

AKG EXIM



▪ Import ▪ Export

AKG

Exim Limited

Date: 13th February, 2026

To,
The Chief Manager
Listing & Compliance Department
National Stock Exchange of India Limited (NSE)
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai-400051

SYMBOL: AKG, ISIN: INE00Y801016, Security: Equity

Sub: Integrated Filing (Financial) for the quarter ended on December 31, 2025

Dear Sir/Ma'am,

Pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024, read with NSE Circular no. NSE/CML/2025/02 dated January 2, 2025, please find attached herewith the Integrated Filing (Financial) for the quarter ended December 31, 2025.

Kindly take the same on record.

Thanking You,

Yours faithfully,

For AKG EXIM LIMITED

REETA Digitally signed by
REETA
Date: 2026.02.13
17:25:56 +05'30'

Reeta
Company Secretary

Enclosed: As above



DHARAM TANEJA ASSOCIATES

CHARTERED ACCOUNTANTS

INDEPENDENT AUDITOR'S REVIEW REPORT ON THE QUARTERLY UNAUDITED STANDALONE IND AS FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED.

REVIEW REPORT

To,

The Board of Directors
AKG Exim Limited
Unit No. 231, 02nd Floor, Tower-B, Spazedge,
Sector-47, Sohna Road, Gurugram-122018, Haryana

We have reviewed the accompanying statement of unaudited financial results of M/s **AKG Exim Limited** for the period ended **31st December, 2025**. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **DHARAM TANEJA ASSOCIATES**

Chartered Accountants

FRN: 003563N

CA Varun Taneja

Partner

Membership No :- 095325

UDIN: 26095325NJAODA3737



Date: 13/02/2026

Place: Delhi



DHARAM TANEJA ASSOCIATES

CHARTERED ACCOUNTANTS

INDEPENDENT AUDITOR'S REVIEW REPORT ON CONSOLIDATED UNAUDITED QUARTERLY FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (AS AMENDED).

REVIEW REPORT

To,
The Board of Directors
AKG Exim Limited
Unit No. 231, 02nd Floor, Tower-B, Spazedge,
Sector-47, Sohna Road, Gurugram-122018, Haryana

1. We have reviewed the accompanying statement of unaudited consolidated financial results ('the Statement') of **AKG Exim Limited** ('the holding Company'), its subsidiaries (the holding Company and its subsidiaries together referred to as 'the Group') and its joint venture for the quarter ended **31st December, 2025**, being submitted by the holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.
2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the SEBI Circular CIR/CFD/CMD1/44/2019 dated 29 March 2019 issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), to the extent applicable.

4. This Statement includes the results of following entities:

Parent Company:

1. AKG Exim Limited



Subsidiaries:

- a. ASRI Trade Pte. Ltd. (Singapore)

Joint Ventures: - NIL

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and upon consideration of the review report of the other auditor referred to in paragraph 5 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the interim financial results of 02 subsidiaries included in the Statement, whose financial information reflects total revenues and net profit after tax, for the quarter ended on **31th December, 2025**, respectively, as considered in the Statement. These interim financial results have been reviewed by other auditor whose review report has been furnished to us by the management, and our conclusion in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the review report of such other auditor and the procedures performed by us as stated in paragraph 3 above. Our conclusion is not modified in respect of this matter with respect to our reliance on the work done by and the report of the other auditor.
7. The Statement also includes the Group's share of net loss/profit after tax for the quarter ended on **31th December, 2025** respectively, in respect of a joint venture, based on their interim financial results, which have not been reviewed by their auditors, and have been furnished to us by the Holding Company's management. Our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this joint venture, is based solely on such unreviewed interim financial results. According to the information and explanations given to us by the management, these interim financial results are not material to the Group. Our conclusion is not modified in respect of this matter with respect to our reliance on the financial results certified by the Board of Directors.

