



CIN: L74999MH1994PLC077041 Phone: 022 – 4286 1000

Fax: 022 – 4286 3000 Website: <u>www.jsw.in</u>

SEC / JSWEL 12th December, 2025

BSE Limited	National Stock Exchange of India Limited
Phiroze Jeejebhoy Towers	"Exchange Plaza" Bandra-Kurla Complex
Dalal Street Mumbai - 400 001	Bandra (E), Mumbai - 400051
Scrip Code: 533148	Scrip Code: JSWENERGY - EQ

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time (the "SEBI Listing Regulations") read with the SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, issued by the Securities and Exchange Board of India ("SEBI Master Circular")

Ref:

- 1. Preferential issue of equity shares of face value of Rs. 10 each (the "Equity Shares") and convertible warrants of face value of Rs. 10 each (the "Warrants") by the Company under the provisions of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time (the "SEBI ICDR Regulations") and Sections 23, 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended from to time (collectively, the "Preferential Issue").
- 2. Intimation dated 9th December, 2025 in terms of Regulation 29 of the SEBI Listing Regulations.

Dear Madam / Sir,

Pursuant to Regulation 30 of the SEBI Listing Regulations read with the SEBI Master Circular, we wish to inform you that the Board of Directors of the Company at its meeting held today, i.e., 12th December, 2025, has considered and approved:

- 1. subject to the approval of the Shareholders and other necessary approvals, if any, the issuance of:
 - (a) 95,23,809 Equity Shares, on a preferential issue basis, to JTPM Metal Traders Limited, a member of the Promoter Group ("JTPM") at an issue price of Rs. 525 per Equity Share (including a premium of Rs. 515 per Equity Share); and
 - (b) 4,76,19,047 Warrants, on a preferential issue basis, to JTPM Metal Traders Limited, a member of the Promoter Group, with each Warrant carrying a right exercisable by the Warrant Allottee to subscribe to 1 (One) equity share per Warrant, for cash consideration, at a price of Rs. 525 per Warrant (including a premium of Rs. 515 per Warrant).





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2. the raising of funds of up to Rs. 10,000 crores in one or more tranches, through the issuance of eligible securities of the Company by way of private offerings and / or qualified institutions placement or any other method or combination thereof as permitted under the applicable laws, subject to approval of the Shareholders and such regulatory / statutory approvals, as may be required.

- 3. seeking approval of the Shareholders, through convening an Extraordinary General Meeting, inter-alia, for the Preferential Issue and the fund raises referred to above. The necessary details of the Extraordinary General Meeting will be shared in due course.
- 4. the appointment of Mr. Chandrasekaran Prabhakaran as the Chief Financial Officer and a Key Managerial Personnel of the Company with effect from 1st January, 2026.

In terms of Regulation 30 (5) of the SEBI Listing Regulations, 2015, Mr. Chandrasekaran Prabhakaran, in addition to the Joint Managing Director & Chief Executive Officer and the Company Secretary, would be the Key Managerial Personnel authorized to determine the materiality of an event or information and for making disclosures to the Stock Exchanges as per the Company's Policy on Criteria for Determining Materiality for Disclosure of Events and Information.

Mr. Chandrasekaran Prabhakaran's contact details are as under:

Address: JSW Centre, Bandra Kurla Complex, Bandra (East), Mumbai – 400051

Phone: 022 – 42861000

E-mail: chandrasekaran.prabhakaran@jsw.in

The details as required under Regulation 30 of the SEBI Listing Regulations read with the SEBI Master Circular, with respect to the Preferential Issue and the appointment of KMP are annexed herewith as Annexure A and Annexure B respectively.

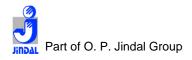
The Board Meeting commenced at 11.30 a.m. and concluded at 2.10 p.m.

The above information is also available on the website of the Company, i.e., www.jsw.in

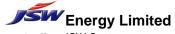
Yours faithfully,

For JSW Energy Limited

Monica Chopra
Company Secretary







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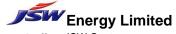
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Annexure A

