



Regd.Off.: 87/4 MIDC Satpur,
Nashik – 422007, Maharashtra,
India

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Akanksha Power and Infrastructure Ltd.

CIN: U40104MH2008PLC184149

MSME: UDYAM-MH-23-0014661

To,
National Stock Exchange of India Limited

Date: 27/09/2024

Exchange Plaza, C - 1, Block - G,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Scrip Symbol – AKANKSHA

Sub: Outcome of Board Meeting of Akanksha Power and Infrastructure Limited held today i.e. 27th September 2024.

Ref: Regulation 30(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) we wish to inform that the Board of Directors of the Company, at its meeting held today i.e. Friday, September 27, 2024, has inter-alia considered and approved the following:

1. Subject to approval of the shareholders of the Company and such other regulatory/governmental approvals as may be required, the Board has approved to offer, issue and allot on preferential basis, the following securities to the proposed allottees:

a. Raising of funds through the issue of 2288000 (Twenty-Two lakh Eighty-Eight thousand) Equity shares of the face value of Rs. 10/- each to the proposed allottees (As per Annexure A) on a Preferential Issue basis through Private Placement offer (“Preferential Issue”) for cash at an issue price of Rs. 144/- (Rupees One hundred Forty-Four only) per equity share including premium of Rs. 134/- (Rupees One hundred Thirty-Four only) per equity share, subject to approval(s) of shareholders and other applicable regulatory authorities, to the persons other than the persons forming part of the promoter or promoter group, in accordance with Chapter V of the SEBI (Issue of capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”) as amended from time to time and read with other applicable regulations, if any.

b. Issue of 1092000 (Ten lakh Ninety-Two thousand) Fully Convertible Warrants (“Warrants/Convertible Warrants”) for cash at an issue price of Rs. 144/- (Rupees One hundred Forty-Four only) per warrant with a right to the warrant holders to apply for conversion of warrant into equity share and be allotted 1 (One) fully paid-up Equity Share of face value of Rs. 10/- (Rupees Ten only) of the Company (“Equity Shares”) towards conversion of each warrant within a period of 18 (Eighteen) months from the date of allotment of the warrants (As per Annexure A) on a Preferential Issue basis through Private Placement offer (“Preferential Issue”) subject to approval(s) of shareholders and other applicable regulatory authorities, to the persons other than the persons forming part of the promoter or promoter group, in accordance with Chapter V of the SEBI (Issue of capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”) read with other applicable regulations, if any.

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The information as required under Regulation 30 of the SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 with respect to the aforesaid Preferential Issue is enclosed as **Annexure I**.

2. To hold an Extra Ordinary General Meeting (“EGM”) of the members of the Company on Friday, October 25, 2024 at 2 PM (IST) through Video Conferencing (“VC”)/Other Audio-Visual Means (“OAVM”) to seek the approval of the shareholders of the Company inter-alia in relation to the above issue of warrants and equity shares. The Board of Directors has approved the draft notice of the EGM and matters related thereto. The notice of the said EGM will be sent separately to the Stock Exchange(s) and to the Members of the Company and will also be available on the Company’s website at www.apil.co.in in due course.

The Company has fixed Friday, October 18, 2024 (7 days prior to the date of Extra-Ordinary General Meeting) as the “Cut-off-Date” for the purpose of determining the eligibility of the members entitled to vote by remote e-voting. Those shareholders holding shares either in dematerialized form or in physical form, as on the close of business hours on (same date as cut of date) will be entitled to avail the facility of remote e-voting as well as voting at the EGM.

3. Appointment of scrutinizer for the purpose of e-voting:

The Board of Directors have appointed Shobha Ambure Dolas, Practicing Company Secretary, as the Scrutinizer to scrutinize the e-voting process in a fair and transparent manner for the purpose of EGM of the Company.

The Board meeting was commenced at 2:45 PM and concluded at 7:40 PM.

You are requested to take the above information on record.

Thanking you

For **Akanksha Power and Infrastructure Limited**

Hariom Kushawaha
Company Secretary
Mem. No. 68173

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Annexure I

Disclosure pursuant to SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023;

Sr. No.	Particulars	Information
1.	Type of Security	Equity Shares and Convertible Warrants carrying a right to subscribe 1 (One) equity share per Warrant
2.	Type of Issuance	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“ICDR Regulations”) and other applicable laws.
3.	Total No. of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	a. Up to 2288000 Equity Shares having face value of Rs. 10 each at a price of Rs. 144/- per share including a premium of Rs. 134/- per share, aggregating up to Rs. 32,94,72,000/- and b. Up to 1092000 equity warrants i.e. Fully Convertible Warrants (“Warrants”) each convertible into or exchangeable at an option of Investor, within a maximum period of 18 months from the date of allotment of warrants into equivalent number of fully paid-up equity share of the Company of face value of Rs. 10/- (Rupees Ten only) each at a price of Rs. 144/- per Warrants (Rupees One hundred Forty-Four), aggregating up to Rs. 15,72,48,000/-
4.	In case of preferential issue, the listed entity shall disclose the following additional details	
i.	Name of the Investor	Refer Annexure A
ii.	Post allotment of securities-outcome of the subscription, issue price/allotted price (in case of convertible), member of investors;	Outcome of Subscription – Refer Annexure A Issue Price per Equity Share and Warrant is Rs. 144, which is not lower than the floor price i.e. INR 143.80 calculated in accordance with SEBI ICDR Regulations. An amount equivalent to 25% of the Issue Price i.e. Rs. 3,93,12,000/- (Rupees Three Crore Ninety-Three lakh Twelve thousand only) (“Warrant Subscription Price”) shall be payable at the time of subscription and allotment of each Warrant and the balance 75% of the Issue Price i.e. Rs. 11,79,36,000/- (Rupees Eleven Crore Seventy Nine lakh Thirty Six thousand

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		only) (“ Warrant Exercise Price ”) shall be payable by the Warrant holder(s) on the exercise of the Warrant(s). Number of Investors (Total Equity+Warrants) 68
iii.	In case of convertible – intimation on conversion of securities or on lapse of the tenure of the instrument	Same will be intimated to stock exchange as and when warrants will be converted/lapsed.

