

AJMERA REALTY & INFRA INDIA LTD.

Regd. Office: Citi Mall, Link Road, Andheri (W), Mumbai - 400 053.

Tel.: +91-22-6698 4000 • Email: investors@ajmera.com • Website: www.ajmera.com

CIN No.: L27104 MH 1985 PLC035659



Ref: SEC/ARIIL/BSE-NSE/2025-26

Date: 14th May, 2025

To, The Manager, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Script Code: 513349	To, The Manager - Listing, National Stock Exchange of India Limited 5 th Floor, Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai - 400051 Script Code: AJMERA
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Sub: Disclosure under Regulation 32 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that there is no deviation or variation in the use of proceeds raised through Preferential Issue from the objects stated in the explanatory statement to the notice of Extra-ordinary General Meeting for Preferential Issue. A statement confirming that there is no deviation or variation in the utilisation of these proceeds for the quarter ended March 31, 2025, duly reviewed by the Audit Committee in their meeting held today i.e. May 14, 2025, is enclosed herewith.

Kindly take the above on your record.

Thanking you,

Yours faithfully,

For AJMERA REALTY & INFRA INDIA LIMITED

Manoj Ajmera
Managing Director
DIN: 00013728

Encl: As above

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A. STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC.

Statement on deviation / variation in utilisation of funds raised		
Name of listed entity		AJMERA REALTY & INFRA INDIA LIMITED
Mode of Fund Raising	Public Issues / Rights Issues / Preferential Issues / QIP / Others	PREFERENTIAL ISSUE
Date of Raising Funds		25 TH NOVEMBER, 2024
Amount Raised		Rs. 2,25,00,00,027/-
Report filed for Quarter ended		31 ST MARCH, 2025
Monitoring Agency	applicable / not applicable	APPLICABLE
Monitoring Agency Name, if applicable		CRISIL RATINGS LIMITED
Is there a Deviation / Variation in use of funds raised	Yes / No	NO
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders		NOT APPLICABLE
If Yes, Date of shareholder Approval		NOT APPLICABLE

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Explanation for the Deviation / Variation		NOT APPLICABLE				
Comments of the Audit Committee after review		NO COMMENTS				
Comments of the auditors, if any		NO COMMENTS				
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation / Variation for the quarter according to applicable object	Remarks if any
Part-repayment of Debt	NA	1,00,00,00,000	0	1,00,00,00,000	0	None
Part funding the project expenditures for ongoing and/or, to be launched new acquisitions	NA	1,10,00,00,000	0	80,91,22,973	0	None
General Corporate Purposes	NA	15,00,00,027	0	14,99,74,952	0	None

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Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.


Manoj I. Ajmera
Managing Director
DIN: 00013728

