

Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of Target Company (TC)	AKG EXIM LIMITED NSE Code : AKG
2.	Name of the acquirer(s)	Mahima Goel
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Rajeev Goel, Promoter
	b. Proposed date of acquisition	5 th June, 2020
	c. Number of shares to be acquired from each person mentioned in 4(a) above	28,40,000 (out of which 13,50,000 Equity Shares are under locked in)*
	d. Total shares to be acquired as % of share capital of TC	42.90%
	e. Price at which shares are proposed to be acquired	Gift
	f. Rationale, if any, for the proposed transfer	N.A.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10 (1) (a) (i)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 32.42
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N.A.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	YES
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	YES

10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	YES			
11.	Shareholding details	Before the Proposed Acquisition		After the Proposed Acquisition	
	Particulars	No. of Shares / Voting rights	% w.r.t Total Share Capital of TC	No. of Shares / Voting rights	% w.r.t Total Share Capital of TC
	a. Acquirer (s) and PACs (Other than Sellers)	15,29,000	23.09	43,69,000	66.00
	b. Sellers	30,80,920	46.54	2,40,920	3.64

**In case of acquisition of locked in shares, we will execute the necessary documents for transfer of share and submit the same with respective Depository for demat credit with remaining period of locked in.*



Signed by Mahima Goel
(Promoter Group Member)

Place: 27th May, 2020
Date: Delhi