



Shares and Bonds Department
Head Office

Ref. No. HO/SD/499

Date: 27.12.2019

The Vice President National Stock Exchange of India Ltd. Exchange Plaza, Bandra- Kurla Complex, Bandra East, Mumbai-400 051	The Vice President BSE Ltd. 25, P.J. Towers Dalal Street Mumbai-400001
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Dear Sir/Madam,

Subject: Raising of Tier 2 Capital Fund by the Bank through Private Placement of Basel III compliant Tier 2 Bonds aggregating to ₹1500 crore utilizing NSE EBP.

In terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we have to inform you that the Bank on date has successfully raised Tier 2 Capital Fund through Private Placement of Basel III compliant Tier 2 Bonds aggregating to ₹1500 crore (Rupees one thousand five hundred crore only) at a coupon of 9.53% p.a. payable annually. The said Tier 2 Bonds Series IV has a tenor of 10 years with Call Option after five years. The issuance/placement of the Bonds has been completed by the Bank through National Stock Exchange of India Ltd., Electronic Debt Bidding Platform (NSE-EBP).

This is for your information, record and dissemination please.

Yours faithfully,

(Dina Nath Kumar)

Company Secretary and Compliance Officer