



Date: October 30, 2026

National Stock Exchange of India Limited (NSE)
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra, Mumbai – 400051
Symbol: AFIL

BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400001
Scrip Code: 544200

Subject: Outcome of Board Meeting held on October 30, 2026.

Dear Sir / Madam,

Pursuant to Regulations 30, 33, 51, 52 and 54 read with Schedule III and other applicable provisions of the SEBI Listing Regulations and related circulars, if any, we hereby inform the exchange that the Board of Directors ("Board") of the Company at its meeting held on October 30, 2026, basis recommendation of the Audit Committee has, *inter alia*, approved unaudited Standalone financial results of the Company for the quarter and half year ended September 30, 2026:

Accordingly, we are enclosing herewith the following:

- Unaudited financial results for the quarter and half year ended September 30, 2026 along with Limited Review Report of Statutory Auditors in accordance with Regulation 33 and 52 of the Listing Regulations;
- Statement of disclosures of line items pursuant to Regulation 52(4) of the SEBI Listing Regulations, 2015.
- Security Cover Certificate issued by the Statutory Auditor in accordance with Regulation 54 of the SEBI Listing Regulations, 2015 read with SEBI/HO/DDHS-PoD-1/P/CIR/2025/117 dated August 13, 2025.
- The disclosure of related party transactions for the half year ended September 30, 2026, in accordance with Regulation 23(9) of the Listing Regulations
- A statement indicating utilization of issue proceeds and no deviation or variation in use of issue proceeds of non-convertible securities of the Company, duly reviewed by the Audit Committee of the Company, in accordance with Regulation 52 (7 and 7A) of the Listing Regulations.
- A statement indicating utilization of issue proceeds and no deviation or variation in use of issue proceeds of amount raised through conversion of warrants, duly reviewed by the Audit Committee of the Company, in accordance with Regulation 32 (1) of the Listing Regulations.

Further, in accordance with Regulations 47(1) and 52(8) of the Listing Regulations, the Company would be publishing the unaudited financial results for the quarter and half year ended September 30, 2026 in the newspapers.

The Board Meeting commenced at 04:00 P.M. and concluded at 06:00 P.M.

We request you to take the aforesaid on records.

Thanking You,

Yours Truly,

For Akme Fintrade (India) Limited

MANOJ KUMAR
CHOUBISA

Manoj Kumar Choubisa
Company Secretary and Compliance Officer
M. No.: A66176

Head Office :

Akme Business Center (ABC), 4-5, Subcity Centre, Savina Circle,
Opp. Krishi Upaz Mandi, Udaipur - 313001 Ph : 9594 377 377

Corporate Office :

D-4, Ground Floor, Neelkanth Business Park, Nathani Road,
Vidyavihar (W), Mumbai- 400086 (Maharashtra) Ph : 02244511585

SHYAM S GUPTA & ASSOCIATES

Chartered Accountants

Branch Office: Arihant Nagar, Indraprasth Complex, Kharghar Indraprasth Colony,

Opp. ICAI Bhawan, Saveena Rural, Udaipur, Rajasthan – 313002

Email: CA.SAHALOT@GMAIL.COM | Contact: 9769198208 / 7977470061

INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT ON THE UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026, PURSUANT TO REGULATIONS 33 AND 52 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED

Review Report

To
The Board of Directors
Akme Fintrade (India) Limited

Introduction

1. We have reviewed the accompanying Statement of unaudited standalone financial results of Akme Fintrade (India) Limited ("the Company") for the half year ended September 30, 2026 ("the Statement"), attached herewith, being submitted by the Company pursuant to the requirements of Regulations 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. The Statement has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, as amended, read with the relevant rules issued thereunder, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

Scope of Review

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists primarily of making inquiries of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing and, consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we have not performed an audit and do not express an audit opinion.

Conclusion

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited standalone financial results, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ("Ind AS") specified under Section 133 of the Companies Act, 2013, as amended, read with the relevant rules issued thereunder, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulations 33 and 52 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement, or that it has not been prepared in

accordance with the relevant prudential norms issued by the Reserve Bank of India in respect of income recognition, asset classification and provisioning and other related matters.

For Shyam S Gupta & Associates
Chartered Accountants -FRN 007309C

Rakesh Virendra Sahalot
Partner
Membership No.: 049949
UDIN: **26049949OULLJG2183**
Place: Udaipur
Date: 30th October 2026

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Head Office: 305, Milindas Maner, 2 R.N.T. Marg, Indore, Madhya Pradesh – 454001

**AFIL****Akme Finttrade (India) Ltd.**

CIN : L67120RJ1996PLCO11509

RBI Reg. No. : B-10.00092

Statement of Un-Audited Financial Results for the quarter and half year ended 30th September 2026

(INR in Lakhs)

Sr.No.	Particulars	Quarter Ended			Half year ended		Year Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
	Revenue From Operations						
(i)	Interest Income	4,372.53	4,107.01	3,416.09	8,479.54	6,477.17	14,257.26
(ii)	Other Operating Income	140.29	70.06	72.63	210.36	98.75	346.10
(iii)	Gain/ Loss on derecognized financial asset	38.38	-	-	38.38	104.96	307.07
I	Total Income	4,551.20	4,177.07	3,488.72	8,728.28	6,680.88	14,910.43
	Expenses						
(i)	Finance Cost	1,953.45	1,749.69	1,310.78	3,703.14	2,444.15	5,638.53
(ii)	Impairment of Financial Instruments (expected credit loss)	142.45	84.88	107.95	227.33	293.49	552.18
(iii)	Employee Benefits expenses	507.82	458.44	396.69	966.27	727.23	1,610.77
(iv)	Depreciation and amortization expenses	26.76	26.34	18.16	53.10	35.40	104.31
(v)	Other Expenses	470.86	443.10	251.15	913.96	565.93	1,605.90
II	TOTAL EXPENSES	3,101.34	2,762.45	2,084.73	5,863.80	4,066.20	9,511.69
III	Profit Before Tax (I-II)	1,449.86	1,414.62	1,403.99	2,864.48	2,614.68	5,398.74
IV	- Provision for Taxation						
	- Current Tax	331.91	251.48	337.30	583.39	628.15	1,143.15
	- Deferred Tax	-75.39	7.20	62.39	-68.20	20.87	23.45
	Tax Expenses	256.52	258.68	399.69	515.20	649.02	1,166.60
V	Net Profit For the period (III-IV)	1,193.34	1,155.94	1,004.30	2,349.28	1,965.66	4,232.14
	- Other comprehensive Income net of tax						
	Re-measurements of the defined benefit plan (Net of Tax)	-	-	-	-	-	17.26
	- Item that will not be reclassified to profit & loss	-	-	-	-	-	-
	- Item that will be reclassified to profit & loss	-	-	-	-	-	-
	- Fair Value Gain on equity investments	-	-	6.15	-	6.15	5.13
	- Income tax relating to item that cannot be reclassified to profit & loss account	-	-	-	-	-	-
VI	Total Other Comprehensive Income	-	-	6.15	-	6.15	22.39
VII	Total Comprehensive Income (V+VI)	1,193.34	1,155.94	1,010.45	2,349.28	1,971.81	4,254.53
	Earnings Per Share (of Rs. 1/- each)						
	Basic	0.27	0.27	0.24	0.54	0.46	0.99
	Diluted	0.26	0.25	0.24	0.51	0.46	0.99

