

AKI INDIA LIMITED

(CIN: L19201UP1994PLC016467)

Reg. Off.: D-115, Defence Colony, Jajmau, Shiwans Tanney, Kanpur Nagar, Jajmau,
Uttar Pradesh – 208 010

Email Id.: info@groupaki.com , Website: www.groupaki.com

Contact No.: +91 512 2463150 / +91 512 2460866

Date: 14th August, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001

To,
National Stock Exchange Limited
“Exchange Plaza”, C-1, Block G,
Bandra-Kurla Complex,
Bandra (East),
Mumbai – 400 051

Dear Sir/ Madam,

Sub: Outcome of Board Meeting held today i.e. 14th August, 2025

Ref: Security Id: AKI/ Code: 542020/ Series: BE

Pursuant to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company in their meeting held today i.e. 14th August, 2025 at the Registered Office of the Company situated at D-115, Defence Colony Jajmau, Shiwans Tanney, Kanpur Nagar, Jajmau, Uttar Pradesh – 208 010 which Commenced at 3:00 P.M. and Concluded at 6:00 P.M. has inter alia, considered and approved the Unaudited Financial Results of the Company for the Quarter ended on 30th June, 2025 along with Limited Review Report.

Kindly take the same on your record and oblige us.

Thanking You,

For, AKI India Limited

Mohammad Ajwad
Managing Director
DIN: 07902475

AKI INDIA LIMITED
CIN :L19201UP1994PLC016467

Regd. Office: D-115, Defence Colony, Jajmau, Shiwans Tanney, Kanpur Nagar, Jajmau, Uttar Pradesh, India - 208 010
Statement of Unaudited standalone financial results for the Quarter ended on 30th June, 2025

(In Lakhs)

SI. NO.	Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year to Date figures for current Period ended
		30.06.2025	31.03.2025	30.06.2024	31.03.2025
		Unaudited	Audited	Unaudited	Audited
1	Net Sales/Income from Operations (Net)	1136.46	1704.60	1870.98	6865.83
2	Other Income	128.77	324.47	91.24	641.51
3	Total income from operations (net)	1265.23	2029.07	1962.22	7507.34
4	Expenses				
	a. Cost of material consumed	1740.11	815.62	1395.67	4412.36
	b. Purchase of stock -in-trade	285.53	269.24	329.53	1162.42
	c. Change in inventories of finished goods, work-in- process and stock-in-trade	(1,183.00)	210.75	(277.43)	(234.81)
	d. Employees benefits expense	85.72	69.19	71.15	251.15
	e. Finance Cost	51.33	62.43	38.55	187.96
	f. Depreciation and amortisation expense	40.31	50.02	43.68	180.85
	g. Power and fuel	22.38	22.44	34.76	112.33
	h. Other expenses	192.49	403.65	271.98	1172.82
	Total Expenses	1234.87	1903.34	1907.89	7245.08
5	Profit Before Exceptional Items & Extra Ordinary Items & Tax (3-4)	30.36	125.73	54.33	262.26
6	Exceptional Items	-	(82.64)	-	-
7	Profit Before Tax	30.36	43.09	54.33	262.26
	Current Tax	9.59	16.61	18.74	84.85
	Deferred Tax	-	14.04	-	14.04
8	Total Tax Expenses	9.59	30.65	18.74	98.89
9	Profit for the period from Continuing Operation (7-8)	20.77	12.44	35.59	163.37
10	Profit from Discontinuing Operations Before Tax	-	-	-	-
11	Tax Expenses of Discontinuing Operations	-	-	-	-
12	Profit from Discontinuing Operations After Tax (10-11)	-	-	-	-
13	Share of Profit of associates and joint venture accounted for using equity method	-	-	-	-
14	Profit for the period (9+12)	20.77	12.44	35.59	163.37
15	Other Comprehensive Income Net of Taxes	-	-	-	-
16	Total Comprehensive Income Net of Taxes (14+15)	20.77	12.44	35.59	163.37
17	Details of equity Share Capital				
	Paid Up Equity Share Capital	2064.12	1770.64	1715.28	1770.64
	Other Equity	4,858.72	4,837.95	4,277.37	4,718.08
	Face Value of equity share Capital	2.00	2.00	2.00	2.00
18	Earnings Per Share (EPS)				
	a) Basic	0.02	0.01	0.04	0.18
	b) Diluted	0.02	0.01	0.04	0.18


