



To,

Date: February 03, 2026

The Chief Manager
Listing & Compliance Department
National Stock Exchange of India Limited (NSE)
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai-400051

SYMBOL: AKG, ISIN: INE00Y801016, Security: Equity

Sub: Submission of Pre-offer Advertisement pursuant to the Regulation 18(7) of SEBI (SAST) Regulations, 2011

Ref: Open Offer for the acquisition of up to 82,62,000 Equity Shares of the face value of Rs.10/- each representing 26% of the expanded share capital of target Company For cash at a Price of Rs.15/- per Equity Share from Public shareholders of AKG Exim Limited ("target Company") by Mr. Kalapi Vinit Nagada ("Acquirer") ("Open Offer") in terms of SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011.

Dear Sir/Ma'am,

With reference to the captioned subject, we wish to inform you that the Pre-Offer Advertisement has been published today, i.e., February 03, 2026, pursuant to Regulation 18(7) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

A copy of the newspaper advertisement published by the Acquirer in The Financial Express (English- all India edition), Jansatta (Hindi), Gurgaon Mail (Hindi) and Pratahakal (Marathi) edition of February 03, 2026 is enclosed herewith.

Further, a copy of the Pre-Offer Advertisement as received from Sun Capital Advisory Services Private Limited is also enclosed. Kindly take the same in your records.

Thanking You,
Yours faithfully,

For AKG Exim Limited

Reeta
Company Secretary & Compliance Officer
M. No. A68615

PRE-OFFER ADVERTISEMENT CUM CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF

AKG EXIM LIMITED

Corporate Identification Number: L00063HR2005PLC119497

Registered Office: Unit No. 231, 2nd Floor, Tower-B, Spazedge, Sector-47, Sohna Road, Gurgaon, 122018, Haryana, India.

Tel.: +91 1244267873 | Email ID: info@akg-global.com | Website: www.akg-global.com

OPEN OFFER ("OFFER") FOR ACQUISITION OF UP TO 82,62,000 (EIGHTY TWO LAKHS SIXTY TWO THOUSAND) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES"), REPRESENTING 26% OF THE VOTING EQUITY SHARE CAPITAL ON A FULLY DILUTED BASIS OF AKG EXIM LIMITED ("TARGET COMPANY"), AS OF THE TENTH WORKING DAY FROM THE CLOSURE OF THE TENDERING PERIOD OF THE OPEN OFFER ("VOTING SHARE CAPITAL"), FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY FOR CASH AT A PRICE OF ₹ 15.00 (RUPEES FIFTEEN ONLY) PER EQUITY SHARE BY MR. KALAPI VINIT NAGADA ("ACQUIRER"). NO OTHER PERSON IS ACTING IN CONCERT WITH THE ACQUIRER FOR THE PURPOSE OF THIS OPEN OFFER.

This Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement (hereinafter referred to as "Advertisement") is being issued by Sun Capital Advisory Services Private Limited ("Manager to the Offer"), on behalf of the Acquirer pursuant to Regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 and subsequent amendments thereto ("Takeover Regulations") in respect of the Open Offer to acquire the Equity Shares of the Target Company. The Detailed Public Statement ("DPS") with respect to the Offer was made on October 16, 2025 in Financial Express (English) (All Editions), Janasatta (Hindi) (All Editions), Gurgaon Mail (Hindi) (Gurgaon Edition) and Pratahakal (Marathi) (Mumbai Edition) newspapers.

This Advertisement to be read in conjunction with the (a) Public Announcement ("PA") dated October 9, 2025; (b) the DPS and (c) the Letter of Offer ("LOF") dated January 21, 2026. This Advertisement is being published in all the newspapers in which the DPS was published. The capitalized terms used in this Advertisement have the meaning assigned to them in the LOF, unless otherwise specified.

- Offer Price:** The Offer Price is ₹ 15.00 (Rupees Fifteen Only) per Equity Share and it has been arrived in accordance with Regulation 8(1) and 8(2) of the Takeover Regulations, payable in Cash. There has been no revision in the Offer Price.
- Recommendations of the Committee of Independent Directors ("IDC") of the Target Company:** The IDC has opined that the Offer Price of ₹ 15.00 (Rupees Fifteen Only) is fair and reasonable in accordance with the Takeover Regulations. The IDC's recommendations were published on January 29, 2026 in the same newspapers in which the DPS was published.
- The Offer is not a competing offer in terms of Regulation 20 of the Takeover Regulations. No competitive offer has been made to the Offer.
- Dispatch of the LOF was completed by January 27, 2026 to the Public Shareholders whose name appears as on the Identified Date (i.e. January 20, 2026).
- All Public Shareholders are eligible to participate in the Offer. Please note that a copy of the LOF along with the Form of Acceptance-cum-Acknowledgement is also available on the website of Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in and in case of non-receipt of the LOF, all Public Shareholders (including those who have acquired the Equity Shares of the Target Company after the Identified Date), if they so desire, may download the LOF along with the Form of Acceptance-cum-Acknowledgement, from the website of the SEBI for applying in the Offer. The Public Shareholders must refer to paragraph 8 (Procedure for Acceptance and Settlement) of the LOF in relation to the detailed procedure for tendering the Equity Shares in the Offer and must adhere to and follow the procedure set out therein. A summary of procedure for tendering the Equity Shares in the Offer is set out below:
 - In case the Equity Shares are held in dematerialized form:** Public Shareholders who desire to tender their Equity Shares in the electronic/dematerialized form under the Offer would have to do so through their respective Selling Broker by giving the details of the Equity Shares they intend to tender under the Offer. Public Shareholders should tender their Equity Shares on or before market hours close on the last day of the Tendering Period.
 - In case the Equity Shares are held in physical form:** Public Shareholders holding physical Equity Shares and who wish to tender their Equity Shares in the Offer may participate in the Offer through their Selling Broker and submit documents set out at paragraph 8.15 (Procedure to be followed by the registered Shareholders holding Equity Shares in physical form) of the LOF. Public Shareholders should tender their Equity Shares on or before market hours close on the last day of the Tendering Period.
 - In case of non-receipt / non availability of the LOF or the Form of Acceptance-cum-Acknowledgement:** Public Shareholders may participate in the Offer by providing their application in plain paper in writing signed by that Public Shareholder (including joint holders, if any), stating name, address, number of shares held, number of shares tendered and details of client ID number, DP name, DP ID number in case the Equity Shares are held in demat or distinctive numbers, folio numbers in case the Equity Shares held in physical form. Such Public Shareholder(s) must ensure that their order is entered in the electronic platform to be made available by National Stock Exchange of India Limited on or before the Closure of the Tendering Period. Such application along with relevant documents, as applicable, is to be sent to MAS Services Limited (the Registrar to the Offer).
- The Offer will be implemented by the Acquirer through the Stock Exchange mechanism made available by National Stock Exchange of India Limited in the form of a separate window ("Acquisition Window") as provided under the Takeover Regulations and SEBI circular CIR/CFD/POLICY/CELL/1/2015 dated April 13, 2015 read with SEBI circular CFD/DCR2/ CIR/P/2016/131 dated December 9, 2016 and SEBI Circular SEBI/HO/CFD/DCR/III/CIR/P/ 2021/615 dated August 13, 2021. For further details, the Public Shareholders are requested to refer to part 8 titled "Procedure for Acceptance and Settlement" on page 23 of the LOF.
- All comments / observations, received from the SEBI vide letter dated January 16, 2026 in terms of Regulation 16(4) of the Takeover Regulations, are duly incorporated in the LOF.
- Material updates since the date of the Public Announcement:** There have been no material updates in relation to the Offer since the date of the PA, save as otherwise, already disclosed in the DPS and the LOF.
- Other changes / update post date of the PA and publishing the DPS (these necessary changes have already been incorporated in the LOF):
 - The Offer is made under Regulation 4 of the Takeover Regulations. Therefore, all references of "Regulations 3(1) and 4" should be read as "Regulation 4".
 - Change in the Registered Office of the Target Company: The Target Company shifted its Registered Office to "Unit No. 231" from "Unit No. 237" (on the same floor of the same building w.e.f. November 17, 2025).
- To the best of knowledge of the Acquirer, there are no statutory approvals required to acquire the Equity Shares of the Target Company that are validly tendered pursuant to the Offer or to complete the Offer. However, in case, any statutory approvals become applicable at a later date, the Offer will be subject to such approval(s).
- The Schedule of Activities for the Offer has been revised and the necessary changes have been incorporated in the LOF at page no. 2 and at all the relevant other places. **The Revised Schedule of Activities is as under:**

Activity	Original Day	Original Date	Revised Day	Revised Date
Public Announcement	Thursday	9 October, 2025	Thursday	9 October, 2025
Publication Date of Detailed Public Statement in newspapers	Thursday	16 October, 2025	Thursday	16 October, 2025
Last date of filing Draft Letter of Offer with SEBI	Monday	27 October, 2025	Monday	27 October, 2025
Last date for a Competing bid*	Tuesday	11 November, 2025	Tuesday	11 November, 2025
Last date for SEBI observations on Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Offer)**	Tuesday	18 November, 2025	Friday	16 January, 2026
Identified Date***	Thursday	20 November, 2025	Tuesday	20 January, 2026
Date by which the Letter of Offer to be dispatched to the shareholders	Thursday	27 November, 2025	Wednesday	28 January, 2026
Last date by which the committee of the Independent Directors of the Target Company shall give its recommendation	Tuesday	2 December, 2025	Monday	2 February, 2026
Last date for revising, if any, the Offer Price / number of Equity Shares	Wednesday	3 December, 2025	Tuesday	3 February, 2026
Date of publication of Offer opening public announcement, in the newspapers in which the DPS has been published (Issue Opening public announcement Date)	Wednesday	3 December, 2025	Tuesday	3 February, 2026
Date of commencement of Tendering Period (Offer Opening Date)	Thursday	4 December, 2025	Wednesday	4 February, 2026
Date of expiry of Tendering Period (Offer Closing Date)	Wednesday	17 December, 2025	Tuesday	17 February, 2026
Last date for completion of all requirements including payment of consideration	Thursday	1 January, 2026	Thursday	5 March, 2026

* There has been no competing offer

** Actual date of receipt of SEBI comments

*** Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be dispatched. It is clarified that all the public shareholders (except the Acquirer and the Seller) of the Target Company (registered or unregistered) are eligible to participate in this Offer at any time prior to the closure of this Offer.

The Acquirer accepts full responsibility for the information contained in this Advertisement and also for the fulfillment of their obligations laid down in the Takeover Regulations. A copy of this Advertisement shall also be available on the SEBI website at www.sebi.gov.in.

ISSUED BY MANAGER TO THE OFFER



Sun Capital Advisory Services Private Limited

Registered Office Address: 302, 3rd Floor, Kumar Plaza, Near Kalina Market, Kalina Kurla Road, Santacruz East, Mumbai-400029, Maharashtra, India.