Preferential issue of Equity Shares

S.No	Particulars	Details				
a)	Type of securities	Equity Shares				
	proposed to be issued					
b)	Type of issuance	Preferential issue of Equity Shares in accordance with				
		Chapter V of the SEBI ICDR Regulations and other				
		applicable				
c)						
	proposed to be issued or	-		•	are (including	•
	the total amount for which	of Rs. 515 per share) for an aggregate consideration				
	the securities will be	of up to Rs. 500 crores				
	issued (approximately)					
d)	Additional details in case of					
i)	Name of the investor	JTPM Metal Traders Limited				
ii)	Number of investors	One				
iii)	,				.	
	securities – outcome of the subscription	Name	Pre-preferential		Post-preferential	
		of the	issue		issue*	
		allottee	Number	%	Number of	%
			of shares		shares	
		JTPM	47,00,000	0.27%	6,18,42,856	3.43%
		Metal				
		Traders				
		Limited				
		(4.1				
			•		lding is on a fui	•
		basis, also considering 4,76,19,047 warrants verified have been approved for issuance and allotme.				
					ance and allo	itment to
;, ₍)	In appending		tal Traders L	.irriitea.)		
iv)	In case of convertibles, intimation on conversion	Not Applic	able			
	of securities or on lapse of the tenure of the					
	instrument					



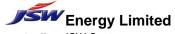


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Preferential issue of Warrants

S.No	Particulars	Details				
a)	Type of securities	Warrants				
	proposed to be issued	ranano				
b)	Type of issuance	Preferential issue of Warrants in accordance wit			nce with	
,	, ,	Chapter \	of the SEE	3I ICDR	Regulations a	ind other
		applicable			· ·	
c)	Total number of	4,76,19,047 Warrants at a price of Rs. 525 per Warrant				
	securities proposed to be	·			nt) for an	
	issued or the total			•	to Rs. 2,500 c	
	amount for which the	Each Warrant will carry a right exercisable by the				
	securities will be issued			bscribe t	o 1 (One) equ	ity share
	(approximately)	per Warrant.				
d)	Additional details in case of	•				
i)	Name of the investor	JTPM Metal Traders Limited				
ii)	Number of investors	One				
iii)	Post allotment of	Issue price of Rs. 525 per Warrant (including a premium of Rs. 515 per Warrant)				
	securities - Issue price	premium	of Rs. 515 pe	er vvarra	nt)	
:. 4	(in case of convertibles)	NI	D	C1	Deat series	- C - I
iv)	Post allotment of	Name	Pre-preferential Post-preferential			ntiai
	securities – outcome of the subscription (in case of convertibles)	of the allottee	issue Number	%	issue* Number of	%
			of shares	70	shares	70
	or conventibles)	JTPM	47,00,000	0.27%	6,18,42,856	3.43%
		Metal	77,00,000	0.27 /0	0,10,42,000	3.4370
		Traders				
		Limited				
		(*the post	-preferential	shareho	lding is on a fu	lly diluted
		basis, also considering 95,23,809 equity shares which have been approved for issuance and allotment to the				es which
						ent to the
		JTPM Me	tal Traders L	.imited.)		
iv)	In case of convertibles,				Il not exceed 1	
	intimation on conversion	from the date of allotment. Each Warrant shall carry			-	
	of securities or on lapse right to subscribe to 1 (One) equity share, whi				•	
	of the tenure of the	be exercised in one or more tranches. In the event the				
	instrument	Warrant Allottee does not exercise the Warrants within				
		the aforesaid period, the unexercised Warrants shall				
		lapse and the amount paid by the Warrant All shall stand forfeited.			Allottee	
		snall stan	а топтентеа.			





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Annexure B

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Sr.	Particulars	Details
No.		
1	Reason for	Consequent to the vacancy created on account of Mr. Pritesh
	change	Vinay's resignation as Director (Finance) and Key Managerial
		Person of the Company, Mr. Chandrasekaran Prabhakaran has
		been appointed as the Chief Financial Officer and a Key
		Managerial Personnel of the Company with effect from 1 st January, 2026.
2	Date of	Appointed as the Chief Financial Officer and a Key Managerial
	appointment and	Personnel of the Company with effect from 1st January, 2026.
	term of	
	appointment	
3	Brief Profile	Mr. Prabhakaran, aged 50 years, is a seasoned finance leader
		and a qualified Chartered Accountant and Cost Accountant with
		over 26 years of in-depth experience in corporate finance,
		accounting, and governance across large listed conglomerates.
		He currently serves as the Deputy Chief Financial Officer at
		JSW Steel Limited, having been associated with the JSW
		Group since November 2014. He brings strong expertise in Ind
		AS/IFRS financial reporting, statutory compliance, internal
		controls, audit management, and SEBI listing and disclosure
		requirements.
		He has previously held several senior leadership roles in
		prominent Indian and global organizations. Over the course of
		his career, he has successfully led complex M&A transactions,
		business restructuring initiatives, capital market activities, fund-
		raising programmes, tax optimization strategies, and large-
		scale digitization of finance processes across manufacturing
		and natural resources sectors.
4	Relationships	None
	between Directors	