AKG EXIM

▪ Import ▪ Export

A K G

Exim Limited

Date: November 13, 2026

To,
The Chief Manager
Listing & Compliance Department
National Stock Exchange of India Limited (NSE)
Exchange Plaza, C-1, Block G, Bandra Kurla Complex,
Bandra (E), Mumbai-400051

SYMBOL: AKG, ISIN: INE00Y801016, Security: Equity

Sub: Outcome of the Board Meeting of AKG EXIM LIMITED ("the Company") held on November 13, 2026.

Dear Sir/Ma'am,

This is in continuation of our letter dated November 06, 2026, intimating about the Board Meeting to be held on November 13, 2026.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company in its meeting, today at the Registered Office of the Company which is located at Unit No. 231, 02nd Floor, Tower-B, Spazedge, Sector-47, Sohna Road, Gurugram-122018, Haryana through Video Conferencing mode ("VCM") i.e., November 13, 2026 at 03:15 P.M. and concluded at 04:15 P.M. has inter alia considered and approved the following:

1. The Unaudited Financial Results (Standalone & Consolidated) of the Company for the Quarter and half year ended 30th September, 2026, along with the Auditor's Limited Review Report thereon, pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement), Regulations 2015.

   The said financial results, along with the Limited Review Reports and segment-wise revenue, results and capital employed, are enclosed herewith.

2. Subject to approval of members of the company and other regulatory approval, if required, considered and approved an alteration/addition in main objects clause its Memorandum of Association (MOA) of the company by inserting the sub-clause 10 after sub-clause 9 of the existing Memorandum of Association (MOA):

   Requisite details as required under Regulation 30 of SEBI Listing Regulations, read with Schedule III thereto and SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are disclosed in Annexure I.

3. The Board considered and approved the Change in designation of Mr. Kalapi Vinit Nagada from Non-Executive Non-Independent Director to Whole Time Director Designated as Executive Director of the Company for the period of 5 Years subject to the approval of shareholders through postal ballot.

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Exim Limited

The brief profile and other requisite details pursuant to Regulation 30 of SEBI Listing Regulations, read with Schedule III thereto and SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are disclosed in Annexure-II.

4. Approved the Notice of Postal Ballot for obtaining shareholders' approval through remote e-voting facility.

5. Appointed Mr. Ajay Kumar Prajapati, Proprietor of M/s. APK & Associates, Practicing Company Secretaries, as Scrutinizer, who has consented as such, for conducting the remote e-voting process of the Postal ballot, in a fair and transparent manner.

The Financial Results is being uploaded on the Stock Exchange websites at www.nseindia.com and are also being simultaneously hosted on the website of the Company at www.akg-global.com.

The Board meeting commenced at **03:15 P.M.** and concluded at **04:15 P.M**.

Kindly take the same on record.

Thanking You,
Yours faithfully,
For AKG EXIM LIMITED

REETA Digitally signed by REETA
Date: 2026.11.13 17:02:56 +05'30'

Reeta
Company Secretary
M.No.: A68615
eCSIN: EA068615D000055514

Enclosed: As above

AKG EXIM

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AKG Exim Limited

Annexure – I

Disclosures under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III thereto and the SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 ("SEBI Circular")

Particulars	Details
Alteration/Addition in the Object Clause of Memorandum of Association of the Company.	The Company is authorized to carry on the business of producing, co-producing, processing, promoting, distributing, exhibiting, exploiting, trading, importing and exporting all kinds of cinematographic films, motion pictures, feature films, documentary films, short films, television films, telefilms, video films, web series, advertisement films, educational films, cultural or historical films, films relating to places of tourist interest, science and technology films and other audio-visual content, in all languages and in any format or technology, more specifically stated in the Memorandum of Association of the Company. The Board of Directors approved the alteration to Clause – 3(A) of the Memorandum of Association by inserting an addition of sub-clause 10, after sub-clause 9, under Clause 3(A) ("Main Objects") of the Memorandum of Association, subject to approval of Shareholders. These new sub-clauses are intended to more comprehensively describe and support the Company's expansion plans and the efficient conduct of its business activities. **New proposed clause is:** 10. "To carry on the business of producing, co-producing, processing, promoting, distributing, exhibiting, exploiting, trading, importing and exporting all kinds of cinematographic films, motion pictures, feature films, documentary films, short films, television films, telefilms, video films, web series, advertisement films, educational films, cultural or historical films, films relating to places of tourist interest, science and technology films and other audio-visual content, in all languages and in any format or technology, whether existing or developed in future."

