Estate Business	6,465	6,528	4,294	6,528
	Total	18,970	18,212	17,451	18,212

Notes :

- 1 The above results have been duly reviewed by Statutory Auditors, were recommended by the Audit Committee and were approved by the Board of Directors.
- 2 The previous quarter's / year's figures have been regrouped / rearranged wherever necessary to make it comparable with the current quarter / year.

Place : Vadodara
Date : 9th August, 2013

For Alembic Limited

Chirayu Amin
Chairman



F-7 Laxmi Mills
Shakti Mills Lane (Off Dr E Moses Rd)
Mahalaxmi Mumbai 400 011 India
Tel : 91 22 2493 2502 / 6655 1770
Fax : 91 22 6655 1774
Grams : VERIFY
www.KSAiyar.com
Mail@KSAiyar.com

To,
The Board of Directors;
Alembic Limited;
Alembic Road, Vadodara 390 003.

RE: **LIMITED REVIEW OF THE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th June, 2013 PREPARED BY THE COMPANY.**

1. INTRODUCTION

We have reviewed the accompanying statement of unaudited financial results of **Alembic Limited** for the quarter ended on **30th June, 2013** except for the disclosures regarding public shareholding and Promoter and Promoter Group shareholding which have been traced from disclosures made by the management but have neither been reviewed nor been audited by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Management is responsible for the preparation and fair presentation of this interim financial information in accordance with Indian Generally Accepted Accounting Principles. Our responsibility is to issue a report on this Statement based on our review.

2. SCOPE OF REVIEW

We conducted our review in accordance with Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether this Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. CONCLUSION

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For K.S.Aiyar & Co.
Chartered Accountants
FRN: 100186W


Rajesh S. Joshi
Partner
M.No. 38526

Place: Vadodara
Date: 9th August, 2013