



Date: 21st February, 2026

**National Stock Exchange of
India Limited (NSE)**
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra, Mumbai – 400 051
Symbol: AFIL

BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001
Scrip Code: 544200

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) – Outcome of Board Meeting held today i.e., 21st February, 2026.

Dear Sir,

Pursuant to Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) read with Schedule III to the Listing Regulations, this is to inform you that the Board of Directors of the Company, at its Meeting held today, i.e., on Saturday, February 21, 2026 (which commenced at 11:00 a.m. and concluded at 02:15 p.m.), inter alia, has approved / noted the followings:-

1. Approved to issue upto 12,25,00,000 (Twelve Crore Twenty Five Lakhs) warrants each convertible into, or exchangeable for, one equity share within the period of 18 (eighteen months) in accordance with the applicable law (“Warrants”) at a price of Rs. 7/- (Seven Only) each (including the warrant subscription price and the warrant exercise price) aggregating upto Rs. 85,75,00,000/- (Eighty Five Crore Seventy Five Lakhs only) by way of preferential issue in accordance with the provisions of Section 42 and Section 62(1)(c) of the Companies Act, 2013, as amended (“Act”) read with Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended (“Rules”), Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Listing Regulations and such other acts / rules / regulations as maybe applicable and subject to necessary approval of the members of the Company and other regulatory authorities, as maybe applicable (“Warrants Issue”).
2. Approved to hold the extra-ordinary general meeting of the members of the Company on Friday, 20th March, 2026 through video conferencing and / or other audio-visual means for seeking member’s consent; and
3. Appointment of M/s. Ronak Jhuthawat & Co., Practicing Company Secretaries as the scrutinizer for Extra Ordinary General Meeting.

A detailed disclosure in adherence to Listing Regulations read with SEBI Circulars No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30 January, 2026 is disclosed in Annexure - A.

The meeting commenced at 11.00 a.m. and concluded at 02.15 p.m.

Head Office :

Akme Business Center (ABC), 4-5, Subcity Centre, Savina Circle,
Opp. Krishi Upaz Mandi, Udaipur - 313001 Ph : 9594 377 377

Corporate Office :

D-4, Ground Floor, Neelkanth Business Park, Nathani Road,
Vidyavihar (W), Mumbai- 400086 (Maharashtra) Ph : 02244511585



AFIL
AKME FINTRADE (INDIA) LTD.

CIN : U67120RJ1996PLC011509

RBI Reg. No. : 10.00092

A copy of this disclosure is being uploaded on the website of the Company at www.akmefintrade.com.

This is for your information and record.

Thanking You,

Yours Truly,

For Akme Fintrade (India) Limited

Manoj Kumar Choubisa
Company Secretary and Compliance Officer
M. No.: A66176

Encl.: as above



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Annexure A

Disclosure in terms of Regulation 30 of the Listing Regulations read with SEBI Circulars

Preferential Issue

Sl. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Warrants convertible or exchangeable into Equity Shares of Rs. 1/- each, i.e., 1 equity share for 1 warrant
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment of Warrants, on a private placement basis in accordance with Chapter V of the SEBI ICDR Regulations and other applicable laws.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	The Company will issue and allot upto 12,25,00,000 Warrants, convertible into equivalent number of fully paid up equity shares having Face Value of Rs. 1/- each at a price of Rs.7/- per Warrant aggregating up to Rs. 85,75,00,000.
4	Additional Information in case of Preferential Issue:	
i.	Name of the Investors	As per the list attached as Annexure-I.
ii.	Post allotment of securities - outcome of the subscription	As per the list attached as Annexure-II.
	Issue price / allotted price (in case of convertibles),	Rs. 7/- per Warrant (i.e. Warrant Exercise Price), being the floor price as per the provisions of Regulation 164 of Chapter V of the SEBI ICDR Regulations.
	Number of investors;	15 (Fifteen)
iii.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	<p>Each Warrant will be convertible into 1 equity share of Rs. 1/- each and the rights attached to the Warrants can be exercised in one or more tranches at any time within the period of 18 (eighteen) months from the date of allotment of the Warrants, subject to other terms and conditions as applicable.</p> <p>An amount equivalent to 25% of the consideration of the Warrants shall be payable at the time of application and the balance 75% of the total consideration shall be payable at the time of conversion of the Warrants into Equity Shares.</p> <p>In case the Warrant holder fails to exercise the Warrant within a period of 18 (eighteen) months from date of allotment of Warrants, the unexercised Warrants shall lapse and the 25% of the consideration paid will be forfeited by the Company.</p>

