

# AJMERA REALTY & INFRA INDIA LTD.

Regd. Office: Citi Mall, Link Road, Andheri (W), Mumbai - 400 053.

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CIN No.: L27104 MH 1985 PLC035659



Ref: SEC/ARIIL/BSE-NSE/2025-26

Date: 25<sup>th</sup> July, 2025

<b>To,</b> <b>The Manager,</b> <b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001  <b>Script Code: 513349</b>	<b>To,</b> <b>The Manager - Listing,</b> <b>National Stock Exchange of India Limited</b> 5 <sup>th</sup> Floor, Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai - 400051  <b>Script Code: AJMERA</b>
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**Sub: Newspaper Publication for Notice of dividend and shares due to be transferred to IEPF (Final Dividend 2017-18)**

Dear Sir/ Madam,

In compliance with the requirements of Regulations 30 & 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 enclosed herewith copies of the newspaper advertisements published today in Business Standard (English) and Mumbai Lakshadeep (Marathi), regarding shares liable to be transferred to the Investor Education and Protection Fund (IEPF) Authority in respect of the Final Dividend for the year 2017-18.

This is for your information and records.

Thanking you,

Yours faithfully,

**For AJMERA REALTY & INFRA INDIA LIMITED**

**Reema Solanki**  
**Company Secretary & Compliance Officer**

Encl: As above

...continued from previous page.

Table with 2 columns: Modification/revision/cancellation of Bids, and details regarding bid/offer closing dates and revision times.

\*UPI mandate end time and date shall be at 5.00 pm on the Bid/Offer Closing Date.

# QIBs and Non-institutional Bidders can neither revise their bids downwards nor cancel/withdraw their Bids

ASBA\* Simple, Safe, Smart way of Application!!! Applications supported by blocked amount (ASBA) is a better way of applying to offers by simply blocking the fund in the bank account...



UPI Now available in ASBA for all individual investors applying in public Offers where the application amount is up to ₹ 5,00,000, applying through Registered Brokers, Syndicate, CDPs & RTAs...

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An indicative timetable in respect of the Offer is set out below:

Table with 2 columns: Event, and Indicative Date. Events include Bid/Offer Closing Date, Finalisation of Basis of Allotment, etc.

LIABILITY OF MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP the authorized share capital of the Company is ₹ 400 million, divided into 80,000,000 Equity Shares of face value ₹ 5 each.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company...

LISTING: The Equity Shares Offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): It is to be distinctly understood that submission of the Offer document to SEBI should not, in any way, be deemed or construed that the same has been cleared or approved by SEBI.

DISCLAIMER CLAUSE OF BSE (the Designated Stock Exchange): As required, a copy of the Draft Red Herring Prospectus has been submitted to BSE. The disclaimer clause as intimated by BSE is set forth as follows:

"BSE Limited ("the Exchange") has given vide its letter dated December 02, 2024, permission to this Company to use the Exchange's name in this offer document as one of the stock exchanges on which this company's securities are proposed to be listed.

- a. warrant, certify or endorse the correctness or completeness of any of the contents of this offer document; or b. warrant that this Company's securities will be listed or will continue to be listed on the Exchange; or c. take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company.

and it should not for any reason be deemed or construed that this offer document has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever."

DISCLAIMER CLAUSE OF NSE: As required, a copy of this Offer Document has been submitted to National Stock Exchange of India Limited (hereinafter referred to as NSE). NSE has given vide its letter Ref.: NSE/LIST/4628 dated December 2, 2024, permission to the Issuer to use the Exchange's name in this Offer Document as one of the Stock Exchanges on which this Issuer's securities are proposed to be listed.

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days.

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 31 of the SEBI ICDR Regulations.

Bidders / Applicants should ensure that DP ID, PAN and Client ID and UPI ID (for RIBs bidding through the UPI mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN and Client ID available in the Depository database...

Contents of the Memorandum of Association of our Company as Regards its Objects: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 218 of the RHP.