Annexure II
Profile of Mr. Kalapi Vinit Nagada:

reason for change viz. appointment, ~~re-~~ appointment, resignation, removal, death or otherwise	"Change in designation of Mr. Kalapi Vinit Nagada from Non-Executive Non-Independent Director to Whole-Time Director (designated as Executive Director) of the Company for a term of five years, subject to approval of the shareholders."
date of appointment/~~re-~~ appointment/cessation (as applicable) & term of appointment/re-appointment	For a term of five (5) years, from November 13, 2026 to November 12, 2031, subject to approval of the shareholders.
brief profile (in case of appointment)	Mr. Kalapi Vinit Nagada has over 15 years of experience in the entertainment, digital media, content distribution, and real estate sectors. Based in Mumbai, he is the Founder and Chief Executive Officer of Cinekorn Entertainment, a film distribution and content syndication company engaged in the acquisition, distribution, and monetization of South Indian, Bollywood, Hollywood, and international content across theatrical, digital, and OTT platforms. Mr. Nagada is recognized for his strategic vision, entrepreneurial leadership, and ability to integrate traditional entertainment distribution with evolving digital media platforms.
disclosure of relationships between directors (in case of appointment of a director).	NA
Compliance with NSE circular nos. LIST/COMP/14/2018-19 and NSE/CML/2018/02, both dated June 20, 2018	NA

DHARAM TANEJA ASSOCIATES
CHARTERED ACCOUNTANTS

INDEPENDENT AUDITOR'S REVIEW REPORT ON THE QUARTERLY UNAUDITED STANDALONE IND AS FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED.

REVIEW REPORT

To,
The Board of Directors
AKG Exim Limited
Unit No. 231, 02nd Floor, Tower-B, Spazedge,
Sector-47, Sohna Road, Gurugram-122018, Haryana

We have reviewed the accompanying statement of unaudited financial results of **M/s AKG Exim Limited** for the period ended **30th September, 2026**. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For DHARAM TANEJA ASSOCIATES
Chartered Accountants
FRN: 003563N

Dharam Taneja Associates ★ Chartered Accountants ★ 13/17 Punjabi Bagh Extn. N. Delhi-26

CA Varun Taneja
Partner
Membership No :- 095325
Udin : 26095325RXHBWN3031

Date : 13-11-2026
Place : Delhi

AKG EXIM LIMITED

Regd. Off.: Unit No. 231, 02nd Floor, Tower-B, Spazedge, Sector-47, Sohna Road, Gurugram-122018, Haryana
Website: www.akg-global.com, E-mail Id: csakg@akg-global.com, Ph: +91-124-4267873

CIN: L00063HR2005PLC119497

PART-I STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2026

(Amount in Lacs)

Standalone Statement of Asset and Liabilities			
	Particulars	Quarter Ended (30-09-2026)	Quarter Ended (30-06-2026)
	Date of start of reporting period	01-07-2026	01-04-2026
	Date of end of reporting period	30-09-2026	30-06-2026
	Whether results are audited or unaudited	Unaudited	Unaudited
	Nature of report standalone or consolidated	Standalone	Standalone
	Equity and liabilities		
1	**Shareholders' funds**		
	Share capital	3,177.66	3,177.66
	Reserves and surplus	1,853.32	1,843.89
	Money received against share warrants	-	-
	Total shareholders' funds	**5,030.98**	**5,021.55**
2	Share application money pending allotment	-	-
3	Deferred government grants	-	-
4	Minority interest	-	-
5	**Non-current liabilities**		
	Long-term borrowings	6.85	8.04
	Deferred tax liabilities (net)	34.51	34.24
	Foreign currency monetary item translation difference liability account	-	-
	Other long-term liabilities	-	-
	Long-term provisions	-	-
	Total non-current liabilities	**41.36**	**42.28**
6	**Current liabilities**		
	Short-term borrowings	866.62	815.55
	Trade payables		
	a) total outstanding dues of micro enterprises and small enterprises	-	-
	b) total outstanding dues of creditors other than micro enterprises and small enterprises	-2,183.09	-2,625.43
	Other current liabilities	44.57	41.73
	Short-term provisions	17.66	14.40
	Total current liabilities	**-1,254.25**	**-1,753.74**
	Total equity and liabilities	**3,818.09**	**3,310.09**
	Assets		
1	**Non-current assets**		
(i)	**Fixed assets**		
	Tangible assets	89.59	91.11
	Producing properties	-	-
	Intangible assets	-	-
	Preproducing properties	-	-
	Tangible assets capital work-in-progress	-	-
	Intangible assets under development or work-in-progress	-	-
	Total fixed assets	89.59	91.11