For Akme Finttrade (India) Limited

Nirmal Kumar Jain
Managing Director
DIN: 00240441

**AFIL****Akme Finttrade (India) Ltd.**

CIN : L67120RJ1996PLCO11509

RBI Reg. No. : B-10.00092

Statement of Assets & Liabilities as at 30th September, 2026

(INR in Lakhs)

	Particulars	As at	As at	As at
		30.09.2026	30.09.2025	31.03.2026
		(Unaudited)	(Unaudited)	(Audited)
A	Assets			
1	Financial assets			
	Cash and cash equivalents	3,493.51	2,268.40	4,521.86
	Bank balances other than cash and cash equivalents	6,998.96	4,841.38	5,350.16
	Loans	86,454.86	65,969.61	75,842.78
	Investments	771.66	141.48	378.38
	Other financial assets	5,390.71	3,784.79	4,020.29
	Sub-total - Financial assets	1,03,109.70	77,005.66	90,113.47
2	Non-financial assets			
	Deferred tax assets (net)	227.84	162.22	159.64
	Property, plant and equipment	3,269.73	1,697.81	2,417.10
	Other intangible assets	211.38	230.10	189.15
	Other non-financial assets	602.45	370.93	550.00
	Sub-total - Non-financial assets	4,311.40	2,461.06	3,315.89
	Total - Assets	1,07,421.10	79,466.72	93,429.36
B	Liabilities and equity			
1	Financial liabilities			
	Trade payables	11.94	29.94	30.52
	Debt securities	29,570.60	7,624.88	17,139.64
	Borrowings (other than debt securities)	29,432.73	30,859.50	33,196.88
	Other financial liabilities	312.75	309.94	334.79
	Sub-total - Financial liabilities	59,328.02	38,824.26	50,701.83
2	Non-financial liabilities			
	Current tax liabilities (net)	397.44	278.04	80.94
	Provisions	120.51	107.14	189.51
	Other non-financial liabilities	55.59	64.80	69.98
	Sub-total - Non-financial liabilities	573.54	449.98	340.43
3	Equity			
	Equity share capital	4,479.50	4,267.50	4,267.50
	Other equity	43,040.04	35,924.98	38,119.60
	Sub-total - Equity	47,519.54	40,192.48	42,387.10
	Total - Liabilities and Equity	1,07,421.10	79,466.72	93,429.36

For Akme Finttrade (India) Limited

Nirmal Kumar Jain
Managing Director
DIN: 00240441

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**AFIL****Akme Fintech (India) Ltd.**

CIN : L67120RJ1996PLCO11509

RBI Reg. No. : B-10.00092

Statement of Cash Flows for the Half Year Ended 30th September, 2026			
(INR in Lakhs)			
Particulars	As at	As at	As at
	30.09.2026	30.09.2025	31.03.2026
	Unaudited	Unaudited	Audited
A. Cash Flow from Operating Activities			
Profit before tax	2,864.48	2,614.68	5,398.74
Adjustments for:			-
Depreciation and Amortisation Expenses	53.10	35.40	104.31
Provision for ECL	171.91	293.48	450.50
Bad debts Written-off	55.42	-	101.68
Interest on investment	-328.27	-113.61	-404.20
Profit on sale of Investment	-	-	-2.89
Profit on sale of fixed assets	-	-2.07	-1.75
Net Gain on change in fair value of shares	-	-	-
Gain / (Loss) on derecognised financial assets	-38.38	-104.96	-307.07
Operating cash flow before working capital changes	2,778.26	2,722.92	5,339.32
Changes in Working Capital:			
Adjustments for (Increase) / Decrease in operating assets:			
Loans	-10,839.41	-9,666.84	-19,903.70
Other non- financial assets	-52.46	-104.30	-283.37
Other financial assets	-1,332.02	-842.88	-771.32
Adjustments for Increase / (Decrease) in operating liabilities:			
Trade Payables	-18.57	-1.98	-1.40
Decrease/(Increase) in Current Tax Liabilities	316.51	-399.80	-596.91
Provisions	-69.01	1.81	89.86
Other financial liabilities	-22.04	42.68	67.54
Other non-financial liabilities	-14.39	8.70	13.88
Cash Credit	1,040.80	13.14	528.75
Net cash (used in) operations	-8,212.33	-8,226.55	-15,517.35
Direct taxes paid (net)	-583.39	-628.15	-1,143.15
Net Cash from/ (used in) Operating Activities (A)	-8,795.72	-8,854.70	-16,660.50
B. Cash Flow from Investing Activities			
Investment in Fixed Deposits	-1,648.81	-1,109.73	-1,618.50
Purchase of Fixed Assets	-927.97	-45.96	-793.21
Sale of Fixed Assets	-	6.80	6.80
Sale of Investment	-	-	2.07
(Increase)/decrease in investment	-393.28	-8.17	-245.07
Interest income on Investment	328.27	113.61	404.20
Net Cash from / (used in) Investing Activities (B)	-2,641.79	-1,043.45	-2,243.71
C. Cash Flow from Financing Activities			
Proceeds from issue of equity shares	212.00	-	-
Proceeds from securities premium (net off utilisation)	913.20	-	-



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AFIL

Akme Finttrade (India) Ltd.

