

27th July 2026

Aayush Agrawal

Level 6, Gala Impecca,
Next to Courtyard, Marriott Hotel,
Andheri Kurla Road, J B Nagar,
Andheri (East),
Mumbai - 400059.

BSE Limited,
Phiroze Jeejeeboy Towers,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India
Exchange Plaza, 5th Floor, Plot no. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051

Re: Disclosure of Release and Creation of Pledge under SEBI (SAST) Regulations, 2011

(Ajanta Pharma Limited Scrip Code: BSE - AJANTPHARM 532331 & NSE - AJANTPHARM EQ)

This is to inform that I, being promoter of Ajanta Pharma Limited, have released pledge on a total of 21,61,067 shares and simultaneously created pledge on an equal number of 21,61,067 equity shares. The reason for release of pledge is for new loan and creation of pledge is Security for issuance of nonconvertible debentures.

Please find enclosed herewith prescribed form under Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 giving details of Release and Creation of pledge on the shares of Ajanta Pharma Limited.

Kindly acknowledge the receipt and take on your records.

Thanking You,
Yours faithfully,

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Aayush Agrawal
(Trustee Aayush Agrawal Trust)

C.C.:

The Company Secretary
Ajanta Pharma Limited
Ajanta Tower, 54-A,
M Vasanji Road,
Chakala, Andheri (E),
Mumbai- 400 093

Encl.: a/a

Format for disclosure by the Promoter(s) to the stock exchange and to the Target Company for encumbrance of shares/ invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Name of the Target Company (TC): Ajanta Pharma Limited

Name of the Stock Exchange where the shares of the target company are listed: BSE & NSE

Date of reporting: 27.07.2026

Name of the promoter or PAC on whose shares encumbrance has been created/ released/invoked : Aayush Agrawal, trustee Aayush Agrawal Trust

Details of the release and creation of encumbrance: Release and Creation of pledge

Name of the promoter(s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)]/ release[(2)-(3)]/ invocation[(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/lien/no n disposal undertaking/ others)	Reasons for encumbrance **	Number	% of total share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Gabs Investments Pvt Ltd	1,25,88,393	10.08	27,70,000	2.22	-	-	-	-	-	-	-	27,70,000	2.22
Yogesh M Agrawal, trustee Yogesh Agrawal Trust	1,80,78,147	14.47	-	-	-	-	-	-	-	-	-	-	-
Mannalal B Agrawal	0	0.00	-	-	-	-	-	-	-	-	-	-	-
Rajesh M Agrawal, trustee Rajesh Agrawal Trust	1,80,78,148	14.47	-	-	-	-	-	-	-	-	-	-	-
Ravi P Agrawal, trustee Ravi Agrawal Trust	1,27,92,904	10.24	15,35,096	1.23	-	-	-	-	-	-	-	15,35,096	1.23
Ravi P. Agrawal	2,85,000	0.23	-	-	-	-	-	-	-	-	-	-	-
Aayush M Agrawal, trustee Aayush Agrawal Trust	1,41,12,924	11.30	1,35,32,924	10.83	Pledge Release	22-Jul-26	Pledge	For New Loan	2,73,002	0.22	360 One Distribution Services Ltd	1,32,59,922	10.61
			1,32,59,922	10.61	Pledge Release	22-Jul-26	Pledge	For New Loan	2,86,213	0.23	Julius Baer Wealth Advisors India Pvt Ltd	1,29,73,709	10.38
			1,29,73,709	10.38	Pledge Release	23-Jul-26	Pledge	For New Loan	9,25,926	0.74	HSBC Invest Direct Finance Services (India) Limited	1,20,47,783	9.64
			1,20,47,783	9.64	Pledge Release	23-Jul-26	Pledge	For New Loan	6,75,926	0.54	Deutsche Bank AG	1,13,71,857	9.10
			1,13,71,857	9.10	Pledge Creation	24-Jul-26	Pledge	Security for issuance of nonconvertible debentures	21,61,067	1.73	The non-convertible debentures are transferable instruments being held by CTL Trusteeship Ltd on behalf the debenture holders i.e. 360 ONE Income Opportunities Fund - Series 3, 360 ONE Income Opportunities Fund - Series 5, 360 ONE Income Opportunities Fund - Series 7, 360 ONE Prime Ltd. & other investors	1,35,32,924	10.83
Aayush M. Agrawal	30,000	0.02	0	0.00	-	-	-	-	-	-	-	30,000	0.02
Ganga Exports represented by its partners Yogesh Agrawal, Rajesh Agrawal & Ravi Agrawal	33,48,261	2.68	-	-	-	-	-	-	-	-	-	-	-

Signature of the Authorised Signatory: _____

Date: 27/07/2026

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.