

AKI INDIA LIMITED

(CIN: L19201UP1994PLC016467)

Reg. Off.: D-115, Defence Colony Jajmau, Shiwans Tanney, Kanpur Nagar, Jajmau,
Uttar Pradesh – 208 010

Email Id.: info@groupaki.com, **Website:** www.groupaki.com

Contact No.: +91 512 2463150 / +91 512 2460866

Date: 9th June, 2025

To,
National Stock Exchange of India Limited
“Exchange Plaza”, C-1, Block G,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051.

To,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001.

Dear Sir/ Madam,

Sub: Outcome of Board Meeting held today i.e. Monday, 9th June, 2025

Ref: Security Id: AKI / Code: 542020 / Series: BE

With reference to Board Meeting held on Friday, 19th January, 2024 & pursuant to the second proviso to Regulation 30(6) and Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”), as amended, we hereby inform you that the Board of Directors in their meeting held today i.e. Monday, 9th June, 2025 at the Registered Office of the Company situated at D-115, Defence Colony, Jajmau, Shiwans Tanney, Kanpur Nagar, Jajmau, Uttar Pradesh, India, 208010, which commenced at 05:00 P.M. and concluded at 06:15 P.M. have considered and approved the allotment of 1,46,73,782 Fully Paid-up Equity shares pursuant to conversion of 1,46,73,782 warrants (Out of 1,74,41,782 Convertible Warrants) having face value of Rs. 2.00/- each at an issue price of Rs. 18.71/- each (including premium of Rs. 16.71/- each), on receipt of balance amount i.e. 75% of the issue price per warrant from the allottees belonging to both Promoter and Non-Promoter category upon exercise of option to convert the Warrants into Equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018 and the details of allotment as mentioned in **Annexure - I**.

Consequently, post-conversion of Warrants into Equity shares, the Paid-up Equity Share Capital of the Company shall be increased from Rs. 17,70,64,348/- divided into 8,85,32,174 Equity shares having face value of Rs. 2.00/- per share to Rs. 20,64,11,912/- divided into 10,32,05,956 Equity shares having face value of Rs. 2.00/- per share.

The new Equity shares issued shall rank pari-passu with the existing Equity shares of the Company.

*Other requisite details/ disclosures regarding the issuance of securities under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is attached herewith as **Annexure - II**.*

Kindly take the same on your record and oblige us.

Thanking You.

For, AKI India Limited

Mohammad Ajwad
Managing Director
DIN: 07902475

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Annexure – I

(Details of allotment pursuant to conversion into Equity Shares)

Sr. No.	Name of the Allottee(s)	Warrants Allotted	25% Consideration received in 1 st Tranche (Amt. in Rs.)	Consideration received in 2 nd Tranche (Amt. in Rs.)	Consideration received in 3 rd Tranche (Amt. in Rs.)	Consideration received in 4 th Tranche (Amt. in Rs.)	Consideration received in 5 th Tranche (Amt. in Rs.)	Consideration received in 6 th Tranche (Amt. in Rs.)
1.	Mohammad Ajwad	30,00,000	1,40,32,500.00	-	1,92,09,750.00	2,25,00,000.00	-	3,87,750.00
2.	Muhammad Asim	66,16,782	3,09,50,000.00	1,26,29,250.00	1,00,00,000.00	2,65,00,000.00	3,61,00,000.00	76,20,743.42
3.	Mohammad Tahir	8,00,000	37,42,000.00	11,22,600.00	-	-	-	1,01,03,400.00
4.	Prabodh Sharma	42,07,000	1,96,78,242.50	59,03,473.00	2,25,00,000.00	1,00,00,000.00	2,00,00,000.00	6,31,254.50
5.	Aviral Sharma	50,000	2,33,875.00	-	-	-	5,00,000.00	2,01,625.00
Total		1,46,73,782	6,86,36,617.50	1,96,55,323.00	5,17,09,750.00	5,90,00,000.00	5,66,00,000.00	1,89,44,772.92

Link of Board Meeting held on Friday, 19th January, 2024 for receipt of 25% Consideration on BSE and NSE: <https://www.bseindia.com/xml-data/corpfiling/AttachHis/8690b661-a808-479c-8c40-3a9dcf5599d3.pdf> and https://nsearchives.nseindia.com/corporate/AKI_19012024190918_Outcome_19012024.pdf