Tel. No.: +91 22 6178 6000 / 01 | Email ID: darshan@suncapital.co.in | Website: www.suncapitalservices.co.in

Investor Grievance Email ID: investor@sunadvisors.com | Contact Person: Mr. Darshan Shah

SEBI Registration No.: INM000012591 | CIN: U67190MH2006PTC159258

Date: February 2, 2026

Place: Mumbai

FOR AND ON BEHALF OF THE ACQUIRER

Sd/-

KALAPI VINIT NAGADA (Acquirer)

AdBa

HDFC BANK
 मुख्य कार्यालय: एचडीएफसी बैंक लिमिटेड, विशेष परिचालन विभाग, भुवनेश्वर, भुवनेश्वर, 6, बहादुर शाह जफर मार्ग आईटीओ, नई दिल्ली 110002
 क्षेत्रीय कार्यालय / शाखा कार्यालय: एचडीएफसी बैंक लिमिटेड, विशेष परिचालन विभाग, भुवनेश्वर, भुवनेश्वर, 6, बहादुर शाह जफर मार्ग आईटीओ, नई दिल्ली 110002

ई-नीलामी बिक्री सूचना - अचल संपत्तियों की बिक्री के लिए ई-नीलामी हेतु सार्वजनिक सूचना

प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8(6) के प्रावधान के साथ पंढित वित्तीय परिस्थितियों के प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के तहत बैंक को संभव करी गई अचल संपत्तियों की बिक्री के लिए ई-नीलामी बिक्री सूचना आम जनता को और विशेष रूप से उधारकर्ता(ओं) / बंधककर्ता(ओं) / गारंटर(ओं) को यह सूचना दी जाती है कि वित्तीय परिस्थितियों के प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 की धारा 13(2) के तहत जारी नोटिस(ओं) के तहत उदाई गई माल के अनुरूप में निम्नलिखित संपत्तियों का मौखिक कब्जा एचडीएफसी बैंक लिमिटेड के प्राधिकृत अधिकारी द्वारा लिया है, निम्नलिखित ऋण खातों में "जिसका है जो है, जो कुछ भी है और बिना किसी सहारे के आधार पर" बैंक के कब्जे और ब्याज की वसूली के लिए भेजने का अधिकार है, जैसा कि नीचे विवरण से बताया गया है और चुके बकाया चुकाने में विफलता के परिणामस्वरूप, धारा 13(4) के तहत प्रदत्त शक्ति के प्रयोग में अंतर्भावकारी उक्त अधिनियम को उक्त नियम के नियम 8 के साथ पंढित उक्त संपत्तियों की बिक्री द्वारा बैंक के बकाया की वसूली का प्रस्ताव है। नीचे उल्लिखित संपत्तियों की बिक्री वेब पोर्टल: <https://www.bankauctions.com> द्वारा ई-नीलामी के माध्यम से की जाएगी।

अचल संपत्तियों का विवरण / खाते / राशि / ईएमडी / आदि का विवरण

शाखा और खाते का नाम	सम्पत्ति के संयोजकता और गारंटर का नाम	सम्पत्ति का विवरण	माल सूचना के अनुसार राशि		आरंभित मूल्य	निराकरण की तिथि एवं समय
			माल सूचना तिथि	बोली बुद्धि राशि	बोली बुद्धि राशि	
एचडीएफसी बैंक लि. दिल्ली	बंधककर्ता / गारंटर/ गारंटर: श्री शरद गोयल और श्री शानु गोयल	रिवाजगी संपत्ति प्लेट नं. 508, 5वां तल, संपत्ति नं. 32-डी/आरबी-2/5, खसरा नं. 327(भाग) अनुपम उमरियन हाइट्स में, भूख का बाग, मुगल घाटवाहन हरी पर्वत बाई, मुगल रोड कमला नगर आगरा उत्तर प्रदेश 280002, क्षेत्रफल 202.24 वर्ग मी. (सुपर निर्मित एरिया) (2177 वर्ग फीट)	र. 1,94,86,946.27	₹. 1,12,00,000/-	16.02.2026 को पूर्ण, 11.30 बजे से दोपहर 12.30 बजे	
			दिनांक 01.06.2024 तक	₹. 11,20,000/-	₹. 1,00,000/-	
मेसर्स के. बी. मार्केटिंग	मेसर्स के. बी. मार्केटिंग	माल सूचना की तिथि 01.06.2024	₹. 1,12,00,000/-	₹. 11,20,000/-	16.02.2026 को पूर्ण, 11.30 बजे तक	
			₹. 1,00,000/-	₹. 1,00,000/-	18.02.2026 को पूर्ण, 04.00 बजे तक	

प्राधिकृत अधिकारी का नाम / फोन नं. / ईमेल: श्री सोमनाथ पाम्केय, मो. 9310110525, somnath.pandey1@hdfc.bank.in

- नियम एवं शर्तें:
- ई-नीलामी "जहाँ है, जैसा है, जो है, जो भी है और बिना किसी सहारे के" के आधार पर आयोजित की जा रही है।
 - इच्छुक बोलीदाता अपने ईएमडी विवरण और दस्तावेज वेब पोर्टल: <https://hdfcbank.auctiontiger.net> (उपयोगकर्ता आईडी और पासवर्ड <https://hdfcbank.auctiontiger.net> पर नाम पंजीकृत करके निम्नलिखित प्राप्ति प्राप्त किया जा सकता है) के माध्यम से लॉगिन आईडी और पासवर्ड के माध्यम से प्राप्त करें। ईएमडी का भुगतान एचडीएफसी/आरबीएस के माध्यम से निम्नलिखित खाता 57500000904261, खाते का नाम: औपचारिक ट्राइब्यूनील खाता, लामार्गी का नाम: एचडीएफसी बैंक लिमिटेड, आरबीएस/आरबीएस बैंक लिमिटेड खाता संख्या 57500000904261 के पक्ष में तैयार डिमांड ड्राफ्ट के माध्यम से कर देना है। उल्लिखित संपत्तियों को या उदाहरण के लिए 4.00 करोड़ तक किया जाएगा। कृपया ध्यान दें कि बैंक को ईएमडी राशि के रूप में स्वीकार नहीं किया जाएगा।
 - प्राधिकृत अधिकारी(ओं) की सलाह अनुसार और आम के अनुसार, संपत्ति कर, सोसाइटी शुल्क आदि जैसे वैधानिक शुल्क शामिल हैं। हालांकि, बैंक किसी भी बकाया वैधानिक शुल्क / ऋण/गारंटर/नगर निगम शुल्क / बिल/डीयू/क/क/क/क/क आदि के लिए जिम्मेदार नहीं होगा, यदि कोई हो और यह खरीदार की जिम्मेदारी होगी। इच्छुक बोलीदाताओं को नगर, संपत्ति के शीर्षक के संबंध में अपनी स्वतंत्र जांच करनी चाहिए और स्वयं का निरीक्षण और संपुष्टि करनी चाहिए। संपत्तियों का निरीक्षण उपर्युक्त उल्लिखित तिथि और समय पर सखी से किया जा सकता है।
 - इच्छुक बोलीदाता जिन्होंने ईएमडी जमा कर दी है और लॉगिन आईडी और पासवर्ड बनाए, डेटा अपलोड करने, बोली जमा करने, ई-बोली प्रक्रिया पर प्रतिक्रिया आदि में सहायता की आवश्यकता है, वे हमारे सेवा प्रदाता मेसर्स सी। इंडिया प्राइवेट लिमिटेड, फ्लॉर नं. 301, गुरुगोबिंद देव प्रसाद रोड, फेज 2, गुरुगोबिंद देव प्रसाद नगर, 0124-4302020/21/22/23/24, श्री निवेशक कुमार मोहाड़, 708004466, helpline@bankauctions.com से संपर्क कर सकते हैं। और किसी भी संपत्ति से संबंधित प्रश्नों के लिए वेब पोर्टल <https://www.bankauctions.com> पर (सुझाव 10:00 बजे से शाम 5:00 बजे तक) अधिकृत अधिकारी से संपर्क कर सकते हैं।
 - उपरोक्त बोलीदाता जिन्होंने ईएमडी बैंक लिमिटेड के अनुमोदन के अधीन होगी। प्राधिकृत अधिकारी बिना कोई कारण बताए सभी या किसी भी प्रस्ताव/बोली को स्वीकार/अस्वीकार करने का अधिकार सुरक्षित रखता है।
 - संपत्ति बोलीदाता को नीलामी के संबंध में सभी मुद्दों का संज्ञान लेना चाहिए, जिसमें प्रतिभूतिकरण अधिनियम की शर्तें हैं, यदि कोई ऋण वसूली व्यवहारिकरण के समक्ष बाधक किया गया हो। उन्हें नीलामी में भागी के संबंध में सभी मामलों की स्वतंत्र रूप से जांच करनी चाहिए और बोली प्रस्तुत करने से पहले उचित संज्ञान लेना चाहिए।
 - विस्तृत नियम व शर्तों के लिए कृपया हमारी वेबसाइट www.hdfcbank.com और www.bankauctions.com देखें।

प्राधिकृत अधिकारी एचडीएफसी बैंक लिमिटेड

HDFC BANK
 मुख्य कार्यालय: एचडीएफसी बैंक लिमिटेड, विशेष परिचालन विभाग, भुवनेश्वर, भुवनेश्वर, 6, बहादुर शाह जफर मार्ग आईटीओ, नई दिल्ली 110002
 क्षेत्रीय कार्यालय: एचडीएफसी बैंक लिमिटेड, विशेष परिचालन विभाग, भुवनेश्वर, भुवनेश्वर, 6, बहादुर शाह जफर मार्ग आईटीओ, नई दिल्ली 110002

ई-नीलामी बिक्री सूचना: अचल संपत्तियों की बिक्री हेतु ई-नीलामी हेतु सार्वजनिक सूचना

वित्तीय आस्थितियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के अंतर्गत बैंक को संभव करी गई अचल संपत्तियों की बिक्री हेतु ई-नीलामी बिक्री सूचना, प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8(6) के प्रावधान के साथ पंढित। एचडीएफसी बैंक लिमिटेड, विशेष परिचालन विभाग, भुवनेश्वर, भुवनेश्वर, 6, बहादुर शाह जफर मार्ग आईटीओ, नई दिल्ली 110002

प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8(6) के प्रावधान के साथ पंढित। एचडीएफसी बैंक लिमिटेड, विशेष परिचालन विभाग, भुवनेश्वर, भुवनेश्वर, 6, बहादुर शाह जफर मार्ग आईटीओ, नई दिल्ली 110002

ई-नीलामी बिक्री सूचना - अचल संपत्तियों की बिक्री के लिए ई-नीलामी हेतु सार्वजनिक सूचना

वित्तीय आस्थितियों के प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 की धारा 13(2) के अंतर्गत जारी नोटिस(ओं) के तहत उदाई गई माल के अनुरूप में निम्नलिखित संपत्तियों का मौखिक कब्जा एचडीएफसी बैंक लिमिटेड के प्राधिकृत अधिकारी द्वारा लिया है, निम्नलिखित ऋण खातों में "जिसका है जो है, जो कुछ भी है और बिना किसी सहारे के आधार पर" बैंक के कब्जे और ब्याज की वसूली के लिए भेजने का अधिकार है, जैसा कि नीचे विवरण से बताया गया है और चुके बकाया चुकाने में विफलता के परिणामस्वरूप, धारा 13(4) के तहत प्रदत्त शक्ति के प्रयोग में अंतर्भावकारी उक्त अधिनियम को उक्त नियम के नियम 8 के साथ पंढित उक्त संपत्तियों की बिक्री द्वारा बैंक के बकाया की वसूली का प्रस्ताव करता है। नीचे उल्लिखित संपत्तियों की बिक्री वेब पोर्टल: <https://www.bankauctions.com> के माध्यम से ई-नीलामी के माध्यम से की जाएगी।