Notes:

- These financial results were reviewed by the audit committee and thereafter have been approved by the board of directors at its meeting held on Wednesday August 14, 2025.
- These unaudited financial results have been prepared in accordance with the Indian Accounting Standard (referred to as "Ind AS") prescribed under section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standard) Rules as amended from time to time.
- IND AS 108 Relating to Segment wise reporting is not applicable as the Company operates in only One Primary segment i.e. Leather & Leather Goods
- Previous year/quarter figures have been regrouped/rearranged wherever necessary.
- The Statutory Auditors have carried out Limited review of the financial results for the quarter ended June 30, 2025.

FOR, AKI INDIA LIMITED

Place : KANPUR
Date : 14-08-2025

MOHAMMAD AJWAD
MANAGING DIRECTOR
DIN: 07902475

		<p><i>RK Parmarthy & Co.</i> <i>Chartered Accountants</i> 518, 5th Floor, Kalpana Plaza, Birhana Road, Kanpur-208001, Email-Id: caarvindawasthi@gmail.com Contact: 7355473730</p>
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LIMITED REVIEW REPORT

Limited Review Report on Unaudited Standalone Financial Result pursuant to Regulation 33 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the Quarter ended on 30th June, 2025.

To,
The Board of Directors
AKI India Limited
Kanpur

We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of AKI India Limited ("the Company") for the quarter ended on 30th June, 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For RK PARAMARTHI & Co.
Chartered Accountant
Firm Registration No: 001121C



(CA ARVIND AWASTHI)
Partner
Membership No: 424004
UDIN : 25424004BMIGKH6449
Date : 14TH Aug 2025
Place : Kanpur

AKI INDIA LIMITED
CIN :L19201UP1994PLC016467

Regd. Office: D-115, Defence Colony, Jajmau, Shiwans Tanney, Kanpur Nagar, Jajmau, Uttar Pradesh, India - 208 010
Statement of Unaudited Consolidated Financial Results for the Quarter ended on 30th June, 2025

(In Lakhs)

SI. NO.	Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year to Date figures for current Period ended
		30.06.2025	31.03.2025	30.06.2024	31.03.2025
		Unaudited	Audited	Unaudited	Audited
1	Net Sales/Income from Operations (Net)	1766.34	2402.00	2077.47	8096.18
2	Other Income	197.80	321.84	95.14	652.39
3	Total income from operations (net)	1964.14	2723.84	2172.61	8748.57
4	Expenses				
	a. Cost of material consumed	2315.16	815.62	1395.67	4412.36
	b. Purchase of stock -in-trade	325.57	988.53	520.29	2429.72
	c. Change in inventories of finished goods, work-in- process and stock-in-trade	(1,389.27)	184.02	(269.98)	(291.34)
	d. Employees benefits expense	149.77	69.19	71.15	251.15
	e. Finance Cost	51.97	63.29	38.68	189.37
	f. Depreciation and amortisation expense	45.57	50.02	43.68	180.85
	g. Power and fuel	25.79	22.44	34.76	112.33
	h. Other expenses	406.24	404.07	276.20	1197.45
	Total Expenses	1930.80	2597.18	2110.45	8481.89
5	Profit Before Exceptional Items & Extra Ordinary Items & Tax (3-4)	33.34	126.66	62.16	266.68
6	Exceptional Items	-	(82.64)	-	-
7	Profit Before Tax	33.34	44.02	62.16	266.68
	Current Tax	10.30	16.61	18.74	84.85
	Deferred Tax	-	14.05	-	14.05
8	Total Tax Expenses	10.30	30.66	18.74	98.90
9	Profit for the period from Continuing Operation (7-8)	23.04	13.36	43.42	167.78
10	Profit from Discontinuing Operations Before Tax	-	-	-	-
11	Tax Expenses of Discontinuing Operations	-	-	-	-
12	Profit from Discontinuing Operations After Tax (10-11)	-	-	-	-
13	Share of Profit of associates and joint venture accounted for using equity method	2.27	3.12	-	4.41
14	Minority Interest	-	-	-	-
15	Profit for the period (9+12)	23.04	13.36	43.42	167.78
16	Other Comprehensive Income Net of Taxes	-	-	-	-
17	Total Comprehensive Income Net of Taxes (15+16)	23.04	13.36	43.42	167.78
18	Details of equity Share Capital				
	Paid Up Equity Share Capital	2064.12	1770.64	1715.28	1770.64
	Other Equity	4,766.09	4743.04	4,299.55	4,743.05
	Face Value of equity share Capital	2.00	2.00	2.00	2.00
19	Earnings Per Share (EPS)				
	a) Basic	0.02	0.02	0.04	0.19
	b) Diluted	0.02	0.02	0.04	0.19