For **DHARAM TANEJA & ASSOCIATES**

Chartered Accountants

FRN: 003563N


CA Varun Taneja
Partner

Membership No.:- 095325

UDIN: 26095325QKDRRX6451

Date: 13/02/2026

Place: Delhi



AKG EXIM LIMITED

Regd. Off.: Unit No. 231, 02nd Floor, Tower-B, Spazedge, Sector-47, Sohna Road, Gurugram-122018, Haryana
CIN: L00063HR2005PLC119497

E-Mail Id: csakg@akg-global.com, Tel. No. +91-124-4267873

Statement of Unaudited Standalone Financial Results for the quarter and nine months ended 31st December, 2025

(Rs in Lakhs except as stated)

S No.	Particulars	STANDALONE					
		Quarter Ended			Nine Months Ended		Year Ended
		December 31, 2025 (Unaudited) 3 Months	September 30, 2025 (Unaudited) 3 Months	December 31, 2024 (Unaudited) 3 Months	December 31, 2025 (Unaudited) 9 Months	December 31, 2024 (Unaudited) 9 Months	March 31, 2025 (Audited) 12 Months
1	Income						
	a) Revenue from operations	1,280.42	1,653.50	1,831.49	4,430.92	5,937.45	6,963.10
	b) Other operating income	-	-	-	-	-	-
	Total revenue from operations	1,280.42	1,653.50	1,831.49	4,430.92	5,937.45	6,963.10
2	Other income	81.61	1.10	15.32	109.77	21.56	25.74
3	Total income (1+2)	1,362.03	1,654.60	1,846.81	4,540.69	5,959.01	6,988.84
4	Expenses						
	a) Cost of materials consumed	-	-	-	-	-	-
	b) Purchases of stock-in-trade	856.51	1,517.00	1,400.67	3,447.08	5,029.65	6,280.93
	c) Change in inventories of finished goods and work-in-progress & Stock In Trade	305.97	-50.86	270.30	576.56	376.44	-0.82
	d) Employee benefits expense	23.70	23.59	26.97	73.67	89.95	116.82
	e) Finance costs	16.64	22.19	25.57	60.37	84.53	102.40
	f) Depreciation and amortisation expense	2.24	3.18	3.98	8.78	11.94	15.97
	g) Other expenses:						
	- Power & Fuel	0.52	1.34	1.24	2.92	3.42	4.78
	- Other expenses	144.23	127.73	107.53	338.98	315.90	398.79
	Total Expenses	1,349.82	1,644.16	1,836.26	4,508.37	5,911.83	6,918.87
5	Profit/(Loss) before exceptional items and tax (3-4)	12.21	10.44	10.55	32.33	47.19	69.97
6	Exceptional items	-	-	-	-	-	-
7	Profit/(Loss) before tax (5 + 6)	12.21	10.44	10.55	32.33	47.19	69.97
8	Tax expense:						
	- Current tax	3.17	2.71	2.93	8.40	13.13	18.19
	- Taxes in respect of earlier years	-	-	-	-	-	-
	- Mat Credit Entitlement	-	-	-	-	-	-
	- Deferred Tax Charge/ (Credit)	0.61	0.61	0.74	1.83	2.22	2.58
9	Net Profit/(Loss) for the period (7 - 8)	8.43	7.11	6.88	22.09	31.84	49.20
10	Other Comprehensive Income (OCI)						
	i) a) Items that will not be reclassified to profit or loss	-	-	-	-	-	-
	b) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-
	ii) a) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	b) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
11	Total Comprehensive Income for the period (9 + 10)	8.43	7.11	6.88	22.09	31.84	49.20
12	Paid-up Equity share capital (Face value per share Rs 10 each)	3,177.66	3,177.66	3,177.66	3,177.66	3,177.66	3,177.66
13	Other Equity	-	-	-	-	-	-
14	Earnings per share of Rs 10 each						
	(a) Basic (Rs)	0.03	0.02	0.02	0.07	0.10	0.15
	(b) Diluted (Rs)	0.03	0.02	0.02	0.07	0.10	0.15

- 1 The above standalone and consolidated financial results have been prepared in accordance with the Indian Accounting Standards ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder.
- 2 The above standalone and consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on February 13, 2026 and have been reviewed by the Statutory Auditors of the Company.
- 3 The figures of the previous period/year have been regrouped/reclassified, wherever necessary, to conform to current period's/year's classification.
- 4 Other income includes income earned from activities incidental to the principal business operations of the Company and comprises interest income on bank deposits and other financial assets, Profit on sale of assets / investments (if any), foreign exchange gain (net), and other miscellaneous income. Such income is recognized on an accrual basis in accordance with applicable Indian Accounting Standards (Ind AS).

