

Shares and Bonds Department
Head Office

Ref. No. HO/SD/375

Dated: 15.10.2018

The Vice President National Stock Exchange of India Ltd., Exchange Plaza, Bandra- Kurla Complex Bandra East, Mumbai-400 051	The Vice President BSE Ltd. P.J. Towers, Dalal Street Mumbai-400001
---	--

Dear Sir/Madam,

Subject: Allotment of Equity Shares on Preferential basis to the Government of India (President of India)

In terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Share Issue and Allotment Committee of the Board has on date approved for allotment of 38,92,15,046 (Thirty eight crore ninety two lakh fifteen thousand forty six) new equity shares of face value of ₹10.00 (Rupees ten only) of the Bank on preferential basis to the Government of India (President of India) at an Issue Price of ₹45.99 (Rupees forty five and paise ninety nine only) per equity share including a premium of ₹35.99 (Rupees thirty five and paise ninety nine only) per equity share aggregating to ₹1789,99,99,965.54 (Rupees one thousand seven hundred eighty nine crore ninety nine lakh ninety nine thousand nine hundred sixty five and paise fifty four only).

It is further intimated that all the aforesaid new equity shares bearing distinctive numbers from 1054777665 to 1443992710, allotted on date to the Government of India (President of India) are/will be under lock-in for a period of three years from the date of grant of Trading Approval from the Stock Exchanges namely NSE and BSE where the equity shares of the Bank are listed.

This is for your information and records please.

Yours faithfully,

(Dina Nath Kumar)

Chief Manager (Company Secretary)
and Compliance Officer