



AFIL

Akme Fintrade (India) Ltd.

CIN: L67120RJ1996PLC011509

RBI Reg. No.: B-10.00092

Date: August 24, 2026

**National Stock Exchange of
India Limited (NSE)**
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra, Mumbai – 400051
Symbol: AFIL

BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400001
Scrip Code: 544200

Subject: Disclosure under Regulation 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) – issuance of non-convertible debentures by Akme Fintrade (India) Limited (“the Company”).

Dear Sir,

Pursuant to Regulation 30 and 51 and other applicable provisions of SEBI Listing Regulations, we hereby inform you that the Loan & Investment Committee, as authorized by the Board of Directors of the Company, has approved the following at its meeting held today:

- Issuance of Listed, Rated, Senior, Secured, Transferable, Redeemable, Non-Convertible Debentures upto INR 50 Crores (Indian Rupees Fifty Crores Only) in Series A1 and Series A2 on private placement basis in one or more tranches is enclosed herewith as **Annexure I** and **Annexure II** respectively.

Details as required under regulation 30 of Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January 2026 are enclosed herewith.

Kindly take the same on record.

Thanking You,

Yours Truly,

For Akme Fintrade (India) Limited

Manoj Kumar Choubisa
Company Secretary and Compliance Officer
M. No.: A66176

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Annexure-I**Details of Non-Convertible Debenture**

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued	Listed, Rated, Senior, Secured, Transferable, Redeemable, Non-Convertible Debentures ("Debentures")
2	Type of issuance	Issue of NCDs on a private placement basis to eligible investors
3	Total amount for which the securities will be issued (Size of the issue)	Up to INR 25,00,00,000 (Indian Rupees Twenty-Five Crores) in one or more tranches series (Series A1)
4	Whether proposed to be listed? If yes, name of the stock exchange(s)	Proposed to be listed on National Stock Exchange of India Limited.
5	Tenure of the instrument - date of allotment and date of maturity	As specified in the key information document
6	Coupon/interest offered, schedule of payment of coupon/ interest and principal	As specified in the key information document
7	Charge/security, if any, created over the assets	The Company shall maintain the security cover of at least 1.10x (one decimal one zero times) at all times during the tenure of the Debentures ("Minimum Security Cover") over loan receivables, present and future, of the Issuer that fulfil the eligibility criteria set out here below under the heading Eligibility Criteria with the prescribed security cover on or prior to the Deemed Date of Allotment.
8	Special right /interest/ privileges attached to the instrument and changes thereof	NA
9	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Payment Default including Event of Default If, at any time, there shall be a payment default or any other Event of Default, the Company agrees to pay an additional interest rate of 2% per annum (two-point zero zero percent) above the applicable Interest Rate on the Outstanding Principal Amount from the date of the occurrence of the payment default or Event of Default until such payment default or Event of Default is cured or the final redemption amount is paid (whichever is earlier). Breach of Covenants & Undertakings In case of default by the Issuer in the performance of any of the covenants & undertakings (Negative, Affirmative & Reporting) of this Issuance, including but not limited to the financial covenants of this Issuance, additional interest at 2% p.a. (two-

Head Office: Akme Business Center (ABC), 4-5, Subcity Centre, Savina Circle, Opp. Krishi Upaz Mandi, Udaipur - 313001 (Raj.) Ph : 9594 377 377**Corporate Office:** D- 4, Ground Floor, Neelkanth Business Park, Nathani Road, Vidyavihar (W), Mumbai - 400086 (Raj.) Ph : 02244511585



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		point zero zero percent) over the Coupon Rate will be payable by the Issuer for the defaulting period from the date of such breach. The penalty shall be paid within 30 (Thirty) calendar days from the date of such breach and as per the relevant provisions contained in Transaction Documents. If such breach continues beyond the initial thirty (30) day period, the penalty shall be payable at the end of every subsequent thirty (30) calendar day period until the breach is cured in full. Delay in security creation In the event the Issuer's fails to execute Hypothecation Agreement and perfect security within the timelines, the Issuer shall pay additional interest of 2.00% (two point zero zero percent) over and above the Interest Rate. Delay in execution of Debenture Trust Deed If not already executed, the Company shall execute the Debenture Trust Deed within the timelines prescribed by SEBI. In case of a delay in execution of Debenture Trust Deed, the Company will pay penal interest of at least 2% p.a. (two percent per annum) over the Coupon Rate till the execution of Debenture Trust Deed.
10	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any	Not Applicable
11	Details of redemption of debentures	As specified in the key information document

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Annexure-II**Details of Non-Convertible Debenture**

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued	Listed, Rated, Senior, Secured, Transferable, Redeemable, Non-Convertible Debentures ("Debentures")
2	Type of issuance	Issue of NCDs on a private placement basis to eligible investors
3	Total amount for which the securities will be issued (Size of the issue)	Up to INR 25,00,00,000 (Indian Rupees Twenty-Five Crores) in one or more tranches series (Series A2)
4	Whether proposed to be listed? If yes, name of the stock exchange(s)	Proposed to be listed on National Stock Exchange of India Limited.
5	Tenure of the instrument - date of allotment and date of maturity	As specified in the key information document
6	Coupon/interest offered, schedule of payment of coupon/ interest and principal	As specified in the key information document
7	Charge/security, if any, created over the assets	The Company shall maintain the security cover of at least 1.10x (one decimal one zero times) at all times during the tenure of the Debentures ("Minimum Security Cover") over loan receivables, present and future, of the Issuer that fulfil the eligibility criteria set out here below under the heading Eligibility Criteria with the prescribed security cover on or prior to the Deemed Date of Allotment.
8	Special right /interest/ privileges attached to the instrument and changes thereof	NA
9	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Payment Default including Event of Default If, at any time, there shall be a payment default or any other Event of Default, the Company agrees to pay an additional interest rate of 2% per annum (two-point zero zero percent) above the applicable Interest Rate on the Outstanding Principal Amount from the date of the occurrence of the payment default or Event of Default until such payment default or Event of Default is cured or the final redemption amount is paid (whichever is earlier). Breach of Covenants & Undertakings In case of default by the Issuer in the performance of any of the covenants & undertakings (Negative, Affirmative & Reporting) of this Issuance, including but not limited to the financial covenants of this Issuance, additional interest at 2% p.a. (two-

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