CIN : L67120RJ1996PLCO11509

RBI Reg. No. : B-10.00092

Money Received Against share warrant	1,657.95		
Foreign Currency Monetary Gain /(Loss)	-	-	-
Issue of Debentures	12,430.96	-	17,139.64
Deposits	-	-	-
Other	-	6.15	12.73
Net Repayment of Borrowings during the period/year	-4,804.95	10,293.89	4,490.77
Net Cash from/(used in) Financing Activities (C)	10,409.16	10,300.04	21,559.57
Net increase / (decrease) in Cash and Cash Equivalents (A) + (B) + (C)	-1,028.35	401.89	2,655.36
Cash and Cash Equivalents at the beginning of the period/ year	4,521.86	1,866.50	1,866.50
Cash and Cash Equivalents at the end of the period/ year	3,493.51	2,268.39	4,521.86

For Akme Finttrade (India) Limited



Nirmal Kumar Jain
Managing Director
DIN: 00240441

Head Office : Akme Business Center (ABC), 4-5, Subcity Centre, Savina Circle, Opp. Krishi Upaz Mandi, Udaipur - 313001 (Raj.) Ph : 9594 377 377
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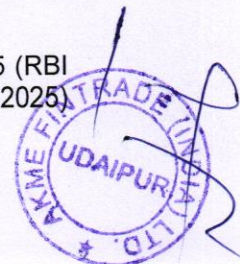
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Notes:

1. The unaudited financial results for the quarter and half year ended 30th September, 2026 have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standard ("Ind AS") prescribed under section 133 of the Companies Act, 2013 (the "Act") read with relevant rules issued thereunder, circulars, directions & guidelines issued by the Reserve Bank of India (RBI) and the other accounting principles generally accepted in India.
2. The financial results for the quarter and half year ended 30th September, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on October 30, 2026. The Statutory Auditor of the Company have carried out a limited review of the aforesaid results and issued unmodified report thereon.
3. The Company reports quarterly and half yearly results, pursuant to Regulation 33 and 52 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended. The financial results are available on the website of the Company at www.akmefintrade.com, the website of BSE Limited ("BSE") at www.bseindia.com, and the website of National Stock Exchange of India Limited ("NSE") at www.nseindia.com.
4. The Company is primarily engaged in the business of financing in India and accordingly, there are no separate reportable segments as per Ind AS 108 "Operating Segments".
5. During the half year ended 30th September 2026, the Company has issued non-convertible debentures which were listed on the National Stock Exchange of India Limited pursuant to SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22 May 2024, in connection thereto, refer the disclosure on regulation 52(4) of Listing Regulations Separately filed with Stock Exchanges.
6. Pursuant to Regulation 54 of Listing Regulations, the listed secured non-convertible debentures issued by the Company are fully secured by way of hypothecation over the book debts/ receivables and/or by mortgage of company's Immovable Properties, to the extent as stated in the respective information memorandum/ key information document. Further, the company has maintained required security cover as stated in the respective information memorandum which is sufficient to discharge the principal and the interest amount at all the times for the secured non-convertible debt securities issued by the Company. The security cover certificate as per regulation 54(3) of Listing regulations read with SEBI Master circular dated August 13, 2025, is enclosed and has been separately filed with stock exchange.
7. Disclosure on Resolution Framework 1 and Framework 2 for COVID-19 related stress implemented in terms of RBI Circulars, RBI/2021-22/31DOR.STR.REC.11/21.04.048/2021-22 dated 5th May, 2021 and RBI/2020-21/16DOR.NO.BP. BC/3/21.04.048/2020-21 DATED August 06, 2020:

Type of borrower	(A) Exposure to accounts classified as Standard Consequent to implementation of resolution plan- Position as at the end of 31 st March, 2026	(B) Of (A), aggregate debt that slipped into NPA during the half-year	(C) Of (A) amount written off during the half-year	(D) Of (A) amount paid by the borrowers during the half- year#	(E) Exposure to accounts classified as Standard consequent to implementation of resolution plan- Position as at the end of 30 th September, 2026
Personal Loans	-	-	-	-	-
Corporate Persons*	-	-	-	-	-
MSMEs	-	-	-	-	-
Others	4.41	-	-	0.66	3.75
Total	4.41	-	-	0.66	3.75

8. Disclosure pursuant to RBI Master Direction – Transfer of Loan Exposures Directions, 2025 (RBI Circular RBI/DOR/2025-26/334 DOR.ACC.REC.253/21.04.018/2025-26 dated November 28, 2025) are given below-



- (a) Details of transfer through assignment in respect of loans not in default during the quarter and half year ended 30th September,2026

Count of loan accounts assigned	1628
Amount of loan accounts assigned (in crores)	9.77
Retention of beneficial economic interest (MRR)	10%
Weighted average maturity (Residual Maturity) (in Months)	27
Weighted average holding period (in Months)	9
Coverage of tangible Security	Greater than 1x
Rating wise distribution of rated loans	Unrated

- (b) The Company has not transferred any non-performing assets (NPAs) loans during the half year ended 30th September,2026
- (c) The Company has not acquired any loans in default through assignment during the half year ended 30th September,2026
- (d) The Company has not transferred any SME loans during the half year ended 30th September,2026
- (e) The Company has not acquired any stressed loans during the half year ended 30th September,2026
9. Disclosure related to Co-Lending Arrangements (CLAs) as at 30th September,2026 on an aggregate basis as per Reserve Bank of India (Non-Banking Financial Companies - Transfer and Distribution of Credit Risk) Directions, 2025, is given below:

Sr. No.	Particulars	As at 30th Sep,2026
1	Number of Co- Lending Arrangement	5
2	Number of Outstanding Cases	1695
3	Amount of Gross outstanding (₹ in crore)	21.02
4	Weighted average rate of interest (%)	19.05%
5	Fees paid during the year	-
6	Sector of Co- Lending Arrangement	LAP & Vehicle
7	Performance of loans under Co- Lending Arrangement	
	- Standard Loans (₹ in crore)	20.76
	- Non- Performing Loans (₹ in crore)	0.26
8	Default loss guarantee (if any)	5%

10. Pursuant to the approvals of the Board of Directors and the shareholders of the Company and in accordance with the provisions of the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and other applicable laws, the Company made preferential allotment of fully convertible warrants as under:

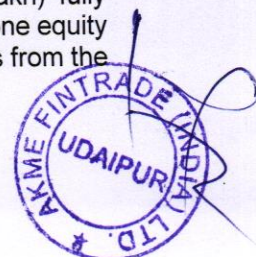
(a) First Tranche

On February 07, 2025, the Company allotted 31,20,000 (Thirty-One Lakh Twenty Thousand) fully convertible warrants at an issue price of ₹111/- per warrant. Each warrant was originally convertible into one equity share of face value ₹10/- each upon payment of the balance consideration within 18 months from the date of allotment.

Subsequent to the allotment, the Company sub-divided (split) its equity shares from one equity share of face value ₹10/- each into ten equity shares of face value ₹1/- each. Consequently, in accordance with the terms of issue, each outstanding warrant became convertible into ten equity shares of face value ₹1/- each, without any change in the aggregate consideration payable per warrant.

(b) Second Tranche

On May 21, 2026, the Company allotted 12,25,00,000 (Twelve Crore Twenty-Five Lakh) fully convertible warrants at an issue price of ₹7/- per warrant. Each warrant is convertible into one equity share of face value ₹1/- each upon payment of the balance consideration within 18 months from the date of allotment in accordance with the SEBI ICDR Regulations.



During the half year ended 30th September, 2026, certain warrant holders exercised their option for conversion and, upon receipt of the balance 75% of the issue price, the Company received the entire consideration (100%) in respect of the following warrants:

Particulars	First Tranche	Second Tranche
Date of original allotment	February 07, 2025	May 21, 2026 & June 01, 2026
Warrants allotted	31,20,000	12,25,00,000
Money received during the half year ended 30.09.26 – 25%	-	21,43,75,000
Money received during the half year ended for conversion – 75%	9,32,40,000	5,25,00,000
Warrants converted during the period	11,20,000*	1,00,00,000
Equity shares allotted pursuant to conversion	1,12,00,000	1,00,00,000
Issue price per share	₹11.10*	₹7
Total consideration received on conversion	₹12,43,20,000	₹7,00,00,000

*Pursuant to stock split the warrants were converted in a ratio 1:10 and the issue price per share has been adjusted accordingly.

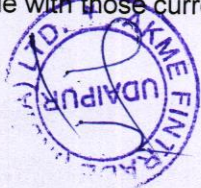
Accordingly, during the period, the Company allotted an aggregate of 2,12,00,000 (Two Crore Twelve Lakh) fully paid-up equity shares of face value ₹1/- each, comprising 1,12,00,000 equity shares pursuant to conversion of warrants allotted under the first tranche and 1,00,00,000 equity shares pursuant to conversion of warrants allotted under the second tranche. The aforesaid equity shares rank pari passu in all respects with the existing equity shares of the Company.

Consequent to the aforesaid allotments, the paid-up equity share capital of the Company stands increased to the extent of the equity shares allotted pursuant to such conversions.

The balance outstanding warrants in tranche one i.e., 20,00,000 warrants lapsed due to non-receipt of the balance 75% of the issue price, and the 25% amount received earlier in respect of such warrants was forfeited, aggregating to Rs 555.00 lakhs. Accordingly, the impact of the aforesaid allotment of equity shares has been considered in the computation of basic and diluted earnings per share (EPS) for the period.

The balance outstanding warrants in tranche second, if any, shall remain eligible for conversion into equity shares within the period prescribed under the SEBI ICDR Regulations, subject to receipt of the balance consideration and compliance with the terms and conditions governing the issue.

11. Earnings per share for the quarter and half year ended September 30, 2026 and comparative period have not been annualized.
12. Figures of previous periods/ year have been regrouped/ reclassified, wherever necessary, to make them comparable with those current period/ year.



**AFIL****Akme Finttrade (India) Ltd.**

CIN : L67120RJ1996PLCO11509

RBI Reg. No. : B-10.00092

Akme Finttrade (India) Limited		
Disclosure in compliance with Regulations 52(4) of the SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015 as amended as at / for the quarter ended September 30 ,2026		
Sr. No.	Particulars	Ratio
1.	Debt - equity ratio;	1.24 Times
2.	Debt service coverage ratio;	Not Applicable
3.	Interest service coverage ratio;	1.77 Times
4.	Outstanding redeemable preference shares (quantity and value);	Not Applicable
5.	Capital redemption reserve;	Not Applicable
6.	Debenture redemption reserve;	Not Applicable
7.	Net worth; (in lakhs)	47,519.54 Lakhs
8.	Net profit after tax; (in lakhs)	2,349.29Lakhs
9.	Earnings per share:	
(a)	Basic	0.54
(b)	Diluted	0.51
10.	Current ratio;	Not Applicable
11.	Long term debt to working capital;	Not Applicable
12.	Bad debts to Account receivable ratio;	Not Applicable
13.	Current liability ratio;	Not Applicable
14.	Total debts to total assets;	0.55 Times
15.	Debtors' turnover;	Not Applicable
16.	Inventory turnover;	Not Applicable
17.	Operating margin percent;	Not Applicable
18.	Net profit margin percent	26.97%
19.	Sector specific equivalent ratios	
I.	CRAR (%)	44.95%
II.	Gross stage 3 (%)	2.88%
III.	Net stage 3 (%)	1.39%

Note:

1 Debt-equity ratio = (Debt securities + Borrowings (other than debt securities) + Subordinated liabilities) / Net worth.

2 Net worth = Equity Share Capital + Other Equity

3 The Company is registered under the Reserve Bank of India Act, 1934 as Non-Banking Financial Company, hence these ratios are not applicable or required as per RBI guidelines.