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Annexure A

Outcome of Subscription

Sr. No.	Name of the Proposed Allottees	Category (Promoter/Non-Promoter)	No. of Equity Shares Proposed to be Allotted @ INR 144/- Per Equity Share	No. of Convertible Warrants Proposed to be Allotted @ INR 144/- Per Equity Share
1	A4 Taxworld LLP	Non-Promoter	20000	
2	Aditi Nirav Satra	Non-Promoter	21000	
3	Ananth Nakirikanti	Non-Promoter	36000	
4	Ankita Bajaj	Non-Promoter	22000	
5	Anurag Investment	Non-Promoter	14000	
6	Ashwin Nandan Singh	Non-Promoter	18,000	
7	Bharti Sharma	Non-Promoter	18,000	
8	Bijal Jigar Gala	Non-Promoter	20000	
9	Chennupati Sarath Kumar	Non-Promoter	70,000	
10	Daksha Bharat Shahnand with Bharat Hansraj Shahnand	Non-Promoter	18000	
11	Deepender Agarwal	Non-Promoter	1,50,000	
12	Ginjudalli Mohan Kumar	Non-Promoter	18,000	
13	Inspyre Capital	Non-Promoter	50,000	
14	Jayantilal Gada HUF	Non-Promoter	24000	
15	Kanchan Tiwari	Non-Promoter	18000	
16	Lakshay Gupta	Non-Promoter	8,000	
17	Madhushree Enterprises pvt.ltd	Non-Promoter	18,000	
18	Manpreet Singh Arora	Non-Promoter	36000	
19	Mayank Gupta	Non-Promoter	30000	
20	Nitin Gada	Non-Promoter	40000	
21	Padmavathi Devi	Non-Promoter	8,000	
22	PANKAJ JAIN	Non-Promoter	50,000	
23	Parth Jitendera Furia	Non-Promoter	12000	
24	Pinnamaneni Venkata Ramesh Chowdary	Non-Promoter	18,000	
25	Podala Venkata Parthasarathi	Non-Promoter	36000	
26	Potineni Koteswara Rao	Non-Promoter	36000	
27	Prahalad Khandelwal	Non-Promoter	14000	
28	Preeti Bajaj	Non-Promoter	14000	
29	Premlata Joshi	Non-Promoter	18,000	
30	Radhika Bajaj	Non-Promoter	22000	
31	Raj Saraswat	Non-Promoter	18,000	
32	Raji Dinesh	Non-Promoter	36000	
33	Ramaniwas Sharma	Non-Promoter	18,000	

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34	Ravella Sailaja	Non-Promoter	20,000	
35	Ravindranath Reddy Meka	Non-Promoter	36000	
36	Red Soil Partners LLP.	Non-Promoter	70,000	
37	Rentala Thriveni	Non-Promoter	18,000	
38	Sambasiva Rao Mothukuri	Non-Promoter	20,000	
39	Samit Ramesh Bhartia	Non-Promoter	70000	
40	Sandeep Kapadia	Non-Promoter	75000	
41	Sarparao naidu nukala	Non-Promoter	18,000	
42	Sashi Jain		14000	
43	Satish Kumar Ravva	Non-Promoter	36000	
44	Satya Akash Sure	Non-Promoter	90,000	
45	Shankarram Gopalan	Non-Promoter	106000	
46	Megha Khandelwal	Non-Promoter	138000	
47	Soma Sree Harsha	Non-Promoter	20,000	
48	Soma Swati	Non-Promoter	20,000	
49	Sonilika Maheshwari	Non-Promoter	20000	
50	Sreenivasu Bondalapati	Non-Promoter	20000	
51	Srilatha Sivapuram	Non-Promoter	36000	
52	Srinivas Donkeshwara	Non-Promoter	20,000	
53	Sumasa Synergies LLP	Non-Promoter	28,000	
54	Suneetha Singamsetty	Non-Promoter	32,000	
55	Vangala Sudhakar Reddy	Non-Promoter	36,000	
56	Vedant Rajiv Bihani	Non-Promoter	14000	
57	Venkata RamaMohana Rao	Non-Promoter	20,000	
58	Vijai Swaminathan Raghunathan	Non-Promoter	36000	
59	Vivek Deokiprasad Bansal	Non-Promoter	70000	
60	Yechuri Koteswara Rao	Non-Promoter	26000	
61	Yogiraj Raj Sharma	Non-Promoter	50,000	
62	Rabi Narayan Bastia	Non-Promoter		70000
63	Gunasekaran Suresh Kumar	Non-Promoter		8000
64	Manayil Madathi Babunarayanan	Non-Promoter		14000
65	Bipin Bihari Dasmohapatra	Promoter		700000
66	Chaitali Bipin Dasmohapatra	Promoter		100000
67	Akanksha Bipin Dasmohapatra	Promoter Group		100000
68	Harshit Bipin Dasmohapatra	Promoter Group		100000

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Thanking you

Yours faithfully,

For **Akanksha Power and Infrastructure Limited**

Hariom Kushawaha
Company Secretary
Mem. No. 68173

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