अचल संपत्तियों का विवरण / खाता का विवरण / राशि / ईएमडी / आदि का विवरण

शाखा एवं खाता का नाम	संपत्ति के संयोजकता एवं गारंटर का नाम	संपत्ति का विवरण	माल सूचना के अनुसार राशि		आरंभित मूल्य	निराकरण की तिथि एवं समय
			माल सूचना तिथि	बोली बुद्धि राशि	बोली बुद्धि राशि	
एचडीएफसी बैंक लि. दिल्ली	बंधककर्ता / गारंटर/ गारंटर: श्री शरद प्रकाश गोयल, श्रीमती रेखा गोयल, श्रीमती निधि गोयल और श्री विनय गोयल	मद संख्या 1 संपत्ति संख्या संपत्ति का हिस्सा संख्या 5/43 खसरा नंबर 642 ग्राम चंद्रमाली गांव, बड़ा बाजार, सादर, दिल्ली- 110032।	र. 5,00,98,474.23	₹. 1,50,00,000/-	16.02.2026 प्रातः 10:30 बजे से प्रातः 11:00 बजे	
			₹. 1,50,00,000/-	₹. 1,00,00,000/-	₹. 1,00,00,000/-	
मेसर्स के. बी. मार्केटिंग	मेसर्स के. बी. मार्केटिंग	माल सूचना की तिथि 28-06-2023	₹. 1,50,00,000/-	₹. 1,00,00,000/-	16.02.2026 प्रातः 10:30 बजे से प्रातः 11:30 बजे तक	
			₹. 1,00,00,000/-	₹. 1,00,00,000/-	18.02.2026, प्रातः 4.00 बजे तक	

प्राधिकृत अधिकारी का नाम/फोन नंबर/ईमेल: श्री सोमनाथ पाम्केय, मो. 9310110525, somnath.pandey1@hdfcbank.com

- नियम एवं शर्तें:
- ई-नीलामी "जहाँ है, जैसा है, जो है, जो भी है और बिना किसी सहारे के" के आधार पर आयोजित की जा रही है।
 - इच्छुक बोलीदाता अपने ईएमडी विवरण और दस्तावेज वेब पोर्टल: <https://hdfcbank.auctiontiger.net> (उपयोगकर्ता आईडी और पासवर्ड <https://hdfcbank.auctiontiger.net> पर नाम पंजीकृत करके निम्नलिखित प्राप्ति प्राप्त किया जा सकता है) के माध्यम से लॉगिन आईडी और पासवर्ड के माध्यम से प्राप्त करें। ईएमडी का भुगतान एचडीएफसी/आरबीएस के माध्यम से प्राप्त करें। ईएमडी का भुगतान एचडीएफसी/आरबीएस बैंक लिमिटेड, आरबीएस/आरबीएस बैंक लिमिटेड खाता संख्या 57500000904261 के पक्ष में तैयार डिमांड ड्राफ्ट के माध्यम से कर देना है। उल्लिखित संपत्तियों को या उदाहरण के लिए 4.00 करोड़ तक किया जाएगा। कृपया ध्यान दें कि बैंक को ईएमडी राशि के रूप में स्वीकार नहीं किया जाएगा।
 - प्राधिकृत अधिकारी(ओं) की सलाह अनुसार और आम के अनुसार, संपत्ति कर, सोसाइटी शुल्क आदि जैसे वैधानिक शुल्क शामिल हैं, संपत्तियों के संबंध में बैंक के रिपोर्ट के अनुसार प्रकट किए गए को छोड़कर, कोई भी नगर या दान नहीं है। हालांकि, बैंक किसी भी बकाया वैधानिक शुल्क / ऋण/गारंटर/नगर निगम शुल्क / बिल/डीयू/क/क/क/क/क आदि के लिए जिम्मेदार नहीं होगा, यदि कोई हो और यह खरीदार की जिम्मेदारी होगी। इच्छुक बोलीदाताओं को नगर, संपत्ति के शीर्षक के संबंध में अपनी स्वतंत्र जांच करनी चाहिए और स्वयं का निरीक्षण और संपुष्टि करनी चाहिए। संपत्तियों का निरीक्षण उपर्युक्त उल्लिखित तिथि और समय पर ही किया जा सकता है।
 - इच्छुक बोलीदाता जिन्होंने ईएमडी जमा कर दी है और लॉगिन आईडी और पासवर्ड बनाए, डेटा अपलोड करने, बोली जमा करने, ई-बोली प्रक्रिया पर प्रतिक्रिया आदि में सहायता चाहते हैं, वे हमारे सेवा प्रदाता मेसर्स सी। इंडिया प्राइवेट लिमिटेड, फ्लॉर नं. 301, गुरुगोबिंद देव प्रसाद रोड, फेज 2, गुरुगोबिंद देव प्रसाद नगर, 0124-4302020/21/22/23/24, श्री निवेशक कुमार मोहाड़, 708004466, helpline@bankauctions.com से संपर्क कर सकते हैं। और किसी भी संपत्ति से संबंधित प्रश्नों के लिए वेब पोर्टल <https://www.bankauctions.com> पर (सुझाव 10:00 बजे से शाम 5:00 बजे तक) अधिकृत अधिकारी से संपर्क कर सकते हैं।
 - उपरोक्त बोलीदाता जिन्होंने ईएमडी बैंक लिमिटेड के अनुमोदन के अधीन होगी। प्राधिकृत अधिकारी बिना कोई कारण बताए प्राप्त सभी या किसी भी प्रस्ताव/बोली को स्वीकार/अस्वीकार करने का अधिकार सुरक्षित रखता है।
 - संपत्ति बोलीदाता को नीलामी में संपत्ति के संबंध में सभी मुद्दों का संज्ञान लेना चाहिए, जिसमें प्रतिभूतिकरण अधिनियम की शर्तें हैं, यदि कोई ऋण वसूली व्यवहारिकरण के समक्ष बाधक किया गया हो। उन्हें नीलामी में भागी के संबंध में सभी मामलों की स्वतंत्र रूप से जांच करनी चाहिए और बोली जमा करने से पहले उचित संज्ञान लेना चाहिए।
 - हालांकि उक्त संपत्ति के संबंध में दीर्घकालीन नगम एचडीएफसी बैंक लिमिटेड (दिल्ली डीआरटी) के समक्ष एफए संख्या 311/2024 का मुकदमा लंबित है, लेकिन एचडीएफसी बैंक लिमिटेड को उद्योग बोलीदाता के पक्ष में बिक्री की पुष्टि करने से रोकोनेवॉरित करने वाला कोई आदेश नहीं है। यह भी उल्लेख करना प्रासंगिक है कि राजेंद्र प्रसाद गोयल बनाम एचडीएफसी बैंक के रूप में दार एफए संख्या 433/2024 उक्त संपत्तियों के संबंध में निर्णय के लिए डीआरटी दिल्ली के समक्ष लंबित है।
 - विस्तृत नियम व शर्तों के लिए कृपया हमारी वेबसाइट www.hdfcbank.com और www.bankauctions.com देखें।

प्राधिकृत अधिकारी, एचडीएफसी बैंक लिमिटेड।

PRE-REFER OFFER COM CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF

AKG EXIM LIMITED

Corporate Identification Number: L00063HR2005PLC119497
 Registered Office: Unit No. 231, 2nd Floor, Tower-B, Spazedge, Sector-47, Sohna Road, Gurgaon, 122018, Haryana, India.
 Tel.: +91 124267873 | Email ID: info@akg-global.com | Website: www.akg-global.com

OPEN OFFER ("OFFER") FOR ACQUISITION OF UP TO 82,62,000 (EIGHTY TWO LAKHS SIXTY TWO THOUSAND) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES"), REPRESENTING 26% OF THE VOTING EQUITY SHARE CAPITAL ON A FULLY DILUTED BASIS OF AKG EXIM LIMITED ("TARGET COMPANY"), AS OF THE TENTH WORKING DAY FROM THE CLOSURE OF THE TENDERING PERIOD OF THE OPEN OFFER ("VOTING SHARE CAPITAL"), FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY FOR CASH AT A PRICE OF ₹ 15.00 (RUPEES FIFTEEN ONLY) PER EQUITY SHARE BY MR. KALAPI VINIT NAGADA ("ACQUIRER"). NO OTHER PERSON IS ACTING IN CONCERT WITH THE ACQUIRER FOR THE PURPOSE OF THIS OPEN OFFER.

This Pre-Refer Advertisement cum Corrigendum to the Detailed Public Statement (hereinafter referred to as "Advertisement") is being issued by Sun Capital Advisory Services Private Limited ("Manager to the Offer"), on behalf of the Acquirer pursuant to Regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 and subsequent amendments thereto ("Takeover Regulations") in respect of the Open Offer to acquire the Equity Shares of the Target Company. The Detailed Public Statement ("DPS") with respect to the Offer was made on October 16, 2025 in Financial Express (English) (All Editions), Janasatta (Hindi) (All Editions), Gurgaon Mail (Hindi) (Gurgaon Edition) and Pratahaka (Marathi) (Mumbai Edition) newspapers.

This Advertisement to be read in conjunction with the (a) Public Announcement ("PA") dated October 9, 2025; (b) the DPS and (c) the Letter of Offer ("LOF") dated January 21, 2026. This Advertisement is being published in all the newspapers in which the DPS was published. The capitalized terms used in this Advertisement have the meaning assigned to them in the LOF, unless otherwise specified.

