

AJMERA REALTY & INFRA INDIA LTD.

Regd. Office: Citi Mall, Link Road, Andheri (W), Mumbai - 400 053.
Tel.: +91-22-6698 4000 • Email: investors@ajmera.com • Website: www.ajmera.com
CIN No.: L27104 MH 1985 PLC035659



October 22, 2024

To
Listing Compliance Department
BSE Limited
Phirozee Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,
G Block, BKC, Bandra (East)
Mumbai 400 051

Scrip Code: 513349

NSE Code: AJMERA

Subject : Corrigendum to the outcome of Board Meeting held on October 18, 2024

Reference : Ajmera Realty & Infra India Limited (Scrip Code: 513349/ Symbol: AJMERA)

: Outcome of Board Meeting to BSE and NSE on October 18, 2024

Dear Sir/ Ma'am,

This is in reference to the outcome of the Board Meeting held on October 18, 2024, for the approval of issue of Equity Shares of the Company on preferential basis and the outcome published with BSE Limited and National Stock Exchange of India Limited (collectively "**Stock Exchanges**") on October 18, 2024.

This corrigendum is being submitted to the Stock Exchanges regarding the disclosure (*under SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023*) pertaining to the pre-preferential shareholding of one of the identified allottees i.e. Trishakti Power Holdings Private Limited in the Company. It is submitted that after submission of outcome of the Board Meeting to the Stock Exchanges, Trishakti Power Holdings Private Limited, informed the Company that it had inadvertently missed informing the Company about its present shareholding in the Company acquired before the proposed preferential issue of equity shares by the Company. It is informed that the said equity shares of the Company have been acquired by Trishakti Power Holdings Private Limited on 11th October, 2024.

It is hereby submitted that the Company has initiated the procedure for ensuring the lock-in of pre-preferential equity shareholding held by Trishakti Power Holdings Private Limited in terms of the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The revised disclosure providing details of the pre-preferential shareholding of the identified allottees in the Company is provided in Annexure 1.

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Except as detailed in the attached corrigendum, all other terms and contents of the outcome of the Board Meeting (including those provided in Annexure 2) shall remain unchanged.

Thanking You.

For AJMERA REALTY & INFRA INDIA LIMITED

NITIN D. BAVISI

CHIEF FINANCIAL OFFICER

Encl.: as above

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ANNEXURE 1

Details of Identified Allottees

Sr. No	Name of Allottees	Pre-Allotment Holding		Post Allotment Holding w.r.t to the Total Paid-up Capital of the Company		Proposed Allotment per allottee No. of Shares	Subscription amount payable Amount in INR
		No. of Shares	(%)	No. of Shares	(%)		
1	Authum Investment & Infrastructure Ltd.	-	0.00%	7,59,493	1.93%	7,59,493	53,99,99,523
2	Mr. Mukul Mahavir Agrawal	-	0.00%	7,59,493	1.93%	7,59,493	53,99,99,523
3	Minosha India Ltd.	-	0.00%	4,36,005	1.11%	4,36,005	30,99,99,555
4	Anchorage Capital Scheme II	-	0.00%	2,81,293	0.71%	2,81,293	19,99,99,323
5	Trishakti Power Holdings Private Limited	5000	0.01%	2,58,164	0.66%	2,53,164	17,99,99,604
6	GeeCee Ventures Limited	-	0.00%	2,10,970	0.54%	2,10,970	14,99,99,670
7	Mr. Gagan Dinanath Chaturvedi	-	0.00%	1,40,646	0.36%	1,40,646	9,99,99,306
8	Alpana Enterprises	-	0.00%	1,40,646	0.36%	1,40,646	9,99,99,306
9	Prabhudas Lilladher Advisory Services Private Limited	-	0.00%	70,323	0.18%	70,323	4,99,99,653
10	Devraag Investments	-	0.00%	42,194	0.11%	42,194	2,99,99,934
11	Sparsh Broking Pvt Ltd	-	0.00%	28,133	0.07%	28,133	2,00,02,563
12	Mahalaxmi Brokerage (India) Pvt. Ltd.	-	0.00%	28,133	0.07%	28,133	2,00,02,563
13	Mr. Vijay Khetan	-	0.00%	14,064	0.04%	14,064	99,99,504
	Total	5000	0.01	31,69,557	8.05%	31,64,557	2,25,00,00,027