Notes:

1. These financial results were reviewed by the audit committee and thereafter have been approved by the board of directors at its meeting held on 14th August, 2025.
2. These unaudited financial results have been prepared in accordance with the Indian Accounting Standard (referred to as "Ind AS") prescribed under section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standard) Rules as amended from time to time.
3. IND AS 108 Relating to Segment wise reporting is not applicable as the Company operates in only One Primary segment i.e. Leather & Leather Goods
4. Previous year/quarter figures have been regrouped/rearranged wherever necessary.
5. The Statutory Auditors have carried out Limited review of the financial results for the quarter ended June 30, 2025.

FOR, AKI INDIA LIMITED

Place : KANPUR
Date : 14-08-2025

MOHAMMAD AJWAD
MANAGING DIRECTOR
DIN: 07902475



R K Parmar & Co.
Chartered Accountants

518, 5th Floor, Kalpana Plaza,
Birhana Road, Kanpur-208001,
Email-Id: caarvindawasthi@gmail.com
Contact: 7355473730

Limited Review Report on Unaudited Consolidated Financial Result pursuant to Regulation 33 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the Quarter and year to date Financial Results of the company as on 30TH JUNE 2025

To
The Board of Directors
AKI India Limited

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of AKI INDIA LIMITED and its subsidiary AKI UK LIMITED (the Parent and its subsidiaries together referred to as "the Group"), and its share of the net profit/(loss) after tax and total comprehensive income & loss of its associates and joint ventures for the quarter and year to date Financial Results of the company as on 30th June 2025 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. Attention is drawn to the fact that the consolidated figures for the corresponding quarter ended 30.06.2024, as reported in these financial results have been approved by the Parent's Board of Directors, but have not been subjected to review.

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:

- A. AKI INDIA LIMITED
- B. AKI UK LIMITED
- C. AKI CASTIL SHOES LLP

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the branch auditors and other auditors nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33



R.K. Parmarathi & Co.
Chartered Accountants

518, 5th Floor, Kalpana Plaza,
Birhana Road, Kanpur-208001,
Email-Id: caarvindawasthi@gmail.com
Contact: 7355473730

of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The consolidated unaudited financial result includes the interim financial result(s) of M/s AKI UK LIMITED and M/s AKI CASTIL SHOES LLP which have not been reviewed by their auditors, whose interim financial results reflect total revenue of GBP 87,627.52 and Rs. 5,66,15,806.06 respectively as at 30.06.2025 and total net profit before tax of GBP 554.81 and Rs. 2,37,606.18 (PBT) and total comprehensive income of GBP 554.81 and Rs. 2,37,606.18 respectively for the quarter and year to date as on 30TH June 2025 as considered in the consolidated unaudited financial results. According to the information and explanations given to us by the Management, these interim financial statements/ financial information I financial results are not material to the Group.

"Our conclusion on the Statement is not modified in respect of the above matter"

For RK PARMARTHI & CO.
Chartered Accountants
Firm Registration No: 001121C

(CA ARVIND AWASTHI)
Partner
Membership No: 424004
UDIN: 25424004BMIGKI2149
Date: 14th August 2025
Place: Kanpur