

**Date: January 27, 2026****To,****The Chief Manager****Listing & Compliance Department****National Stock Exchange of India Limited (NSE)****Exchange Plaza, C-1, Block G,****Bandra Kurla Complex,****Bandra (E), Mumbai-400051****SYMBOL: AKG, ISIN: INE00Y801016, Security: Equity****Sub: Outcome of Meeting of Committee of Independent Directors for Open Offer of AKG Exim Limited****Ref: Open Offer to acquire upto 82,62,000 equity shares of Rs. 15/- each at a price of Rs. 10/- per fully paid-up Equity Share of M/s. AKG Exim Limited (“Target Company”) representing 26.00% of the expanded equity and voting share capital by Mr. Kalapi Vinit Nagada (Acquirer)**

Dear Sir/Ma'am,

Please find below the outcome of meeting of the Committee of Independent Directors for Open Offer held on 27.01.2026, inter alia has transacted the following:

1. The Committee of Independent Directors at its meeting held on today discussed, analysed and reviewed that the open offer given by Acquirers pursuant to Public Announcement dated 09th October, 2025, Detailed Public Statement dated 15th October, 2025 published on 16th October, 2025 and Letter of Offer dated 21.01.2026.
2. The Committee of Independent Directors has concluded that open offer is fair and reasonable.

Kindly take the same on record.

Yours faithfully,

For AKG EXIM LIMITED

REETA
COMPANY SECRETARY
M.No.: A68615
eCSIN: EA068615D000055514

Enclosed: As above