By the Order of the Board

AKG EXIM LIMITED

For AKG Exim Limited
For AKG EXIM LIMITED

Place : Gurugram
Date : 13-02-2026

Mahima Goel
Managing Director
DIN: 02245005

Rahul Bajaj
Executive Director & CFO
DIN: 03408766

CFO

AKG EXIM LIMITED

Regd. Off.: Unit No. 231, 02nd Floor, Tower-B, Spazedge, Sector-47, Sohna Road, Gurugram-122018, Haryana
CIN: L00063HR2005PLC119497

E-Mail Id: csakg@akg-global.com, Tel. No. +91-124-4267873

Statement of Unaudited Consolidated Financial Results for the quarter and nine months ended 31st December, 2025

(Rs in Lakhs except as stated)

S. No.	Particulars	CONSOLIDATED					
		Quarter Ended			Nine Months Ended		Year Ended
		December 31, 2025 (Unaudited) 3 Months	September 30, 2025 (Unaudited) 3 Months	December 31, 2024 (Unaudited) 3 Months	December 31, 2025 (Unaudited) 9 Months	December 31, 2024 (Unaudited) 9 Months	March 31, 2025 (Audited) 12 Months
1	Income						
	a) Revenue from operations						
	b) Other operating income	1,818.71	2,323.16	2,961.08	6,997.41	10,374.36	13,309.14
	Total revenue from operations	1,818.71	2,323.16	2,961.08	6,997.41	10,374.36	13,309.14
2	Other income (Refer Note No 4)	81.61	1.10	35.01	115.03	53.60	28.42
3	Total income (1+2)	1,900.32	2,324.26	2,996.09	7,112.44	10,427.96	13,337.56
4	Expenses						
	a) Cost of materials consumed						
	b) Purchases of stock-in-trade	1,370.91	2,120.07	2,490.30	5,871.76	9,279.73	12,415.33
	c) Change in inventories of finished goods & work-in-progress	305.97	-50.86	270.30	576.56	376.44	-0.82
	d) Excise duty on sales	-	-	-	-	-	-
	e) Employee benefits expense	23.70	23.59	26.97	73.67	90.47	117.50
	f) Finance costs	17.18	22.19	25.57	60.91	84.53	102.40
	g) Depreciation and amortisation expense	2.24	3.18	3.98	8.78	11.94	15.97
	h) Other expenses:						
	- Power & Fuel	0.52	1.34	1.24	2.92	63.81	4.78
	- Other expenses	165.76	190.24	158.98	478.39	452.84	575.82
	Total Expenses	1,886.29	2,309.75	2,977.34	7,073.00	10,359.77	13,230.98
5	Profit/(Loss) before exceptional items and tax (3-4)	14.03	14.51	18.75	39.44	68.20	106.58
6	Exceptional items						
7	Profit/(Loss) before tax (5 + 6)	14.03	14.51	18.75	39.44	68.20	106.58
8	Tax expense:						
	- Current tax	3.17	2.71	2.93	8.40	13.13	18.19
	- Deferred tax charge/(credit)	0.61	0.61	0.74	1.83	2.22	2.58
9	Net Profit/(Loss) for the period/year (7 - 8)	10.25	11.19	15.08	29.21	52.85	85.81
10	Other Comprehensive Income (OCI)						
	i) a) items that will not be reclassified to profit or loss	-	-	-	-	-	-
	b) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-
	ii) a) items that will be reclassified to profit or loss	-	-	-	-	-	-
	b) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
11	Total Comprehensive Income for the period/year (9 + 10)	10.25	11.19	15.08	29.21	52.85	85.81
	Profit attributable to:						
	Owners of the Company	10.25	11.19	15.08	29.21	52.85	85.81
	Non-controlling interests	-	-	-	-	-	-
	Other Comprehensive income attributable to:						
	Owners of the Company	-	-	-	-	-	-
	Non-controlling interests	-	-	-	-	-	-
	Total Comprehensive income attributable to:						
	Owners of the Company	-	-	-	-	-	-
	Non-controlling interests	-	-	-	-	-	-
12	Paid-up Equity share capital (Face value of Rs 10 each)	3,177.66	3,177.66	3,177.66	3,177.66	3,177.66	3,177.66
13	Other Equity	-	-	-	-	-	-
14	Earnings per share of Rs 10 each - Not annualised (in Rs.)						
	(a) Basic (Rs)	0.03	0.04	0.05	0.09	0.17	0.27
	(b) Diluted (Rs)	0.03	0.04	0.05	0.09	0.17	0.27

