



**AKG**  
**Exim Limited**

**Date: 26.12.2022**

To,  
Manager - Listing Compliance  
**National Stock Exchange of India Limited**  
'Exchange Plaza'. C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051

**Subject: Filling of Pre-Issue Advertisement pursuant to the proposed Rights Issue of Equity Shares of Akg Exim Limited ("Company")**

Dear Sir / Madam,

We are submitting herewith copies of pre issue advertisement published in connection with Rights Issue of the Company. It has been published in the following news papers:

1. Financial Express (Hindi English Editions)
2. Jansatta (Hindi all Editions)

We are submitting the e-clipping copies of the said news papers.

Please take the same on your records.

**For Akg Exim Limited**

Digitally signed by  
**REETA**  
Date: 2022.12.26  
11:34:07 +05'30'

**Reeta**  
**Company Secretary**  
**M.No.: A68615**  
**eCSIN: EA068615D000055514**

# Prachanda becomes Nepal's new PM

PRESS TRUST OF INDIA  
Kathmandu, December 25

**CPN-MAOIST CENTRE CHAIRMAN** Pushpa Kamal Dahal 'Prachanda' was on Sunday appointed Nepal's new prime minister, after the former guerrilla leader dramatically broke away from the five-party ruling alliance led by the Nepali Congress, ending the political uncertainty after last month's general elections failed to produce a clear winner.



Representatives, who can garner a majority with support from two or more parties as stipulated in the Article 76 Clause 2 of the Constitution to submit a claim for the prime minister's post by 5 pm on Sunday. Prachanda submitted the claim before the deadline given by the President expired.

The swearing-in ceremony will take place at 4 pm on Monday. Prachanda along with his rival-turned ally CPN-UML chairman Oli, Rastriya Swatantra Party president Ravi Lamichhane, Rastriya Prajatantra Party chief Rajendra Lingden, among other top leaders, earlier went to the President's office with a proposal to appoint him as the new prime minister, sources said. He has support of 168 lawmakers in the 275-member House of Representatives which include CPN-UML with 78, CPN-MC with 32, RSP with 20, RPP with 14, JSP with 12, Janamat with 6, Nagarik Unmukti Party with 3 and three independent lawmakers.

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated 17<sup>th</sup> December, 2022 the "Letter of Offer" or ("LOF") filed with the National Stock Exchange of India Limited (NSE) and the Securities and Exchange Board of India ("SEBI").

**AKG EXIM LIMITED**  
(CIN- L00063DL2005PLC139045)

Our Company was originally incorporated at New Delhi as 'Akg Exim Private Limited' on 26<sup>th</sup> July, 2005 under the provisions of the Companies Act, 1956 vide Certificate of Incorporation issued by the Asst. Registrar of Companies, NCT of Delhi & Haryana. Subsequent upon the conversion of our Company to public limited company, the name of our Company was changed to 'Akg Exim Limited' vide fresh certificate of incorporation dated 17<sup>th</sup> January, 2018 issued by the Registrar of Companies, Delhi. For further details please refer to the section titled "General Information" beginning on page 51 of the Letter of Offer.

**Registered Office:** 7<sup>th</sup> Floor, H.B. Twin Tower, Netaji Subhash Place, Pitampura, Delhi-110034;  
**Corporate office:** Unit No. 237, 2<sup>nd</sup> Floor, Tower-B, Spazedge, Sector 47, Sohna Road, Gurugram-122018;  
**Tel: +0124-4267873; Email id:** info@akg-global.com; **Website:** www.akg-global.com;

**Contact Person:** Ms. Reeta, Company Secretary & Compliance Officer

**PROMOTER OF OUR COMPANY: MR. RAJEEV GOEL**

**THE ISSUE**

ISSUE OF UPTO 2,11,84,384 EQUITY SHARES OF FACE VALUE OF RS.10 EACH ("EQUITY SHARES") OF AKG EXIM LIMITED ("AKG" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 12 PER EQUITY SHARE (INCLUDING PREMIUM OF RS. 2 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 2,542.13 LACS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 2 (TWO) EQUITY SHARES FOR EVERY 1 (ONE) EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 16<sup>TH</sup> DECEMBER, 2022 (THE "ISSUE"). THE ISSUE PRICE IS 1.20 TIME OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 131 OF THE LETTER OF OFFER.

**ISSUE OPENS ON** THURSDAY, 29<sup>TH</sup> DECEMBER, 2022

**ISSUE PROGRAMME** LAST DATE OF ON-MARKET RENOUCEMENTS\* THURSDAY, 19<sup>TH</sup> JANUARY, 2023

**ISSUE CLOSES ON\*\*** WEDNESDAY, 25<sup>TH</sup> JANUARY, 2023

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounee(s) on or prior to the Issue Closing Date.  
\*\*Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

**ASBA\***  
**\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.**

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/ CIR/P/2020/13 dated January 22, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/ CIR/P/2020/78 dated May 6, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/ CIR/P/2020/136 dated July 24, 2020 and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/ CIR/P/2021/633 dated 01 October 2021 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/ CIR/P/2020/13 dated January 22, 2020 and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/ CIR/P/2021/75 dated May 30, 2022 (Collectively hereafter referred to as "ASBA Circulars"), all Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date, i.e. December 16, 2022, see "Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 137 of the Letter of Offer.

**Market Renunciation**  
Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Shareholders. The main paper Application form will be available on the website of the Registrar at www.masserv.com. Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Shareholders' ASBA Accounts on or before the Issue Closing Date.

