

AKG EXIM



• Import • Export

AKG

Exim Limited

Date: May 25, 2022

To,
National Stock Exchange of India Limited (NSE)
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai-400051

SYMBOL: AKG, ISIN: INE00Y801016, Security: Equity

Sub: Outcome of the Right Issue Committee of Akg Exim Limited ("the Company")

Dear Sir,

This is further to the meeting of the Board of Directors of the Company held on April 9, 2022, approving the issue of equity shares by way of rights issue to the existing shareholders of the Company for an amount not exceeding Rs. 28.00 Crores in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws. ("Rights Issue") in the ratio and price to be decided at a later stage.

We hereby inform you that the Right Issue Committee of the Company at its meeting held on May 25, 2022, approved the Draft Letter of Offer ("DLOF") dated May 25, 2022 for submission of the same to the Stock Exchange where the equity shares of the Company are listed.

The DLOF will be submitted to National Stock Exchange of India Limited and the same is also attached with our application to the Stock Exchange for seeking in-principal approval for the said Right Issue.

For and on behalf of
AKG EXIM LIMITED


Mahima Goel
Managing Director

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