By the Order of the Board
For AKG Exim Limited

For AKG EXIM LIMITED

AKG EXIM LIMITED

Rahul Bajaj

CFO

Place : Gurugram
Date : 13-02-2026

Mahima Goel
Managing Director
DIN: 0202005

hoel
Managing Director

Rahul Bajaj
Executive Director & CFO
DIN: 03408766

AKG EXIM LIMITED

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CIN: L00063HR2005PLC119497

CONSOLIDATED SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. In Lacs)

Particulars	QUARTER ENDED			NINE MONTHS ENDED		YEAR ENDED
	31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	2	3	4			5
1 Segment Revenue						
a. Segment A- Manufacturing	-	-	-	-	-	-
b. Segment B- Trading	1,818.71	2,323.16	2,961.08	6,997.41	10,374.36	13,309.14
Total Segment Revenue	1,818.71	2,323.16	2,961.08	6,997.41	10,374.36	13,309.14
Less: Inter Segment Revenue	112.20	95.36	44.93	234.50	284.34	319.25
Net Sales/Income from Operations	1,706.51	2,227.80	2,916.15	6,762.91	10,090.02	12,989.89
2 Segment Results						
Profit(+)/Loss(-) before Tax and Interest						
a. Segment A- Manufacturing	-	-	-	-	-	-
b. Segment B- Trading	31.21	36.71	44.32	100.35	152.73	208.98
Total Profit before Tax	31.21	36.71	44.32	100.35	152.73	208.98
Less: i. Finance Cost	17.18	22.19	25.57	60.91	84.53	102.40
ii. Other unallocable expenditure net off unallocable income	-	-	-	-	-	-
Profit Before Tax	14.03	14.52	18.75	39.44	68.20	106.58
3 Segment Assets						
a. Segment A- Manufacturing	-	-	-	-	-	-
b. Segment B- Trading	4,395.28	4,750.52	5,268.76	4,395.28	5,268.76	5,315.52
Total	4,395.28	4,750.52	5,268.76	4,395.28	5,268.76	5,315.52
4 Segment Liabilities						
a. Segment A- Manufacturing	-	-	-	-	-	-
b. Segment B- Trading	-1,037.50	-636.61	-102.84	-1,037.50	-102.84	24.87
Total	-1,037.50	-636.61	-102.84	-1,037.50	-102.84	24.87
5 Capital Employed						
(Segment Assets Less Segment Liabilities)						
a. Segment A- Manufacturing	-	-	-	-	-	-
b. Segment B- Trading	5,432.78	5,387.13	5,371.60	5,432.78	5,371.60	5,290.65
Total	5,432.78	5,387.13	5,371.60	5,432.78	5,371.60	5,290.65

By the Order of the Board

For AKG Exim Limited

For AKG EXIM LIMITED

Mahima Goel

Managing Director

DIN: 02205003

Managing Director

AKG EXIM LIMITED

Rahul Bajaj

Executive Director & CFO

DIN: 03408766

CFO

Date: 13-02-2026

Place: Gurugram

AKG EXIM LIMITED

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CIN: L00063HR2005PLC119497

PART-I STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2025

(Amount in Lacs)

Standalone Statement of Asset and Liabilities

	Particulars	Quarter Ended (31-12-2025)	Quarter Ended (30-09-2025)
	Date of start of reporting period	01-10-2025	01-07-2025
	Date of end of reporting period	31-12-2025	30-09-2025
	Whether results are audited or unaudited	Unaudited	Unaudited
	Nature of report standalone or consolidated	Standalone	Standalone
	Equity and liabilities		
1	Shareholders' funds		
	Share capital	3,177.66	3,177.66
	Reserves and surplus	1,825.88	1,821.54
	Money received against share warrants	-	-
	Total shareholders' funds	5,003.53	4,999.19
2	Share application money pending allotment	-	-
3	Deferred government grants	-	-
4	Minority interest	-	-
5	Non-current liabilities		
	Long-term borrowings	10.36	11.48
	Deferred tax liabilities (net)	33.61	33.61
	Foreign currency monetary item translation difference liability account	-	-
	Other long-term liabilities	-	-
	Long-term provisions	-	-
	Total non-current liabilities	43.97	45.09
6	Current liabilities		
	Short-term borrowings	829.01	1,087.75
	Trade payables		
	a) total outstanding dues of micro enterprises and small enterprises	-	-
	b) total outstanding dues of creditors other than micro enterprises and small enterprises	-1,812.72	-2,040.83
	Other current liabilities	44.58	79.64
	Short-term provisions	9.95	18.19
	Total current liabilities	-929.19	-855.24
	Total equity and liabilities	4,118.32	4,189.04
	Assets		
1	Non-current assets		
(i)	Fixed assets		
	Tangible assets	94.70	210.44
	Producing properties	-	-
	Intangible assets	-	-
	Preproducing properties	-	-
	Tangible assets capital work-in-progress	-	-
	Intangible assets under development or work-in-progress	-	-
	Total fixed assets	94.70	210.44
(ii)	Non-current investments	37.25	37.25
(iii)	Goodwill on consolidation	-	-
(v)	Deferred tax assets (net)	-	-
(vi)	Foreign currency monetary item translation difference asset account	-	-
(vii)	Long-term loans and advances	2,227.31	2,077.77

