

Date: 29th May, 2024

**To,
The Chief Manager
Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai-400051**

**To,
The Board of Directors
AKG Exim Ltd.
Unit No. 237, 02nd Floor, Tower-B,
Spazedge, Sector-47, Sohna Road,
Gurugram-122018, Haryana**

Security: Equity

Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Ma'am,

Pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith disclosure of disposal of 8,00,000 Equity Shares by MLH Ventures LLP.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For MLH Ventures LLP



**Mahima Goel
Member of Promoter Group**

Encl: As above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC) /LLP	AKG Exim Limited		
Name(s) of the seller and Persons Acting in Concert (PAC) with the seller	Mahima Goel PAC: Rajeev Goel and Ashwani Gupta PAC: MLH Ventures LLP		
Whether the seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the sale under consideration, holding of:			
a) Shares carrying voting rights	1,83,81,018	57.84	57.84
b) MLH Ventures LLP - 64,32,300 Equity Shares Mahima Goel – 1,18,82,182 Equity Shares Rajeev Goel - 66,216 Equity Shares Ashwani Gupta - 320 Equity Shares	-	-	-
c) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
d) Voting rights (VR) otherwise than by shares	-	-	-
e) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	1,83,81,018	57.84	57.84
f) Total (a+b+c+d)			
Details of acquisition/sale:			
a) Shares carrying voting rights acquired /sold MLH Ventures LLP – 8,00,000 Equity Shares	8,00,000	2.52%	2.52%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired /sold	-	-	-
d) Shares encumbered / invoked/released by	-		

the acquirer	8,00,000	-	-
e) Total (a+b+c+d)		2.52%	2.52%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights MLH Ventures LLP - 56,32,300 Equity Shares Mahima Goel – 1,18,82,182 Equity Shares Rajeev Goel - 66,216 Equity Shares Ashwani Gupta - 320 Equity Shares	175,81,018	55.33%	55.33%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	175,81,018	55.33%	55.33%
e) Total (a+b+c+d)			
Mode of acquisition / sale (e.g., open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28 th May, 2024 (pls refer annexure A)		
Equity shares capital / total voting capital of the TC before the said acquisition / sale / Contribution	3,17,76,576 Equity shares of Rs. 10/- each		
Equity shares capital/ total voting capital of the TC after the said acquisition / sale	3,17,76,576 Equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	3,17,76,576 Equity shares of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For MLH Ventures LLP



Mahima Goel
Designated Partner

Place: Gurugram
Date: 29th May, 2024

Annexure A

Shares carrying voting rights sold:

Sr. No.	Date	Shares
1	28-05-2024	1,00,000
2	28-05-2024	1,00,000
3	28-05-2024	1,00,000
4	28-05-2024	1,00,000
5	28-05-2024	50,000
6	28-05-2024	50,000
7	28-05-2024	50,000
8	28-05-2024	50,000
9	28-05-2024	50,000
10	28-05-2024	50,000
11	28-05-2024	1,00,000
	Total	8,00,000

For MLH Ventures LLP



Mahima Goel
Designated Partner

Place: Gurugram
Date: 29th May, 2024