AKG EXIM

▪ Import ▪ Export

AKG

Exim Limited

Date: 04 September 2026

To,

The Chief Manager
Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East), Mumbai – 400051

Scrip Code: AKG

Subject: Intimation regarding completion of transfer of equity shares pursuant to Share Purchase Agreement dated October 09, 2025 and disclosure under Regulation 7(2) read with Regulation 6(2) of the SEBI (Prohibition of Insider Trading) Regulations, 2015

Dear Sir/Madam,

This is with reference to the earlier disclosures made by **AKG Exim Limited ("Company")** to the Stock Exchange(s) in relation to the **Share Purchase Agreement dated October 09, 2025 ("SPA")** entered into between **Mrs. Mahima Goel ("Seller")** and **Mr. Kalapi Vinit Nagada ("Acquirer")** in relation to the proposed acquisition of equity shares of the Company.

We wish to inform you that the transaction contemplated under the aforesaid SPA has been completed on September 03, 2026, upon fulfilment of the applicable terms and conditions of the SPA and payment of the entire consideration of **Rs. 9,54,09,600/-** by the Acquirer to the Seller.

Consequently, **73,39,200/- equity shares** of the Company, representing **23.10%** of the total paid-up equity share capital of the Company, held by Mrs. Mahima Goel, have been transferred to Mr. Kalapi Vinit Nagada on September 03, 2026, in accordance with the terms of the SPA.

Further, pursuant to Regulation 7(2) read with Regulation 6(2) of the SEBI (Prohibition of Insider Trading) Regulations, 2015, the Company has received the requisite disclosures from Mrs. Mahima Goel, being the Seller, and Mr. Kalapi Vinit Nagada, being the Acquirer, in respect of the sale and acquisition/transfer of the aforesaid equity shares pursuant to the SPA under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to kindly take the above information on record.

Thanking you,

Yours Truly,

For AKG Exim Limited

REETA Digitally signed by REETA Date: 2026.09.04 13:56:12 +05'30'

Reeta
Company Secretary and Compliance Officer
Membership No.: A68615

Encl.:

1. Disclosure received from Mrs. Mahima Goel
2. Disclosure received from Mr. Kalapi Vinit Nagada

Date: September 04, 2026

To,
The Chief Manager
Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai-400051

To,
The Board of Directors
AKG Exim Ltd.
Unit No. 231, 02nd Floor, Tower-B,
Spazedge, Sector-47, Sohna Road,
Gurugram-122018, Haryana

SYMBOL: AKG, ISIN: INE00Y801016, Security: Equity

Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Ma'am,

Pursuant to **Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**, I hereby submit the disclosure in the prescribed format in respect of the **disposal of 73,39,200 equity shares of AKG Exim Limited ("Company")**, representing **23.10% of the total paid-up equity share capital of the Company**, pursuant to the **Share Purchase Agreement dated October 09, 2025 ("SPA")** entered into with Mr. Kalapi Vinit Nagada.

The aforesaid equity shares have been transferred by me to **Mr. Kalapi Vinit Nagada (Acquirer)** on **September 03, 2026**, upon receipt of the **entire consideration of 9,54,09,600/-** in accordance with the terms and conditions of the SPA.

Accordingly, the requisite disclosure under **Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011** is enclosed herewith for your information, records and necessary action.

Kindly take the same on record.

Thanking you,

Yours faithfully,

Mahima Goel

Member of Promoter Group

Encl: As above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	AKG EXIM LIMITED Symbol: AKG		
Name(s) of the seller and Persons Acting in Concert (PAC) with the seller	Mahima Goel PAC: Rajeev Goel		
Whether the seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
Details of the ~~acquisition /~~ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the sale under consideration, holding of:			
a) Shares carrying voting rights **Mahima Goel** – 1,18,82,182 Equity Shares	1,18,82,182	37.39%	37.39%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	1,18,82,182	37.39%	37.39%
Details of ~~acquisition/~~sale:			
a) Shares carrying voting rights ~~acquired/~~sold **Mahima Goel** – 73,39,200 Equity Shares	73,39,200	23.10%	23.10%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-

e) Total (a+b+c+d)	73,39,200	23.10%	23.10%
After the ~~acquisition/~~sale, holding of:			
a) Shares carrying voting rights **Mahima Goel** – 45,42,982 Equity Shares	45,42,982	14.30%	14.30%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	45,42,982	14.30%	14.30%
Mode of ~~acquisition /~~ sale (e.g., open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	off-market		
Date of ~~acquisition /~~ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	03rd September, 2026		
Equity shares capital / total voting capital of the TC before the said ~~acquisition~~ / sale	1,18,82,182 Equity shares of Rs. 10/- each		
Equity shares capital/ total voting capital of the TC after the said ~~acquisition~~ / sale	45,42,982 Equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said ~~acquisition~~/sale	45,42,982 Equity shares of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Mahima Goel

Seller - Member of Promoter Group

Place: Gurugram
Date: 04-09-2026

Date: 04th September, 2026

To,
The Chief Manager
Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai-400051

To,
The Board of Directors
AKG Exim Ltd.
Unit No. 231, 02nd Floor, Tower-B,
Spazedge, Sector-47, Sohna Road,
Gurugram-122018, Haryana

Security: Equity

Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Ma'am,

Please take note of the enclosed disclosure regarding the acquisition of equity shares of AKG Exim Limited through an off-market transaction, pursuant to the Share Purchase Agreement (SPA) dated 09th October, 2025, upon completion of the transfer of shares and payment of consideration on 03rd September, 2026.

Kindly take the same on record.

Thanking you,

Yours faithfully,

Kalapi Vinit Nagada

Director / Member of Promoter Group

Encl: As above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	AKG Exim Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Kalapi Vinit Nagada		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited		
Details of the acquisition / ~~disposal~~ as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the sale under consideration, holding of:			
a) Shares carrying voting rights **Kalapi Vinit Nagada**- 41,58,862 Equity Shares	41,58,862	13.09%	13.09%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	- -	- -	- -
c) Voting rights (VR) otherwise than by shares	-		-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	41,58,862	13.09%	13.09%
Details of acquisition/~~sale~~:			
a) Shares carrying voting rights acquired/~~sold~~ **Kalapi Vinit Nagada**- 73,39,200 Equity Shares	73,39,200	23.10%	23.10%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+d)	73,39,200	23.10%	23.10%

After the acquisition/~~sale~~, holding of:			
a) Shares carrying voting rights **Kalapi Vinit Nagada-** 1,14,98,062 Equity Shares	1,14,98,062	36.18%	36.18%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	1,14,98,062	36.18%	36.18%
Mode of acquisition / ~~sale~~ (e.g., open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-Market		
Date of acquisition / ~~sale of shares~~ / VR or date of receipt of intimation of allotment of shares, whichever is applicable	03rd September, 2026		
Equity shares capital / total voting capital of the TC before the said acquisition / sale / Contribution	41,58,862 Equity shares of Rs. 10/- each		
Equity shares capital/ total voting capital of the TC after the said acquisition / sale	1,14,98,062 Equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	1,14,98,062 Equity shares of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Kalapi Vinit Nagada

Director / Member of Promoter Group

Place: Mumbai
Date: 04th September, 2026