(viii)	Other non-current assets	10.17	7.95
	Total non-current assets	2,274.74	2,122.97
2	Current assets		
	Current investments	0.29	36.08
	Inventories	190.08	496.05
	Trade receivables	1,418.83	1,145.62
	Cash and bank balances	2.09	1.33
	Short-term loans and advances	-	-
	Other current assets	137.58	176.54
	Total current assets	1,748.88	1,855.63
	Total assets	4,118.32	4,189.04

By the Order of the Board

For AKG Exim Limited

For AKG EXIM LIMITED AKG EXIM LIMITED

Mahima Goel

Managing Director

DIN: 02205003

Mahima Goel
Managing Director

Rahul Bajaj

Executive Director & CFO

DIN: 03408766

CFO

Date: 13-02-2026

Place: Gurugram

AKG EXIM LIMITED

Regd. Off.: Unit No. 231, 02nd Floor, Tower-B, Spazedge, Sector-47, Sohna Road, Gurugram-122018, Haryana

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CIN: L00063HR2005PLC119497

PART-I STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2025

(Amount in Lacs)

Consolidated Statement of Asset and Liabilities

Particulars	Quarter Ended (31-12-2025)	Quarter Ended (30-09-2025)
Date of start of reporting period	01-10-2025	01-07-2025
Date of end of reporting period	31-12-2025	30-09-2025
Whether results are audited or unaudited	Unaudited	Unaudited
Nature of report standalone or consolidated	Consolidated	Consolidated
Equity and liabilities		
1	Shareholders' funds	
	Share capital	3,177.66
	Reserves and surplus	2,163.30
	Money received against share warrants	-
	Total shareholders' funds	5,340.95
2	Share application money pending allotment	-
3	Deferred government grants	-
4	Minority interest	-
5	Non-current liabilities	
	Long-term borrowings	10.36
	Deferred tax liabilities (net)	33.61
	Foreign currency monetary item translation difference liability account	-
	Other long-term liabilities	-
	Long-term provisions	-
	Total non-current liabilities	43.97
6	Current liabilities	
	Short-term borrowings	829.01
	Trade payables	1,087.75
	a) total outstanding dues of micro enterprises and small enterprises	-
	b) total outstanding dues of creditors other than micro enterprises and small enterprises	-1,875.35
	Other current liabilities	52.28
	Short-term provisions	14.23
	Total current liabilities	-979.84
	Total equity and liabilities	4,405.09
	Assets	
1	Non-current assets	
(i)	Fixed assets	
	Tangible assets	94.70
	Producing properties	-
	Intangible assets	-
	Preproducing properties	-
	Tangible assets capital work-in-progress	-
	Intangible assets under development or work-in-progress	-
	Total fixed assets	94.70
(ii)	Non-current investments	-
(iii)	Goodwill on consolidation	-
(v)	Deferred tax assets (net)	-
(vi)	Foreign currency monetary item translation difference asset account	-

(vii)	Long-term loans and advances	2,227.31	2,077.77
(viii)	Other non-current assets	10.17	7.95
	Total non-current assets	2,237.49	2,085.72
2	Current assets		
	Current investments	0.29	36.08
	Inventories	190.08	496.05
	Trade receivables	1,740.74	1,706.24
	Cash and bank balances	4.20	68.49
	Short-term loans and advances	-	-
	Other current assets	137.58	176.54
	Total current assets	2,072.90	2,483.41
	Total assets	4,405.09	4,779.57

