



AJOONI BIOTECH LIMITED

Regd. Office: D-118, Industrial Area, Phase VII, Mohali-160055 (Pb.)

Phone: 0172-5020758-69 Website: www.ajoonibiotech.com

E-mail: ajooni.biotech@gmail.com / info@ajoonibiotech.com

CIN: L85190PB2010PLC040162

26th March, 2024

To,
National Stock Exchange of India Ltd
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400051

Re: Symbol: AJOONI

Subject: Regulation 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "SEBI Listing Regulations")

Outcome of the Right Issue Committee ("Committee") of Ajooni Biotech Limited ("Company")

Dear Sir,

This is in furtherance to outcome of the Rights issue Committee meeting held on 22nd March, 2024, this is to inform you that the Right Issue Committee in its meeting held today, i.e., 26th March 2024, has revised and fixed the record date as 02nd May, 2024 (which was earlier fixed as 01st April, 2024) for the purpose of determining the shareholders who will be eligible to apply for the Rights Issue.

The revised record date is 02nd May, 2024 and accordingly the revised Issue Schedule for the Rights Issue would be as follows:

Issue Opening Date: 15th May, 2024; and

Issue Closing Date: 24th May, 2024

The details as required under the SEBI LODR read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 with respect to the proposed rights issue of Equity Shares are given in Annexure I.

The meeting commenced at 03:00 PM and concluded at 04:00 PM.

You are requested to take the above on record and acknowledge.

Thanking you,

Yours faithfully,

For Ajooni Biotech Limited

Jasjot Singh
Managing Director
DIN: 01937631

Encl: A/A



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Annexure -I

Details as required under the relevant provision of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulations, 2015.

Symbol / Scrip Code	Type of security	Particulars	Details
NSE Trading Symbol: AJOONI	Equity	Rights Equity Shares to be Issued	Fully paid up 8,00,00,000 Equity Shares of face value of Rs. 2/- each
		Type of securities proposed to be Issued	Fully paid-up Equity Shares of face value of Rs. 2/- each ("Rights Equity Shares")
		Type of Issuance	Rights Issue of fully paid-up Equity Shares
		Issue Price	Rs. 5/- per Rights Equity Share
		Issue Size	Rs. 4,000.00 Lakhs
		Ratio	1 (One) Equity Share for every 1 (One) Equity share held by the Shareholders as on record date.
		Record Date	Thursday, May 02, 2024 for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue ("Eligible Equity Shareholders").
		Right Issue Period	Rights Issue Opening Date: May 15, 2024 *Last Date of Market Renunciations: May 20, 2024 **Rights Issue Closing Date: May 24, 2024 <i>*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.</i> <i>**Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.</i>
Terms of Payment	Full amount of Rs. 5.00 per Equity Share is payable on application.		

For Ajooni Biotech Limited

Jasjot Singh
Managing Director
DIN: 01937631