

Phone: +91-79-23227006
E-mail : info@akashinfra.com
Web : www.akashinfra.com

Regd. Office:

2, G.F., Abhishek Building,
Sector-11, Gandhinagar-382011,
G u j a r a t - (I N D I A)

CIN - L45209GJ1999PLC036003



**AKASH
INFRA-PROJECTS LIMITED
BUILDERS OF RELIABLE ROADS**

Date: 07/04/2026

To,

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,

Bandra (East), Mumbai - 400 051.

SYMBOL: AKASH

Sub.: Outcome of Board Meeting

In compliance with the provisions of Regulation 30 of the SEBI (LODR) Regulations, 2015, as amended from time to time, we would like to inform that the Board of Directors of the Company at their meeting held today i.e. on Tuesday, April 07, 2026, have approved the following:

1. Allotment of Convertible Warrants on Preferential Basis:

The Board has approved the allotment of 40,00,000 (Forty Lakh) convertible warrants ("Warrants"), each at an issue price of Rs. 40/- (Rupees Forty only) each on receipt of the subscription amount equivalent to 25% of the Issue Price aggregating to Rs. 4,00,00,000/- (Rupees Four Crore only) to the allottees as detailed in **Annexure I**.

The allotted securities are in dematerialized form and subject to lock-in as per ICDR Regulations.

The allotment is made in compliance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations"), pursuant to the special resolution passed by the shareholders at the Extraordinary General Meeting held on March 16, 2026, and in-principle approval received from NSE vide dated March 24, 2026.

The disclosure as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular on Continuous Disclosure (SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023).

The meeting of the Board commenced at 8.30 P.M. and concluded at 9.00 P.M.

Kindly take the same on records.

Thanking You.

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Yours faithfully,
For Akash Infra-Projects Limited

Yoginkumar Patel
Managing Director
DIN: 00463335

Encl: A/a

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Annexure I: Details of issuance of Convertible Warrants:

Sr. No.	Particulars	Details																																																															
1	Type of securities issued	Warrants convertible into Equity shares																																																															
2	Type of issuance	Preferential Allotment																																																															
3	Total number of securities issued	Allotment of 40,00,000 (Forty Lakh) Convertible warrants at an issue price of Rs. 40/-per warrant																																																															
in case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):																																																																	
4	Names of the investors	<table border="1"> <thead> <tr> <th>Name</th> <th>Category</th> <th>No. of Warrants of Rs. 40/- each.</th> </tr> </thead> <tbody> <tr> <td>Yoginkumar Patel</td> <td>Promoter</td> <td>7,00,000</td> </tr> <tr> <td>Ambusinh Gol</td> <td>Promoter</td> <td>5,00,000</td> </tr> <tr> <td>Dineshbhai Patel</td> <td>Promoter Group</td> <td>2,00,000</td> </tr> <tr> <td>Akash Y Patel</td> <td>Promoter Group</td> <td>1,00,000</td> </tr> <tr> <td>Patel Kamlaben</td> <td>Promoter Group</td> <td>2,00,000</td> </tr> <tr> <td>Vinodbhai Haribhai Patel</td> <td>Promoter Group</td> <td>1,00,000</td> </tr> <tr> <td>Shilpa Vinod Patel</td> <td>Promoter Group</td> <td>1,00,000</td> </tr> <tr> <td>Patel Priyal Dineshbhai</td> <td>Promoter Group</td> <td>1,00,000</td> </tr> <tr> <td>Daxrajsinh Gol</td> <td>Promoter Group</td> <td>2,50,000</td> </tr> <tr> <td>Premalsinh Punjaji Gol</td> <td>Promoter Group</td> <td>5,00,000</td> </tr> <tr> <td>Gol Jasjitsinh Premalsinh</td> <td>Promoter Group</td> <td>2,50,000</td> </tr> <tr> <td>Ajay K Gadhvi</td> <td>Public</td> <td>1,25,000</td> </tr> <tr> <td>Ramaben Kishordan Gadhvi</td> <td>Public</td> <td>1,25,000</td> </tr> <tr> <td>Dhavalkumar Dajubhai Rathavi</td> <td>Public</td> <td>1,25,000</td> </tr> <tr> <td>Rathavi Namrata Dhavalkumar</td> <td>Public</td> <td>1,25,000</td> </tr> <tr> <td>Kirtikumar J Patel</td> <td>Public</td> <td>1,25,000</td> </tr> <tr> <td>Belaben Kirtikumar Patel</td> <td>Public</td> <td>1,25,000</td> </tr> <tr> <td>Kaushikkumar Gordhanbhai Patel</td> <td>Public</td> <td>1,25,000</td> </tr> <tr> <td>Patel Binaben K</td> <td>Public</td> <td>1,25,000</td> </tr> <tr> <td>Total</td> <td></td> <td>40,00,000</td> </tr> </tbody> </table>	Name	Category	No. of Warrants of Rs. 40/- each.	Yoginkumar Patel	Promoter	7,00,000	Ambusinh Gol	Promoter	5,00,000	Dineshbhai Patel	Promoter Group	2,00,000	Akash Y Patel	Promoter Group	1,00,000	Patel Kamlaben	Promoter Group	2,00,000	Vinodbhai Haribhai Patel	Promoter Group	1,00,000	Shilpa Vinod Patel	Promoter Group	1,00,000	Patel Priyal Dineshbhai	Promoter Group	1,00,000	Daxrajsinh Gol	Promoter Group	2,50,000	Premalsinh Punjaji Gol	Promoter Group	5,00,000	Gol Jasjitsinh Premalsinh	Promoter Group	2,50,000	Ajay K Gadhvi	Public	1,25,000	Ramaben Kishordan Gadhvi	Public	1,25,000	Dhavalkumar Dajubhai Rathavi	Public	1,25,000	Rathavi Namrata Dhavalkumar	Public	1,25,000	Kirtikumar J Patel	Public	1,25,000	Belaben Kirtikumar Patel	Public	1,25,000	Kaushikkumar Gordhanbhai Patel	Public	1,25,000	Patel Binaben K	Public	1,25,000	Total		40,00,000
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Post allotment:		
5	Outcome of the subscription	Annexure II
6	issue price / allotted price (in case of convertibles)	<p>The Warrants are issued at a price of Rs. 40/- (Rupees Forty only) each is convertible into one equity share of Rs. 40/- or such higher price as may be determined in accordance with the pricing formula prescribed under Regulations 164, 165 and 166 of the SEBI ICDR Regulations (whichever is higher) per share within period of 18 months from the date of allotment of warrants.</p> <p>The price has been arrived at in compliance of SEBI (ICDR) Regulations.</p>
7	Number of investors	19
8	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	The Warrants shall be converted into equal number of equity shares at any time within period of 18 months from the date of allotment of warrants on such terms and conditions as applicable upon exercise of option of conversion by the warrant holder.

