AJMERA REALTY & INFRA INDIA LIMITED
Regd. Off. : "Citi Mall" Link Road Andheri (W) Mumbai - 400 053
UNAUDITED FINANCIAL RESULTS FOR THE SECOND QUARTER ENDED 30TH SEPTEMBER, 2012

Part I

(Rs. In lakhs)

Sr. No.	Particulars	Consolidated Results						Standalone Results					
		Quarter Ended			Six months Period Ended		Year Ended	Quarter Ended			Six months Period Ended		Year Ended
		30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012	30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income From Operations												
	a] Net Sales / Income from operations	3,165	493	360	3,658	709	20,849	250	255	360	505	709	1,053
	b] Dividend from Subsidiary	-	-	-	-	-	600	-	-	-			600
	c] Other Operating Income	85	43	110	128	157	241	42	44	110	85	157	234
	Total Income From Operations (Net)	**3,250**	**536**	**470**	**3,786**	**866**	**21,690**	**292**	**299**	**470**	**590**	**866**	**1,887**
2	Expenses:												
	a] Decrease in Inventories	1,755	-	-	1,755	-	-	-	-	-	-	-	-
	b] Construction & other Expenses	533	16	46	550	77	16,575	2	2	46	5	77	121
	c] Employees Cost	110	4	5	114	10	261	4	4	5	7	10	20
	d] Depreciation	169	157	19	325	37	325	32	29	19	61	37	78
	Total Expenses	**2,567**	**177**	**70**	**2,744**	**124**	**17,161**	**38**	**35**	**70**	**73**	**124**	**220**
3	**Profit from Ordinary Activities before Finance Costs & Exceptional Items**	**683**	**359**	**400**	**1,042**	**742**	**4,529**	**254**	**264**	**400**	**517**	**742**	**1,667**
4	Finance Costs	97	95	-	192	-	154	-	-	-	-	-	-
5	**Profit from Ordinary Activities before Tax**	**586**	**264**	**400**	**850**	**742**	**4,375**	**254**	**264**	**400**	**517**	**742**	**1,667**
6	Tax Expense	161	86	80	247	148	215	82	85	80	168	148	214
7	**Net Profit from Ordinary Activities after Tax**	**425**	**178**	**320**	**603**	**594**	**4,160**	**172**	**179**	**320**	**350**	**594**	**1,453**
8	Minority Interest	3	-	-	3	-	286	-	-	-	-	-	-
9	**Net Profit for the period**	**422**	**178**	**320**	**600**	**594**	**3,874**	**172**	**179**	**320**	**350**	**594**	**1,453**
10	Paid up Equity Share Capital	3,548	3,548	3,548	3,548	3,548	3,548	3,548	3,548	3,548	3,548	3,548	3,548
11	Reserve excluding Revaluation Reserves	-	-	-	37,190	32,540	36,591	-	-	-	31,033	30,428	30,684
12	EPS (Basic/Diluted Rs.)	1.19	0.50	0.90	1.69	1.67	10.92	0.48	0.50	0.90	0.99	1.67	4.09

Part II

A)	**PARTICULARS OF SHARE HOLDING**												
	PUBLIC SHAREHOLDING												
a)	Number of Shares	13183029	13180433	13163895	13183029	13163895	13158730	13183029	13180433	13163895	13183029	13163895	13158730
b)	Percentage of Shareholding	37.15%	37.14%	37.10%	37.15%	37.10%	37.08%	37.15%	37.14%	37.10%	37.15%	37.10%	37.08%
B)	**PROMOTERS & PROMOTERS GROUP SHAREHOLDING**												
a)	**Pledged/Encumbered**												
i)	No. of Shares	1250000	1250000	1638532	1250000	1638532	1000000	1250000	1250000	1638532	1250000	1638532	1000000
ii)	Percentage of shares as a % of the total shareholding of the Promoters & the Promoter Group	5.60%	5.60%	7.34%	5.60%	7.34%	4.48%	5.60%	5.60%	7.34%	5.60%	7.34%	4.48%
iii)	Percentage of shares as a % of the total share capital of the Company	3.52%	3.52%	4.62%	3.52%	4.62%	2.81%	3.52%	3.52%	4.62%	3.52%	4.62%	2.81%
b)	**Non-encumbered**												
i)	No. of Shares	21051846	21054442	20682448	21051846	20682448	21326145	21051846	21054442	20682448	21051846	20682448	21326145
ii)	Percentage of shares as a % of the total shareholding of	94.39%	94.39%	92.66%	94.39%	92.66%	95.52%	94.39%	94.39%	92.66%	94.39%	92.66%	95.52%