Every person who desires to apply for or otherwise acquire any securities of this Issuer may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/acquisition whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever."

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer.

Table with 3 columns: BOOK RUNNING LEAD MANAGER (Pantomath Capital Advisors Private Limited), REGISTRAR TO THE OFFER (Bigshare Services Private Limited), and COMPANY SECRETARY AND COMPLIANCE OFFICER (Palak Rathore).

AVAILABILITY OF RHP: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Red Herring Prospectus and the Risk Factor contained therein, before applying in the Offer.

AVAILABILITY OF ABRIDGED PROSPECTUS: A copy of abridged prospectus shall be available on the website of the Company, the BRLM and Registrar to the Offer www.highwayinfrastructure.in, www.pantomathgroup.com, www.bigshareonline.com

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company, Book Running Lead Manager and Syndicate Member, Registered Brokers, RTA and CDPs participating in the Offer.

Syndicate Member: Asit C. Mehta Investment Intermediates Limited. Sub-Syndicate Member: Prabhudas Lilladher Pvt Limited, Viren M. Shah, KJMC Capital Market Services Limited, AXIS Capital Limited, RR Equity Brokers Pvt. Limited, Almondz Global Securities Limited, Dalal & Broacha Stock Broking Pvt. Limited, LKP Securities Limited, Jobanputra Fiscal Services Pvt. Limited, Navuma Wealth And Investment Limited Edelweiss Broking Limited, Motilal Oswal Financial Services Limited, Pravin Ratilal Share And Stock Brokers Limited, Innovate Securities Pvt. Limited, Ifi Securities Limited, Shrekhani Limited, Centrum Broking Limited, Alankit Imaginations Limited, JM Financial Services Limited, SMC Global Securities Limited, Anand Rathi Share And Stock Brokers Limited, HDFC Securities Limited, YES Securities (India) Limited, Finwizard Technology Pvt. Limited, ICICI Securities Limited, IDBI Capital Markets & Securities Limited, Reliance Securities Limited Nirmal Bang Securities Pvt Limited, Keynote Capitals Limited, Systematix Shares And Stocks (India) Limited, Db(International) Stock Brokers Limited, Inventure Growth & Securities Limited, Kantilal Chhaganlal Securities Pvt.Limited, Kotak Securities Limited, Sbicap Securities Limited, Religare Broking Limited, Monarch Network Capital Limited, Tradebulls Securities (P) Limited, O J Financial Services Limited.

Escrow Collection Bank: Axis Bank Limited Refund Bank: Axis Bank Limited Public Offer Bank: HDFC Bank Limited Sponsor Banks: HDFC Bank Limited & Axis Bank Limited. UPI: UPI Bidders can also bid through UPI Mechanism.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

HIGHWAY INFRASTRUCTURE LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the RHP with Registrar of Companies on July 24, 2025. The RHP shall be available on the website of the BRLM to the Offer at www.pantomathgroup.com and website of BSE (www.bseindia.com) and NSE (www.nseindia.com).

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws.

IEX INDIAN ENERGY EXCHANGE LIMITED. Indian Energy Exchange Limited Compliance Department. Public Notice to Shareholders of the Indian Energy Exchange Limited for Transfer of Shares to the Investor Education and Protection Fund (IEPF) Account.

AJMERERA REALTY & INFRA INDIA LIMITED. Notice of Transfer of Dividend and Equity Shares to Investor Education & Protection Fund. This Notice is published pursuant to Section 124(6) of the Companies Act, 2013 ("Act") read with Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("the Rules").

Balaxi Pharmaceuticals Limited. Registered Office: Plot No.409, H. No. 8-2-293, Maps Towers, 3rd Floor, Phase-III, Road No. 81, Jubilee Hills, Hyderabad, Telangana, India - 500096. INFORMATION REGARDING 82nd ANNUAL GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERENCING ("VC") / OTHER AUDIO-VISUAL MEANS ("OAVM").