**Procedure for Application through the ASBA Process:** A Shareholders, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

**Self-Certified Syndicate Banks:**  
For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecongnisedFpi=yes&intmid=34.  
**APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM:** Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

**DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM:** The Dispatch of the ALOF and Application Form for the Issue was completed on December 24, 2022 by the Registrar to the Issue.  
**CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:** In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, **Akg Exim Limited-Rights Issue Suspense Escrow Demat Account**) opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings; if any; or (f) non-institutional equity shareholders in the United States. Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., by 23<sup>rd</sup> January, 2023 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer.

**APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS:** The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:  
(a) Name of our Company, being Akg Exim Limited;  
(b) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);  
(c) Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;  
(d) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue;  
(e) Number of Equity Shares held as on Record Date;  
(f) Allotment option - only dematerialised form;  
(g) Number of Equity Shares applied to;  
(h) Number of Equity Shares entitled for within the Rights Entitlements;  
(i) Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);  
(j) Total number of Equity Shares applied for;  
(k) Total amount paid at the rate of Rs. 12 per Equity Share;  
(l) Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;  
(m) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FNCR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;  
(n) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;  
(o) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and  
(p) All such Eligible Equity Shareholders are deemed to have accepted the following:  
"/I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the jurisdiction of our residence.  
/I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation 5, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.  
/I/ We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the Rights Equity Shares is/ are, outside the U.S. (ii) am/ are not a "U.S. Person" as defined in "Regulations"; and (iii) is/ are acquiring the Rights Entitlement and/ or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulations.  
/I/ We acknowledge that the Company, our affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<b>MAS SERVICES LTD.</b> T-34, 2 <sup>nd</sup> Floor, Okhla Industrial Area, Phase - II, New Delhi - 110020. Tel No. : +91 11 26387281/82/83 Fax No. : +91 11 26387384. Email id: info@masserv.com Website: www.masserv.com Contact Person: Mr. Sharwan Mangla, SEBI Registration No: INR000000049	<b>Ms. Reeta</b> Unit No. 237, 2 <sup>nd</sup> Floor, Tower-B, Spazedge, Sector 47, Sohna Road, Gurugram-122018, Tel: 0124-4267873. Email: csakg@akg-global.com Website: www.akg-global.com

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue/post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

**Date: December 24, 2022**  
**Place: Delhi**  
Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated December 17, 2022 with the Securities and Exchange Board of India and NSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. NSE at www.nse.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

**हिन्दुस्तान फ्लुओकार्बन्स लिमिटेड**  
**HINDUSTAN FLUOROCARBONS LIMITED**  
CIN No. L25206TG1983PLC004037

**Registered Office:** 303, Babukhan Estate, Basheerbagh, Hyderabad - 500 001.  
Tel. +91-40-23240047, 23241051, 2337125, 23297160, Fax: +91-40-23296455  
Website: [www.hfl.co.in](http://www.hfl.co.in), Email: [hflshareholders@gmail.com](mailto:hflshareholders@gmail.com)

Dear Shareholders of Hindustan Fluorocarbons Limited (HFL),

**Sub: Request to furnish PAN, KYC details and Nomination by holders of physical securities & Issuance of Securities in dematerialized form in case of Investor Service Requests**

SEBI vide circular dated November 3, 2021, December 14, 2021 & January 25, 2022, mandated:

- furnishing of PAN, email address, mobile number, bank account details and nomination by holders of physical securities,
- any service request shall be entertained only upon registration of the PAN, Bank details and the nomination,
- to ensure that PAN linked to Aadhaar by March 31, 2022 or any other date as may be specified by the Central Board of Direct Taxes to avoid freezing of folio,
- Issuance of Securities in dematerialized form in case of Investor Service Requests.

In view of the above, we request the physical shareholders of HFL to furnish the documents/details, as mentioned in the table below to the Registrars & Transfer Agents (RTA), M/s. KFin Technologies Limited immediately.

Sl. No.	PARTICULARS	PLEASE FURNISH DETAILS IN
1.	KYC details such as: PAN, Address, Email ID, Mobile number, Demat account details, bank account details	Form ISR-1
2.	Updation of signature	Form ISR-2
3.	Nomination details	Form SH-13
4.	Cancellation or variation of Nomination	Form SH-14
5.	Declaration to opt out nomination	Form ISR-3 (Please fill only in case nominee not require under the folio)
6.	Request for Demat, duplicate share certificate etc.	Form ISR- 4

The aforesaid forms can be downloaded from the website of the Company at [www.hfl.co.in](http://www.hfl.co.in) under investors tab or from the website of the RTA at <https://ris.kfintech.com>

**Freezing of Folios without PAN, KYC details and Nomination:**

- Folios wherein any one of the said document / details are not available on or after April 01, 2023, shall be frozen and will not be eligible to lodge grievance or avail service request from the RTA and not eligible for receipt of dividend in physical mode.
- After December 31, 2025, the frozen folios shall be referred by RTA/Company to the administering authority under the Benami Transactions (Prohibitions) Act, 1988 and or Prevention of Money Laundering Act, 2002.