Link of Board Meeting held on Thursday, 15th May, 2025 for receipt of Consideration for 2nd Tranche on BSE and NSE: <https://www.bseindia.com/xml-data/corpfiling/AttachHis/1a0bf224-3fed-466d-9577-8589eda2d21e.pdf> and https://nsearchives.nseindia.com/corporate/AKI_15052025172752_Outcome.pdf

Link of Board Meeting held on Saturday, 24th May, 2025 for receipt of Consideration for 3rd Tranche on BSE and NSE: <https://www.bseindia.com/xml-data/corpfiling/AttachHis/402c67a9-9b8c-43f6-97d2-3ea6db133621.pdf> and https://nsearchives.nseindia.com/corporate/AKI_24052025152359_Outcome_24052025.pdf

Link of Board Meeting held on Thursday, 29th May, 2025 for receipt of Consideration for 4th Tranche on BSE and NSE: <https://www.bseindia.com/xml-data/corpfiling/AttachHis/e8ac01be-8532-448a-9902-ccc89e901497.pdf> and https://nsearchives.nseindia.com/corporate/AKI_29052025173232_Outcome_29052025.pdf

Link of Board Meeting held on Wednesday, 4th June, 2025 for receipt of Consideration for 5th Tranche on BSE and NSE: <https://www.bseindia.com/xml-data/corpfiling/AttachHis/03d5cecc-af72-42ea-a152-5ebf10ee8fbb.pdf> and https://nsearchives.nseindia.com/corporate/AKI_04062025172448_Outcome_30062025.pdf

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Annexure – II

Sr. No.	Particulars	Details																																								
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares pursuant to conversion of warrants																																								
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment to person(s) belonging to Promoter and Non-Promoter category																																								
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 1,46,73,782 Equity Shares having face value of Rs. 2.00/- each at an issue price of Rs. 18.71/- each (including premium of Rs. 16.71/- each), on receipt of balance amount i.e. 75% of the issue price per warrant from the allottees upon exercise of option to convert the Warrants into Equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018																																								
4.	Name of Investors	As per Annexure – I																																								
5.	Post allotment of securities - outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors	<table border="1"><thead><tr><th rowspan="2">Name of Allottee(s)</th><th colspan="2">Pre-Issue Equity Shares</th><th rowspan="2">No. of shares allotted upon conversion of warrants</th><th colspan="2">Post-Issue Equity Shares after exercise of warrants</th></tr><tr><th>No. of shares</th><th>%</th><th>No. of shares</th><th>%</th></tr></thead><tbody><tr><td>Mohammad Ajwad</td><td>538</td><td>0.00</td><td>30,00,000</td><td>30,00,538</td><td>2.91</td></tr><tr><td>Muhammad Asim</td><td>-</td><td>-</td><td>66,16,782</td><td>66,16,782</td><td>6.41</td></tr><tr><td>Mohammad Tahir</td><td>-</td><td>-</td><td>8,00,000</td><td>8,00,000</td><td>0.78</td></tr><tr><td>Prabodh Sharma</td><td>65,000</td><td>0.07</td><td>42,07,000</td><td>42,72,000</td><td>4.14</td></tr><tr><td>Aviral Sharma</td><td>-</td><td>-</td><td>50,000</td><td>50,000</td><td>0.05</td></tr></tbody></table> <p>Convertible Warrants had been allotted on 19th January, 2024 carrying a right to subscribe 1 Equity Share per warrant on receipt of 25% of the issue price per warrant (i.e. Rs. 18.71/- each).</p> <p>Now, 1,46,73,782 Equity Shares have been allotted on receipt of balance amount i.e. 75% of the issue price per warrant (i.e. Rs. 18.71/- each).</p>	Name of Allottee(s)	Pre-Issue Equity Shares		No. of shares allotted upon conversion of warrants	Post-Issue Equity Shares after exercise of warrants		No. of shares	%	No. of shares	%	Mohammad Ajwad	538	0.00	30,00,000	30,00,538	2.91	Muhammad Asim	-	-	66,16,782	66,16,782	6.41	Mohammad Tahir	-	-	8,00,000	8,00,000	0.78	Prabodh Sharma	65,000	0.07	42,07,000	42,72,000	4.14	Aviral Sharma	-	-	50,000	50,000	0.05
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6.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Exercise of 1,46,73,782 convertible warrants into 1,46,73,782 Fully Paid-up Equity Shares of Rs. 2.00/- each.																																								