



## D & A FINANCIAL SERVICES (P) LIMITED

Merchant Banking & Corporate Advisory Services

February 21, 2012

The Head (Listing),  
National Stock Exchange of India Ltd  
Exchange Plaza  
Bandra Kurla Complex  
Banora (E)  
MUMBAI- 400051

**Subject: Filing of disclosures under Regulation 29(1) of SEBI (SAST) Regulations, 2011.**

Dear Sir,

This is with reference to the captioned subject, we are attaching herewith disclosures under Regulation 29(1) of SEBI (SAST) Regulations, 2011 in the shares of Aksh Optifibre Limited.

Kindly take it on your record.

Thanking you,

Yours faithfully,  
For **D & A Financial Services (P) Limited.**

  
(Authorized Signatory)

Encl.: As Above

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                          |                                      |                                                         |                                                           |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|---------------------------------------------------------|-----------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                       | Aksh Optifibre Limited               |                                                         |                                                           |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                         | D & A Financial Services (P) Limited |                                                         |                                                           |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                                               | No                                   |                                                         |                                                           |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                    | NSE, BSE                             |                                                         |                                                           |
| 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC                                                                                    | Number                               | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| <u>Before the acquisition under consideration, holding of:</u>                                                                                                           |                                      |                                                         |                                                           |
| a) Shares carrying voting rights                                                                                                                                         | Nil                                  | N.A                                                     | N.A                                                       |
| b) Voting rights (VR) otherwise than by equity shares                                                                                                                    | Nil                                  | N.A                                                     | N.A                                                       |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil                                  | N.A                                                     | N.A                                                       |
| <b>Total (a+b+c)</b>                                                                                                                                                     | <b>Nil</b>                           | <b>N.A</b>                                              | <b>N.A</b>                                                |



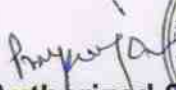
|                                                                                                                                                                                            |                                                               |              |              |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------|--------------|--------------|
| <u>Details of acquisition</u>                                                                                                                                                              |                                                               |              |              |
| a) Shares carrying voting rights acquired                                                                                                                                                  | 18506456                                                      | 12.95        | 12.95        |
| b) VRs acquired otherwise than by equity shares                                                                                                                                            | Nil                                                           | N.A          | N.A          |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired          | Nil                                                           | N.A          | N.A          |
| <b>Total (a+b+c)</b>                                                                                                                                                                       | <b>18506456</b>                                               | <b>12.95</b> | <b>12.95</b> |
| <u>After the acquisition, holding of:</u>                                                                                                                                                  |                                                               |              |              |
| a) Shares carrying voting rights                                                                                                                                                           | 18506456                                                      | 12.95        | 12.95        |
| b) VRs otherwise than by equity shares                                                                                                                                                     | Nil                                                           | N.A          | N.A          |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil                                                           | N.A          | N.A          |
| <b>Total (a+b+c)</b>                                                                                                                                                                       | <b>18506456</b>                                               | <b>12.95</b> | <b>12.95</b> |
| 6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)                                                                 | Lien on shares towards escrow obligation under the open offer |              |              |
| 7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other                                                             | 17.02.2012                                                    |              |              |

|                                                                                      |                                                                   |
|--------------------------------------------------------------------------------------|-------------------------------------------------------------------|
| instrument that entitles the acquirer to receive shares in the TC.                   |                                                                   |
| 8. Equity share capital / total voting capital of the TC before the said acquisition | Rs 714624355 divided into 142924871 equity shares of Rs 5/- each. |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition   | Rs 714624355 divided into 142924871 equity shares of Rs 5/- each. |
| 10. Total diluted share/voting capital of the TC after the said acquisition          | Rs 714624355 divided into 142924871 equity shares of Rs 5/- each. |

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For D & A Financial Services (P) Ltd**

  
(Authorized Signatory)



Place: New Delhi

Date: 20.02.2012