AKANKSHA

Regd.Off.: 87/4 MIDC Satpur,
Nashik – 422007, Maharashtra,
India

T : 0253-2357438
E : info@apil.co.in
W : www.apil.co.in
Tool Free: 1800 233 4062

Akanksha Power and Infrastructure Ltd.

CIN : L40104MH2008PLC184149
MSME : UDYAM-MH-23-0014661

To, **Date: 30/07/2026**

National Stock Exchange of India Limited
Exchange Plaza, C - 1, Block - G,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051.

Scrip Symbol – AKANKSHA

Sub: Conversion of Warrants and Allotment of Equity Shares.

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

In furtherance to our letter dated September 27, 2024 and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), we hereby inform you that the Board of Directors of Akanksha Power and Infrastructure Limited ("Company") at its Meeting held today i.e. Thursday, July 30, 2026 has allotted 335000 Equity shares of face value of Rs. 10/- each fully paid-up consequent to the Warrant holders have exercised their right for conversion of Warrants into Equity shares.

The allotment has been made for cash, upon the receipt of the remaining exercise price of Rs.108/- per Warrant, being 75% of the warrant issue price of Rs.144/- per Warrant aggregating to Rs. 3,61,80,000/- (Rupees Three Crore Sixty-One Lakh Eighty Thousand Only).

These Equity shares allotted on conversion of the warrants shall rank pari-passu, in all respects with existing Equity shares of the Company, including dividend, if any.

Post the allotment of Equity shares, the paid-up Equity share Capital of the Company has increased from 19580520 Equity shares (One Crore Ninety-Five lakh Eighty thousand Five hundred Twenty) to 19915520 Equity shares (One Crore Ninety-Nine Lakh Fifteen Thousand Five Hundred Twenty).

Details pursuant to Regulation 30 of Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, has been annexed herewith under **Annexure A**.

The above information is also being made available on the website of the Company at www.apil.co.in.

Date and time of occurrence of event (Meeting Date and End Time of Meeting): July 30, 2026 at 7:30 P.M (IST).

Kindly take the same on record.

Yours faithfully,

For **Akanksha Power and Infrastructure Limited**

HARIOM RAGHURAJ KUSHAWAHA

Digitally signed by HARIOM RAGHURAJ KUSHAWAHA
DN: c=IN, o=Personal, title=0228, 2.5.4.20=f37b646b6af09388f33580392d09df9d2ee775360b9fc5e1470b9cadc58be04b, postalCode=422402, st=Maharashtra, serialNumber=44d2f52d7b05f59a8e436fe189acda479c3109a53ea6af5054908e0d393aa778, cn=HARIOM RAGHURAJ KUSHAWAHA
Date: 2026.07.30 19:55:48 +05'30'

Hariom Kushawaha
Company Secretary & Compliance Officer
Mem. No. 68173

Encl: As above

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Annexure A

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Details</th></tr>
<tr><td>1.</td><td>Type of securities proposed to be issued (viz. Equity shares, convertibles etc.)</td><td>Equity Shares</td></tr>
<tr><td>2.</td><td>Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)</td><td>Preferential Allotment
(Conversion of Warrants into Equity Shares)</td></tr>
<tr><td>3.</td><td>Total number of securities proposed to be issued or the total amount for which the securities will be issued.</td><td>Total number of securities allotted – 335000 Equity Shares at a price of Rs. 144/- per share.</td></tr>
<tr><td>4.</td><td>Name and category of the allottees</td><td>
<table>
<tr><th>Sr. No</th><th>Name of Allottees</th><th>Category of Allottees</th><th>No. of Equity Shares Allotted</th></tr>
<tr><td>1.</td><td>Bipin Bihari Dasmohapatra</td><td>Promoter</td><td>200000</td></tr>
<tr><td>2.</td><td>Chaitali Bipin Dasmohapatra</td><td>Promoter</td><td>50000</td></tr>
<tr><td>3.</td><td>Rabi Narayan Bastia</td><td>Non-Promoter</td><td>70000</td></tr>
<tr><td>4.</td><td>Gunasekaran Suresh Kumar</td><td>Non-Promoter</td><td>8000</td></tr>
<tr><td>5.</td><td>M M Babu Narayanan</td><td>Non-Promoter</td><td>7000</td></tr>
</table>
</td></tr>
<tr><td>5.</td><td>Post allotment of securities – outcome of the subscription, issue price/allotted price (in case of convertibles), number of investors.</td><td>Allotment of 335000 Equity Shares of Face Value of Rs. 10/- each fully paid up at a Premium of Rs. 134/- per share on conversion of share warrants at one Equity share for every warrant at a price of Rs. 144/-. The conversion option was exercised by five Warrant Holders..</td></tr>
<tr><td>6.</td><td>In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument</td><td>Exercise by conversion of 335000 Share Warrants into 335000 fully paid-up Equity Shares.</td></tr>
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Works : F-97, MIDC, Satpur, Nasik, Maharashtra 422007 T: +91-0253 – 2357438 / 2357071
Works : 87/4, MIDC, Satpur, Nasik, Maharashtra 422007
Branch Off. : Plot no. 288, Saheed Nagar, Bhubaneswar, Odisha – 751007
Branch Off. : At/PO.- Khaira, Dist.- Balasore, Orissa – 756048

ROHS
Emirates International Accreditation Centre
035-CB-QMS
ISO 9001:2015
Certificate No. **20DQHJ62**