- Offer Price:** The Offer Price is ₹ 15.00 (Rupees Fifteen Only) per Equity Share and it has been arrived in accordance with Regulation 8(1) and 8(2) of the Takeover Regulations, payable in Cash. There has been no revision in the Offer Price.
 - Recommendations of the Committee of Independent Directors ("IDC") of the Target Company:** The IDC has opined that the Offer Price of ₹ 15.00 (Rupees Fifteen Only) is fair and reasonable in accordance with the Takeover Regulations. The IDC's recommendations were published on January 29, 2026 in the same newspapers in which the DPS was published.
 - The Offer is not a competing offer in terms of Regulation 20 of the Takeover Regulations. No competitive offer has been made to the Offer.
 - Dispatch of the LOF was completed by January 27, 2026 to the Public Shareholders whose name appears as on the Identified Date (i.e. January 20, 2026).
 - All Public Shareholders are eligible to participate in the Offer. Please note that a copy of the LOF along with the Form of Acceptance-cum-Acknowledgement is also available on the website of Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in and in case of non-receipt of the LOF, all Public Shareholders (including those who have acquired the Equity Shares of the Target Company after the Identified Date), if they so desire, may download the LOF along with the Form of Acceptance-cum-Acknowledgement, from the website of the SEBI for applying in the Offer. The Public Shareholders must refer to paragraph 8 (Procedure for Acceptance and Settlement) of the LOF in relation to the detailed procedure for tendering the Equity Shares in the Offer and must adhere to and follow the procedure set out therein. A summary of procedure for tendering the Equity Shares in the Offer is set out below:
- In case the Equity Shares are held in dematerialized form:** Public Shareholders who desire to tender their Equity Shares in the electronic/dematerialized form under the Offer would have to do so through their respective Selling Broker by giving the details of the Equity Shares they intend to tender under the Offer. Public Shareholders should tender their Equity Shares on or before market hours close on the last day of the Tendering Period.
 - In case the Equity Shares are held in physical form:** Public Shareholders holding physical Equity Shares and who wish to tender their Equity Shares in the Offer may participate in the Offer through their Selling Broker and submit documents set out at paragraph 8.15 (Procedure to be followed by the registered Shareholders holding Equity Shares in physical form) of the LOF. Public Shareholders should tender their Equity Shares on or before market hours close on the last day of the Tendering Period.
 - In case of non-receipt / non availability of the LOF or the Form of Acceptance-cum-Acknowledgement:** Public Shareholders may participate in the Offer by providing their application in plain paper in writing signed by that Public Shareholder (including joint holders, if any), stating name, address, number of shares held, number of shares tendered and details of client ID number, DP name, DP ID number in case the Equity Shares are held in demat or distinctive numbers, folio numbers in case the Equity Shares held in physical form. Such Public Shareholder(s) must ensure that their order is entered in the electronic platform to be made available by the National Stock Exchange of India Limited on or before the Closure of the Tendering Period. Such application along with relevant documents, as applicable, is to be sent to MAS Services Limited (the Registrar to the Offer).
- The Offer will be implemented by the Acquirer through the Stock Exchange mechanism made available by National Stock Exchange of India Limited in the form of a separate window ("Acquisition Window") as provided under the Takeover Regulations and SEBI circular CIR/CFD/POLICY/CELL/1/2015 dated April 13, 2015 read with SEBI circular CFD/DCR/2/ CIR/P/2016/131 dated December 9, 2016 and SEBI Circular SEBI/HO/CFD/DCR/IR/1/2021/615 dated August 13, 2021. For further details, the Public Shareholders are requested to refer to part 8 titled "Procedure for Acceptance and Settlement" on page 23 of the LOF.
 - All comments / observations, received from the SEBI vide letter dated January 16, 2026 in terms of Regulation 16(4) of the Takeover Regulations, are duly incorporated in the LOF.
 - Material updates since the date of the Public Announcement:** There have been no material updates in relation to the Offer since the date of the PA, save as otherwise, already disclosed in the DPS and the LOF.
 - Other changes / update post date of the PA and publishing the DPS (these necessary changes have already been incorporated in the LOF):
 - The Offer is made under Regulation 4 of the Takeover Regulations. Therefore, all references of "Regulations 3(1) and 4" should be read as "Regulation 4".
 - Change in the Registered Office of the Target Company: The Target Company shifted its Registered Office to "Unit No. 231" from "Unit No. 237" (on the same floor of the same building w.e.f. November 17, 2025).
 - To the best of knowledge of the Acquirer, there are no statutory approvals required to acquire the Equity Shares of the Target Company that are validly tendered pursuant to the Offer or to complete the Offer. However, in case, any statutory approvals become applicable at a later date, the Offer will be subject to such approval(s).
 - The Schedule of Activities for the Offer has been revised and the necessary changes have been incorporated in the LOF at page no. 2 and at all the relevant other places. **The Revised Schedule of Activities is as under:**

Activity	Original Day	Original Date	Revised Day	Revised Date
Public Announcement	Thursday	9 October, 2025	Thursday	9 October, 2025
Publication Date of Detailed Public Statement in newspapers	Thursday	16 October, 2025	Thursday	16 October, 2025
Last date of filing Draft Letter of Offer with SEBI	Monday	27 October, 2025	Monday	27 October, 2025
Last date for a Competing bid*	Tuesday	11 November, 2025	Tuesday	11 November, 2025
Last date for SEBI observations on Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Offer)**	Tuesday	18 November, 2025	Friday	16 January, 2026
Identified Date***	Thursday	20 November, 2025	Tuesday	20 January, 2026
Date by which the Letter of Offer to be dispatched to the shareholders	Thursday	27 November, 2025	Wednesday	28 January, 2026
Last date by which the committee of the Independent Directors of the Target Company shall give its recommendation	Tuesday	2 December, 2025	Monday	2 February, 2026
Last date for revising, if any, the Offer Price / number of Equity Shares	Wednesday	3 December, 2025	Tuesday	3 February, 2026
Date of publication of Offer opening public announcement, in the newspapers in which the DPS has been published (Issue Opening public announcement Date)	Wednesday	3 December, 2025	Tuesday	3 February, 2026
Date of commencement of Tendering Period (Offer Opening Date)	Thursday	4 December, 2025	Wednesday	4 February, 2026
Date of expiry of Tendering Period (Offer Closing Date)	Wednesday	17 December, 2025	Tuesday	17 February, 2026
Last date for completion of all requirements including payment of consideration	Thursday	1 January, 2026	Thursday	5 March, 2026

* There has been no competing offer

** Actual date of receipt of SEBI comments

*** Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be dispatched. It is clarified that all the public shareholders (except the Acquirer and the Seller) of the Target Company (registered or unregistered) are eligible to participate in this Offer at any time prior to the closure of this Offer.

The Acquirer accepts full responsibility for the information contained in this Advertisement and also for the fulfillment of their obligations laid down in the Takeover Regulations. A copy of this Advertisement shall also be available on the SEBI website at www.sebi.gov.in.

ISSUED BY MANAGER TO THE OFFER

Sun Capital Advisory Services Private Limited
 Registered Office Address: 302, 3rd Floor, Kumar Plaza, Near Kalina Market, Kalina Kurla Road, Santacruz East, Mumbai-400029, Maharashtra, India.
 Tel. No.: +91 22 6176 6000 / 01 | Email ID: darshan@suncapital.co.in | Website: www.suncapitaladvisors.com
 Investor Grievance Email ID: investorgrievance@suncapital.co.in | Contact Person: Mr. Darshan Shah
 SEBI Registration No.: INM000012591 | CIN: U67190MH2006PTC119258

FOR AND ON BEHALF OF THE ACQUIRER
 Sd/-
 KALAPI VINIT NAGADA (Acquirer)

Date: February 2, 2026
 Place: Mumbai

AdBaaZ

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR ISSUE TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. PUBLIC ISSUE OF EQUITY SHARES ON THE SME PLATFORM OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT



(Please scan this QR Code to view the Draft Prospectus)

PANCHATV BHARAT LIMITED

Corporate Identity Number: U13999DL2024PLC427903

Our Company was incorporated as a private limited company under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated March 06, 2024, issued by Registrar of Companies, Central Registration Centre. Thereafter, our Company was converted from a private limited company to public limited company pursuant to special resolution passed in the Extra-Ordinary General Meeting of the company dated June 06, 2024 and consequently, the name of our Company was changed from "Panchatv Bharat Private Limited" to "Panchatv Bharat Limited" and a fresh certificate of incorporation dated August 05, 2024 was issued to our Company by the Registrar of Companies, Delhi. The Corporate Identification Number of our Company is U13999DL2024PLC427903. For further details related to Corporate Structure of our Company, see "History and Certain Corporate Matters" on page 156 of the Draft Prospectus.

Registered Office: Ground Floor, Property No. IX/3615, Sat Narayan Mandir Gali, Gandhi Nagar, East Delhi, Delhi, India, 110031;
Corporate Office: Office no. B-806 Titanium Business Park, Near Corporate Road Makarba, S A C, Ahmedabad, Gujarat, India, 380015;
Contact Person: Ms. Chanchal Khandelwal, Company Secretary and Compliance Officer | **Contact No.:** + 91 8920318885;
E-Mail ID: info@panchatvlimited.com | **Website:** www.panchatvlimited.com

OUR PROMOTERS: MR. SANJAY GUPTA AND MR. SOORAJ GUPTA

PUBLIC ISSUE OF 17,56,800 EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF PANCHATV BHARAT LIMITED ("PBL") OR THE "COMPANY" OR THE "ISSUER" FOR CASH AT A PRICE OF ₹120.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹110.00 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹2108.16 LAKHS ("THE ISSUE"), OF WHICH 91,200 EQUITY SHARES OF FACE VALUE OF ₹10 EACH FOR CASH AT A PRICE OF ₹120.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹110.00 PER EQUITY SHARE AGGREGATING TO ₹109.44 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 16,65,600 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AT A PRICE OF ₹120.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹110.00 PER EQUITY SHARE AGGREGATING TO ₹1998.72 LAKHS IS HEREBY REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.02% AND 28.47% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

In terms of Rule 19(2)(b)(i) of the SCRR, this Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. This Issue is being made through Fixed Price Process and allocation in the Net Issue to the public will be made as per Regulation 253(3) of the SEBI ICDR Regulations, and in compliance with Chapter IX and other applicable provisions of SEBI ICDR Regulations, wherein a minimum 50% of the Net Issue is allocated for Individual Applicants who apply for minimum application size and the balance shall be offered to individual applicants other than Individual Applicants who apply for minimum application size and Other Investors including corporate bodies, institutions and Non-Institutional Applicants. However, if the aggregate demand from the Individual Investors who apply for minimum application size is less than 50%, then the balance Equity Shares in that portion will be allocated to the Individual Investors who apply for more than minimum application and vice-versa, subject to valid applications being received from them at or above the Issue Price. Additionally, if the Individual Investors who apply for minimum application size category is entitled to more than 50% on proportionate basis, the Individual Investors who apply for minimum application size shall be allocated that higher percentage. For details in this regard, specific attention is invited to "Issue Procedure"

HBL ENGINEERING LIMITED
(Formerly HBL Power Systems Limited)
CIN:L40109TG1986PLC006745
Regd. Off: 8-2-601, Road No. 10, Banjara Hills, Hyderabad - 500 034, Telangana

NOTICE OF BOARD MEETING
Notice is hereby given that pursuant to Regulation 29 and 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, a meeting of the Board of Directors of the Company is scheduled to be held on Saturday, February 07, 2026 inter-alia to consider and to take on record unaudited (standalone & consolidated) financial results for quarter ended on December 31, 2025 and to recommend final dividend.