Shareholders are requested to forward the duly filled in documents along with the related proofs as mentioned in the respective forms to the following address:

KFin Technologies Limited, Unit: Hindustan Fluorocarbons Limited, Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032.  
Email: [einward.ris@kfintech.com](mailto:einward.ris@kfintech.com), Toll Free Number - 1-800-309-4001

Thanking you,  
Yours truly,  
For Hindustan Fluorocarbons Limited  
Sd/-  
**Company Secretary**

Date: 26.12.2022

**CORRIDGUM TO THE DETAILED PUBLIC STATEMENT FOR ATTENTION TO THE SHAREHOLDERS OF**

**ARIHANT TOURNESOL LIMITED**  
(CIN: L15315MH1991PLC326590)  
("ATL" / "TARGET COMPANY") ("TC")

Registered Office: Plot No. B-3, In Front of Shakti Tyres, MIDC Ph-1, Akola - 444001, Maharashtra, India  
Phone No. +91-022-62434646; Email id: [info@arihantournesol.com](mailto:info@arihantournesol.com); Website: [www.arihantournesol.com](http://www.arihantournesol.com)

In compliance with Regulations 3 (1) and 4 read with Regulations 15 of the SEBI (SAST) Regulations, 2011 this corrigendum to the detailed public statement is being issued by Navigant Corporate Advisors Limited, on behalf of Mr. Anubhav Agarwal (Acquirer) in compliance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations") and the SEBI Observation Letter no. SEBI/HO/CFD/RAC/DCR-2/P/OW/63100/2022 dated December 21, 2022 in respect of Open Offer ("Offer") for the acquisition up to 25,73,558 Equity Shares of Rs. 10/- each representing 26.00% of the total equity and voting share capital of the Target Company at a price of Rs. 1.50/- per share. The Detailed Public Statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirers have appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions) and Mahasagar - Marathi Daily (Akola & Mumbai edition) on 18<sup>th</sup> November, 2022.

THE SHAREHOLDERS OF THE TARGET COMPANY ARE REQUESTED TO KINDLY NOTE THAT THE FOLLOWING INFORMATION RELATED TO OFFER:

- Update in the schedule of Activities: The original and revised schedule of activities is set forth as below:

Activity	Date	Day	Revised Date	Revised Day
Public Announcement	11.11.2022	Friday	11.11.2022	Friday
Publication of Detailed Public Statement in newspapers	18.11.2022	Friday	18.11.2022	Friday
Submission of Detailed Public Statement to BSE, Target Company & SEBI	18.11.2022	Friday	18.11.2022	Friday
Last date of filing draft letter of offer with SEBI	25.11.2022	Friday	23.11.2022	Wednesday
Last date for a Compelling offer	09.12.2022	Friday	09.12.2022	Friday
Receipt of comments from SEBI on draft letter of offer	16.12.2022	Friday	21.12.2022	Wednesday
Identified date	20.12.2022	Tuesday	23.12.2022	Friday
Date by which letter of offer be dispatched to the shareholders	27.12.2022	Tuesday	30.12.2022	Friday
Last date for revising the Offer Price	02.01.2023	Monday	05.01.2023	Thursday
Comments from Committee of Independent Directors of Target Company	30.12.2022	Friday	04.01.2023	Wednesday
Advertisement of Schedule of activities for open offer, status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchange and Target Company	02.01.2023	Monday	05.01.2023	Thursday
Date of Opening of the Offer	03.01.2023	Tuesday	06.01.2023	Friday
Date of Closure of the Offer	16.01.2023	Monday	19.01.2023	Thursday
Payment of consideration for the acquired shares	31.01.2023	Tuesday	03.02.2023	Friday
Final report from Merchant Banker	07.02.2023	Tuesday	10.02.2023	Friday

All other terms and conditions remain unchanged. Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and LOF.

**ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRER MR. ANUBHAV AGARWAL**

**NAVIGANT CORPORATE ADVISORS LIMITED**  
423, A Wing, Bonanza, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri (East), Mumbai-400 059. Tel No. +91 22 4120 4837 / 4973 5078  
Email id: [navigant@navigantcorp.com](mailto:navigant@navigantcorp.com) Website: [www.navigantcorp.com](http://www.navigantcorp.com)  
SEBI Registration No: INM000012243 Contact person: Mr. Sarthak Vijlani

Place: Mumbai  
Date: December 23, 2022

**IndiaShelter इण्डिया शेल्टर फाइनेंस कॉर्पोरेशन लिमिटेड**  
 पंजीकृत कार्यालय : प्लॉट 15, 6ठी मंजिल, सेक्टर-44, इस्टीट्यूटल एरिया, प्रयाग, हरियाणा-122002।  
 शाखा कार्यालय : 4, 5, 6, 7, प्रथम तल, श्री राम पैलेस, भोजा बजेट, सेक्टर-27, अट्टा, गौम बुद्ध नगर, उ.प्र. नोएडा (निकट विनायक अस्पताल) 201301।

सावधानता सूचना - शिखर संपत्तियों की विलोपन हेतु नालामा

[प्रतिभूति हित (प्रवर्तन) निम्न, 2002 के नियम 8(6) के अंतर्गत]

वित्तीय संपत्तियों के प्रतिभूतिकरण और पुनर्निर्माण और प्रतिभूति हित अधिनियम, 2002 के तहत इंडिया शेल्टर फाइनेंस कॉर्पोरेशन (आईएफएफसी) (रिस्कवॉर्ड क्रॉडिटर) के पास निम्नी अचल संपत्ति की विलोपन के लिए सूचना