(ii)	Non-current investments	37.25	37.25
(iii)	Goodwill on consolidation	-	-
(v)	Deferred tax assets (net)	-	-
(vi)	Foreign currency monetary item translation difference asset account	-	-
(vii)	Long-term loans and advances	1,868.85	1,869.45
(viii)	Other non-current assets	13.06	8.98
	Total non-current assets	**1,919.16**	**1,915.68**
2	**Current assets**		
	Current investments	0.30	0.30
	Inventories	51.52	262.29
	Trade receivables	1,664.60	933.04
	Cash and bank balances	2.39	1.56
	Short-term loans and advances	-	-
	Other current assets	90.53	106.11
	Total current assets	**1,809.34**	**1,303.30**
	Total assets	**3,818.09**	**3,310.09**

By the Order of the Board
For AKG Exim Limited

For AKG EXIM LIMITED

Managing Director

Mahima Goel
Managing Director
DIN: 02205003

AKG EXIM LIMITED

CFO

Rahul Bajaj
Executive Director & CFO
DIN: 03408766

Date: 13-11-2026
Place: Gurugram

AKG EXIM LIMITED

Regd. Off.: Unit No. 231, 02nd Floor, Tower-B, Spazedge, Sector-47, Sohna Road, Gurugram-122018, Haryana
CIN: L00063HR2005PLC119497
E-Mail Id: csakg@akg-global.com, Tel. No. +91-124-4267873

Statement of Unaudited Standalone Financial Results for the quarter ended 30th September, 2026

(Rs in Lakhs execept as stated)

S No.	Particulars	STANDALONE					
		Quarter Ended			Half Year Ended		Year Ended
		September 30, 2026 (Unaudited) 3 Months	June 30, 2026 (Unaudited) 3 Months	September 30, 2025 (Unaudited) 3 Months	September 30, 2026 (Unaudited) 6 Months	September 30, 2025 (Unaudited) 6 Months	March 31, 2026 (Audited) 12 Months
1	**Income**						
	a) Revenue from operations	1,238.71	1,239.63	1,653.50	2,478.34	3,150.50	5,136.16
	b) Other operating income	-	-	-	-	-	-
	Total revenue from operations	**1,238.71**	**1,239.63**	**1,653.50**	**2,478.34**	**3,150.50**	**5,136.16**
2	Other income	-	0.01	1.10	0.01	28.16	110.74
3	**Total income (1+2)**	**1,238.71**	**1,239.64**	**1,654.60**	**2,478.35**	**3,178.66**	**5,246.91**
4	**Expenses**						
	a) Cost of materials consumed		-		-	-	
	b) Purchases of stock-in-trade	918.36	1,128.67	1,517.00	2,047.03	2,590.57	4,088.41
	c) Change in inventories of finished goods and work-in-progress & Stock In Trade	210.77	-14.05	-50.86	196.72	270.59	518.40
	d) Employee benefits expense	22.18	22.89	23.59	45.08	49.97	97.40
	e) Finance costs	17.71	13.85	22.19	31.56	43.73	75.82
	f) Depreciation and amortisation expense	1.52	1.52	3.18	3.04	6.54	10.63
	g) Other expenses:						
	- Power & Fuel	0.10	0.07	1.34	0.17	2.40	3.02
	- Other expenses	54.95	73.65	127.73	128.60	194.75	410.86
	Total Expenses	**1,225.60**	**1,226.60**	**1,644.16**	**2,452.20**	**3,158.55**	**5,204.54**
5	**Profit/(Loss) before exceptional items and tax (3-4)**	**13.11**	**13.04**	**10.44**	**26.15**	**20.11**	**42.36**
6	Exceptional items	-	-	-			
7	**Profit/(Loss) before tax (5 + 6)**	**13.11**	**13.04**	**10.44**	**26.15**	**20.11**	**42.36**
8	Tax expense:						
	- Current tax	3.41	3.39	2.71	6.80	5.23	11.01
	- Taxes in respect of earlier years	-	-	-	-	-	-
	-'Mat Credit Entitlement	-	-	-	-	-	-
	'-Deferred Tax Charge/ (Credit)	0.28	0.28	0.61	0.55	1.22	0.35
9	**Net Profit/(Loss) for the period (7 - 8)**	**9.43**	**9.37**	**7.11**	**18.80**	**13.66**	**31.00**
10	**Other Comprehensive Income (OCI)**						
	i) a) items that will not be reclassified to profit or loss	-	-	-	-	-	-
	b) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-
	ii) a) items that will be reclassified to profit or loss	-	-	-	-	-	-
	b) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
11	**Total Comprehensive Income for the period (9 + 10)**	**9.43**	**9.37**	**7.11**	**18.80**	**13.66**	**31.00**
12	Paid-up Equity share capital (Face value per share Rs 10 each)	**3177.66**	**3177.66**	**3177.66**	**3177.66**	**3177.66**	**3177.66**
13	Other Equity	-	-	-	-	-	-
14	Earnings per share of Rs 10 each						
	(a) Basic (Rs)	**0.03**	**0.03**	**0.02**	**0.06**	**0.04**	**0.10**
	(b) Diluted (Rs)	**0.03**	**0.03**	**0.02**	**0.06**	**0.04**	**0.10**

1 The above standalone and consolidated financial results have been prepared in accordance with the Indian Accounting Standards ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder.