By the Order of the Board

For AKG Exim Limited

For AKG EXIM LIMITED

AKG EXIM LIMITED

Mahima Goel

Mahima Goel
Managing Director

Managing Director

Rahul Bajaj
Executive Director & CFO

CFO

DIN: 02205003

DIN: 03408766

Date: 13-02-2026

Place: Gurugram

AKG EXIM LIMITED
CIN: L00063HR2005PLC119497
Standalone Statement Of Cashflow for the Quarter ended 31st December, 2025

(Rs. In Lakhs)

Particulars	As at	
	31st December, 2025	30th September, 2025
A. CASH FLOW FROM OPERATING ACTIVITY		
Net Profit Before Tax as per Statement of Profit and Loss	12.21	10.44
Adjustments to reconcile profit before tax to net cash flows:		
Depreciation and impairment of property, plant and equipment	2.24	3.18
Preliminary Expenses W/o	-	-
Net Gain/Loss on disposal of property, plant and equipment	-	-
Interest income	-0.32	1.10
Finance costs	16.64	22.19
PPE written off	-	-
Other adjustments	25.68	-18.03
Provision for doubtful debts, advances, deposits and others	-	-
Cash generated from operations before working capital changes	56.45	18.87
Working capital adjustments:		
Increase/decrease in trade receivables	-273.21	301.93
Increase/decrease in non current financial assets	-	-
Increase/decrease in loan	-149.54	-384.84
Increase/decrease in non current assets	-2.22	-0.35
Increase/decrease in Investment	35.79	-18.21
Increase/decrease in other current financial assets	-	-
Increase/decrease in other current assets	38.96	27.68
Increase/decrease in inventory	305.97	-50.86
Increase/decrease in other current financial liabilities	-	-
Increase/ decrease in other current liabilities	-35.06	33.32
Increase/decrease in trade payables	228.10	-35.56
Increase/decrease in non current liabilities	-	-
Increase/decrease in current provisions	-8.24	-
Cash generated from operation	197.00	-108.04
Income tax paid	-	-
Net cash flows from operating activities (A)	197.00	-108.04
B. CASH FLOW FROM INVESTING ACTIVITY		
Proceeds from sale of property, plant and equipment	115.74	1.81
Purchase of property, plant and equipment	-	-
Purchase of non current investment	-	-
Long Term Loans & Advances	-	-
Purchase/Sale of current investment	-35.79	18.21
Proceeds from sale of financial instruments	-	-
Interest received	0.32	-1.10
Proceeds from sale of current investment	-	-
Net cash flows used in investing activities (B)	80.27	18.93
C. CASH FLOW FROM FINANCING ACTIVITY		
Proceeds from Issue of Share Capital	-	-
Share premium	-	-
Proceeds from / (Repayment of) Short Term Borrowings/long term borrowing	-259.86	110.90
Interest Paid	-16.64	-22.19
Net cash flows from/(used in) financing activities (C)	-276.50	88.71
Net increase in cash and cash equivalents(A+B+C)	0.77	-0.40
Cash and cash equivalents at the beginning of the year	1.33	1.73
Cash and cash equivalents at year end	2.09	1.33

Notes:

(i) The above Statement of Cash Flows has been prepared under the 'Indirect Method' as set out in Ind AS 7, 'Statement of Cash Flows'.

(ii) Previous year figures have been regrouped / rearranged to make them comparable, wherever considered necessary, with those of the current year.

By the Order of the Board

For AKG Exim Limited

For AKG EXIM LIMITED **AKG EXIM LIMITED**

Mahima Goel
Managing Director
DIN: 02205003

Rahul Bajaj
Rahul Bajaj
Executive Director & CFO
DIN: 03408766

CFO

Date: 13-02-2026
Place: Gurugram

AKG EXIM LIMITED
CIN: L00063HR2005PLC119497
Consolidated Statement Of Cashflow for the Quarter ended 31st December, 2025

(Rs. In Lakhs)