पहलादा सामान्य रूप से जनात को और विषय रूप से उधारकर्ता (ओ), सह-उधारकर्ता/ओ और मारुतकर्ता (ओ) या उनके कानूनी उत्तराधिकारी/प्रतिनिधियों को नोटीस दिया जाता है कि निम्नी अचल संपत्तियों/अचल प्रतिभूति लेनदार के पास निम्नी/प्रवर्तित है जिसका कब्जा आईएफएफसी के प्राधिकृत अधिकारी (रिस्कवॉर्ड क्रॉडिटर) द्वारा कर लिया गया है, को निम्नी उल्लिखित उधारकर्ताओं, सह-उधारकर्ताओं या मारुतरी से बचकर संपत्ति को वसूली के लिए 27/01/2023 (नीलामी की तिथि) को "जहाँ है जहाँ है", "जो है वहाँ है" तथा "जो कुछ भी है" तथा "जो कुछ भी है" आधार पर बच जायेगा। अधिनियम 2002 के तहत प्रवर्तित संपत्ति को उल्लेख नीचे किया गया है। सांख्यिक नीलामी में भाग लेने के लिए ईएफएफसी विला लूटवट निष्कर्षण आईएफएफसी के अधिकृत अधिकारी को 25/01/2023 को साय 5 बजे तक सूचना / कॉन्फिरेट कार्यालय संख्या - 4,5,6,7, प्रथम तल, श्री राम पैलेस, भोजा बजेट, सेक्टर-27, अट्टा, गौम बुद्ध नगर, उ.प्र., नोएडा (निकट अस्पताल के पास) - 201301 में प्रस्तुत करना होगा।

सूचना क्र. / विलोपन की तिथि	कर्मचारी/सह-उधारकर्ता/उधारकर्ता (ओ)/वित्तिक प्रतिनिधियों के नाम	मांग सूचना की तिथि	कर्मचारी का प्रकार (चयनात्मक/भौतिक)	आवृत्त मूल्य	धरोहर राशि
H12700000048	रुबी झा एच-एचएमएन-झा	27.04.2022	भौतिक	₹. 6,50,000/-	₹. 65,000/-

संपत्ति का विवरण: फ्लैट नंबर जीएफ-2, प्राइड फ्लोर, प्लॉट नंबर सी-1/6 और सी-1/7 पर निर्मित संपत्ति का समस्त भाग, क्षेत्रफल 209 वर्ग फीट, सीएफएकडिकुर विहार, गंग-लानी, परना लोनी, नरसिंह-गंगियामाबाद आवासिय कॉलोनी, संपत्ति की संख्या: पूर्व: प्लॉट नंबर सी-1/8, पश्चिम: प्लॉट नंबर सी-1/6, उत्तर: प्लॉट नंबर एएमए -111, दक्षिण: सड़क 40 फीट चौड़ा।

- नियम और शर्तें:**
- निष्ठा निर्दिष्ट / बोली प्रारंभ और विक्रय के नियम और शर्तें साया / कॉन्फिरेट कार्यालय कार्यालय संख्या - 4,5,6,7, प्रथम तल, श्री राम पैलेस, भोजा बजेट, सेक्टर-27, अट्टा, गौम बुद्ध नगर, (विनायक अस्पताल के पास) उ.प्र., नोएडा -201301। सुनह 10.00 बजे की वीच साय 5.00 बजे तक किसी भी कार्य दिवस पर में उपलब्ध होगा।
  - अचल संपत्ति आधिकारिक मूल्य से कम पर नहीं बेची जाएगी।
  - प्राधिकृत संपत्तियों की खरीद के लिए जमा की गई सभी विलोपित/निविदाओं के साथ उपरोक्त/प्रारंभ "इंडिया शेल्टर फाइनेंस कॉर्पोरेशन लिमिटेड" के पास में ईएफडी राशि संलग्न की जाएगी। नीलामी के बाद अचल संपत्ति बोलीदाता को ईएफडी जमा वापस कर दी जाएगी।
  - उच्चम बोली दाता को प्रेषण सफल बोलीदाता घोषित किया जाएगा, बशर्ते कि वह बोली लगाने के लिए कानूनी रूप से योग्य हो और बशर्ते कि बोली की राशि आधिकारिक मूल्य से कम न हो। जब प्रेषण को गई समाप्त इतनी अक्षर्या प्रतीत हो कि ऐसा करने को सलाह न दी जा सके तो वह प्राधिकृत अधिकारी के विकल्प पर होगा कि वह उच्चम बोली को अक्षर्य/स्वीकार करे।
  - संपत्ति बोलीदाता 24/01/2023 को प्रातः 11.00 बजे से साय 5.00 बजे की वीच पूर्व सूचना लेख संपत्ति का दृष्टिगत कर सकते हैं।
  - सफल बोलीदाता के रूप में घोषित व्यक्ति, घोषणा के तुरंत बाद, खरीद राशि/उच्चम बोली को राशि का 25% जमा करेगा जिसमें ईएफडी राशि 24 घंटे के भीतर प्राधिकृत अधिकारी के पास जमा करनी होगी। और इस तरह की जमा राशि में पूरा होने पर, संपत्ति को तुरंत निामी संपत्ति द्वारा गई नीलामी/विक्रय के लिए रखा जाएगा।
  - उपरोक्त/प्रारंभ प्राधिकृत जमा किया जाने की तिथि में, देय प्रेषण को भी संपत्ति का भुगतान प्रेषण द्वारा प्राधिकृत अधिकारी को संपत्ति की विलोपन को पुष्टि की तिथि से 15दिन की या उससे पहले पूरे दिने को होकर/रक 15दिन दिने रक या अन्य अक्षर्या हो, तो 15दिन दिने के बाद पहले कार्यालय दिवस पर।
  - अचल संपत्ति के भीतर किसी भी भुगतान में चुक होने की तिथि में, संपत्ति को निामी संपत्ति द्वारा गई नीलामी/विक्रय के लिए रखा जाएगा। ईएफडी संलग्न जमा राशि ईएफडी शेल्टर फाइनेंस कॉर्पोरेशन लिमिटेड द्वारा जमा कर दी जाएगी और फ्लैट खरीद संपत्ति के सभी व्यय को खरे देगा।
  - प्राधिकृत विक्रय अधिनियम के अधिन अधिनियम के अधिन बोली, इच्छुक पार्श्व में अनुपेय है कि वे संपत्ति विवरणों/कालमों से संधाधिक और अन्य बकाया जैसे दिग्दर्शित कर, बिजली बकाया, और सोसाईटी बकाया की पूर्ण/पूर्ति नहीं है। कंपनी संपत्ति पर किसी भी देय राशि के भुगतान की कोई जिम्मेदारी नहीं होती है।
  - 1% का टीडीएस, यदि कोई हो, उच्चम बोली लगाने वाले द्वारा उच्चम बोली बोली राशि से अधिक देय होगा। भुगतान कंपनी के बैंक में उच्चम बोली लगाने वाले द्वारा जमा किया जाना चाहिए और चालान की प्रति कंपनी को जमा की जाएगी।
  - किसी इस विधान में और विधित्त निर्दिष्ट उपर में शामिल नियमों और शर्तों के अधिन है।
  - सफल बोलीदाता/क्रयक कानून के अनुसार पंजीकृत विक्रय प्रमाण पर को सुनकर सभी स्वाम्य शुल्क, पंजीकरण शुल्क और आकस्मिक खर्चों को वहन करेगा।
  - प्राधिकृत अधिकारी को निम्नी कोई बचत बचत बोली को स्वीकार या अक्षर्य/करने या स्वयं/अचल/निविदा को रर करने और निामी संपत्ति पूर्व सूचना के इस विक्रय के किसी भी नियम और शर्तों को संशोधित करने का पूर्ण अधिकार है।
  - इच्छुक बोलीकर्ता श्री विनय राणा से मो. सं.7988605030 कार्यालय समय के दौरान (सुबह 10.00 बजे से साय 6.00 बजे तक)।