2 The above standalone and consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on November 13, 2026 and have been reviewed by the Statutory Auditors of the Company.

3 The figures of the previous period/year have been regrouped/reclassified, wherever necessary, to conform to current period's/year's classification.

For AKG EXIM LIMITED

By the Order of the Board

For AKG Exim Limited

Managing Director

Mahima Goel
Managing Director
DIN: 02205003

AKG EXIM LIMITED

Rahul Bajaj
Executive Director & CFO
DIN: 03408766

CFO

Place : Gurugram
Date : 13-11-2026

AKG EXIM LIMITED

CIN: L00063HR2005PLC119497

Standalone Statement Of Cashflow for the Quarter ended 30th September, 2026

(Rs. In Lakhs)

Particulars	As at 30th September, 2026	As at 30th June, 2026
A. CASH FLOW FROM OPERATING ACTIVITY		
Net Profit Before Tax as per Statement of Profit and Loss	**13.11**	**13.04**
Adjustments to reconcile profit before tax to net cash flows:		
Depreciation and impairment of property, plant and equipment	1.52	1.52
Preliminary Expenses W/o	-	-
Net Gain/Loss on disposal of property, plant and equipment	-	-
Interest income	-	-
Finance costs	17.71	13.85
PPE written off	-	-
Other adjustments	3.11	3.38
Provision for doubtful debts, advances, deposits and others	-	-
Cash generated from operations before working capital changes	**35.45**	**31.78**
Working capital adjustments:		
Increase/decrease in trade receivables	-731.57	86.07
Increase/decrease in non current financial assets	0.60	-1,869.45
Increase/decrease in loan	-	4,414.55
Increase/decrease in non current assets	-4.08	-8.98
Increase/decrease in Investment	-	-0.30
Increase/decrease in other current financial assets	-	-
Increase/decrease in other current assets	15.58	21.76
Increase/decrease in inventory	210.77	-14.05
Increase/decrease in other current financial liabilities	-1.20	-1.17
Increase/ decrease in other current liabilities	2.84	-58.21
Increase/decrease in trade payables	442.34	-2,831.20
Increase/decrease in non current liabilites	-	-
Increase/decrease in current provisions	-3.26	-3.39
Cash generated from operation	**-32.52**	**-232.59**
Income tax paid	-	-
Net cash flows from operating activities (A)	**-32.52**	**-232.59**
B. CASH FLOW FROM INVESTING ACTIVITY		
Proceeds from sale of property, plant and equipment	-	-
Purchase of property, plant and equipment	-	-
Purchase of non current investment	-	-
Purchase / (sale)of current investment	-	-
Proceeds from sale of financial instruments	-	-
Interest received	-	-
Net cash flows used in investing activities (B)	**-**	**-**
C. CASH FLOW FROM FINANCING ACTIVITY		
Proceeds from Issue of Share Capital	-	-
Share premium	-	-
Proceeds from / (Repayment of) Short Term Borrowings/long term borrowing	51.06	245.93
Interest Paid	-17.71	-13.85
Net cash flows from/(used in) financing activities (C)	**33.35**	**232.09**
Net increase in cash and cash equivalents(A+B+C)	**0.83**	**-0.50**
Cash and cash equivalents at the beginning of the year	1.56	2.06
Cash and cash equivalents at year end	**2.39**	**1.56**

Notes:

(i)The above Statement of Cash Flows has been prepared under the 'Indirect Method' as set out in Ind AS 7, 'Statement of Cash Flows'.

(ii) Previous year / quarter figures have been regrouped / rearranged to make them comparable , wherever considered necessary,with those of the current year.

By the Order of the Board
For AKG Exim Limited

For AKG EXIM LIMITED

Managing Director

AKG EXIM LIMITED

CFO

Mahima Goel
Managing Director
DIN: 02205003

Rahul Bajaj
Executive Director & CFO
DIN: 03408766

Date: 13-11-2026
Place: Gurugram

DHARAM TANEJA ASSOCIATES
CHARTERED ACCOUNTANTS

INDEPENDENT AUDITOR'S REVIEW REPORT ON CONSOLIDATED UNAUDITED QUARTERLY FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (AS AMENDED).

REVIEW REPORT

To,
The Board of Directors
AKG Exim Limited
Unit No. 231, 02nd Floor, Tower-B, Spazedge,
Sector-47, Sohna Road, Gurugram-122018, Haryana

1. We have reviewed the accompanying statement of unaudited consolidated financial results ('the Statement') of **AKG Exim Limited** ('the holding Company'), its subsidiaries (the holding Company and its subsidiaries together referred to as 'the Group') and its joint venture for the quarter ended **30Th September, 2026**, being submitted by the holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.