4 Total debts to total assets = (Debt securities + Borrowings (other than debt securities) + Subordinated liabilities) / total assets.

5 Net profit margin = Net profit after tax / total income.





AFIL

Akme Finttrade (India) Ltd.

CIN : L67120RJ1996PLCO11509

RBI Reg. No. : B-10.00092

Date: October 30, 2026

To,
National Stock Exchange of
India Limited (NSE)
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra, Mumbai – 400051.

Subject: Disclosure under Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir / Madam,

Pursuant to Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Master Circular SEBI/HO/DDHS-PoD1/P/CIR/2025/117 dated August 13, 2025, please find enclosed herewith the statement on security cover available for non-convertible debt securities as at **September 30, 2026**

Thanking You,

Yours Truly,

For Akme Finttrade (India) Limited


Nirmal Kumar Jain
Managing Director
DIN: 00240441

Cc: Catalyst Trusteeship Limited (Debenture Trustee)

Cc: Mitcon Credentia Trusteeship Services Limited (Debenture Trustee)

Shyam S Gupta & Associates

Chartered Accountants

Br. Address: Arihant Nagar, Indraprasth complex, Karghar Indraprasth Colony, Opp. ICAI Bhawan,
Saveena Rural, Udaipur - Rajasthan, India – PIN 313 002, Email ID: CA.SAHALOT@GMAIL.COM,
Contat No.: 9769198208 : 7977470061.

To

The Board of Directors

Akme Fintrade (India) Limited

Akme Business Centre (ABC),
4-5 Subcity Centre Savina Circle,
Opp. Krishi Upaz Mandi Udaipur – 313002

Independent Auditors' Certificate on the Statement of Security Cover and Compliance of Covenants for Listed Non-Convertible Debt Securities as at September 30, 2026 for submission to Debenture Trustee.

1. This Certificate is issued in accordance with the terms of our Engagement letter.

We have reviewed the books of account as at **September 30, 2026** and other relevant records and documents maintained by Akme Fintrade (India) Limited (the “Company”) for the purpose of certifying the accompanying “Statement of Security Cover and Compliance of Covenants for Listed Non-Convertible Debt Securities as at **September 30, 2026**” (hereinafter referred to as the “Statement”) which has been prepared as per the requirement of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended for onward submission to **Catalyst Trusteeship Limited (“Debenture trustees”)**.

Management's Responsibility

2. The preparation of the Statement is the responsibility of the Management of the Company including the preparation and the maintenance of proper books of account and such other records as prescribed. This responsibility includes designing, implementing and maintaining internal control relevant to the preparation and presentation of the Statement, and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
3. The management is also responsible for ensuring the Company complies with all the terms and conditions of the terms of offer documents /Disclosure documents/ Debenture Trust Deed of each of the debentures issued, rules and regulations applicable for the Non-Convertible debentures under the applicable laws.

Auditors' Responsibility

4. Our responsibility is to provide a limited assurance as to whether the particulars contained in the aforesaid Statement are in agreement with the Results and other relevant records and documents maintained by the Company as at **September 30, 2026**.
5. The Results referred to in paragraph 4 above, have been reviewed by us on which we issued an unmodified conclusion vide our report dated **September 30, 2026**.
6. For the purpose of this certificate, we have planned and performed the following procedures to determine whether anything has come to our attention that causes us to believe that the Company has not maintained the required Security cover as per requirements of DTDs in relation to outstanding NCDs as at **September 30, 2026** for the quarter ended.

Shyam S Gupta & Associates

Chartered Accountants

Br. Address: Arihant Nagar, Indraprasth complex, Karghar Indraprasth Colony, Opp. ICAI Bhawan,
Saveena Rural, Udaipur - Rajasthan, India – PIN 313 002, Email ID: CA.SAHALOT@GMAIL.COM,
Contat No.: 9769198208 : 7977470061.

A) Traced all the amounts relating to assets and liabilities (as mentioned in the Statement) to the Audited Financial Statements, financial information, books of accounts and other records of the Company as at **September 30, 2026** and verified the arithmetical accuracy of the numbers in the statement; and

B) Verified the computation of Security cover as at **September 30, 2026** prepared by the management.

Conclusion

7. On the basis of our review of the Results and other relevant records and documents and according to the information and explanations provided to us by the management of the Company, nothing has come to our attention that causes us to believe that the particulars furnished by the Company in the said Statement, are not in agreement with the Results and other relevant records and documents maintained by the Company as at **September 30, 2026**.

Restriction on Use

8. This report is addressed to and provided to the Board of Directors of the Company solely for the purpose of onward submission to the Debenture Trustee as per the Notification and should not be used for any other purpose without our prior written consent. Accordingly, we do not accept or assume any liability or any duty of care to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing.

For : Shyam S Gupta & Associates

Chartered Accountants

ICAI Firm Reg. No.: 007309C

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RAKESH SAHALOT
SAHALOT Date: 2026.10.30
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CA Rakesh Sahalot

Partner

Membership No. 049949

Place: Udaipur

Date: 30.10.2026

UDIN: 26049949RNGPCY5803

Shyam S Gupta & Associates

Chartered Accountants

Br. Address: Arihant Nagar, Indraprasth complex, Karghar Indraprasth Colony, Opp. ICAI Bhawan,
Saveena Rural, Udaipur - Rajasthan, India – PIN 313 002, Email ID: CA.SAHALOT@GMAIL.COM,

Contat No.: 9769198208 : 7977470061.

ISIN wise details of listed secured non – convertible debt securities ('NCD') outstanding as at 30th September, 2026.

