

AKI INDIA LIMITED

(CIN: L19201UP1994PLC016467)

Reg. Off.: D-115, Defence Colony, Jajmau, Shiwans Tanney, Kanpur Nagar, Jajmau,
Uttar Pradesh – 208 010

Email Id.: info@groupaki.com, Website: www.groupaki.com

Contact No.: +91 512 2463150 / +91 512 2460866

Date: 12th February, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001

To,
National Stock Exchange Limited
“Exchange Plaza”, C-1, Block G,
Bandra-Kurla Complex,
Bandra (East),
Mumbai – 400 051

Dear Sir/ Madam,

Sub: Outcome of Board Meeting held today i.e. 12th February, 2026

Ref: Security Id: AKI/ Code: 542020/ Series: EQ

Pursuant to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company in their meeting held today i.e. 12th February, 2026 at the Registered Office of the Company situated at D-115, Defence Colony Jajmau, Shiwans Tanney, Kanpur Nagar, Jajmau, Uttar Pradesh – 208 010 which Commenced at 5:00 P.M. and Concluded at 5:30 P.M. has considered and approved the Standalone and Consolidated Unaudited Financial Results of the Company for the Quarter and Nine Months ended on 31st December, 2025 along with Limited Review Report.

Kindly take the same on your record and oblige us.

Thanking You,

For, AKI India Limited

Mohammad Ajwad
Managing Director
DIN: 07902475

(In Lakhs)

Sl. NO.	Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	9 months ended	Corresponding 9 months ended in the previous year	Year to Date figures for current Period ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Net Sales/Income from Operations (Net)	1329.50	1837.91	2174.81	4303.87	5161.23	6865.83
2	Other Income	124.12	80.88	133.43	333.77	317.04	641.51
3	Total income from operations (net)	1453.62	1918.79	2308.24	4637.64	5478.27	7507.34
4	Expenses						
	a. Cost of material consumed	1057.16	953.30	1464.51	3750.57	3596.74	4412.36
	b. Purchase of stock -in-trade	251.96	394.31	324.62	931.80	893.18	1162.42
	c. Change in inventories of finished goods, work-in- process and stock-in-trade	(297.60)	89.29	(33.26)	(1,391.31)	(445.56)	(234.81)
	d. Employees benefits expense	84.13	91.89	40.02	261.74	181.96	251.15
	e. Finance Cost	49.07	54.98	47.15	155.38	125.53	187.96
	f. Depreciation and amortisation expense	47.21	42.77	43.76	130.29	130.83	180.85
	g. Power and fuel	25.83	30.56	29.57	78.77	89.89	112.33
	h. Other expenses	206.15	195.80	290.97	594.44	769.17	1172.82
	Total Expenses	1423.91	1852.90	2207.34	4511.68	5341.74	7245.08
5	Profit Before Exceptional Items & Extra Ordinary Items & Tax (3-4)	29.71	65.89	100.90	125.96	136.53	262.26
6	Exceptional Items	-	-	-	-	82.64	-
7	Profit Before Tax	29.71	65.89	100.90	125.96	219.17	262.26
	Current Tax	10.78	19.58	33.93	39.95	68.24	84.85
	Deferred Tax	-	-	-	-	-	14.04
8	Total Tax Expenses	10.78	19.58	33.93	39.95	68.24	98.89
9	Profit for the period from Continuing Operation (7-8)	18.93	46.31	66.97	86.01	150.93	163.37
10	Profit from Discontinuing Operations Before Tax	-	-	-	-	-	-
11	Tax Expenses of Discontinuing Operations	-	-	-	-	-	-
12	Profit from Discontinuing Operations After Tax (10-11)	-	-	-	-	-	-
13	Share of Profit of associates and joint venture accounted for using equity method	-	-	-	-	-	-
14	Minority Interest	-	-	-	-	-	-
15	Profit for the period (9+12)	18.93	46.31	66.97	86.01	150.93	163.37
16	Other Comprehensive Income Net of Taxes	-	-	-	-	-	-
17	Total Comprehensive Income Net of Taxes (15+16)	18.93	46.31	66.97	86.01	150.93	163.37
18	Details of equity Share Capital						
	Paid Up Equity Share Capital	2,064.12	2,064.12	1,770.64	2,064.12	1,770.64	1,770.64
	Other Equity	6,609.28	6,550.01	4,809.73	6,609.28	4,809.73	4,718.08
	Face Value of equity share Capital	2.00	2.00	2.00	2.00	2.00	2.00
	Earnings Per Share (EPS)						
	a) Basic	0.02	0.04	0.08	0.08	0.17	0.18
	b) Diluted	0.02	0.04	0.08	0.08	0.17	0.18

Notes:

