

# AKI INDIA LIMITED

(CIN: L19201UP1994PLC016467)

Reg. Off.: D-115, Defence Colony Jajmau, Shiwans Tanney, Kanpur Nagar, Jajmau,  
Uttar Pradesh - 208010

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Contact No.: +91 512 2463150 / +91 512 2460866

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Date: 7<sup>th</sup> August, 2025

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai – 400 001.

To,  
**National Stock Exchange of India Limited**  
“Exchange Plaza”, C-1, Block G,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai – 400 051.

Dear Sir/ Madam,

**Sub: Intimation of Trading Approval received for Preferential Issue of 1,46,73,782 fully paid-up Equity shares pursuant to conversion of warrants (out of 1,74,41,782 Convertible Warrants) by AKI India Limited (“the Company”) under Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015.**

**Ref: Security Id: AKI/ Code: 542020/ Series: BE**

With reference to application made by the Company dated 11<sup>th</sup> November, 2023 regarding the Preferential Issue of Fully Paid-up Equity shares pursuant to conversion of warrants by the Company. We would like to inform you that the Company has received the Trading Approval from both BSE Limited (**‘BSE’**) and National Stock Exchange of India Limited (**‘NSE’**) for the said issue.

The approval letters received from the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited are enclosed herewith.

Kindly take the same on record.

Thanking You.

**For, AKI India Limited**

**Mohammad Ajwad**  
**Managing Director**  
**DIN: 07902475**

**National Stock Exchange Of India Limited**

Ref.: NSE/LIST/ 49920

August 06, 2025

The Company Secretary  
Aki India Limited

Dear Sir/Madam,

**Sub: Listing of further issue on Preferential Basis**

This is with reference to the application for the listing of further issue of 14673782 Equity shares of Rs. 2/- each allotted pursuant to conversion of warrants issued on preferential basis made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from August 07, 2025 as per the details given below:

| Sr. No. | Security Description   | Symbol | Series | No. of securities | Distinctive Numbers   |
|---------|--|--------|--------|-------------------|-----------------------|
| 1.      | Equity shares of Rs. 2/- each allotted pursuant to conversion of warrants issued on preferential basis | AKI    | EQ     | 14673782          | 88532175 to 103205956 |

You are requested to note that as per the information provided by you, the lock-in details are mentioned in Annexure I.

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,  
For National Stock Exchange of India LimitedSrishti Soni  
ManagerCC: National Securities Depository Limited  
4th Floor, Trade world,  
Kamala Mills Compound,  
Senapati Bapat Marg.,  
Lower Parel, Mumbai - 400 013Central Depository Services Limited  
Marathon Futurex, A-Wing, 25th floor,  
N M Joshi Marg, Lower Parel,  
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:

<https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-site-checklist>

**Annexure I**  
**Aki India Limited**

| No. of Shares   | Distinctive Numbers Range |           | Date upto which lock-in |
|-----------------|---------------------------|-----------|-------------------------|
|                 | From                      | To        |                         |
| 3000000         | 88532175                  | 91532174  | 05-Mar-2027             |
| 7416782         | 91532175                  | 98948956  | 05-Mar-2026             |
| 4207000         | 98948957                  | 103155956 | 05-Mar-2027             |
| 50000           | 103155957                 | 103205956 | 05-Mar-2026             |
| <b>14673782</b> | <b>Total</b>              |           |                         |

This Document is Digitally Signed



Signer: SRISHTI SONI  
Date: Wed, Aug 6, 2025 17:59:44 IST  
Location: NSE

LOD / PREF / SV / 108/ 2025-2026

" E - Letter "

Wednesday, August 6, 2025

The Company Secretary  
**AKI India Limited**  
D-115, Defence Colony, Jajmau,  
Kanpur, Uttar Pradesh, 208010

Dear Sir / Madam,

**Re: Trading of 1,46,73,782 Equity Shares of Rs. 2/- each to be issued at a premium of Rs. 16.71/- bearing distinctive numbers from 88532175 to 103205956 issued to Promoter and Non Promoter on a preferential basis pursuant to conversion of warrants.**

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from **Thursday, August 7, 2025** the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. **20250806-27** dated **August 6, 2025** available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

Sd/-  
**Ashok Kumar Singh**  
Deputy Vice President