REPORT ON REVENUE SEGMENT RESULTS

Sr. No.	Particulars	Consolidated Results					
		Quarter Ended			Six months Period Ended		Year Ended
		30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Segment Revenue**						
	(a) Construction	2,943	299	470	3,241	709	20,323
	(b) Power	179	237	-	416	-	294
	Total	3,122	536	470	3,657	709	20,617
	Less : Inter Segment Revenue	-	-	-	-	-	-
	Net Sales/Income from Operations	**3,122**	**536**	**470**	**3,657**	**709**	**20,617**
2	**Segment Results**						
	Profit / (Loss) Before Tax and interest from each Segment						
	(a) Construction	647	263	400	911	742	4,685
	(b) Power	35	96	-	131	-	(155)
	Total	**682**	**359**	**400**	**1,042**	**742**	**4,530**
	Less : (I) Interest	97	95	-	192	-	154
	Total Profit before Tax	**586**	**264**	**400**	**850**	**742**	**4,375**

B	Investors Complaints	Quarter ended 30th September 2012
	Pending at the beginning of the quarter	Nil
	Received During the Quarter	1
	Disposed during the Quarter	1
	Remaining Unresolved at the end of the Quarter* *(Since resolved)	0

CONSOLIDATED STATEMENT OF ASSETS & LIABILITIES AS ON 30th SEPTEMBER, 2012

(Rs. In Lakhs)

Sr.No.	Particulars	As at 30th Sept,2012 Unaudited	As at 31st March,2012 Audited
A	**Equity & Liabilities**		
1	**Shareholders' Funds:**		
	Share Capital	3,548	3,548
	Reserves & Surplus	37,190	36,591
	Total - Shareholders Funds	**40,738**	**40,139**
2	**Minority Interest**	7,573	2,585
3	**Non Current Liabilities**		
	a] Long Term Borrowings	15,676	18,870
	b] Other Long Term Liabilities	11,138	7,208
	c] Long Term Provisions	110	53
	Total - Non Current Liabilities	**34,497**	**28,715**
4	**Current Liabilities**		
	a] Short Term Borrowings	1,673	325
	b] Trade Payables	2,672	2,884
	c] Other Current Liabilities	1,843	2,435
	d] Short - Term Provisions	987	1,048
	Total - Current Liabilities	**7,176**	**6,693**
	TOTAL - EQUITY AND LIABILITIES	**82,411**	**75,547**
B	Assets		
1	**Non Current Assets**		
	(a) Fixed Assets	25,676	24,232
	(b) Non-current investments	314	99
	(c) Long term loans and advances	17,661	12,204
	(d) Other non-current assets	45	-
	Total - Non Current Assets	**43,696**	**36,535**
2	**Current Assets**		
	a] Current Investments		
	b] Inventories	29,005	28,171
	c] Trade Receivables	3,940	4,169
	d] Cash & Cash Equivalents	760	1,108
	e] Short Term Loans and Advances	5,010	5,476
	f] Other Current Assets	-	88
	Total Current Assets	**38,715**	**39,012**
	TOTAL ASSETS	**82,411**	**75,547**

Notes

1 The above results were reviewed by the Audit Committee and have been taken on record by the Board of Directors o the Company at its Meeting held on 1st November,2012 along with limited review by the statutory auditors.

2 The Consolidated financial statement have been prepared in accordance with prescribed accounting standards.

3 During the quarter ended 30th September,2012,Ajmera Realty Ventures Private Limited has become the wholly owned subsidiary of Ajmera Realty & Infra India Limited

3 Previous period / year figures have been regrouped wherever necessary.

Date: 1st November, 2012
Place: Mumbai

RAJNIKANT S. AJM
Chairman & Managing Dire