उधारकर्ता/जमाना/बचतकर्ता का 30 दिनों का प्रमाण सूचना

उपरोक्त कर्मचारी/बचतकर्ता/जमाना/बचतकर्ता को नोटीस दिया जाता है कि धारा 13(2) के तहत मांग सूचना में उल्लिखित राशि का भुगतान आज की तिथि के ब्याज और नीलामी की तिथि से पहले वीच के साय करे, ऐसा न करने पर संपत्ति की नीलामी की जाएगी और बकाया राशि, यदि कोई हो, आरंभ साय और सलाह संलग्न सूचना किया जाएगा।

दिनांक: 26-12-2022, रज्या: नोएडा (प्राधिकृत अधिकारी) इंडिया शेल्टर फाइनेंस कॉर्पोरेशन लिमिटेड  
 श्री विनय राणा, मोबाइल- 7988605030

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated 17<sup>th</sup> December, 2022 the "Letter of Offer" or ("LOF") filed with the National Stock Exchange of India Limited (NSE) and the Securities and Exchange Board of India ("SEBI").

**AKG EXIM LIMITED**  
 (CIN - L00063L2005PL139045)

Our Company was originally incorporated at New Delhi as "Akg Exim Private Limited" on 26<sup>th</sup> July, 2005 under the provisions of the Companies Act, 1956 vide Certificate of Incorporation issued by the Asst. Registrar of Companies, NCT of Delhi & Haryana. Consequently upon the conversion of our Company to public limited company, the name of our Company was changed to "Akg Exim Limited" vide fresh certificate of incorporation dated 17<sup>th</sup> January, 2018 issued by the Registrar of Companies, Delhi. For further details please refer to the section titled "General Information" beginning on page 51 of the Letter of Offer.

**Registered Office:** 7<sup>th</sup> Floor, H.B. Twin Tower, Netaji Subhash Place, Pitampura, Delhi-110034;  
**Corporate office:** Unit No. 237, 2<sup>nd</sup> Floor, Tower-B, Spazedge, Sector 47, Sohna Road, Gurugram-122018;  
**Tel: +0124-4267873; Email id: info@akg-global.com; Website: www.akg-global.com.**

**Contact Person:** Ms. Reeta, Company Secretary & Compliance Officer

**PROMOTER OF OUR COMPANY: MR. RAJEEV GOEL**

**THE ISSUE**

ISSUE OF UPTO 2,11,84,384 EQUITY SHARES OF FACE VALUE OF RS.10 EACH ("EQUITY SHARES") OF AKG EXIM LIMITED ("AKG" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 12 PER EQUITY SHARE (INCLUDING PREMIUM OF RS. 2 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 2,54,21,3 LACS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 2 (TWO) EQUITY SHARES FOR EVERY 1 (ONE) EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 16TH DECEMBER, 2022 (THE "ISSUE"). THE ISSUE PRICE IS 1.20 TIME OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 131 OF THE LETTER OF OFFER. @assuming full subscription

ISSUE PROGRAMME	ISSUE OPENS ON	LAST DATE OF ON-MARKET RENONCIATIONS*	ISSUE CLOSES ON**
	THURSDAY, 29 <sup>TH</sup> DECEMBER, 2022	THURSDAY, 19 <sup>TH</sup> JANUARY, 2023	WEDNESDAY, 25 <sup>TH</sup> JANUARY, 2023

