

Ref: Outcome/BM/11.02.2026

February 11, 2026

The General Manager
Department of Corporate Services
BSE Limited
P. J. Towers,
Dalal Street,
Mumbai – 400001.
Scrip Code: 524075

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051.
Symbol: ALBERTDAVD

Dear Sir / Madam,

Sub: Outcome of the Board Meeting held on 11th February, 2026

In terms of Regulation 30, 33 and Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the “Listing Regulations”) read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, we inform/submit that the Board of Directors in their meeting held today, i.e., 11th February, 2026 have, *inter-alia*, considered, approved and taken on record the Unaudited Financial Results for the third quarter and nine months ended 31st December, 2025 and the Limited Review Report of the Statutory Auditors thereon, a copy of which are enclosed herewith for your record and reference.

The above results will be duly published in the newspapers in terms of Regulation 47 of the SEBI (LODR) Regulations, 2015 and will be updated on the website of the Company at www.albertdavidindia.com .

The Board Meeting commenced at 11:30 A.M. (IST) and concluded at 04:20 P.M. (IST)

We request you to take the above on record.

Thanking you,
Yours faithfully,
For Albert David Limited


Digitally signed by
Lalit Lohia
Date: 2026.02.11
16:37:40 +05'30'

(Lalit Lohia)
Company Secretary & Compliance Officer

Encl.: As above

Ref: SA/A/34P

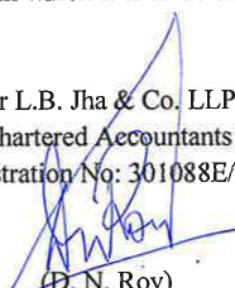
Limited Review Report

To
The Board of Directors
Albert David Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results ("the Statement") of **Albert David Limited** ("the Company"), for the quarter and nine months ended December 31, 2025.
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For L.B. Jha & Co. LLP,
Chartered Accountants

Firm Registration No: 301088E/E300295



(D. N. Roy)

Partner

Membership Number: 300389

UDIN: 26300389FRHCXQ2268



Place: Kolkata

Date: 11.02.2026

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2025

Sl. No.	Particulars	Quarter Ended			Nine Months Ended		Year ended 31.03.2025 (Audited)
		31.12.2025 (Unaudited)	30.09.2025 (Unaudited)	31.12.2024 (Unaudited)	31.12.2025 (Unaudited)	31.12.2024 (Unaudited)	
1	Income						
	(a) Revenue from operations	8992.69	8724.13	8308.29	24773.47	27087.47	34576.80
	(b) Other Income	1239.93	-214.38	-900.67	3229.17	3469.51	2958.07
	Total Income	10232.62	8509.75	7407.62	28002.64	30556.98	37534.87
2	Expenses						
	a) Cost of materials consumed	1674.92	1198.68	1742.50	4198.41	4925.54	7015.05
	b) Purchases of stock-in-trade	1457.95	1045.31	1632.09	3494.48	4191.18	6046.24
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-349.56	821.30	-740.86	683.72	-420.94	-1432.98
	d) Employee Benefit expenses	2389.83	2707.46	2860.95	7940.32	8634.28	10902.46
	e) Finance Costs	89.77	75.07	12.76	220.31	27.89	41.04
	f) Depreciation and Amortization expenses	242.35	222.82	169.68	704.04	515.14	696.89
	g) Other expenses	2737.11	2697.32	2746.57	8185.49	8980.25	11743.40
	Total Expenses	8242.37	8767.96	8423.69	25426.77	26853.34	35012.10
3	Profit/(Loss) before Exceptional Items and Tax [1-2]	1990.25	-258.21	-1016.07	2575.87	3703.64	2522.77
4	Exceptional Items	-	-	-	-	-	-
5	Profit/(Loss) before tax (3-4)	1990.25	-258.21	-1016.07	2575.87	3703.64	2522.77
6	Tax Expenses						
	(a) Current Tax	310.51	-	92.24	310.51	413.58	592.42
	(b) Income Tax for earlier year	-	-	-	-	-	-
	(c) Deferred Tax	149.36	71.96	-169.53	271.39	537.19	210.27
7	Profit/(Loss) for the Period (5-6)	1530.38	-330.17	-938.78	1993.97	2752.87	1720.08
8	Other Comprehensive Income / Loss						
	(a) (i) Items that will not be reclassified to profit or loss	189.77	-24.76	18.93	140.47	122.93	-38.60
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-49.63	6.23	-4.76	-37.22	-118.66	-74.90
	(b) (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
9	Total Comprehensive Income / (Loss) for the period (7 + 8)	1670.52	-348.70	-924.61	2097.22	2757.14	1606.58
10	Paid-Up Equity Share Capital (Face value of Rs.10/-)	570.72	570.72	570.72	570.72	570.72	570.72
11	Other Equity	-	-	-	-	-	38677.62
12	Earning Per Equity Share of Rs.10/- each (not annualised)						
	(a) Basic (Rs.)	26.81	-5.79	-16.45	34.94	48.24	30.14
	(b) Diluted (Rs.)	26.81	-5.79	-16.45	34.94	48.24	30.14

Notes :

- The above Unaudited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 11th February, 2026. The Limited Review for the quarter and nine months ended 31st December, 2025 has been carried out by the Statutory Auditors, as required under Regulation 33 of SEBI (LO&DR) Regulations, 2015.
- The Ministry of Labour and Employment has implemented the New Labour Codes (Wages, Social Security, Industrial Relations, and Occupational Safety, Health & Working Conditions), effective 21 November 2025, replacing 29 existing labour laws. Based on available information and ICAI guidance, the Company has assessed the impact as not material and reflected it in its financial results for the quarter and nine months ended 31 December 2025. The Company continues to monitor the finalisation of rules by the Central and State Governments and clarifications from the Government on other aspects of the New Labour Codes and will account for such developments as needed.
- The Statutory Auditors of the Company have issued an unmodified review report on the Unaudited Financial Results for the quarter and nine months ended 31st December, 2025.
- The Company is engaged in the manufacturing of pharmaceuticals and has only one reportable segment in accordance with Ind AS-108 "Operating Segments".
- Figures for the previous periods are regrouped to conform to the figures of the current period as and when required in limited context of format of financial results and disclosures thereon specified by SEBI.


For ALBERT DAVID LIMITED

(A. K. Kothari)
Executive Chairman
(DIN : 00051900)