2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 1 33 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the SEBI Circular CIR/CFD/CMD1/44/2019 dated 29 March 2019 issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), to the extent applicable.

4. This Statement includes the results of following entities:

   Parent Company:

Dharam Taneja Associates * Chartered Accountants * 13/17 Punjabi Bagh Extn. N. Delhi-26

1. AKG Exim Limited

Subsidiaries:

a. ASRI Trade Pte. Ltd. (Singapore)

Joint Ventures: - NIL

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and upon consideration of the review report of the other auditor referred to in paragraph 5 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial results of 01 subsidiaries included in the Statement, whose financial information reflects total revenues and net profit after tax, for the quarter ended on **30Th September, 2026**, respectively, as considered in the Statement. These interim financial results have been reviewed by other auditor whose review report has been furnished to us by the management, and our conclusion in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the review report of such other auditor and the procedures performed by us as stated in paragraph 3 above. Our conclusion is not modified in respect of this matter with respect to our reliance on the work done by and the report of the other auditor.

7. The Statement also includes the Group's share of net loss/profit after tax for the quarter ended on **30Th September, 2026** respectively, in respect of a joint venture, based on their interim financial results, which have not been reviewed by their auditors, and have been furnished to us by the Holding Company's management. Our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this joint venture, is based solely on such unreviewed interim financial results. According to the information and explanations given to us by the management, these interim financial results are not material to the Group. Our conclusion is not modified in respect of this matter with respect to our reliance on the financial results certified by the Board of Directors.

For DHARAM TANEJA & ASSOCIATES
Chartered Accountants
FRN: 003563N



CA Varun Taneja
Partner
Membership No.:- 095325



Udin : 26095325WPNYIK1664

Date : 13-11-2026
Place : Delhi

AKG EXIM LIMITED

Regd. Off.: Unit No. 231, 02nd Floor, Tower-B, Spazedge, Sector-47, Sohna Road, Gurugram-122018, Haryana
Website: www.akg-global.com, E-mail Id: csakg@akg-global.com, Ph: +91-124-4267873

CIN: L00063HR2005PLC119497

PART-I STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2026

(Amount in Lacs)

Consolidated Statement of Asset and Liabilities			
	Particulars	Quarter Ended (30-09-2026)	Quarter Ended (30-06-2026)
	Date of start of reporting period	01-07-2026	01-04-2026
	Date of end of reporting period	30-09-2026	30-06-2026
	Whether results are audited or unaudited	Unaudited	Unaudited
	Nature of report standalone or consolidated	Consolidated	Consolidated
	Equity and liabilities		
1	**Shareholders' funds**		
	Share capital	3,177.66	3,177.66
	Reserves and surplus	2,204.02	2,198.05
	Money received against share warrants	-	-
	Total shareholders' funds	**5,381.68**	**5,375.71**
2	Share application money pending allotment	-	-
3	Deferred government grants	-	-
4	Minority interest		
5	**Non-current liabilities**		
	Long-term borrowings	6.85	8.04
	Deferred tax liabilities (net)	34.51	34.24
	Foreign currency monetary item translation difference liability account	-	-
	Other long-term liabilities	-	-
	Long-term provisions	-	-
	Total non-current liabilities	**41.36**	**42.28**
6	**Current liabilities**		
	Short-term borrowings	866.62	815.55
	Trade payables		
	a) total outstanding dues of micro enterprises and small enterprises	-	-
	b) total outstanding dues of creditors other than micro enterprises and small enterprises	-2,338.01	-2,489.15
	Other current liabilities	49.97	47.04
	Short-term provisions	22.24	18.90
	Total current liabilities	**-1,399.19**	**-1,607.65**
	Total equity and liabilities	**4,023.85**	**3,810.34**
	Assets		
1	**Non-current assets**		
(i)	**Fixed assets**		
	Tangible assets	89.59	91.11
	Producing properties	-	-
	Intangible assets	-	-
	Preproducing properties	-	-
	Tangible assets capital work-in-progress	-	-
	Intangible assets under development or work-in-progress	-	-
	Total fixed assets	89.59	91.11

(ii)	Non-current investments	-	-
(iii)	Goodwill on consolidation	-	-
(v)	Deferred tax assets (net)	-	-
(vi)	Foreign currency monetary item translation difference asset account	-	-
(vii)	Long-term loans and advances	1,868.85	1,869.45
(viii)	Other non-current assets	13.06	8.98
	Total non-current assets	**1,881.91**	**1,878.43**
2	**Current assets**		
	Current investments	0.30	0.30
	Inventories	51.52	262.29
	Trade receivables	1,905.57	1,373.25
	Cash and bank balances	4.43	98.85
	Short-term loans and advances	-	-
	Other current assets	90.53	106.11
	Total current assets	**2,052.35**	**1,840.80**
	Total assets	**4,023.85**	**3,810.34**