The information contained in this notice is also available on Company's website at <https://hbl.in/investors-details.html> and on the Stock Exchange website (BSE: www.bseindia.com & NSE: www.nseindia.com) For HBL Engineering Limited (Formerly HBL Power Systems Limited) Sd/- G B S Naidu Company Secretary

Place : Hyderabad
Date : 02.02.2026

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

CHEMMANUR CREDITS AND INVESTMENTS LIMITED
Door No. D1 to D4, 3rd Floor, Avenue Tower, East Fort, Thrissur-680005
CIN:U65923KL2008PLC023560

STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2025
(in Lakhs except face value of shares and EPS)

Particulars	Year to date figures for period ended December 31, 2025	Year to date figures for period ended December 31, 2024	Year Ended March 31, 2025
	Unaudited	Unaudited	Audited
Total Income from Operations	12,979.41	9,368.62	13,181.11
Net Profit/ (Loss) for the period (before Tax, Exceptional and/ or Extraordinary items)	1,763.00	288.62	475.90
Net Profit/ (Loss) for the period before tax (after Exceptional and/ or Extraordinary items)	1,763.00	288.62	475.90
Net Profit/ (Loss) for the period after tax (after Exceptional and/ or Extraordinary items)	1,261.53	102.32	247.99
Total Comprehensive Income for the period [Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	1,261.53	102.32	239.10
Paid up Equity Share Capital	7,795.00	7,400.00	7400.00
Reserves (excluding Revaluation Reserve)	4,403.42	3,005.11	3141.89
Securities Premium Account	905.40	700.00	700.00
Net worth	12,190.9	10,507.41	10505.82
Paid up Debt Capital/ Outstanding Debt	-	-	-
Outstanding Redeemable Preference Shares	-	-	-
Debt Equity Ratio	4.96	4.70	4.74
Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations) -			
i) Basic (Rupees)	1.68	0.16	0.38
ii) Diluted (Rupees)	1.68	0.16	0.38
Capital Redemption Reserve	Nil	Nil	Nil
Debt Redemption Reserve	Nil	Nil	Nil
Debt Service Coverage Ratio	NA	NA	NA
Interest Service Coverage Ratio	NA	NA	NA

NOTES:
1. The above is an extract of the detailed format of quarterly financial results filed with the Stock Exchange under Regulation 52 of the LODR Regulations. The full format of the quarterly financial results is available on the website of the Stock Exchange (www.bseindia.com) and on the Company's website (www.chemmanurcredits.com).
2. For the other line items referred in regulation 52(4) of the Listing Regulations, pertinent disclosures have been made to the Stock Exchange (BSE Limited) and can be accessed on the URL (www.bseindia.com).

FOR AND ON BEHALF OF BOARD OF DIRECTORS OF Chemmanur Credits and Investments Limited
Boby C D
DIN: 00046095
Chairman and Managing Director

Utkarsh Small Finance Bank
Aapki Ummeed Ka Khaata
(A Scheduled Commercial Bank)
CIN: L65992UP2016PLC082804

Registered office address: Utkarsh Tower, NH-31 (Airport Road), Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh, PIN - 221105.

Unaudited Financial Results For Quarter / Nine months ended December 31, 2025

Long Term Credit Rating | ICRA A (Negative) | CARE A (Negative) | Rating for Certificate of Deposit Programme | ICRA A1+

Gross Loan Portfolio (₹ cr)	-3.9% ↓	18,306	Net Interest Margin	5.4%*
Secured Advances (₹ cr)	17.6% ↑	9,181	CRAR	20.1%
Total Deposits (₹ cr)	4.5% ↑	21,087	Gross NPA	11.0%
CASA + RTD (₹ cr)	21.7% ↑	17,197	Net NPA	4.5%

*RMFY26 (₹ in lakhs)

Particulars	Quarter Ended		Nine Months ended	Year Ended
	December 31, 2025	December 31, 2024	December 31, 2025	March 31, 2025
	Refer Note 4	Refer Note 4	Unaudited	Audited
1. Total income from operations	90,170.77	1,03,792.38	2,85,767.67	436,476.03
2. Net Profit/(Loss) for the year/period (before tax, exceptional and/or extraordinary items)	(49,068.82)	(23,794.30)	(1,27,452.96)	2,764.72
3. Net Profit/(Loss) for the year/period before tax (after exceptional and/or extraordinary items)	(49,068.82)	(23,794.30)	(1,27,452.96)	2,764.72
4. Net Profit/(Loss) for the year/period after tax (after exceptional and/or extraordinary items)	(37,501.76)	(16,805.47)	(96,296.28)	2,370.05
5. Total Comprehensive Income for the year/period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)] (Refer Note 2)	-	-	-	-
6. Paid up Equity Share Capital (of ₹ 10 each)	1,77,952.37	1,10,158.71	1,77,952.37	1,10,160.99
7. Reserves (Excluding Revaluation Reserve)	-	-	-	1,87,289.43
8. Securities Premium Account	82,083.40	56,086.96	82,083.40	56,092.84
9. Net worth*	2,43,340.77	2,72,701.58	2,43,340.77	2,77,584.21
10. Paid up Debt Capital / Outstanding Debt	2,62,406.00	1,76,734.55	2,62,406.00	2,35,476.58
11. Outstanding Redeemable Preference Shares	-	-	-	-
12. Debt Equity Ratio**	0.89	0.60	0.89	0.79
13. EPS Basic (₹) (not annualised for quarters / nine months)	(2.46)	(1.53)	(7.75)	0.22
EPS Diluted (₹) (not annualised for quarters / nine months)	(2.46)	(1.52)	(7.75)	0.22
14. Total Debt** to Total Assets ratio	9.28%	6.64%	9.28%	8.37%
15. Capital Adequacy Ratio	20.11%	21.10%	20.11%	20.93%
16. % of Gross NPA to Gross Advances	11.05%	6.17%	11.05%	9.43%
17. % of Net NPA to Net Advances	4.48%	2.50%	4.48%	4.84%
18. Return on Assets (not annualised for quarters/ nine months)	(1.36%)	(0.64%)	(3.51%)	0.09%

* as per RBI guidelines.
** Debt represents total borrowings of the Bank & Equity consist of Share Capital plus Reserves
after considering floating provision

Notes to the financial results:
1. The above is an extract of the format of quarter and nine months ended December 31, 2025, financial results reviewed by the Audit Committee and approved by the Board of Directors of the Bank at its respective meeting held on February 02, 2026. The financial results have been subjected to review by the Joint Statutory Auditors as required under Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"). The Joint Statutory Auditors have issued unmodified conclusion. The Full Format of the quarter and nine months ended Financial Results are available on the website of the Stock Exchanges, www.nseindia.com & www.bseindia.com & of the Bank - www.utkarsh.bank.in
2. Information related to the total comprehensive income & other comprehensive income are not furnished as Ind AS is not yet made applicable to Bank.
3. As per regulation 33 and regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, the equity and debt listed entities are required to disclose certain ratios and accordingly ratios relevant to Banking sector have been disclosed above.
4. The figures for the quarter ended December 31, 2025 and December 31, 2024 are the balancing figure between the year to date and six month ended September 30, 2025 and September 30, 2024 respectively.

FOR AND ON BEHALF OF THE BOARD OF DIRECTORS OF Utkarsh Small Finance Bank Limited
Sd/- Govind Singh
Managing Director & CEO
DIN : 02470880

RAILTEL CORPORATION OF INDIA LTD
A Navratna CPSE
Registered & Corporate Office: Plate - A, 6th Floor, Office Block Tower - 2, East Kidwai Nagar, New Delhi - 110023.
Phone: 011-22900600 Fax: 011-22900699 Website: www.railtel.in; e-mail: cs@railtelindia.com CIN: L64202DL2000GOI107905

EXTRACT OF FINANCIAL RESULTS FOR THE QUARTER & NINE MONTHS ENDED DECEMBER 31, 2025
(Rs. in Lakhs)

Particulars	Quarter Ended			Nine Months Ended		Year ended
	31.12.2025 (Unaudited)	30.09.2025 (Unaudited)	31.12.2024 (Unaudited)	31.12.2025 (Unaudited)	31.12.2024 (Unaudited)	31.03.2025 (Audited)
Revenue from Operations	91,345	95,136	76,762	2,60,862	2,16,922	3,47,750
Other Income	1,059	1,438	1,467	3,932	5,314	7,354
Total Income	92,404	96,574	78,229	2,64,794	2,22,236	3,55,104
Net profit (before tax & exceptional items)	9,418	12,143	9,204	30,150	28,425	42,350
Net profit (before tax & after exceptional items)	8,500	10,530	8,968	27,961	25,059	40,178
Net profit after tax	6,240	7,607	6,505	20,457	18,636	29,981
Total comprehensive income	6,507	7,510	6,454	20,530	18,482	29,594
Equity share capital	32,094	32,094	32,094	32,094	32,094	32,094
Other Equity	-	-	-	1,82,461	1,59,966	1,67,868
Earning per Equity Share: Basic & Diluted (Rs.)	1.94	2.37	2.03	6.37	5.81	9.34

Notes-
1. The Board of Directors of the Company, at its meeting held on February 2, 2026 have, inter-alia, approved the Unaudited Financial Results of the Company for the quarter & nine months ended 31st December, 2025.
2. The results, along with Limited Review Report thereon, have been posted on the Company's website at www.railtel.in and on the website of Stock Exchange(s) BSE (www.bseindia.com/corporates) & NSE (www.nseindia.com/corporates). Also, it can be accessed by scanning the QR Code given alongside.

For RailTel Corporation of India Limited
Sd/- Sanjai Kumar
Chairman & Managing Director
DIN: 06923630

Place: New Delhi
Date: February 2, 2026

PRE-OFFER ADVERTISEMENT CUM CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF

AKG EXIM LIMITED

Corporate Identification Number: L00063HR2005PLC119497
Registered Office: Unit No. 231, 2nd Floor, Tower-B, Spazedge, Sector-47, Sohna Road, Gurgaon, 122018, Haryana, India.
Tel.: +91 1244267873 | Email ID: info@akg-global.com | Website: www.akg-global.com

OPEN OFFER ("OFFER") FOR ACQUISITION OF UP TO 82,62,000 (EIGHTY TWO LAKHS SIXTY TWO THOUSAND) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES"), REPRESENTING 26% OF THE VOTING EQUITY SHARE CAPITAL ON A FULLY DILUTED BASIS OF AKG EXIM LIMITED ("TARGET COMPANY"), AS OF THE TENTH WORKING DAY FROM THE CLOSURE OF THE TENDERING PERIOD OF THE OPEN OFFER ("VOTING SHARE CAPITAL"), FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY FOR CASH AT A PRICE OF ₹ 15.00 (RUPEES FIFTEEN ONLY) PER EQUITY SHARE BY MR. KALAPI VINIT NAGADA ("ACQUIRER"). NO OTHER PERSON IS ACTING IN CONCERT WITH THE ACQUIRER FOR THE PURPOSE OF THIS OPEN OFFER.

This Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement (hereinafter referred to as "Advertisement") is being issued by Sun Capital Advisory Services Private Limited ("Manager to the Offer"), on behalf of the Acquirer pursuant to Regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 and subsequent amendments thereto ("Takeover Regulations") in respect of the Open Offer to acquire the Equity Shares of the Target Company. The Detailed Public Statement ("DPS") with respect to the Offer was made on October 16, 2025 in Financial Express (English) (All Editions), Janasatta (Hindi) (All Editions), Gurgaon Mail (Hindi) (Gurgaon Edition) and Pratahakal (Marathi) (Mumbai Edition) newspapers.

