



SEC / JSWEL
21st January, 2026

BSE Limited Phiroze Jeejebhoy Towers Dalal Street Mumbai - 400 001	National Stock Exchange of India Limited Exchange Plaza Bandra-Kurla Complex Bandra (E) Mumbai - 400051
Scrip Code: 533148	Scrip Code: JSWENERGY - EQ

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, in relation to the in-principle approval for the issuance of 95,23,809 equity shares and 4,76,19,047 convertible warrants on a preferential basis.

Ref: Intimation dated 9th December, 2025 and disclosures dated 12th December, 2025, 3rd January, 2026 and 20th January 2026 issued by JSW Energy Limited (the “Company”).

Dear Madam / Sir,

We refer to the above-mentioned intimation and disclosures made by the Company in connection with the preferential issue of: (i) 95,23,809 equity shares; and (ii) 4,76,19,047 convertible warrants.

The Finance Committee of the Board of Directors of the Company at its meeting held today, has approved the following:

- (i) Allotment of 95,23,809 equity shares having a face value of Rs. 10 each (“**Equity Shares**”) to JTPM Metal Traders Limited (“**JTPM**”) on a preferential basis, by way of private placement, at a price of Rs. 525 (including premium of Rs. 515) per Equity Share, on receipt of the subscription amount of Rs. 499,99,99,725 (Rupees Four Hundred Ninety-Nine Crores Ninety-Nine Lakhs Ninety-Nine Thousand Seven Hundred Twenty-Five); and
- (ii) Allotment of 4,76,19,047 warrants (the “**Warrants**”) to JTPM on a preferential basis, each carrying a right exercisable by the Warrant holder to subscribe to 1 equity share per Warrant by way of private placement, at a price of Rs. 525 (including premium of Rs. 515) per Warrant, on receipt of the subscription amount of Rs. 624,99,99,919 (*rounded-off*) (Rupees Six Hundred Twenty-Four Crores Ninety-Nine Lakhs Ninety-Nine Thousand Nine Hundred Nineteen), equal to 25% of the issue price of the Warrants.



The details of pre and post allotment paid-up equity share capital of the Company are as follows:

Particulars	Number of equity shares*	Amount (in Rs.)
Pre-allotment paid up share capital	174,77,68,451	1747,76,84,510
Post-allotment paid up share capital*	180,49,11,307	1804,91,13,070

* The post-allotment paid up share capital is on a fully-diluted basis and assuming full conversion of the Warrants into equity shares.

The Company will be making an application to the stock exchanges for obtaining listing and trading approval for the newly allotted Equity Shares in due course.

The above information is also available on the website of the Company, i.e., <https://www.jswenergy.in/investors/energy/jsw-energy-fy-2025-26-corporate-governance-stock-exchange-releases>.

Yours faithfully,

For **JSW Energy Limited**

Monica Chopra
Company Secretary