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Annexure II

Sr. No.	Name of the Allottee	Category of the allottee as per Regulation 31(1) of SEBI (LODR) Regulations, 2015	Pre-Preferential Holding		No. of Convertible Warrants to be allotted	Post-Preferential Holding	
			No. of Shares	% of Holding		No. of Shares	% of Holding
1.	Yoginkumar Patel	Promoter	38,40,200	22.77	7,00,000	45,40,200	21.76
2.	Ambusinh Gol	Promoter	39,20,200	23.25	5,00,000	44,20,200	21.19
3.	Dineshbhai Patel	Promoter Group	8,00,000	4.74	2,00,000	10,00,000	4.79
4.	Akash Y Patel	Promoter Group	4,47,734	2.66	1,00,000	5,47,734	2.63
5.	Patel Kamlaben	Promoter Group	53,334	0.32	2,00,000	2,53,334	1.21
6.	Vinodbhai Haribhai Patel	Promoter Group	53,334	0.32	1,00,000	1,53,334	0.73
7.	Shilpa Vinod Patel	Promoter Group	53,334	0.32	1,00,000	1,53,334	0.73
8.	Priyal Dineshbhai Patel	Promoter Group	1,00,000	0.59	1,00,000	2,00,000	0.96
9.	Daxrajsinh Gol	Promoter Group	2,50,000	1.48	2,50,000	5,00,000	2.40
10.	Premalsinh Punjaji Gol	Promoter Group	10,00,000	5.93	5,00,000	15,00,000	7.19
11.	Gol Jasjitsinh Premalsinh	Promoter Group	0	0	2,50,000	2,50,000	1.20
12.	Ajay K Gadhvi	Public	5,332	0.03	1,25,000	1,30,332	0.62
13.	Ramaben Kishordan Gadhvi	Public	1,39,734	0.83	1,25,000	2,64,734	1.27
14.	Dhavalkumar Dajubhai Rathavi	Public	0	0	1,25,000	1,25,000	0.60
15.	Rathavi Namrata Dhavalkumar	Public	0	0	1,25,000	1,25,000	0.60
16.	Kirtikumar J Patel	Public	0	0	1,25,000	1,25,000	0.60
17.	Belaben Kirtikumar Patel	Public	0	0	1,25,000	1,25,000	0.60
18.	Kaushikkumr Gordhanbhai Patel	Public	400	0.002	1,25,000	1,25,400	0.60
19.	Patel Binaben K	Public	0	0	1,25,000	1,25,000	0.60