This Advertisement to be read in conjunction with the (a) Public Announcement ("PA") dated October 9, 2025; (b) the DPS and (c) the Letter of Offer ("LOF") dated January 21, 2026. This Advertisement is being published in all the newspapers in which the DPS was published. The capitalized terms used in this Advertisement have the meaning assigned to them in the LOF, unless otherwise specified.

- Offer Price:** The Offer Price is ₹ 15.00 (Rupees Fifteen Only) per Equity Share and it has been arrived in accordance with Regulation 8(1) and 8(2) of the Takeover Regulations, payable in Cash. There has been no revision in the Offer Price.
- Recommendations of the Committee of Independent Directors ("IDC") of the Target Company:** The IDC has opined that the Offer Price of ₹ 15.00 (Rupees Fifteen Only) is fair and reasonable in accordance with the Takeover Regulations. The IDC's recommendations were published on January 29, 2026 in the same newspapers in which the DPS was published.
- The Offer is not a competing offer in terms of Regulation 20 of the Takeover Regulations. No competitive offer has been made to the Offer.
- Dispatch of the LOF was completed by January 27, 2026 to the Public Shareholders whose name appears as on the Identified Date (i.e. January 20, 2026).
- All Public Shareholders are eligible to participate in the Offer. Please note that a copy of the LOF along with the Form of Acceptance-cum-Acknowledgement is also available on the website of Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in and in case of non-receipt of the LOF, all Public Shareholders (including those who have acquired the Equity Shares of the Target Company after the Identified Date), if they so desire, may download the LOF along with the Form of Acceptance-cum-Acknowledgement, from the website of the SEBI for applying in the Offer. The Public Shareholders must refer to paragraph 8 (Procedure for Acceptance and Settlement) of the LOF in relation to the detailed procedure for tendering the Equity Shares in the Offer and must adhere to and follow the procedure set out therein. A summary of procedure for tendering the Equity Shares in the Offer is set out below:
 - In case the Equity Shares are held in dematerialized form:** Public Shareholders who desire to tender their Equity Shares in the electronic/dematerialized form under the Offer would have to do so through their respective Selling Broker by giving the details of the Equity Shares they intend to tender under the Offer. Public Shareholders should tender their Equity Shares on or before market hours close on the last day of the Tendering Period.
 - In case the Equity Shares are held in physical form:** Public Shareholders holding physical Equity Shares and who wish to tender their Equity Shares in the Offer may participate in the Offer through their Selling Broker and submit documents set out at paragraph 8.15 (Procedure to be followed by the registered Shareholders holding Equity Shares in physical form) of the LOF. Public Shareholders should tender their Equity Shares on or before market hours close on the last day of the Tendering Period.
 - In case of non-receipt / non availability of the LOF or the Form of Acceptance-cum-Acknowledgement:** Public Shareholders may participate in the Offer by providing their application in plain paper in writing signed by that Public Shareholder (including joint holders, if any), stating name, address, number of shares held, number of shares tendered and details of client ID number, DP name, DP ID number in case the Equity Shares are held in demat or distinctive numbers, folio numbers in case the Equity Shares held in physical form. Such Public Shareholder(s) must ensure that their order is entered in the electronic platform to be made available by National Stock Exchange of India Limited on or before the Closure of the Tendering Period. Such application along with relevant documents, as applicable, is to be sent to MAS Services Limited (the Registrar to the Offer).
- The Offer will be implemented by the Acquirer through the Stock Exchange mechanism made available by National Stock Exchange of India Limited in the form of a separate window ("Acquisition Window") as provided under the Takeover Regulations and SEBI circular CIR/CFD/POLICY/CELL/1/2015 dated April 13, 2015 read with SEBI circular CFD/DCR2/ CIR/P/2016/131 dated December 9, 2016 and SEBI Circular SEBI/HQ/CFD/DCR/II/CIR/P/ 2021/6/15 dated August 13, 2021. For further details, the Public Shareholders are requested to refer to part 8 titled "Procedure for Acceptance and Settlement" on page 23 of the LOF.
- All comments / observations, received from the SEBI vide letter dated January 16, 2026 in terms of Regulation 16(4) of the Takeover Regulations, are duly incorporated in the LOF.
- Material updates since the date of the Public Announcement:** There have been no material updates in relation to the Offer since the date of the PA, save as otherwise, already disclosed in the DPS and the LOF.
- Other changes / update post date of the PA and publishing the DPS (these necessary changes have already been incorporated in the LOF):
 - The Offer is made under Regulation 4 of the Takeover Regulations. Therefore, all references of "Regulations 3(1) and 4" should be read as "Regulation 4".
 - Change in the Registered Office of the Target Company: The Target Company shifted its Registered Office to "Unit No. 231" from "Unit No. 237" (on the same floor of the same building w.e.f. November 17, 2025).
- To the best of knowledge of the Acquirer, there are no statutory approvals required to acquire the Equity Shares of the Target Company that are validly tendered pursuant to the Offer or to complete the Offer. However, in case, any statutory approvals become applicable at a later date, the Offer will be subject to such approval(s).
- The Schedule of Activities for the Offer has been revised and the necessary changes have been incorporated in the LOF at page no. 2 and at all the relevant other places. **The Revised Schedule of Activities is as under:**

Activity	Original Day	Original Date	Revised Day	Revised Date
Public Announcement	Thursday	9 October, 2025	Thursday	9 October, 2025
Publication Date of Detailed Public Statement in newspapers	Thursday	16 October, 2025	Thursday	16 October, 2025
Last date for filing Draft Letter of Offer with SEBI	Monday	27 October, 2025	Monday	27 October, 2025
Last date for a Competing bid*	Tuesday	11 November, 2025	Tuesday	11 November, 2025
Last date for SEBI observations on Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Offer)**	Tuesday	18 November, 2025	Friday	16 January, 2026
Identified Date***	Thursday	20 November, 2025	Tuesday	20 January, 2026
Date by which the Letter of Offer to be dispatched to the shareholders	Thursday	27 November, 2025	Wednesday	28 January, 2026
Last date by which the committee of the Independent Directors of the Target Company shall give its recommendation	Tuesday	2 December, 2025	Monday	2 February, 2026
Last date for revising, if any, the Offer Price / number of Equity Shares	Wednesday	3 December, 2025	Tuesday	3 February, 2026
Date of publication of Offer opening public announcement, in the newspapers in which the DPS has been published (Issue Opening public announcement Date)	Wednesday	3 December, 2025	Tuesday	3 February, 2026
Date of commencement of Tendering Period (Offer Opening Date)	Thursday	4 December, 2025	Wednesday	4 February, 2026
Date of expiry of Tendering Period (Offer Closing Date)	Wednesday	17 December, 2025	Tuesday	17 February, 2026
Last date for completion of all requirements including payment of consideration	Thursday	1 January, 2026	Thursday	5 March, 2026

* There has been no competing offer.
** Actual date of receipt of SEBI comments
*** Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be dispatched. It is clarified that all the public shareholders (except the Acquirer and the Seller) of the Target Company (registered or unregistered) are eligible to participate in this Offer at any time prior to the closure of this Offer.

The Acquirer accepts full responsibility for the information contained in this Advertisement and also for the fulfillment of their obligations laid down in the Takeover Regulations. A copy of this Advertisement shall also be available on the SEBI website at www.sebi.gov.in.

ISSUED BY MANAGER TO THE OFFER

Sun Capital Advisory Services Private Limited
Registered Office Address: 302, 3rd Floor, Kumar Plaza, Near Kalina Market, Kalina Kuria Road, Santacruz East, Mumbai-400029, Maharashtra, India.
Tel. No.: +91 22 6178 6000 / 01 | Email ID: darshan@suncapital.co.in | Website: www.suncapital.co.in
Investor Grievance Email ID: investorgrievance@suncapital.co.in | Contact Person: Mr. Darshan Shah
SEBI Registration No.: INM000012591 | CIN: U67190MH2006PTC159258

FOR AND ON BEHALF OF THE ACQUIRER
Sd/- KALAPI VINIT NAGADA (Acquirer)

Date: February 2, 2026
Place: Mumbai

मुख्यमंत्री नायब सैनी ने राष्ट्रीय अध्यक्ष नितिन नबीन से मुलाकात की



ब्यूरो/गुड़गांव मेल
चण्डीगढ़, 2 फरवरी। हरियाणा के मुख्यमंत्री नायब सिंह सैनी ने नई दिल्ली में भारतीय जनता पार्टी के माननीय राष्ट्रीय अध्यक्ष नितिन नबीन से शिष्टाचार भेंट की। यह जानकारी मुख्यमंत्री ने अपने सामाजिक माध्यम संदेश के जरिए साझा की। मुख्यमंत्री नायब सिंह सैनी ने बताया कि इस अवसर पर संगठन की मजबूती, आगामी राजनीतिक गतिविधियों तथा केंद्र और राज्य सरकार की प्रभावी क्रियान्वयन को लेकर विस्तृत और सार्थक चर्चा हुई। उन्होंने कहा कि संगठनात्मक ढांचे को और मजबूत बनाने तथा जनहित की योजनाओं को अंतिम व्यक्ति तक पहुंचाने के लिए समन्वित प्रयासों पर विशेष रूप से विचार किया गया।

मुख्यमंत्री ने यह भी कहा कि केंद्र और राज्य सरकारों द्वारा चलाई जा रही जनकल्याणकारी योजनाओं के सकारात्मक प्रभाव को और अधिक प्रभावी ढंग से जमीन पर उतारने के लिए संगठन की भूमिका अत्यंत महत्वपूर्ण है। बैठक के दौरान भविष्य की रणनीतियों और जनसरोकार से जुड़े मुद्दों पर भी विचार-विमर्श किया गया।

मुख्यमंत्री नायब सिंह सैनी ने इस भेंट को सकारात्मक बताया है और कहा कि ऐसे सवादा संगठन को नई दिशा देने और जनसेवा के कार्यों को गति प्रदान करने में सहायक सिद्ध होते हैं।

बजट देश को प्रगति, उन्नति एवं लोककल्याण के नए युग की ओर अग्रसर करने वाला : दिनेश शर्मा

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गुड़गांव, 2 फरवरी। केंद्रीय वित्तमंत्री निर्मला सीतारमण द्वारा रविवार को पेश किए गए बजट की सराहना करते हुए चेरमैन दिनेश शर्मा ने देश के समग्र विकास, गरीब-मध्यम वर्ग, किसानों, युवाओं, महिलाओं और इंफ्रास्ट्रक्चर पर मजबूत फोकस वाला बजट बताया है। दिनेश शर्मा ने कहा कि यह बजट केवल आंकड़ों का बजट नहीं है बल्कि भारत के उज्ज्वल भविष्य का रोडमैप है वर्ष 2026-27 का बजट गांव और गरीबों की, कृषि और किसान की तस्वीर तथा तकदीर बदलने वाला बजट है। आर्थिक मजबूती, समावेशी विकास और हर