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5.	any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable
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ANNEXURE-I

NAMES OF THE PROPOSED ALLOTTEES OF FULLY CONVERTIBLE WARRANTS

S. No.	Name of the Proposed Allottee	Category	Number of Convertible Warrants
1.	Nirmal Kumar Jain	Promoter	1,00,00,000
2.	Akme Build Estate Limited	Promoter	1,50,00,000
3.	Rajni Gehlot	Non-Promoter	25,00,000
4.	Ashok Kumar Jain	Non-Promoter	25,00,000
5.	Seema Jain	Non-Promoter	25,00,000
6.	Basanti Jain	Non-Promoter	25,00,000
7.	Kamlesh Jain	Non-Promoter	25,00,000
8.	Akme Finnova Advisors LLP	Non-Promoter	1,50,00,000
9.	Finmen Advisors and Consultants Private Limited	Non-Promoter	1,00,00,000
10.	Anish Dhing HUF	Non-Promoter	1,00,00,000
11.	Stellant Securities (India) Limited	Non-Promoter	1,00,00,000
12.	Johnsom & Andrew Properties Private Limited	Non-Promoter	50,00,000
13.	Infront Enterprises Private Limited	Non-Promoter	2,50,00,000
14.	Thomson & Wyman Enterprises Private Limited	Non-Promoter	50,00,000
15.	Jurox Enterprises Private Limited	Non-Promoter	50,00,000

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ANNEXURE-II

S. No.	Name of the Proposed Allottee	Category	Pre-issue*		Post conversion of Warrants into Equity Shares **	
			No. of Shares	%	No. of Shares	%
1	Nirmal Kumar Jain	Promoter	12,13,00,900	26.74	13,13,00,900	22.62
2	Akme Build Estate Limited	Promoter	-	-	1,50,00,000	2.58
3	Rajni Gehlot	Non Promoter	10,75,000	0.23	35,75,000	0.62
4	Ashok Kumar Jain	Non Promoter	-	-	25,00,000	0.43
5	Seema Jain	Non Promoter	-	-	25,00,000	0.43
6	Basanti Jain	Non Promoter	2,50,750	0.05	27,50,750	0.47
7	Kamlesh Jain	Non Promoter	12,50	0.00	25,01,250	0.43
8	Akme Finnova Advisors LLP	Non Promoter	-	-	1,50,00,000	2.58
9	Finmen Advisors and Consultants Private Limited	Non Promoter	8,20,000	0.18	1,08,20,000	1.86
10	Anish Dhing HUF	Non Promoter	-	-	1,00,00,000	1.72
11	Stellant Securities (India) Limited	Non Promoter	21,55,096	0.47	1,21,55,096	2.09
12	Johnsom & Andrew Properties Private Limited	Non Promoter	-	-	50,00,000	0.86
13	Infront Enterprises Private Limited	Non Promoter	7,84,087	0.17	2,57,84,087	4.44
14	Thomson & Wyman Enterprises Private Limited	Non Promoter	21,28,400	0.46	71,28,400	1.23
15	Jurox Enterprises Private Limited	Non Promoter	-	-	50,00,000	0.86

*The number of shares mentioned in this column have been calculated on fully diluted basis.

**The number of shares mentioned in this column have been calculated assuming all the Warrants issued to the proposed allottees will be converted fully. Assuming full conversion of 12,25,00,000 Warrants into equivalent number of Equity Shares under present Preferential Issue.

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