- These financial results were reviewed by the audit committee and thereafter have been approved by the board of directors at its meeting held on Thursday, February 12, 2026. The Statutory Auditors have carried out Limited review of the financial results for the quarter ended December 31, 2025.
- These audited financial results have been prepared in accordance with the Indian Accounting Standard (referred to as "Ind AS") prescribed under section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standard) Rules as amended from time to time.
- IND AS 108 Relating to Segment wise reporting is not applicable as the Company operates in only One Primary segment i.e. Leather & Leather Goods
- Previous year/quarter figures have been regrouped/rearranged wherever necessary.
- The Figures for the quarter ended 31st December, 2025 are the balancing figure between the un-audited figures of the nine months ended 31st December, 2025 and un-audited figures for the quarter ended 30th September, 2025 & 31st December, 2025 respectively.

For AKI INDIA LIMITED

Place : Kanpur
Date : 12-02-2026



Mhammad Ajwad
Managing Director
DIN: 07902475



R K Parmarthy & Co.
Chartered Accountants

518, 5th Floor, Kalpana Plaza,
Birhana Road, Kanpur-208001,
Email-Id: caarvindawasthi@gmail.com
Contact: 7355473730

LIMITED REVIEW REPORT

Limited Review Report on Unaudited Standalone Financial Result pursuant to Regulation 33 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the Quarter and Nine months ended on 31st DEC, 2025.

To,
The Board of Directors
AKI India Limited
Kanpur

We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **AKI India Limited** ("the Company") for the quarter and half year ended on 30th Sep, 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, RK Parmarthy & Co.
Chartered Accountant
FRN : 001121C



(CA Arvind Awasthi)
Partner
Membership No: 424004
UDIN: 26424004DKZQDZ8950
Date : 12TH Feb 2026
Place: Kanpur

Sl. NO.	Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	9 months ended	Corresponding 9 months ended in the previous year	Year to Date figures for current Period ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Net Sales/Income from Operations (Net)	2556.10	2752.44	2260.59	7074.88	5694.18	8096.18
2	Other Income	392.83	140.30	142.79	735.56	330.55	652.39
3	Total income from operations (net)	2948.93	2892.74	2403.38	7810.44	6024.73	8748.57
4	Expenses						
	a. Cost of material consumed	151.45	1283.96	1464.51	3750.57	3596.74	4412.36
	b. Purchase of stock -in-trade	2212.19	781.32	433.88	3319.08	1441.19	2429.72
	c. Change in inventories of finished goods, work-in- process and stock-in-trade	(136.11)	149.80	(58.38)	-1375.58	-475.36	(291.34)
	d. Employees benefits expense	172.48	144.19	40.02	466.44	181.96	251.15
	e. Finance Cost	49.53	55.63	47.41	157.13	126.08	189.37
	f. Depreciation and amortisation expense	53.18	49.19	43.76	147.94	130.83	180.85
	g. Power and fuel	(63.30)	37.51	29.57	0.00	89.89	112.33
	h. Other expenses	388.99	310.43	296.77	1094.18	793.38	1197.45
	Total Expenses	2828.41	2812.03	2297.54	7559.76	5884.71	8481.89
5	Profit Before Exceptional Items & Extra Ordinary Items & Tax (3-4)	120.52	80.71	105.84	250.68	140.02	266.68
6	Exceptional / Extra ordinary Items	-	-	-	-	82.64	-
7	Profit Before Tax	120.52	80.71	105.84	250.68	222.66	266.68
	Current Tax	11.51	18.87	33.93	40.68	68.24	84.85
	Deferred Tax	-	-	-	-	-	14.05
8	Total Tax Expenses	11.51	18.87	33.93	40.68	68.24	98.90
9	Profit for the period from Continuing Operation (7-8)	109.01	61.84	71.91	210.00	154.42	167.78
10	Profit from Discontinuing Operations Before Tax	-	-	-	-	-	-
11	Tax Expenses of Discontinuing Operations	-	-	-	-	-	-
12	Profit from Discontinuing Operations After Tax (10-11)	-	-	-	-	-	-
13	Share of Profit of associates and joint venture accounted for using equity method	137.76	15.53	-	155.56	-	4.41
14	Minority Interest	2.12	-	-	2.12	-	-
15	Profit for the period (9+12)	109.01	61.84	71.91	210.00	154.42	167.78
16	Other Comprehensive Income Net of Taxes	-	-	-	-	-	-
17	Total Comprehensive Income Net of Taxes (15+16)	109.01	61.84	71.91	210.00	154.42	167.78
18	Details of equity Share Capital						
	Paid Up Equity Share Capital	2064.12	2064.12	1770.64	2064.12	1770.64	1770.64
	Other Equity	6,657.53	7,921.71	4,684.39	6,657.53	4,684.39	4,743.05
	Face Value of equity share Capital	2.00	2.00	2.00	2.00	2.00	2.00
19	Earnings Per Share (EPS)						
	a) Basic	0.11	0.06	0.08	0.20	0.17	0.19
	b) Diluted	0.11	0.06	0.08	0.20	0.17	0.19