बजट आत्मनिर्भर भारत, युवा सशक्तिकरण, महिला सम्मान, किसान व गरीब कल्याण एवं आधारभूत संरचना के विस्तार को नई गति प्रदान करेगा। चेरमैन दिनेश शर्मा ने कहा कि बजट गरीब, किसानों को बल, युवाओं व महिलाओं को बेहतर कल प्रदान करने वाला है। जिसमें कृषि, पर्यावरण, पर्यटन, शिक्षा सुरक्षा, स्वास्थ्य, रोजगार, लघु उद्योग से लेकर आधारभूत संरचना के बेहतर विकास पर विशेष बल दिया है। चेरमैन दिनेश शर्मा ने कहा कि यह बजट प्रधानमंत्री नरेंद्र मोदी के सबका साथ, सबका विकास, सबका विश्वास के संकल्प को साकार करता है। उन्होंने कहा कि बजट में

बुनियादी ढांचे के विकास, रोजगार सृजन और आत्मनिर्भर भारत को गति देने के लिए किए गए प्रावधान देश की अर्थव्यवस्था को नई मजबूती देगा। उन्होंने विशेष रूप से सड़क, रेल और डिजिटल इंफ्रास्ट्रक्चर के लिए किए गए निवेश की सराहना की। केंद्रीय बजट में किसानों और ग्रामीण भारत को विशेष प्राथमिकता दी गई है। कृषि क्षेत्र के लिए आवंटन बढ़ाकर सरकार ने यह स्पष्ट कर दिया है कि किसान सरकार की प्राथमिकता में सबसे ऊपर हैं। उन्होंने कहा कि सिंचाई, कृषि तकनीक, भंडारण और ग्रामीण रोजगार से जुड़े प्रावधान किसानों की आय बढ़ाने में सहायक सिद्ध होंगे।

प्रदेश सरकार सामाजिक न्याय, समरसता और समान अधिकारों की दिशा में निरंतर सशक्त कदम उठा रही है : जरावता



अधिकारों की दिशा में निरंतर सशक्त कदम उठा रही है। श्री जरावता ने कहा कि उमरी में लगभग 90 करोड़ रुपये की लागत से संत शिरोमणि *श्री गुरु रविदास जी* के भव्य भवन के निर्माण की घोषणा समाज के लिए अत्यंत गौरव और श्रद्धा का विषय है। यह भवन न केवल संत रविदास जी के महान विचारों और शिक्षाओं का केंद्र बनेगा, बल्कि सामाजिक समरसता और सांस्कृतिक चेतना को भी नई दिशा देगा।

उन्होंने कहा कि इसके साथ ही 38 मीटर ऊंची संत शिरोमणि श्री गुरु रविदास जी की भव्य प्रतिमा स्थापित करने की घोषणा ऐतिहासिक और प्रेरणादायक निर्णय है। यह प्रतिमा आने वाली पीढ़ियों को गुरु रविदास जी के समानता, मानवता और सामाजिक न्याय के संदेश से सदैव प्रेरित करती रहेगी। श्री सत्यप्रकाश जरावता ने *मुख्यमंत्री जी* द्वारा की गई एक और महत्वपूर्ण घोषणा का स्वागत करते हुए कहा कि अनुसूचित

जाति समाज के वे लोग जो पिछले *20 वर्षों* से अधिक समय से पंचायत की भूमि पर निवास कर रहे हैं, उन्हें मालिकाना अधिकार दिए जाने का निर्णय सामाजिक न्याय की दिशा में एक क्रांतिकारी कदम है। इससे हजारों परिवारों को स्थायित्व, सुरक्षा और सम्मान के साथ जीवन जीने का अधिकार मिलेगा। उन्होंने बताया कि सरकार द्वारा रियायती दरों पर डॉ-बेस्ट (डॉबर) पॉलिसी लागू किए जाने का निर्णय भी गरीब और वंचित वर्ग के लोगों के लिए लाभकारी सिद्ध होगा। यह नीति उन्हें आवास और संसाधनों तक आसान पहुंच प्रदान करेगी। इसके अतिरिक्त श्री जरावता ने कहा कि HSIIDC /HSVP *(हरियाणा शहरी विकास प्राधिकरण)* के अंतर्गत आने वाले व्यावसायिक एवं औद्योगिक भवनों को लंबी अवधि की लीज पर रियायती दरों पर उपलब्ध कराने की घोषणा से अनुसूचित जाति समाज के युवाओं, उद्यमियों और व्यापारियों

को आत्मनिर्भर बनेने का सुनहरा अवसर मिलेगा। यह निर्णय रोजगार सृजन और आर्थिक सशक्तिकरण को नई गति देगा। *प्रदेश अध्यक्ष अनुसूचित जाति मोर्चा* श्री सत्यप्रकाश जरावता ने कहा कि मुख्यमंत्री श्री नायब सिंह सैनी जी के ये सभी निर्णय यह दर्शाते हैं कि प्रदेश सरकार अनुसूचित जाति समाज के उत्थान, सम्मान और अधिकारों के लिए पूरी तरह प्रतिबद्ध है। ये घोषणाएँ केवल नीतिगत फैसले नहीं हैं, बल्कि समाज के अंतिम पंक्ति में खड़े व्यक्ति के जीवन में सकारात्मक बदलाव लाने का सशक्त माध्यम हैं। अंत में *श्री जरावता* ने मुख्यमंत्री श्री नायब सिंह सैनी जी का पुनः आभार व्यक्त करते हुए कहा कि उनके नेतृत्व में हरियाणा सामाजिक समरसता, समावेशी विकास और आत्मनिर्भरता की दिशा में तेजी से आगे बढ़ रहा है और अनुसूचित जाति समाज को मुख्यधारा से जोड़ने का कार्य निरंतर सशक्त रूप से किया जा रहा है।

कर्तव्य भवन से निकला विकसित भारत के सपने को उड़ान देने वाला बजट : अनुराग बख्शी

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गुड़गांव, 2 फरवरी। वित्तमंत्री श्रीमती निर्मला सीतारमण ने कल कर्तव्य भवन से पहला और बतौर महिला वित्तमंत्री लगातार नौवां बजट पेश करते हुए एक नया रिकॉर्ड कायम किया। बजट पर अपनी प्रतिक्रिया देते हुए बरिष्ठ भाजपा नेता अनुराग बख्शी ने इसे विकसित भारत के सपने को उड़ान देने वाला बजट बताया। वित्तमंत्री के अनुसार ये बजट तीन कर्तव्यों से प्रेरित है *जिसमें आर्थिक विकास को गति देना, सबका साथ सबका विकास करत हुए विकसित भारत के संकल्प को पूरा करना शामिल है।



बख्शी ने कहा कि बजट में कुल 53.5 लाख करोड़ रुपये के खर्च का प्रावधान है जिसमें पूंजीगत मद में कुल 12.2 लाख करोड़ खर्च करने का

प्रस्ताव है जो पिछले वर्ष की तुलना में दस प्रतिशत अधिक है। विकास कार्यों के लिए पर्याप्त धनकी उपलब्धता सुनिश्चित करने के साथ साथ वित्तीय घाटे को लक्ष्य के भीतर (4.3 प्रतिशत) रखते हुए राज कोषघाटे और मुद्रास्फीति को नियंत्रण में रखना सरकार के कुशल वित्तीय प्रबंधन का प्रमाण है। 2047 तक वैश्विक बाजार

में भारतका हिस्सा दस प्रतिशत करने की दिशा में इस बजट में सार्थक और प्रभावी कदम उठाए गए हैं। बजट में कृषि, शिक्षा, चिकित्सा, उद्योग, रोजगार सृजन, ग्रामीण विकास, युवा, महिला, पर्यटन विकास समाज के हर वर्ग और क्षेत्र को ध्यान में रखा गया है और देश की सीमाओं को सुरक्षित रखने के लिए रक्षा क्षेत्र को अब तक का सबसे बड़ा आवंटन किया गया है। जैसा कि वित्तमंत्री ने अपने भाषण में कहा कि हम समावेशिता के साथ संतुलन बनाते हुए आगे बढ़ रहे हैं। बजट में सात नए समर्पित माल दुलाई गलियारे, नए जल मार्गों का विस्तार, ग्लोबल शक्ति मिशन, सेमी कंडक्टर मिशन, इलेक्ट्रॉनिक कंपोनेंट मैनुफैक्चरिंग स्कीम, चार राज्यों में यर

अर्थकारिडोर, देश में गैर भार कम करने पर ध्यान, हर जल में महिला छात्रावास, देश को मेट्रिकल टूरिज्म का हब बनाना, पूर्वोत्तर में नेशनल इंस्टिट्यूट ऑफ डिजाइन, देश में तीन नए आयुर्वेद संस्थान स्थापित करना, चंदन, कोको की खेती को बढ़ावा देना जैसी अनेकों नई योजनाओं का प्रस्ताव इस बजट में किया गया है जो युवा शक्ति के सपनों को उड़ान देने का नए पंख लगाने का काम करेगा और देश में सर्वांगीण विकास की धारा को दिशा और गति प्रदान करेगा। एक अप्रैल 2026 से देश में नया सिंप्लीफाइड इनकमटैक्स एक्टूला यूहोगा जिसके चलते इनकम टैक्स रिटर्न भरना आसान हो जाएगा। कर प्रणाली को सुगम और सरल बनाने के लिये नए कानून में विशेष प्रावधान किए गए हैं।

संत शिरोमणि गुरु रविदास के नाम पर पंजाब के आदमपुर एयरपोर्ट का नामकरण प्रधानमंत्री का ऐतिहासिक फैसला : नायब सिंह सैनी



समाज के निर्माण की दिशा में मार्गदर्शन देते हैं। यह पहल उनके महान विचारों को सम्मान देने के साथ-साथ भावी पीढ़ियों को भी उनके संदेश से प्रेरणा लेने का अवसर प्रदान करेगी। उन्होंने कहा कि यह पहल यह भी दर्शाती है कि हमारा राष्ट्र उन महापुरुषों को निरंतर स्मरण करता है जिन्होंने

वाल्मीकि के नाम से रखा गया था। इसी तरह से हिसार एयरपोर्ट का नाम महाराजा अग्रसेन के नाम से रखा गया है।

समाज के हर वर्ग को ध्यान में रखकर पेश किया गया बजट

मुख्यमंत्री श्री नायब सिंह सैनी ने कहा कि इस बार का आम बजट समाज के हर वर्ग को ध्यान में रखकर पेश किया गया है। इस बजट में हरियाणा को विशेष स्थान दिया गया है। बजट में सेम की समस्या से ग्रस्त जमीन की बात की गई, एमएसएमई, इंडस्ट्री और एआई को विशेष स्थान दिया गया, जिसका लाभ सीधे हरियाणा को मिलेगा। उन्होंने कांग्रेस पर तंज कसते हुए कहा कि कांग्रेस सरकार 55 साल सत्ता में रही लेकिन ऐसा बजट पेश नहीं कर पाई। यह बजट महिलाओं को सशक्त करने वाला है। यह युवाओं को रोजगार देने वाला है। यह किसानों को मजबूत करने वाला बजट है। किसान, युवा, महिला और गरीब सहित 140 करोड़ देशवासियों की आकांक्षाओं को पूरा करने वाला है।

