



Alankit FINSEC LIMITED

Date: 07/05/2022

To
The General Manager
Department of Corporate Services
Bombay Stock Exchange Limited
P.J Towers, Dalal Street
Mumbai – 400001
Phones: 022 - 2272 3121, 2037, 2041
Fax: 91-22-22721919
corp.relations@bseindia.com
Security Code No. : 531082

The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
C-1, Block G, Bandra – Kurla Complex,
Bandra (E),
Mumbai – 400051
Phones: 022 - 2659 8237, 8238, 8347, 8348
Fax No: (022) 26598120
cmist@nse.co.in
Security Code No. : ALANKIT

Subject: Prior Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Pursuant to Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, prior intimation is hereby given in prescribed format under Regulation 10(5) as enclosed about proposed acquisition of 38,115,192 (26.67%) Equity Shares of Alankit Limited (Target Company) by Alankit Finsec Limited (Promoter) pursuant to inter se transfer among promoter group entities of Alankit Limited.

Thanking You,

FOR ALANKIT FINSEC LIMITED

HARISH CHANDRA AGRAWAL
DIRECTOR

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	ALANKIT LIMITED
2.	Name of the acquirer(s)	ALANKIT FINSEC LIMITED
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	YES
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Alankit Assignments Limited Alankit Associates Private Limited
	b. Proposed date of acquisition	On or after 13.05.2022
	c. Number of shares to be acquired from each person mentioned in 4(a) above	Alankit Assignments Limited-1,05,15,192 (7.36%) Alankit Associates Private Limited-2,76,00,000 (19.31%)
	d. Total shares to be acquired as % of share capital of TC	26.67%
	e. Price at which shares are proposed to be acquired	Rs. 15/- per share
	f. Rationale, if any, for the proposed transfer	Internal re organisation
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10 (1) (a) (ii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	The Equity Shares of the Target Company are Frequently traded in terms of the provisions of SEBI (SAST) Regulations, 2011. The volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC is coming out to be [Rs.14.65/-]. The Acquirer do hereby confirm that the acquisition would be within 25% of the VWAP determined for 60 trading days.



7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.		N.A.			
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.		ATTACHED AS ANNEXURE A			
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)		ATTACHED AS ANNEXURE B			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.		ATTACHED AS ANNEXURE C			
11.	Shareholding details		Before the proposed transaction		After the proposed transaction	
			No. of shares	% w.r.t total	No. of shares	% w.r.t total
			/voting rights	share capital of TC	/voting rights	share capital of TC
	a	Acquirer(s) and PACs (other than sellers)(*)	<u>ANNEXURE D ATTACHED</u>			
	b	Seller (s)				

Note:

(*) Shareholding of each entity may be shown separately and then collectively in a group. The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For ALANKIT FINSEC LIMITED


HARISH CHANDRA AGRAWAL
DIRECTOR
DATE: 07.05.2022
PLACE: NEW DELHI

ANNEXURE A

DECLARATION

This is to declare that we Alankit Finsec Limited, an Acquirer would not acquire the shares at a price higher by more than 25% of the price computed in Point 6 of Disclosure under Regulation 10(5) i.e. Intimation to Stock Exchange in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

FOR ALANKIT FINSEC LIMITED



**HARISH CHANDRA AGRAWAL
DIRECTOR**

DATE: 07.05.2022

PLACE: NEW DELHI

CIN : U74899DL1995PLC069212

Registered Office : 205-208, Anarkali Complex, Jhandewalan Extension, New Delhi -110055, India

Corporate Office : Alankit House, 4E/2, Jhandewalan Extension, New Delhi -110055, India

Phone : +91-11-4254 1234 / 2354 1234 | Fax : +91-11-2355 2001 | Website : www.alankit.com | email : info@alankit.com

Registered as Non Banking Financial Company (NBFC) under RBI Act, 1934 vide Registration No. B-14.00151

Date of Registration - 03/03/1998

DECLARATION

This is to declare that we, Alankit Finsec Limited (Transferee/Acquirer) and Alankit Assignments Limited and Alankit Associates Private Limited (the transferor/sellers) will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011.

FOR ALANKIT FINSEC LIMITED



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ANNEXURE C

DECLARATION

This is to declare that all the conditions specified under Regulation 10(1)(a) with respect to exemptions has been duly complied with.

FOR ALANKIT FINSEC LIMITED



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ANNEXURE D

<u>BEFORE THE ACQUISITION</u>	<u>NO. OF SHARES</u>	<u>%</u>	<u>AFTER THE ACQUISITION</u>		
ALANKIT FINSEC LIMITED (ACQUIRER)	21,944,156	15.35	ALANKIT FINSEC LIMITED (ACQUIRER)	60,059,348	42.02
SAKSHI AGARWAL (PAC)	1,564,000	1.09	SAKSHI AGARWAL (PAC)	1,564,000	1.09
AGASTYA AGARWAL (PAC)	3,366,000	2.35	AGASTYA AGARWAL (PAC)	3,366,000	2.35
ALKA AGARWAL (PAC)	5,000,000	3.50	ALKA AGARWAL (PAC)	5,000,000	3.50
PRATISHTHA GARG (PAC)	4,436,000	3.10	PRATISHTHA GARG (PAC)	4,436,000	3.10
ALOK KUMAR AGARWAL (PAC)	776	-	ALOK KUMAR AGARWAL (PAC)	776	-
ANKIT AGARWAL (PAC)	4,000,000	2.80	ANKIT AGARWAL (PAC)	4,000,000	2.80
TOTAL	40,310,932	28.19	TOTAL	78,426,124	54.86
SELLERS			SELLERS		
ALANKIT ASSOCIATES PRIVATE LIMITED	27,600,000	19.31	ALANKIT ASSOCIATES PRIVATE LIMITED	0	0.00
ALANKIT ASSIGNMENTS LIMITED	10,515,192	7.36	ALANKIT ASSIGNMENTS LIMITED	0	0.00
TOTAL	38,115,192	26.67	TOTAL	0	0.00



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