By the Order of the Board
For AKG Exim Limited

For AKG EXIM LIMITED

Managing Director

Mahima Goel
Managing Director
DIN: 02205003

AKG EXIM LIMITED

CFO

Rahul Bajaj
Executive Director & CFO
DIN: 03408766

Date: 13-11-2026
Place: Gurugram

AKG EXIM LIMITED

Regd. Off.: Unit No. 231, 02nd Floor, Tower-B, Spazedge, Sector-47, Sohna Road, Gurugram-122018, Haryana
CIN: L00063HR2005PLC119497
E-Mail Id: csakg@akg-global.com, Tel. No. +91-124-4267873

Statement of Unaudited Consolidated Financial Results for the quarter ended 30th September, 2026

(Rs in Lakhs execept as stated)

S. No.	Particulars	CONSOLIDATED					
		Quarter Ended			Half Year Ended		Year Ended
		September 30, 2026 (Unaudited) 3 Months	June 30, 2026 (Unaudited) 3 Months	September 30, 2025 (Unaudited) 3 Months	September 30, 2026 (Unaudited) 6 Months	September 30, 2025 (Unaudited) 6 Months	March 31, 2026 (Audited) 12 Months
1	**Income**						
	a) Revenue from operations	1,317.65	2,071.84	2,323.16	3,389.49	5,178.70	8,700.55
	b) Other operating income	-	-	-	-	-	-
	Total revenue from operations	**1,317.65**	**2,071.84**	**2,323.16**	**3,389.49**	**5,178.70**	**8,700.55**
2	Other income (Refer Note No 4)	-	0.01	1.10	0.01	33.42	110.74
3	**Total income (1+2)**	**1,317.65**	**2,071.85**	**2,324.26**	**3,389.50**	**5,212.13**	**8,811.30**
4	**Expenses**						
	a) Cost of materials consumed	-	-	-	-	-	-
	b) Purchases of stock-in-trade	991.26	1,912.77	2,120.07	2,904.03	4,500.85	7,469.53
	c) Change in inventories of finished goods & work-in-progress	210.77	-14.05	-50.86	196.72	270.59	518.40
	d) Excise duty on sales	-	-	-	-	-	-
	e) Employee benefits expense	22.18	22.89	23.59	45.08	49.97	97.40
	f) Finance costs	17.71	13.85	22.19	31.56	43.73	75.82
	g) Depreciation and amortisation expense	1.52	1.52	3.18	3.04	6.54	10.63
	h) Other expenses:						
	- Power & Fuel	0.10	0.07	1.34	0.17	2.40	3.02
	- Other expenses	71.38	122.28	190.24	193.66	312.63	588.77
	Total Expenses	**1,314.93**	**2,059.33**	**2,309.75**	**3,374.26**	**5,186.70**	**8,763.57**
5	**Profit/(Loss) before exceptional items and tax (3-4)**	**2.72**	**12.52**	**14.51**	**15.24**	**25.42**	**47.72**
6	Exceptional items						
7	**Profit/(Loss) before tax (5 + 6)**	**2.72**	**12.52**	**14.51**	**15.24**	**25.42**	**47.72**
8	**Tax expense:**						
	- Current tax	3.41	3.39	2.71	6.80	5.23	11.01
	- Deferred tax charge/(credit)	0.28	0.28	0.61	0.55	1.22	0.35
		-	-	-	-	-	-
9	**Net Profit/(Loss) for the period/year (7 - 8)**	**-0.96**	**8.85**	**11.19**	**7.89**	**18.97**	**36.36**
10	**Other Comprehensive Income (OCI)**						
	i) a) items that will not be reclassified to profit or loss	-	-	-	-	-	-
	b) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-
	ii) a) items that will be reclassified to profit or loss	-	-	-	-	-	-
	b) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	
11	**Total Comprehensive Income for the period/year (9 + 10)**	**-0.96**	**8.85**	**11.19**	**7.89**	**18.97**	**36.36**
	Profit attributable to:						
	Owners of the Company	-0.96	8.85	11.19	7.89	18.97	36.36
	Non-controlling interests	-	-	-	-	-	-
	Other Comprehensive income attributable to:						
	Owners of the Company	-	-	-	-	-	-
	Non-controlling interests	-	-	-	-	-	-
	Total Comprehensive income attributable to:						
	Owners of the Company	-	-	-	-	-	-
	Non-controlling interests	-	-	-	-	-	-
12	Paid-up Equity share capital (Face value of Rs 10 each)	3,177.66	3,177.66	3,177.66	3,177.66	3,177.66	3,177.66
13	Other Equity						
14	Earnings per share of Rs 10 each - Not annualised (in Rs.)						
	(a) Basic (Rs)	-0.00	0.03	0.04	0.02	0.06	0.11
	(b) Diluted (Rs)	-0.00	0.03	0.04	0.02	0.06	0.11