पंजाब में भाजपा की सरकार

बनेगी

मुख्यमंत्री श्री नायब सिंह सैनी ने पंजाब से जुड़े एक सवाल का जवाब देते हुए कहा कि पंजाब में प्रधानमंत्री श्री नरेंद्र मोदी के नेतृत्व में भारतीय जनता पार्टी की सरकार बनेगी। वहां के लोगों ने मन बना लिया है कि पंजाब को यदि आगे बढ़ाना है तो भाजपा की सरकार बनानी पड़ेगी। कांग्रेस और आम आदमी पार्टी की सरकार ने लोगों को सिर्फ सब-बाग दिखाए। पंजाब में पिछले दिनों बाढ़ आई, किसानों की फसल खराब हुई।

वहां के मुख्यमंत्री ने कहा कि हमने किसानों को 20 हजार रुपये एकड़ मुआवजा दिया और उनकी कमाई का 50 प्रतिशत वापस करवाकर कहे रहे हैं कि हमने किसानों को 50 हजार रुपये मुआवजा दिया। वह सिर्फ लोगों को बेवकूफ बनाने का काम कर रहे हैं। किसानों का नुकसान हो गया और वह सिर्फ राजनीतिक रोटियां सेकने का काम कर रहे हैं। प्रधानमंत्री श्री नरेंद्र मोदी ने पंजाब किसानों की समस्या को समझा और 16 हजार करोड़ रुपये देने का काम किया।

PRE-OFFER ADVERTISEMENT CUM CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF

AKG EXIM LIMITED

Corporate Identification Number: L00063HR2005PLC119497
Registered Office: Unit No. 231, 2nd Floor, Tower-B, Spazedge, Sector-47, Sohna Road, Gurgaon, 122018, Haryana, India.
Tel.: +91 1244267873 | Email ID: info@akg-global.com | Website: www.akg-global.com

OPEN OFFER ("OFFER") FOR ACQUISITION OF UP TO 82,62,000 (EIGHTY TWO LAKHS SIXTY TWO THOUSAND) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES"), REPRESENTING 26% OF THE VOTING EQUITY SHARE CAPITAL ON A FULLY DILUTED BASIS OF AKG EXIM LIMITED ("TARGET COMPANY"), AS OF THE TENTH WORKING DAY FROM THE CLOSURE OF THE TENDERING PERIOD OF THE OPEN OFFER ("VOTING SHARE CAPITAL"), FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY FOR CASH AT A PRICE OF ₹ 15.00 (RUPEES FIFTEEN ONLY) PER EQUITY SHARE BY MR. KALAPI VINIT NAGADA ("ACQUIRER"). NO OTHER PERSON IS ACTING IN CONCERT WITH THE ACQUIRER FOR THE PURPOSE OF THIS OPEN OFFER.

This Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement (hereinafter referred to as "Advertisement") is being issued by Sun Capital Advisory Services Private Limited ("Manager to the Offer"), on behalf of the Acquirer pursuant to Regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 and subsequent amendments thereto ("Takeover Regulations") in respect of the Open Offer to acquire the Equity Shares of the Target Company. The Detailed Public Statement ("DPS") with respect to the Offer was made on October 16, 2025 in Financial Express (English) (All Editions), Janasatta (Hindi) (All Editions), Gurgaon Mail (Hindi) (Gurgaon Edition) and Pratahakal (Marathi) (Mumbai Edition) newspapers.

This Advertisement is to be read in conjunction with the (a) Public Announcement ("PA") dated October 9, 2025; (b) the DPS and (c) the Letter of Offer ("LOF") dated January 21, 2026. This Advertisement is being published in all the newspapers in which the DPS was published. The capitalized terms used in this Advertisement have the meaning assigned to them in the LOF, unless otherwise specified.

- Offer Price:** The Offer Price is ₹ 15.00 (Rupees Fifteen Only) per Equity Share and it has been arrived in accordance with Regulation 8(1) and 8(2) of the Takeover Regulations, payable in Cash. There has been no revision in the Offer Price.
- Recommendations of the Committee of Independent Directors ("IDC") of the Target Company:** The IDC has opined that the Offer Price of ₹ 15.00 (Rupees Fifteen Only) is fair and reasonable in accordance with the Takeover Regulations. The IDC's recommendations were published on January 29, 2026 in the same newspapers in which the DPS was published.
- The Offer is not a competing offer in terms of Regulation 20 of the Takeover Regulations. No competitive offer has been made to the Offer.
- Dispatch of the LOF was completed by January 27, 2026 to the Public Shareholders whose name appears as on the Identified Date (i.e. January 20, 2026).
- All Public Shareholders are eligible to participate in the Offer. Please note that a copy of the LOF along with the Form of Acceptance-cum-Acknowledgement is also available on the website of Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in and in case of non-receipt of the LOF, all Public Shareholders (including those who have acquired the Equity Shares of the Target Company after the Identified Date), if they so desire, may download the LOF along with the Form of Acceptance-cum-Acknowledgement, from the website of the SEBI for applying in the Offer. The Public Shareholders must refer to paragraph 8 (Procedure for Acceptance and Settlement) of the LOF in relation to the detailed procedure for tendering the Equity Shares in the Offer and must adhere to and follow the procedure set out therein. A summary of procedure for tendering the Equity Shares in the Offer is set out below:
 - In case the Equity Shares are held in dematerialized form:** Public Shareholders who desire to tender their Equity Shares in the electronic/dematerialized form under the Offer would have to do so through their respective Selling Broker by giving the details of the Equity Shares they intend to tender under the Offer. Public Shareholders should tender their Equity Shares on or before market hours close on the last day of the Tendering Period.
 - In case the Equity Shares are held in physical form:** Public Shareholders holding physical Equity Shares and who wish to tender their Equity Shares in the Offer may participate in the Offer through their Selling Broker and submit documents set out at paragraph 8.15 (Procedure to be followed by the registered Shareholders holding Equity Shares in physical form) of the LOF. Public Shareholders should tender their Equity Shares on or before market hours close on the last day of the Tendering Period.
 - In case of non-receipt / non availability of the LOF or the Form of Acceptance-cum-Acknowledgement:** Public Shareholders may participate in the Offer by providing their application in plain paper in writing signed by that Public Shareholder (including joint holders, if any), stating name, address, number of shares held, number of shares tendered and details of client ID number, DP name, DP ID number in case the Equity Shares are held in demat or distinctive numbers, folio numbers in case the Equity Shares held in physical form. Such Public Shareholder(s) must ensure that their order is entered in the electronic platform to be made available by National Stock Exchange of India Limited on or before the Closure of the Tendering Period. Such application along with relevant documents, as applicable, is to be sent to MAS Services Limited (the Registrar to the Offer).
- The Offer will be implemented by the Acquirer through the Stock Exchange mechanism made available by National Stock Exchange of India Limited in the form of a separate window ("Acquisition Window") as provided under the Takeover Regulations and SEBI circular CIR/CFD/POLICY/CELL/1/2015 dated April 13, 2015 read with SEBI circular CFD/DCR/2/CIR/P/2016/131 dated December 9, 2016 and SEBI Circular SEBI/HO/CFD/DCR/II/CIR/P/2021/615 dated August 13, 2021. For further details, the Public Shareholders are requested to refer to part 8 titled "Procedure for Acceptance and Settlement" on page 23 of the LOF.
- All comments / observations, received from the SEBI vide letter dated January 16, 2026 in terms of Regulation 16(4) of the Takeover Regulations, are duly incorporated in the LOF.
- Material updates since the date of the Public Announcement:** There have been no material updates in relation to the Offer since the date of the PA, save as otherwise, already disclosed in the DPS and the LOF.
- Other changes / update post date of the PA and publishing the DPS (these necessary changes have already been incorporated in the LOF):
 - The Offer is made under Regulation 4 of the Takeover Regulations. Therefore, all references of "Regulations 3(1) and 4" should be read as "Regulation 4".
 - Change in the Registered Office of the Target Company: The Target Company shifted its Registered Office to "Unit No. 231" from "Unit No. 237" (on the same floor of the same building w.e.f. November 17, 2025).
- To the best of knowledge of the Acquirer, there are no statutory approvals required to acquire the Equity Shares of the Target Company that are validly tendered pursuant to the Offer or to complete the Offer. However, in case, any statutory approvals become applicable at a later date, the Offer will be subject to such approval(s).
- The Schedule of Activities for the Offer has been revised and the necessary changes have been incorporated in the LOF at page no. 2 and at all the relevant other places. **The Revised Schedule of Activities is as under:**

Activity	Original Day	Original Date	Revised Day	Revised Date
Public Announcement	Thursday	9 October, 2025	Thursday	9 October, 2025
Publication Date of Detailed Public Statement in newspapers	Thursday	16 October, 2025	Thursday	16 October, 2025
Last date of filing Draft Letter of Offer with SEBI	Monday	27 October, 2025	Monday	27 October, 2025
Last date for a Competing bid*	Tuesday	11 November, 2025	Tuesday	11 November, 2025
Last date for SEBI observations on Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Offer)**	Tuesday	18 November, 2025	Friday	16 January, 2026
Identified Date***	Thursday	20 November, 2025	Tuesday	20 January, 2026
Date by which the Letter of Offer to be dispatched to the shareholders	Thursday	27 November, 2025	Wednesday	28 January, 2026
Last date by which the committee of the Independent Directors of the Target Company shall give its recommendation	Tuesday	2 December, 2025	Monday	2 February, 2026
Last date for revising, if any, the Offer Price / number of Equity Shares	Wednesday	3 December, 2025	Tuesday	3 February, 2026
Date of publication of Offer opening public announcement, in the newspapers in which the DPS has been published (Issue Opening public announcement Date)	Wednesday	3 December, 2025	Tuesday	3 February, 2026
Date of commencement of Tendering Period (Offer Opening Date)	Thursday	4 December, 2025	Wednesday	4 February, 2026
Date of expiry of Tendering Period (Offer Closing Date)	Wednesday	17 December, 2025	Tuesday	17 February, 2026
Last date for completion of all requirements including payment of consideration	Thursday	1 January, 2026	Thursday	5 March, 2026

* There has been no competing offer

** Actual date of receipt of SEBI comments

*** Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be dispatched. It is clarified that all the public shareholders (except the Acquirer and the Seller) of the Target Company (registered or unregistered) are eligible to participate in this Offer at any time prior to the closure of this Offer.

The Acquirer accepts full responsibility for the information contained in this Advertisement and also for the fulfillment of their obligations laid down in the Takeover Regulations. A copy of this Advertisement shall also be available on the SEBI website at www.sebi.gov.in.

ISSUED BY MANAGER TO THE OFFER



Sun Capital Advisory Services Private Limited
Registered Office Address: 302, 3rd Floor, Kumar Plaza, Near Kalina Market, Kalina Kurla Road, Santacruz East, Mumbai-400029, Maharashtra, India.
Tel. No.: +91 22 6178 6000 / 01 | Email ID: darshan@suncapital.co.in | Website: www.suncapitalservices.co.in
Investor Grievance Email ID: investor@grievance@suncapital.co.in | Contact Person: Mr. Darshan Shah
SEBI Registration No.: INM000012591 | CIN: U67190MH2006PTC159258

Date: February 2, 2026
Place: Mumbai

FOR AND ON BEHALF OF THE ACQUIRER
Sd/-
KALAPI VINIT NAGADA (Acquirer)

