

KALAPI VINIT NAGADA

103, ANKITA BUILDING, NEHRU ROAD, VILE PARLE EAST, MUMBAI-400057

To,
National Stock Exchange of India Ltd.
Mumbai

Dear Sir,

Ref: AKG Exim Limited

Subject: Intimation under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011

Please take a note of attachment being intimation for acquisition of shares of M/s. AKG Exim Limited through open offer process.

Thanking You,

KALAPI
VINIT
NAGADA

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Kalapi Nagada

Date: March 06, 2026

Place: Mumbai

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	AKG Exim Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Kalapi Vinit Nagada		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:	0	0	0
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	0	0	0
Details of acquisition			
a) Shares carrying voting rights acquired	41,58,862	13.09	13.09
b) VRs acquired/sold otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	41,58,862	13.09	13.09
After the acquisition holding of acquirer along with PACs of:			
a) Shares carrying voting rights	41,58,862	13.09	13.09
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer shares carrying voting rights in the TC (specify holding in each category) after acqui			
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
e) Total (a+b+c+d)	41,58,862	13.09	13.09
Mode of acquisition (e.g. open market/off-market/public issue/rights issue/preferential allotment/inter-se transfer/encumbrance etc.)	Open offer under SEBI Takeover Regulations		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares		
Date of acquisition of/date of receipt of intimation of allotment of shares /VR / warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	05 th March 2026		
Equity share capital/total voting capital of the TC before the said acquisition	0		
Equity share capital/total voting capital of the TC after the said acquisition	41,58,862 equity shares (13.09%)		
Total diluted share/voting capital of the TC after the said acquisition	41,58,862 equity shares (13.09%)		

Notes:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement).
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**KALAPI
VINIT
NAGADA**

Kalapi Nagada

Date: March 06, 2026

Place: Mumbai

Digitally signed by KALAPI VINIT NAGADA
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