Sr. No.	ISIN	Type of Charge	Secured/Unsecured	Outstanding debentures as at 30 th September, 2026. (In Lakhs.)	Name of Trustee Company
1	INE916Y07032	Exclusive	Secured	5,000	Catalyst Trusteeship Limited
2	INE916Y07040	Exclusive	Secured	3,000	Catalyst Trusteeship Limited
3	INE916Y07057	Exclusive	Secured	5,000	Catalyst Trusteeship Limited
4	INE916Y07065	Exclusive	Secured	2,000	Catalyst Trusteeship Limited
5	INE916Y07073	Exclusive	Secured	3,000	Catalyst Trusteeship Limited
	Total			18,000	

Statement certifying the security cover in respect of Secured non-convertible Debentures as on 30th September, 2026

We hereby confirm that Akme Fintrade (India) Limited ("The Company") having its registered office at ABC, 4-5 Subcity Center, Savina circle, Udaipur, Rajasthan-313002 has a security cover as below-

S. No.	ISIN	Issue Size (In Lakhs)	Security Cover
1	INE916Y07032	5,000	120%
2	INE916Y07040	3,000	110%
3	INE916Y07057	5,000	125%
4	INE916Y07065	2,000	110%
5	INE916Y07073	3,000	110%

The Company has complied with all the covenants in respect of Listed Outstanding Secured Non-Convertible Debentures as on September 30th 2026, amounting to INR 18,000 Lakhs.

The Company has complied with all the financial covenants mentioned in the transaction document:

Sr.No.	Covenants	As on September 30 th , 2026
1.	Minimum capital ratio of Tier I Capital and Tier II Capital to aggregate risk weighted assets on-balance sheet and of risk adjusted value of off-balance sheet items shall not be less than 25% (Twenty-Five Point Zero percent) or as per the regulatory minimum prescribed by the Reserve Bank of India under the NBFC Master Directions, whichever is higher.	Complied with.
2.	Maximum permissible ratio of Total Debt to Tangible Net worth shall be 2.50%*.	Complied with.
3.	Own AUM (On Book) to Managed AUM (On plus Off Book) shall be minimum 70%*.	Complied with.
4.	Gross Non-Performing Loans Ratio not to exceed 7%*.	Complied with.
5.	Net Non-Performing Loans Ratio not to exceed 5%*.	Complied with.
6.	Maximum permissible ratio of sum of PAR>90 and write-off (on the issuers entire portfolio including receivables sold or discounted on non-recourse basis) to Tangible Net Worth shall be 10%*. Write-offs will be considered for trailing 12 months.	Complied with.
7.	Cumulative mismatches in ALM (as per the Statement of Structural Liquidity submitted to RBI on periodic basis) should be positive for all buckets up to 1 year of ALM statement after incorporating all the contractual liabilities of the Issuer (Considering the put option dates or coupon reset dates of transaction without a benchmark, without a floor and without a cap as maturity date). The unutilized bank sanctioned and drawable lines if any, shall not be taken into account for testing of cumulative mismatch.	Complied with.
8.	Minimum Cash & Cash Equivalent (unencumbered) to cover 2 Month's Liability.	Complied with.
9.	Minimum Tangible Net worth to be maintained at Rs 300 Crs.	Complied with.
10.	Issuer shall maintain a minimum Assets Under Management (AUM) of Rs 500 Crore at all times during the tenure of the Debentures.	Complied with.
11.	Issuer shall maintain current quarter collection efficiency of over 85% throughout the tenure of the Debentures.	Complied with.
12.	The Issuer shall maintain profitability on a quarterly basis, i.e., shall report positive Profit After Tax (PAT) in each quarterly financial result.	Complied with.
13.	Issuer to ensure that exposure to any single state does not exceed 70% of total AUM during the tenure of the Debentures	Complied with.
14.	All loans or Financial Indebtedness (Including any client loans) to any single party and/or guarantees on behalf of any third parties does not exceed 10% of the Net Worth of the Issuer.	Complied with.
15.	maintain a minimum rating of at least "BBB+" (pronounced as "Triple B plus") in respect of the Debentures	Complied with.

Shyam S Gupta & Associates

Chartered Accountants

Br. Address: Arihant Nagar, Indraprasth complex, Karghar Indraprasth Colony, Opp. ICAI Bhawan,
Saveena Rural, Udaipur - Rajasthan, India – PIN 313 002, Email ID: CA.SAHALOT@GMAIL.COM,
Contat No.: 9769198208 : 7977470061.

To

The Board of Directors

Akme Fintrade (India) Limited

Akme Business Centre (ABC),

4-5 Subcity Centre Savina Circle,

Opp. Krishi Upaz Mandi Udaipur – 313002

Independent Auditors' Certificate on the Statement of Security Cover and Compliance of Covenants for Listed Non-Convertible Debt Securities as at September 30, 2026 for submission to Debenture Trustee.

1. This Certificate is issued in accordance with the terms of our Engagement letter.

We have reviewed the books of account as at **September 30, 2026** and other relevant records and documents maintained by Akme Fintrade (India) Limited (the “Company”) for the purpose of certifying the accompanying “Statement of Security Cover and Compliance of Covenants for Listed Non-Convertible Debt Securities as at **September 30, 2026**” (hereinafter referred to as the “Statement”) which has been prepared as per the requirement of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended for onward submission to **Mitcon Credentia Trusteeship Services Limited (“Debenture trustees”)**.

Management's Responsibility

2. The preparation of the Statement is the responsibility of the Management of the Company including the preparation and the maintenance of proper books of account and such other records as prescribed. This responsibility includes designing, implementing and maintaining internal control relevant to the preparation and presentation of the Statement, and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
3. The management is also responsible for ensuring the Company complies with all the terms and conditions of the terms of offer documents /Disclosure documents/ Debenture Trust Deed of each of the debentures issued, rules and regulations applicable for the Non-Convertible debentures under the applicable laws.

Auditors' Responsibility

4. Our responsibility is to provide a limited assurance as to whether the particulars contained in the aforesaid Statement are in agreement with the Results and other relevant records and documents maintained by the Company as at **September 30, 2026**.
5. The Results referred to in paragraph 4 above, have been reviewed by us on which we issued an unmodified conclusion vide our report dated **September 30, 2026**.
6. For the purpose of this certificate, we have planned and performed the following procedures to determine whether anything has come to our attention that causes us to believe that the Company has not maintained the required Security cover as per requirements of DTDs in relation to outstanding NCDs as at **September 30, 2026** for the quarter ended.

Shyam S Gupta & Associates

Chartered Accountants

Br. Address: Arihant Nagar, Indraprasth complex, Karghar Indraprasth Colony, Opp. ICAI Bhawan,
Saveena Rural, Udaipur - Rajasthan, India – PIN 313 002, Email ID: CA.SAHALOT@GMAIL.COM,
Contat No.: 9769198208 : 7977470061.