For AKG EXIM LIMITED

By the Order of the Board
For AKG Exim Limited

Managing Director

Mahaan Goel
Managing Director
DIN: 02205003

AKG EXIM LIMITED

CFO

Rahul Bajaj
Executive Director & CFO
DIN: 03408766

Place : Gurugram
Date : 13-11-2026

AKG EXIM LIMITED

CIN: L00063HR2005PLC119497

Consolidated Statement Of Cashflow for the Quarter ended 30th September, 2026

(Rs. In Lakhs)

Particulars	As at 30th September, 2026	As at 30th June, 2026
A. CASH FLOW FROM OPERATING ACTIVITY		
Net Profit Before Tax as per Statement of Profit and Loss	**2.72**	**12.52**
Adjustments to reconcile profit before tax to net cash flows:		
Depreciation and impairment of property, plant and equipment	1.52	1.52
Preliminary Expenses W/o	-	-
Net Gain/Loss on disposal of property, plant and equipment	-	-
Interest income	-	-
Finance costs	17.71	13.85
PPE written off	-	-
Other adjustments	3.52	21.07
Provision for doubtful debts, advances, deposits and others	-	-
Cash generated from operations before working capital changes	**25.47**	**48.96**
Working capital adjustments:		
Increase/decrease in trade receivables	-532.33	-73.79
Increase/decrease in non current financial assets	0.60	-1,869.45
Increase/decrease in loan	-	4,414.55
Increase/decrease in non current assets	-4.08	-8.98
Increase/decrease in Investment	-	-0.30
Increase/decrease in other current financial assets	-	-
Increase/decrease in other current assets	15.58	21.76
Increase/decrease in inventory	210.77	-14.05
Increase/decrease in other current financial liabilities	-1.20	-1.17
Increase/ decrease in other current liabilities	2.93	-57.97
Increase/decrease in trade payables	151.14	-2,593.00
Increase/decrease in non current liabilites	-	-
Increase/decrease in current provisions	3.34	-3.58
Cash generated from operation	**-127.77**	**-137.02**
Income tax paid	-	-
Net cash flows from operating activities (A)	**-127.77**	**-137.02**
B. CASH FLOW FROM INVESTING ACTIVITY		
Proceeds from sale of property, plant and equipment	-	-
Purchase of property, plant and equipment	-	-
Purchase of non current investment	-	-
Purchase / (sale)of current investment	-	-
Proceeds from sale of financial instruments	-	-
Interest received	-	-
Net cash flows used in investing activities (B)	**-**	**-**
C. CASH FLOW FROM FINANCING ACTIVITY		
Proceeds from Issue of Share Capital	-	-
Share premium	-	-
Proceeds from subsidiary Interests to the non controlling Interest	-	-
Proceeds from / (Repayment of) Short Term Borrowings/long term borrowing	51.06	245.93
Interest Paid	-17.71	-13.85
Net cash flows from/(used in) financing activities (C)	**33.35**	**232.09**
Net increase in cash and cash equivalents(A+B+C)	**-94.42**	**95.06**
Cash and cash equivalents at the beginning of the year	98.85	3.79
Cash and cash equivalents at year end	**4.43**	**98.85**

Notes:

(i)The above Statement of Cash Flows has been prepared under the 'Indirect Method' as set out in Ind AS 7, 'Statement of Cash Flows'.

(ii) Previous year / quarter figures have been regrouped / rearranged to make them comparable , wherever considered necessary,with those of the current year.

By the Order of the Board
For AKG Exim Limited

AKG EXIM LIMITED

For AKG EXIM LIMITED

CFO

Managing Director

Mahima Goel
Managing Director
DIN: 02205003

Rahul Bajaj
Executive Director & CFO
DIN: 03408766

Date: 13-11-2026
Place: Gurugram

AKG EXIM LIMITED

Regd. Off.: Unit No. 231, 02nd Floor, Tower-B, Spazedge, Sector-47, Sohna Road, Gurugram-122018, Haryana
Website: www.akg-global.com, E-mail Id: csakg@akg-global.com, Ph: +91-124-4267873
CIN: L00063HR2005PLC119497

CONSOLIDATED SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. In Lacs)

	Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
	1	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Audited
1	**Segment Revenue**	2	3	4	5	6	7
	a. Segment A- Manufacturing	-	-	-	-	-	
	b. Segment B- Trading (Goods / Services)	717.65	2,071.84	2,323.16	2,789.49	7,413.28	8,700.55
	c. Segment C - Movies / Film Rights (Trading)	600.00	-	-	600.00	-	-
	Total Segment Revenue	1,317.65	2,071.84	2,323.16	3,389.49	7,413.28	8,700.55
	Less: Inter Segment Revenue	14.83	20.58	95.36	35.41	236.14	234.50
	Net Sales/Income from Operations	**1,302.82**	**2,051.27**	**2,227.80**	**3,354.08**	**7,177.14**	**8,466.05**
2	**Segment Results**						
	Profit(+)/Loss(-) before Tax and Interest						
	a. Segment A- Manufacturing	-	-	-	-	-	-
	b. Segment B- Trading (Goods / Services)	0.43	26.36	36.71	26.79	69.15	123.54
	c. Segment C - Movies / Film Rights (Trading)	20.00	-	-	20.00	-	-
	Total Profit before Tax	**20.43**	**26.36**	**36.71**	**46.79**	**69.15**	**123.54**
	Less: i. Finance Cost	**17.71**	**13.85**	**22.19**	**31.56**	**43.73**	**75.82**
	ii. Other unallocable expenditure net off unallocable income	-	-	-	-	-	-
	Profit Before Tax (PBT)	**2.72**	**12.52**	**14.52**	**15.24**	**25.42**	**47.72**
3	**Segment Assets**						
	a. Segment A- Manufacturing	-	-	-	-	-	-
	b. Segment B- Trading (Goods / Services)	3,503.27	3,787.82	4,750.52	3,503.27	4,750.52	6,186.53
	c. Segment C - Movies / Film Rights (Trading)	555.00	-	-	555.00	-	-
	Total	**4,058.27**	**3,787.82**	**4,750.52**	**4,058.27**	**4,750.52**	**6,186.53**
4	**Segment Liabilities**						
	a. Segment A- Manufacturing	-	-	-	-	-	-
	b. Segment B- Trading (Goods / Services)	-1,420.75	-1,628.81	-636.61	-1,420.75	-636.61	836.98
	c. Segment C - Movies / Film Rights (Trading)	5.00	-	-	5.00	-	-
	Total	**-1,415.75**	**-1,628.81**	**-636.61**	**-1,415.75**	**-636.61**	**836.98**
5	**Capital Employed**						
	(Segment Assets Less Segment Liabilities)						
	a. Segment A- Manufacturing	-	-	-	-	-	-
	b. Segment B- Trading (Goods / Services)	4,924.03	5,416.63	5,387.13	4,924.03	5,387.13	5,349.55
	c. Segment C - Movies / Film Rights (Trading)	550.00	-	-	550.00	-	-
	Total	**5,474.03**	**5,416.63**	**5,387.13**	**5,474.03**	**5,387.13**	**5,349.55**

By the Order of the Board
For AKG Exim Limited

FOR AKG EXIM LIMITED

Managing Director

Mahima Goel
Managing Director
DIN: 02205003

AKG EXIM LIMITED

CFO

Rahul Bajaj
Executive Director & CFO
DIN: 03408766

Date: 13-11-2026
Place: Gurugram

NOTES:

1. The above financial results have been reviewed by the Audit Committee and approved & taken on record by the Board of Directors at the Board Meeting held on 13th November, 2026.

2. The Statutory Auditors of the Company have given their report on the financial results for the quarter ended 30th September, 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulations, 2015.

3. The Auditors report is unmodified and there are no comments or remarks which need to be described in the prescribed format. The Company has also provided declaration to that effect to the stock exchange.

4. The statements include results for the quarter year ended 30th September, 2026 being balancing figures between the audited figures for the financial year ended 31st March, 2026 and quarter year ended 30th June, 2026.

5. IND AS is applicable to the Company during the year because company listed on main board of National Stock Exchange of India Limited.

6. Figure of earlier periods have been regrouped/recast/reclassified wherever necessary:

7. The Company operates Two segment:

   7.1 AKG Exim Limited (Holding Company) -
   a. Trading, Import/Export of Metal Scrap, Petroleum Products, etc.
   b. Movies / Film Rights

   7.2 ASRI Trade Pte. Ltd. (Foreign Wholly Owned Subsidiary) -
   a. Trading, Import/Export of Metal Scrap, Petroleum Products, etc.

8. The Company having M/s ASRI Trade Pte. Ltd. (Foreign Wholly Owned Subsidiary) incorporated on 19.12.2017 vide Approval from Accounting and Corporate Regulatory Authority, Singapore; therefore, it has been prepared a consolidation result as a consolidation requirement is applicable to the Company.

By Order of the Board
For AKG Exim Limited

For AKG EXIM LIMITED

Managing Director

Mahima Goel
Managing Director
DIN: 02205003

AKG EXIM LIMITED

CFO

Rahul Bajaj
Executive Director & CFO
DIN: 03408766

Place: Gurugram
Date: 13-11-2026