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouneece(s) on or prior to the Issue Closing Date.  
 \*\*Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

**ASBA\***  
**Simple, Safe, Smart way of Application - Make use of it!!!**  
**\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.**

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/ CIR/P/2020/13 dated January 22, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/2020/136 dated July 24, 2020 and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/ CIR/P/2021/633 dated 01 October 2021 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/CFD/DIL2/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/ DIL1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/2020/13 dated January 22, 2020 and SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/ CIR/2022/175 dated May 30, 2022 (Collectively hereafter referred to as "ASBA Circulars"), all Shareholders desiring to make an Application in this issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Making of an Application through the ASBA Process" on page 134 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company.

Please note that if Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date, have not provided the details of their demat accounts to our Company or to the Registrar, they are required to provide their demat account details to our Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., 23<sup>rd</sup> January, 2023 to enable the credit of the Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat accounts, at least one day before the Issue Closing Date, i.e., 24<sup>th</sup> January, 2023.

**PROCEDURE FOR APPLICATION:** In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date, i.e. December 16, 2022, see "Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 137 of the Letter of Offer.

**PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS:** A Shareholder, wishing to participate in this issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

**Self-Certified Syndicate Banks:**  
 For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFnyes&intmid=34>

**APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM:** Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

**ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM:** PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE I.E. DECEMBER 16, 2022.

**DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM:** The Dispatch of the ALOF and Application Form for the Issue was completed on December 24, 2022 by the Registrar to the Issue.

**CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:** In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account (namely, Akg Exim Limited-Rights Issue Suspense Escrow Demat Account) opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEFF Authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States. Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., by 23<sup>rd</sup> January, 2023 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer.

**APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS:** The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/ her name, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Akg Exim Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option - only dematerialised form;
- Number of Equity Shares applied to;
- Number of Equity Shares entitled for within the Rights Entitlements;
- Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Equity Shares applied for;
- Total amount paid at the rate of Rs. 12 per Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders are deemed to have accepted the following:
  - We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the jurisdiction of our residence;
  - We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation 5, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.
  - We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the Rights Equity Shares is/ are, outside the U.S. (i) am/ are not a "U.S. Person" as defined in ("Regulations"), and (iii) is/ are acquiring the Rights Entitlement and/ or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulations.
  - We acknowledge that the Company, our affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where a Shareholder submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

**TATA**  
**टाटा कैपिटल हाउसिंग फाइनेंस लिमिटेड**  
 पंजीकृत कार्यालय : 11वां तल, टॉवर ए, पेंसिलवुड बिजनेस पार्क, गणपतराव कदम मार्ग, लोवर पर्ले, मुंबई-400013, शाखा पता : टाटा कैपिटल हाउसिंग फाइनेंस लिमिटेड, बी-36, प्रथम एवं द्वितीय तल, लाजपत नगर - पार्ट 2, एचडीएफसी बैंक के ऊपर, रॉई दिल्ली-110024

**अचल संपत्ति के विक्रय हेतु सूचना**  
**(प्रतिभूति हित (प्रवर्तन) निगमावली 2002 के नियम 9(1) के साथ पठित नियम 8(6) के अंतर्गत)**  
**प्रतिभूति हित (प्रवर्तन) निगमावली 2002 के नियम 8(6) के साथ पठित निम्नी परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 के अंतर्गत अचल परिसंपत्तियों के विक्रय हेतु ई-नीलामी सूचना**

एतद्वारा प्रस्तावित किया गया है कि टाटा कैपिटल हाउसिंग फाइनेंस लि. (टीसीएफएफसी) के पास बचकत/निम्न विलोपित अचल संपत्ति, जिसका अधिग्रहण टीसीएफएफएल के प्राधिकृत अधिकारी द्वारा कर लिया गया है, का विक्रय 08-02-2023 को "जैसी है जहाँ है" एवं "जैसी है जो है" और "जहाँ जो कुछ भी है" आधार पर, निम्न वर्णित उधारकर्ता एवं सह-उधारकर्ताओं की और बकाया देयदारियों को वसूली के लिए किया जाएगा। आधिकारिक मूल्य तथा धरोहर राशि जमा का उल्लेख नीचे किया गया है। एतद्वारा सूचित किया जाता है कि विक्रय के किसी स्वाम्य/समान पर न करने के लिए प्रस्तावित परिसंपत्ति / संपत्ति का विक्रय ई-नीलामी द्वारा उक्त 08-02-2023 को अप. 2.00 बजे कर दिया जाएगा। ई-नीलामी में प्रतिभागीता करने के लिए प्रस्ताव के डिजाइन ड्राफ्ट से उक्त मोहवरट रिफाफ, टीसीएफएफएल के प्राधिकृत अधिकारी के पास 07-02-2023 को साय 5 बजे तक अपना इस्तेमाल सूचना के पते, टाटा कैपिटल हाउसिंग फाइनेंस लिमिटेड, बी-36, प्रथम एवं द्वितीय तल, लाजपत नगर - पार्ट 2, एचडीएफसी बैंक के ऊपर, रॉई दिल्ली-110024 पर प्रस्तुत/जमा करना होगा।

प्रतिभूति परिसंपत्ति/अचल संपत्ति का विक्रय, यहां इस्तेमाल विवरणित संपत्ति विवरणों के अनुसार "जैसी है जहाँ है" अक्षर्या पर आधारित होगा :