A) Traced all the amounts relating to assets and liabilities (as mentioned in the Statement) to the Audited Financial Statements, financial information, books of accounts and other records of the Company as at **September 30, 2026** and verified the arithmetical accuracy of the numbers in the statement; and

B) Verified the computation of Security cover as at **September 30, 2026** prepared by the management.

Conclusion

7. On the basis of our review of the Results and other relevant records and documents and according to the information and explanations provided to us by the management of the Company, nothing has come to our attention that causes us to believe that the particulars furnished by the Company in the said Statement, are not in agreement with the Results and other relevant records and documents maintained by the Company as at **September 30, 2026**.

Restriction on Use

8. This report is addressed to and provided to the Board of Directors of the Company solely for the purpose of onward submission to the Debenture Trustee as per the Notification and should not be used for any other purpose without our prior written consent. Accordingly, we do not accept or assume any liability or any duty of care to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing.

For : Shyam S Gupta & Associates

Chartered Accountants

ICAI Firm Reg. No.: 007309C

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Date: 2026.10.30
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CA Rakesh Sahalot

Partner

Membership No. 049949

Place: Udaipur

Date: 30.10.2026

UDIN: 26049949QDQLAY9408

Shyam S Gupta & Associates

Chartered Accountants

Br. Address: Arihant Nagar, Indraprasth complex, Karghar Indraprasth Colony, Opp. ICAI Bhawan,
Saveena Rural, Udaipur - Rajasthan, India – PIN 313 002, Email ID: CA.SAHALOT@GMAIL.COM,
Contat No.: 9769198208 : 7977470061.

ISIN wise details of listed secured non – convertible debt securities ('NCD') outstanding as at 30th September, 2026.

Sr. No.	ISIN	Type of Charge	Secured/Unsecured	Outstanding debentures as at 30 th September, 2026. (In Lakhs.)	Name of Trustee Company
1	INE916Y07081	Exclusive	Secured	5,000	MITCON Credentia Trusteeship Services Limited
2	INE916Y07099	Exclusive	Secured	2,500	MITCON Credentia Trusteeship Services Limited
3	INE916Y07107	Exclusive	Secured	2,500	MITCON Credentia Trusteeship Services Limited
4	INE916Y07115	Exclusive	Secured	2,500	MITCON Credentia Trusteeship Services Limited
	Total			12,500	

Statement certifying the security cover in respect of Secured non-convertible Debentures as on 30th September, 2026

We hereby confirm that Akme Fintrade (India) Limited ("The Company") having its registered office at ABC, 4-5 Subcity Center, Savina circle, Udaipur, Rajasthan-313002 has a security cover as below-

S. No.	ISIN	Issue Size (In Lakhs)	Security Cover
1	INE916Y07081	5,000	110%
2	INE916Y07099	2,500	110%
3	INE916Y07107	2,500	110%
4	INE916Y07115	2,500	110%

The Company has complied with all the covenants in respect of Listed Outstanding Secured Non-Convertible Debentures as on June 30th 2026, amounting to INR 12,500 Lakhs.

The Company has complied with all the financial covenants mentioned in the transaction document:

Sr.No.	Covenants	As on September 30 th , 2026
1.	Minimum capital ratio of Tier I Capital and Tier II Capital to aggregate risk weighted assets on-balance sheet and of risk adjusted value of off-balance sheet items shall not be less than 25% (Twenty-Five Point Zero percent) or as per the regulatory minimum prescribed by the Reserve Bank of India under the NBFC Master Directions, whichever is higher.	Complied with.
2.	Maximum permissible ratio of Total Debt to Tangible Net worth shall be 2.5 times*.	Complied with.
3.	Own AUM (On Book) to Managed AUM (On plus Off Book) shall be minimum 70%*.	Complied with.
4.	Gross Non-Performing Loans Ratio not to exceed 7%*.	Complied with.
5.	Net Non-Performing Loans Ratio not to exceed 5%*.	Complied with.
6.	Maximum permissible ratio of sum of PAR>90 and write-off (on the issuers entire portfolio including receivables sold or discounted on non-recourse basis) to Tangible Net Worth shall be 20%*. Write-offs will be considered for trailing 12 months.	Complied with.
7.	Cumulative mismatches in ALM (as per the Statement of Structural Liquidity submitted to RBI on periodic basis) should be positive for all buckets up to 1 year of ALM statement after incorporating all the contractual liabilities of the Issuer (Considering the put option dates or coupon reset dates of transaction without a benchmark, without a floor and without a cap as maturity date). The unutilized bank sanctioned and drawable lines if any, shall not be taken into account for testing of cumulative mismatch.	Complied with.
8.	Minimum Cash & Cash Equivalent (unencumbered) to cover 2 Month's Liability.	Complied with.
9.	Minimum Tangible Net worth to be maintained at Rs 350 Crs.	Complied with.
10.	Issuer shall maintain a minimum Assets Under Management (AUM) of Rs 500 Crore at all times during the tenure of the Debentures.	Complied with.
11.	Issuer shall maintain current quarter collection efficiency of over 85% throughout the tenure of the Debentures.	Complied with.
12.	The Issuer shall ensure that the profit after tax (PAT) of the Issuer, as determined in accordance with Applicable Accounting Standards, is positive in each quarterly financial result	Complied with.
13.	Issuer to ensure that exposure to any single state does not exceed 70% of total AUM during the tenure of the Debentures	Complied with.

