

AKG EXIM



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AKG

Exim Limited

Date: June 16, 2022

To,
The Chief Manager
Listing & Compliance Department
National Stock Exchange of India Limited (NSE)
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai-400051

SYMBOL: AKG, Security: Equity

Sub: Update/ Announcement for grant of In-Principle approval for proposed Right Issue.

Dear Sir/Ma'am,

We wish to inform you that the Board of Directors of the Company at their meeting held on Saturday, April 09, 2022 have considered and approved the offer and issue of fully paid-up equity shares for an amount not exceeding Rs. 28.00 Crores. The application for the In- Principle approval was successfully submitted on June 07, 2022.

Company is pleased to announce that National Stock Exchange of India Limited has granted In-Principle approval on June 15, 2022 for the proposed issue Equity Shares up to Rs. 28.00 crores on rights basis under Regulation 28(1) of the Securities and Exchange Board of India (Listing obligations and disclosure requirements) Regulations, 2015.

Kindly take the same on record.

Thanking You,

Yours faithfully,

For AKG EXIM LIMITED

Mahak
AKG EXIM LIMITED
NEW DELHI

Mahak
Company Secretary & Compliance Officer

Enclosed: As above

Corp. Office: Unit No. 237, 02nd Floor, Tower-B, Spazedge, Sector-47, Sohna Road, Gurugram - 122018, Haryana

Reg. Office: 07th Floor, H.B. Twin Tower, Netaji Subhash Place, Pitampura, Delhi - 110034

Ph.: +91-124-4267873 | Fax: +91-124-4004503 | Email: info@akg-global.com | Website: www.akg-global.com

CIN NO.: L00063DL2005PLC139045

National Stock Exchange Of India Limited

Ref.No: NSE/LIST/31320

June 15, 2022

The Company Secretary,
Akg Exim Limited
7th Floor, H.B. Twin Tower,
Netaji Subhash Place,
Pitampura, Delhi-110034

Kind Attn.: Mahak

Dear Madam,

Sub: Proposed Rights issue of up to [●] Equity shares of ₹ Rs. 10 each.

We are in receipt of application regarding in-principle approval for proposed issue of up to [●] equity shares of face value of ₹ 10/- each ("rights equity shares") of the Company for cash at a price of [●] per rights equity share (including a premium of ₹[●] per rights equity share), aggregating up to ₹ 28 Crore on a rights basis to the eligible equity shareholders of the company in the ratio of [●] rights Equity for every [●] equity shares held by the eligible equity shareholders of the company on the record date, that is, on [●].

In this regard, the Exchange is pleased to grant in-principle approval for issue, subject to the Company fulfilling the following conditions:

1. Filing the listing application at the earliest from the date of allotment.
2. Receipt of statutory and other approvals and compliance of guidelines/regulations issued by the statutory authorities including SEBI, RBI, MCA, etc.
3. Compliance with all the guidelines, regulations, directions of the Exchange or any statutory authorities, documentary requirements from time to time.
4. Compliance of all conditions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as on date of listing.
5. Compliance of the Companies Act, 1956 / Companies Act, 2013 and other applicable laws.

The Exchange reserves its right to withdraw its in-principle approval at a later stage if the information submitted to the Exchange is found to be incomplete/incorrect/misleading/false or in contravention of any Rules, Bye-laws and Regulations of the Exchange and Securities Laws.

You have been permitted to use the name of the National Stock Exchange of India Limited in the Letter of Offer in respect of the proposed rights issue provided the Company prints the Disclaimer Clause as given below in the offer document after the SEBI disclaimer clause.

"As required, a copy of this letter of offer has been submitted to National Stock Exchange of India Limited (hereinafter referred to as NSE). NSE has given vide its letter Ref. No. NSE/LIST/31320 dated June 15, 2022 permission to the Issuer to use the Exchange's name in this letter of offer as one of the stock exchanges on which this Issuer's securities are proposed to be listed. The Exchange has scrutinized this letter of offer for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Issuer.

It is to be distinctly understood that the aforesaid permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE; nor does it in any manner warrant,

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Signer: Jiten Bharat Patel
Date: Wed, Jun 15, 2022 18:34:38 IST
Location: NSE

certify or endorse the correctness or completeness of any of the contents of this letter of offer; nor does it warrant that this Issuer's securities will be listed or will continue to be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of this Issuer.

Every person who desires to apply for or otherwise acquire any securities of this Issuer may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription /acquisition whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever."

You may insert the following lines in the advertisements instead of the entire disclaimer clause: "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the 'Disclaimer Clause of NSE".

Kindly note that the Exchange will issue approval for listing and trading of equity shares subject to the compliances as stated above. The Company should not take any steps to dematerialize any of the securities except rights entitlement pursuant to the in – principle approval given in this letter by the Exchange, until further notice.

Yours faithfully,

For National Stock Exchange of India Limited

Jiten Patel
Manager

cc:

Lead Managers to the Issue	Registrar to the Issue
NA	Mas Services Limited T-34, 2nd Floor, Okhla Industrial Area, Phase – II, New Delhi- 110020.

Depositories	
National Securities Depository Limited 4th Floor, Trade world, Kamala Mills, Compound, Senapati Bapat Marg., Lower Parel, Mumbai - 400013	Central Depository Services Limited Marathon Futurex, A-Wing, 25th floor, NM Joshi Marg, Lower Parel, Mumbai - 400013.

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