क्र. सं.	क्र. सं.	उधारकर्ता(ओ)/सह-उधारकर्ता(ओ)/वित्तिक उत्तराधिकारी(रिजो)/वित्तिक प्रतिभूति/मारुतरी(ओ) के नाम	मांग सूचना के अनुसार राशि	आवृत्त मूल्य	धरोहर राशि	व्यवहार का प्रकार
1.	9979 3812 982 827	श्रीमती नेहा गुप्ता, श्री सागर वाघेय	₹. 38,91,227/- (रुपये अड़तीस लाख इक्यानवे हजार दो सौ सत्ताईस मात्र) की एक राशि आपके द्वारा अनुकूल सं. 9979381 के अंतर्गत देय एवं भुगतानयोग्य है तथा ₹. 1,17,835/- (रुपये एक लाख सत्रह हजार आठ सौ पैंतीस मात्र) की एक राशि आपके द्वारा अनुकूल सं. 9982827 के अंतर्गत देय एवं भुगतानयोग्य है, अर्थात् कुल ₹. 40,09,062/- (रुपये चालीस लाख नौ हजार आठसठ मात्र)	₹. 36,68,400/- (रुपये छत्तीस लाख अड़सठ हजार चार सौ मात्र)	₹. 3,66,840/- (रुपये तीन लाख चियासठ हजार आठ सौ पचास मात्र)	सांकेतिक
31.10.2020						

**अचल संपत्ति का विवरण :** समस्त वह अपार्टमेंट/आवासीय संपत्ति प्लेट सं. 3172, 17वां तल, टॉवर-3, खाट्ट हाउस अपार्टमेंट, मूखंड सं. 08, सेक्टर-पीआई, ग्रेटर नोएडा-201310, क्षेत्राधिमान्य 1019 वर्ग फुट

2.	975 887 3	श्री मनोज कुमार हंस श्रीमती श्वेता हंस	₹. 36,75,282/- (रुपये छत्तीस लाख विषहत्तर हजार दो सौ ब्यासी मात्र)	₹. 36,68,400/- (रुपये छत्तीस लाख अड़सठ हजार चार सौ मात्र)	₹. 3,66,840/- (रुपये तीन लाख चियासठ हजार आठ सौ पचास मात्र)	सांकेतिक
31.10.2020						

**अचल संपत्ति का विवरण :** समस्त वह अपार्टमेंट/आवासीय संपत्ति प्लेट सं. 3132, 13वां तल, टॉवर-3, खाट्ट हाउस अपार्टमेंट, मूखंड सं. 08, सेक्टर-पीआई, ग्रेटर नोएडा-201310, क्षेत्राधिमान्य 1019 वर्ग फुट

3.	105 639 59	श्री अमकार, श्रीमती चंद्रकला	₹. 20,43,780/- (रुपये बीस लाख तैंतासित हजार सात सौ अस्सी मात्र)	₹. 16,80,000/- (रुपये सोलस लाख अस्सी हजार मात्र)	₹. 1,68,000/- (रुपये एक लाख अड़सठ हजार मात्र)	सांकेतिक
13.12.2021						

**अचल संपत्ति का विवरण :** खसरा सं. 301/1 के मांग में से संपत्ति आवासीय मूखंड के समस्त भाग तथा अश, जो मोहल्ला/घम-कमरपुर चौधरी, बरौली, उत्तर प्रदेश-243001 में स्थित है, जो 66.88 वर्ग मीटर के क्षेत्रफल के साथ तथा इस प्रकार परिशिष्ट है: पूर्व- 10 फुट चौड़ी सड़क, पश्चिम-मूखंड लीनकार एवं बंदम, उत्तर- विक्रता- श्रीमती नसीम रिश का मूखंड।

4.	106 691 17	श्री जितेंद्र कुमार बालिक पुत्र श्री शंकर लाल, अर्थात् वित्तिक उत्तराधिकारियों नामतः श्रीमती मीना देवी श्रीमती स्वामी जितेंद्र कुमार बालिक, श्री नितिन पुत्र स्वामी जितेंद्र कुमार बालिक, सुश्री सुखरू पुत्री स्वामी जितेंद्र कुमार बालिक	₹. 7,53,937/- (रुपये सात लाख तिरैपन हजार नौ सौ तैंतीस मात्र)	₹. 13,43,719/- (रुपये तेरह लाख तैंतासित हजार सात सौ उन्नीस मात्र)	₹. 1,34,372/- (रुपये एक लाख बीस बत्तर मात्र)	सांकेतिक
30.11.2021						

**अचल संपत्ति का विवरण :** अरजी नं. 466 भिन में स्थित आवासीय मूखंड के समस्त वह भाग तथा अश, जिनका अधिमान्य 968.81 वर्ग फुट अर्थात् 90.04 वर्ग मीटर है, जो ग्राम-मेटदागा, नरसिंह एवं जगद-आसी (जगद प्रदेश) में स्थित, विक्रय विषय में संबंधित साधारण सूचना-सूचिकाओं के साथ और इस प्रकार परिशिष्ट है: पूर्व- रास्ता 5.80 मीटर, पश्चिम- विक्रताओं की भूमि, उत्तर- नाता अचल संपत्तियों की भूमि, दक्षिण- श्रीमती सोम, राती का मूखंड।