Particulars	As at 31st December, 2025	As at 30th September, 2025
A. CASH FLOW FROM OPERATING ACTIVITY		
Net Profit Before Tax as per Statement of Profit and Loss	14.03	14.51
Adjustments to reconcile profit before tax to net cash flows:		
Depreciation and impairment of property, plant and equipment	2.24	3.18
Preliminary Expenses W/o	-	-
Net Gain/Loss on disposal of property, plant and equipment	-	-
Interest income	-0.32	1.10
Finance costs	17.18	22.19
PPE written off	-	-
Other Adjustments	34.10	-11.26
Provision for doubtful debts, advances, deposits and others	-	-
Cash generated from operations before working capital changes	67.23	29.73
Working capital adjustments:		
Increase/decrease in trade receivables	-34.50	305.03
Increase/decrease in non current financial assets	-	-
Increase/decrease in loan	-149.54	-384.84
Increase/decrease in non current assets	-2.22	-0.35
Increase/decrease in Investment	35.79	-18.21
Increase/decrease in other current financial assets	-	-
Increase/decrease in other current assets	38.96	27.68
Increase/decrease in inventory	305.97	-50.86
Increase/decrease in other current financial liabilities	-	-
Increase/ decrease in other current liabilities	-33.61	33.43
Increase/decrease in trade payables	-87.44	10.57
Increase/decrease in non current liabilities	-	-
Increase/decrease in current provisions	-8.15	-0.08
Cash generated from operation	132.49	-47.93
Income tax paid	-	-
Net cash flows from operating activities (A)	132.49	-47.93
B. CASH FLOW FROM INVESTING ACTIVITY		
Proceeds from sale of property, plant and equipment	115.74	1.81
Purchase of property, plant and equipment	-	-
Purchase of non current investment	-	-
Purchase / (sale)of current investment	-35.79	18.21
Proceeds from sale of financial instruments	-	-
Interest received	0.32	-1.10
Net cash flows used in investing activities (B)	80.27	18.92
C. CASH FLOW FROM FINANCING ACTIVITY		
Proceeds from Issue of Share Capital	-	-
Share premium	-	-
Proceeds from Subsidiary Interest to the non controlling Interest	-	-
Proceeds from / (Repayment of) Short Term Borrowings/long term borrowing	-259.86	110.90
Interest Paid	-17.18	-22.19
Net cash flows from/(used in) financing activities (C)	-277.04	88.71
Net increase in cash and cash equivalents(A+B+C)	-64.29	59.71
Cash and cash equivalents at the beginning of the year	68.49	8.78
Cash and cash equivalents at year end	4.20	68.49

Notes:

(i) The above Statement of Cash Flows has been prepared under the 'Indirect Method' as set out in Ind AS 7, 'Statement of Cash Flows'.

(ii) Previous year figures have been regrouped / rearranged to make them comparable, wherever considered necessary, with those of the current year.

By the Order of the Board
For AKG Exim Limited

AKG EXIM LIMITED

For AKG EXIM LIMITED

Mahima Goel
Managing Director
DIN: 02205003

Mahima Goel
Managing Director

Rahul Bajaj
Executive Director & CFO
DIN: 03408766

CFO

Date: 13-02-2026
Place: Gurugram

NOTES:

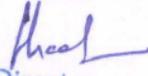
1. The above financial results have been reviewed by the Audit Committee and approved & taken on record by the Board of Directors at the Board Meeting held on 13th February, 2026.
2. The Statutory Auditors of the Company have given their report on the financial results for the quarter ended 31st December, 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulations, 2015.
3. The Auditors report is unmodified and there are no comments or remarks which need to be described in the prescribed format. The Company has also provided declaration to that effect to the stock exchange.
4. The statements include results for the quarter year ended 31st December, 2024 being balancing figures between the unaudited figures for the quarter ended 30th September, 2025 and quarter year ended 31st December, 2025.
5. IND AS is applicable to the Company during the year because company listed on main board of National Stock Exchange of India Limited.
6. Figure of earlier periods have been regrouped/recast/reclassified wherever necessary:
7. The Company operates one segment:
 - a. AKG Exim Limited (Holding Company) - Trading, Import/Export
 - b. ASRI Trade Pte. Ltd. (Foreign Wholly Owned Subsidiary) - Trading, Import/Export
8. The Company having M/s ASRI Trade Pte. Ltd. (Foreign Wholly Owned Subsidiary) incorporated on 19.12.2017 vide Approval from Accounting and Corporate Regulatory Authority, Singapore; therefore, it has been prepared a consolidation result as a consolidation requirement is applicable to the Company.

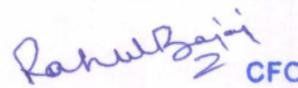
By Order of the Board
For AKG Exim Limited

AKG EXIM LIMITED

For AKG EXIM LIMITED

Mahima Goel
Managing Director
DIN: 02205003


Managing Director


Rahul Bajaj
Executive Director & CFO
DIN: 03408766

Place: Gurugram
Date: 13-02-2026