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Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate (plz add line item, if required)	Exclusive Charge		Pari-Passu Charge			Assets not offered as Security	Elimination (amount in negative)	(Total C to I)	Related to only those items covered by this certificate				
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari-passu debt holder (includes Debt for which this certificate is issued & Other debt with pari passu charge)	Other assets on which there is pari-passu charge (excluding items covered in column "F")				Market Value for Assets charged on exclusive basis	Carrying/book value for exclusive charge assets where market value is not ascertainable or applicable. (Eg Bank balance, DSRA etc)	Market Value for Pari Passu Charge Assets	Carrying/book value for pari passu charge assets where market value is not ascertainable or applicable. (Eg Bank balance, DSRA etc)	Total Value = (K+L+M+N)
		Book Value		Yes/ No	Book Value	Book Value						Related to Column F		
ASSETS				No	Not Required									
Property, Plant and Equipment		-	-			-	3269.73		3,269.73	-	-	-	-	-
Capital Work-in-Progress		-	-			-	0		-	-	-	-	-	-
Right of Use Assets		-	-			-	0		-	-	-	-	-	-
Goodwill		-	-			-	0		-	-	-	-	-	-
Intangible Assets		-	-			-	211.38		211.38	-	-	-	-	-
Intangible Assets under Development		-	-			-	0		-	-	-	-	-	-
Investments		-	-			-	771.66		771.66	-	-	-	-	-
Loans		34,944.90	32,337.89			-	19,172.07		86,454.86	-	34,944.90	-	-	34,944.90
Inventories		-	-			-	0		-	-	-	-	-	-
Trade Receivables		-	-			-	0		-	-	-	-	-	-
Cash and Cash Equivalents		-	-			-	3493.51		3,493.51	-	-	-	-	-
Bank Balances other than Cash and Cash Equivalents		-	3,797.34			-	3,201.62		6,998.96	-	-	-	-	-
Others		-	-			-	6221.00		6,221.00	-	-	-	-	-
Total		34,944.90	36,135.23			-	36,340.97	-	1,07,421.10	-	34,944.90	-	-	34,944.90
LIABILITIES														
Debt Securities to which this certificate pertains		29,696.34							29,696.34					
Other debt sharing pari-passu charge with above debt									-					
Other Debt									-					
Subordinated debt			-			-	-		-					
Borrowings			-			-	-		-					
Bank - borrowings			10,079.58			-	-		10,079.58					
Debt Securities			-			-	-		-					
Others - borrowings			19,353.32			-	-		19,353.32					
Trade payables			-			-	11.94		11.94					
Lease Liabilities			-			-	-		-					
Provisions			-			-	120.51		120.51					
Others		0	-			-	48,159.41		48,159.41					
Total		29,696.34	29,432.90			-	48,291.86	-	1,07,421.10					
Cover on Book Value		1.176740972				No Parri-passu-NCD								
Cover on Market Value		1.176740972				No Parri-passu-NCD								
		Exclusive Security Cover Ratio				Pari-Passu Security Cover Ratio								

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**AFIL****Akme Fintrade (India) Ltd.**

CIN : L67120RJ1996PLCO11509

RBI Reg. No. : B-10.00092

To,

MITCON Credentia Trusteeship Services Limited

1402/1403 Dalamal Towers,

Free Press Journal Marg,

Nariman Point, Mumbai-400021

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If (8) is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Akme Fintrade (India) Limited	INE916Y07099	Private Placement	Secured	14-07-2026	25,00,00,000	25,00,00,000	No	-	-
Akme Fintrade (India) Limited	INE916Y07107	Private Placement	Secured	10-09-2026	25,00,00,000	25,00,00,000	No	-	-
Akme Fintrade (India) Limited	INE916Y07115	Private Placement	Secured	10-09-2026	25,00,00,000	25,00,00,000	No	-	-

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	Akme Fintrade (India) Limited
Mode of fund raising	Private placement
Type of instrument	Non-convertible Debentures
Date of raising funds	From July 01, 2026 To Sep 30, 2026
Amount raised	Rs. 75,00,00,000
Report filed for quarter ended	Sep 30, 2026
Is there a deviation/ variation in use of funds raised?	NA
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	NA
If yes, details of the approval so required?	NA
Date of approval	NA
Explanation for the deviation/ variation	NA
Comments of the audit committee after review	NA
Comments of the auditors, if any	
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	



Head Office : Akme Business Center (ABC), 4-5, Subcity Centre, Savina Circle, Opp. Krishi Upaz Mandi, Udaipur - 313001 (Raj.) Ph : 9594 377 377
Corporate Office : D-4, Ground Floor, Neelkanth Business Park, Nathani Road, Vidyavihar (W), Mumbai- 400086 (Maharashtra) Ph : 02244511585

Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilized	Amount of deviation/ variation for the quarter according to applicable object (in Rs. Crore and in %)	Amount unutilized	Remarks ,if any
The funds raised by the Issue shall be utilized by the Issuer for onward lending to the Issuer's borrowers/end clients	Not Applicable	75,00,00,000	NIL	75 Crores	NIL	NIL	Not Applicable

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of signatory: Nirmal Kumar Jain

Designation: Managing Director

Date: 30/10/2026

**AFIL****Akme Finttrade (India) Ltd.**

CIN : L67120RJ1996PLCO11509

RBI Reg. No. : B-10.00092

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If (8) is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Akme Finttrade (India) Limited	INE916Y13014	Equity Shares issued pursuant to conversion of Warrants	-	29-07-2026	6,82,65,000	6,82,65,000	No	-	-

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks						
Name of listed entity	Akme Finttrade (India) Limited						
Mode of fund raising	Preferential Issue / Equity Shares issued pursuant to conversion of Warrants						
Type of instrument	Warrants						
Date of raising funds	From July 01, 2026- September 30, 2026						
Amount raised	Rs. 6,82,65,000						
Report filed for quarter ended	September 30, 2026						
Is there a deviation/ variation in use of funds raised?	NA						
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	NA						
If yes, details of the approval so required?	NA						
Date of approval	NA						
Explanation for the deviation/ variation	NA						
Comments of the audit committee after review	NA						
Comments of the auditors, if any	NA						
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:							
Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilized	Amount of deviation/ variation for the quarter according to applicable object (in Rs. Crore and in %)	Amount unutilized	Remarks ,if any
To meet working capital requirement of the company and expansion of business of the company	Not Applicable	6,82,65,000	NIL	6,82,65,000	NIL	NIL	Not Applicable
Deviation could mean:							
a. Deviation in the objects or purposes for which the funds have been raised.							
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.							



Name of signatory: Nirmal Kumar Jain

Designation: Managing Director

Date: 30/10/2026