5.	TCHHF 071600 010000 5795	श्रीमती शीला देवी उर्फ श्रीमती शीला, श्री रूचय गौतम	₹. 9,25,810/- (रुपये नौ लाख पच्चीस हजार आठ सौ दस मात्र)	₹. 20,41,000/- (रुपये बीस लाख इक्यान तिस्र हजार मात्र)	₹. 204,100/- (रुपये दो लाख चार हजार एक सौ मात्र)	सांकेतिक
21.01.2022						

**अचल संपत्ति का विवरण :** आवासीय मांग सं. 938/1 के समस्त वह भाग तथा अश जिसका कुल क्षेत्रफल 1237.50 वर्ग फुट (115.01 वर्ग मीटर) है जो मीठा कंध बंध महल, मोहल्ला छोटी मराजित पुलिसिंग नं. 9, झारसी-264003, उत्तर प्रदेश में स्थित तथा इस प्रकार परिशिष्ट है: पूर्व- नोकुल प्रसाद का मूखंड, पश्चिम- नोकुल प्रसाद का मूखंड, उत्तर- परेस कुशवाहा का मूखंड, दक्षिण- रास्ता 10 फुट।

नीलामी में, जनसामान्य को व्यक्तित रूप में अपनी बोली(सिग) जमा/प्रस्तुत करने के लिए आमंत्रित किया जाता है। उधारकर्ता(ओ), सह-उधारकर्ता(ओ) को एतद्वारा इस सूचना के प्रकाशन की तिथि से 30 दिनों के अंदर सभी ब्याज के साथ कुल बकाया देयदारियों का भुगतान करने के लिए अधिन अधिन प्रदान किया जाता है। अधिन अधिन का लाभ उधारकर्ता भुगतान करने में विफल रहने पर अचल संपत्ति को अनुसूची के अनुसार बेच दिया जाएगा। ई-नीलामी उस स्थिति में भी रोके दी जाएगी, यदि ब्याज एवं लागतों के विषय की लागत सहित) के साथ उपरोक्त/प्रारंभ देय राशि प्राधिकृत अधिकारी को भुगतान कर दी जाती है अथवा अधिन अधिन की संतुष्टि हेतु इस बात का साक्ष्य दिया जाता है कि ऐसे प्रतिभूति ऋण व इतर ब्याज एवं लागतों की राशि का नीलामी की तिथि से पूर्व भुगतान कर दिया गया है। कोई भी अधिकारी या अन्य व्यक्ति, जो इस विक्रय के संबंध में कोई भी कार्य-व्यवहिक नोई है, व्यक्ति वह कार्य-व्यवहिक को प्रत्यक्ष अथवा अप्रत्यक्ष रूप में ही क्यों न किया हो, वह बोलीदाता नहीं कर सकता, कोई भी ई-अचल संपत्ति में नोई है/उपस्थित नहीं कर सकता अथवा उपस्थित करने का प्रयास नहीं कर सकता।

**विक्रय हेतु ई-अचल संपत्ति हित (प्रवर्तन) निगमावली 2002 में निम्नी शर्तों तथा निम्नी लिखित शर्तों के अधिन होगा:**  
**टिप्पणी :** संपत्तियों की ई-नीलामी प्लेट <https://Disposal/HLB.com> के माध्यम से 08-02-2023 को अप. 2.00 बजे से लेकर के अप. 3.00 बजे तक 10 मिनटों प्रत्येक के सीमित विस्तार के साथ संचालित की जाएगी।

**विक्रय शर्तें (शर्तें) :** यहां इस्तेमाल की गई अनुसूची में विनिर्दिष्ट विक्रय यद्यपि अक्षर्या/उधारकर्ता की संपूर्ण जानकारी के अनुसार वर्णित किए गए हैं, तथापि अक्षर्या/उधारकर्ता/अचल उधारकर्ता में ईई, होनेवाली किसी त्रुटि, त्रुटिपूर्ण-विवरण अथवा त्रुटि हेतु उत्तरदायी नहीं होंगे। बोली राशि से संबंधित, अथवा बोल, निदात से संबंधित, किसी विवाद के उल्लेख होने की स्थिति में अचल संपत्ति को एक बार फिर से नीलामी के लिए रखा दिया जाएगा, जो प्राधिकृत अधिकारी के विवेकाधीन होगा। (1) अधिन अधिन का लाभ उधारकर्ता भुगतान करने में विफल रहने पर अचल संपत्ति को अनुसूची के अनुसार बेच दिया जाएगा। ई-नीलामी उस स्थिति में भी रोके दी जाएगी, यदि ब्याज एवं लागतों के विषय की लागत सहित) के साथ उपरोक्त/प्रारंभ देय राशि प्राधिकृत अधिकारी को भुगतान कर दी जाती है अथवा अधिन अधिन की संतुष्टि हेतु इस बात का साक्ष्य दिया जाता है कि ऐसे प्रतिभूति ऋण व इतर ब्याज एवं लागतों की राशि का नीलामी की तिथि से पूर्व भुगतान कर दिया गया है। कोई भी अधिकारी या अन्य व्यक्ति, जो इस विक्रय के संबंध में कोई भी कार्य-व्यवहिक नोई है, व्यक्ति वह कार्य-व्यवहिक को प्रत्यक्ष अथवा अप्रत्यक्ष रूप में ही क्यों न किया हो, वह बोलीदाता नहीं कर सकता, कोई भी ई-अचल संपत्ति में नोई है/उपस्थित नहीं कर सकता अथवा उपस्थित करने का प्रयास नहीं कर सकता।

**विक्रय हेतु ई-अच**