



To,

Date: January 28, 2026

**The Chief Manager
Listing & Compliance Department
National Stock Exchange of India Limited (NSE)
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai-400051**

SYMBOL: AKG, ISIN: INE00Y801016, Security: Equity

Sub: Formation of committee of Independent Directors pursuant to the provisions of Regulation 26(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Ref: Open Offer for the acquisition of Equity Shares from the Public Shareholders of AKG Exim Limited ("Target Company") by Mr. Kalapi Vinit Nagada ("Acquirer").

Dear Sir/Ma'am,

With reference to the captioned subject, Public Announcement dated October 09, 2025 ("PA") and Detailed Public Statement published on October 16, 2025 in Financial Express (English – all India edition), Jansatta (Hindi edition), Gurgaon Mail (Hindi edition) and Pratahakal (Marathi edition) ("DPS") and Draft Letter of Offer dated ("DLoF") dated October 27, 2025 we, AKG Exim Limited ("Target Company") has constituted a Committee of Independent Directors.

The Committee of Independent Directors has been formed to provide its reasoned recommendation on the Open Offer to the public shareholders of the Target Company, in accordance with the provisions of Regulation 26(6) of the SEBI SAST Regulations.

The Committee comprises the following Independent Directors:

Name	Designation
Rakesh Mohan	Chairman
Rao Laxman Singh	Member
Chetna	Member

The recommendations of the Committee of Independent Directors will be published within the timelines prescribed under the SEBI SAST Regulations.

Kindly take the same in your records.

Thanking You,
Yours faithfully,

For AKG Exim Limited

**Reeta
Company Secretary & Compliance Officer
M. No. A68615**