Notes:

- These financial results were reviewed by the audit committee and thereafter have been approved by the board of directors at its meeting held on Thursday, February 12, 2026. The Statutory Auditors have carried out Limited review of the financial results for the quarter ended December 31, 2025.
- These unaudited financial results have been prepared in accordance with the Indian Accounting Standard (referred to as "Ind AS") prescribed under section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standard) Rules as amended from time to time.
- IND AS 108 Relating to Segment wise reporting is not applicable as the Company operates in only One Primary segment i.e. Leather & Leather Goods
- Previous year/quarter figures have been regrouped/rearranged wherever necessary.
- The Figures for the quarter ended 31st December, 2025 are the balancing figure between the un-audited figures of the nine months ended 31st December, 2025 and un-audited figures for the quarter ended 30th September, 2025 & 31st December, 2025 respectively.

Place : KANPUR
Date : 12-02-2025

For AKI INDIA LIMITED

 Mohammad Ajwad
 Managing Director
 DIN: 07902475



R K Parmarthy & CO.
Chartered Accountants

518, 5th Floor, Kalpana Plaza,
Birhana Road, Kanpur-208001,
Email-Id: caarvindawasthi@gmail.com
Contact: 7355473730

LIMITED REVIEW REPORT

Limited Review Report on Unaudited Consolidated Financial Result pursuant to Regulation 33 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the Quarter and Nine months ended on 31st Dec 2025.

To
The Board of Directors
AKI India Limited

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of AKI INDIA LIMITED and its subsidiary AKI UK LIMITED and its joint venture AKI CASTIL SHOES LLP (the Parent and its subsidiaries together along with joint venture referred to as "the Group"), and its share of the net profit/(loss) after tax and total comprehensive income & loss of its associates and joint ventures for the quarter and year to date as on 31st Dec 2025 and for the period from 01.09.2025 to 31.12.2025 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. Attention is drawn to the fact that the consolidated figures for the corresponding quarter ended 31.12.2024 as reported in these financial results have been approved by the Parent's Board of Directors, but have not been subjected to review.

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:

- A. AKI INDIA LIMITED
- B. AKI UK LIMITED
- C. AKI CASTIL SHOES LLP



R K Parmarthy & Co.
Chartered Accountants

518, 5th Floor, Kalpana Plaza,
Birhana Road, Kanpur-208001,
Email-Id: caarvindawasthi@gmail.com
Contact: 7355473730

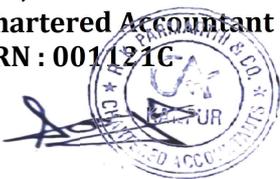
5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the branch auditors and other auditors nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial results of M/s AKI CASTIL SHOES LLP included in the standalone unaudited financial results of the entities included in the Group, whose results reflect total assets of Rs. 15,06,26,645.17 as at 31st Dec 2025 and total revenue of Rs. 10,94,13,722.91 and Rs. 24,17,40,605.39, total net profit / (loss) after tax of Rs (-) 7167.80 and 1,61,762.21, total comprehensive income/ loss of Rs. NIL for the quarter ended 31st Dec 2025 and year to date as on 31st Dec 2025 as considered in the respective standalone unaudited interim financial statements / financial results of the entities included in the Group. The interim financial results of joint operations have been reviewed by the other auditors whose reports have been furnished to us or other auditors, and our conclusion in so far as it relates to the amounts and disclosures included in respect of these joint operations, is based solely on the report of such branch auditors and other auditors and the procedures performed by us as stated in paragraph 3 above.

7. The consolidated unaudited financial results includes the interim financial results of AKI UK LIMITED which have not been reviewed by their auditors, whose interim financial results reflect total Assets of GBP 288145.44 as on 31st Dec 2025 and total revenue of GBP 2,33,907.91 and GBP 6,16,957.22 for the quarter and nine months ended on 30th Sep 2025 respectively and total net profit before tax of GBP 7333.93 and GBP 9768.70 for the quarter ended and year to date as on 31st Dec 2025 and total comprehensive income of GBP NIL for the quarter and year to date as on 31.12.2025 as considered in the consolidated unaudited financial results. According to the information and explanations given to us by the Management, these interim financial statements/ financial information / financial results are not material to the Group.

"Our conclusion on the Statement is not modified in respect of the above matter"

For, RK Parmarthy & Co.
Chartered Accountant
FRN : 001121G



(CA Arvind Awasthi)
Partner
Membership No: 424004
UDIN: 26424004WLGTTUT3639
Date : 12th Feb 2026
Place: Kanpur