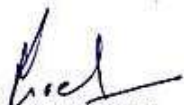


**Format for Disclosures under Regulation 10(6) - Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|    |                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                |                         |                                                                       |                                    |
|----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|-----------------------------------------------------------------------|------------------------------------|
| 1. | Name of the Target Company (TC)                                                                                                                                                                                                                                  | AKG EXIM LIMITED<br>NSE Code : AKG                                                                                                                                                                                                                                             |                         |                                                                       |                                    |
| 2. | Name of the acquirer(s)                                                                                                                                                                                                                                          | Mahima Goel                                                                                                                                                                                                                                                                    |                         |                                                                       |                                    |
| 3. | Name of the stock exchange where shares of the TC are listed                                                                                                                                                                                                     | National Stock Exchange of India Limited<br>(Emerge Platform)                                                                                                                                                                                                                  |                         |                                                                       |                                    |
| 4. | Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.                                                                                                                                                                 | Seller-Rajeev Goel<br>Date of Acquisition- 05.06.2020<br>No of Shares- 28,40,000 (out of which 13,50,000 Equity Shares are under locked in)*;<br>% of Share Capital-42.90%<br>Rationale - Acquisition of Shares through inter se transfer amongst promoter and promoter Group. |                         |                                                                       |                                    |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer.                                                                                                                                                                                 | 10 (1) (a) (i)                                                                                                                                                                                                                                                                 |                         |                                                                       |                                    |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,<br>– Whether disclosure was made and whether it was made within the timeline specified under the regulations.<br>– Date of filing with the stock exchange. | Yes, 27 <sup>th</sup> May, 2020                                                                                                                                                                                                                                                |                         |                                                                       |                                    |
| 7. | Details of acquisition                                                                                                                                                                                                                                           | Disclosures made/required to be made under regulation 10(5)                                                                                                                                                                                                                    |                         | Actual                                                                |                                    |
|    | a. Name of the transferor / seller                                                                                                                                                                                                                               | Rajeev Goel                                                                                                                                                                                                                                                                    |                         | Rajeev Goel                                                           |                                    |
|    | b. Date of acquisition                                                                                                                                                                                                                                           | 05.06.2020                                                                                                                                                                                                                                                                     |                         | 05.06.2020                                                            |                                    |
|    | c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above                                                                                                                                                       | 28,40,000 (out of which 13,50,000 Equity Shares are under locked in)*                                                                                                                                                                                                          |                         | 28,40,000 (out of which 13,50,000 Equity Shares are under locked in)* |                                    |
|    | d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC                                                                                                                                                                | 42.90%                                                                                                                                                                                                                                                                         |                         | 42.90%                                                                |                                    |
|    | e. Price at which shares are proposed to be acquired / actually acquired                                                                                                                                                                                         | Gift                                                                                                                                                                                                                                                                           |                         | Gift                                                                  |                                    |
| 8. | Shareholding details                                                                                                                                                                                                                                             | Pre-Transaction #                                                                                                                                                                                                                                                              |                         | Post-Transaction                                                      |                                    |
|    |                                                                                                                                                                                                                                                                  | No. of shares held                                                                                                                                                                                                                                                             | % w.r.t. to total share | No. of shares held                                                    | % w.r.t. to total share capital of |

|  |                                               |           | capital<br>of TC |            | TC     |
|--|-----------------------------------------------|-----------|------------------|------------|--------|
|  | - Each Acquirer / Transferee(*) - Mahima Goel | 15,29,000 | 23.09%           | 43,69,000* | 66.00% |
|  | - Each Seller / Transferor - Rajeev Goel      | 30,80,920 | 46.54%           | 2,40,920   | 3.64%  |

*\*W.r.t. transfer of locked in shares, Necessary documents has been submitted CDSL for demat credit with remaining period of locked in.*

  
MAHIMA GOEL

Date: 8<sup>th</sup> June, 2020  
Place: Delhi